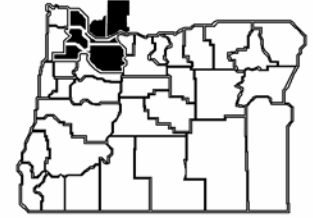




Portland Metro LABOR TRENDS

Clackamas, Columbia, Multnomah, Washington,
Yamhill, Clark (WA) & Skamania (WA) Counties



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June 2008

Economic Indicators

Unemployment Rates

| Portland MSA | Seasonally Adjusted | Raw |
|----------------------|---------------------|------|
| Apr 2008 | 5.1% | 5.0% |
| Mar 2008 | 5.2% | 5.5% |
| Apr 2007 | 4.8% | 4.7% |
| Oregon | | |
| Apr 2008 | 5.5% | 5.6% |
| Mar 2008 | 5.6% | 6.3% |
| Apr 2007 | 5.0% | 5.1% |
| United States | | |
| Apr 2008 | 5.0% | 4.8% |
| Mar 2008 | 5.1% | 5.2% |
| Apr 2007 | 4.5% | 4.3% |

Nonfarm Payroll Employment

(not seasonally adjusted)

| | April | |
|----------------------------|------------------|------------------|
| | 2008 | 2007 |
| Total | 1,044,300 | 1,030,500 |
| Construction | 63,600 | 63,400 |
| Manufacturing | 125,100 | 125,200 |
| Trade, Trans., & Utilities | 204,300 | 202,700 |
| Information | 25,500 | 24,700 |
| Financial Activities | 70,400 | 71,600 |
| Professional & Bus. Svc. | 136,400 | 135,700 |
| Educ. & Health Services | 133,000 | 129,100 |
| Leisure & Hospitality | 99,500 | 96,000 |
| Government | 148,000 | 144,200 |
| High Tech * | 50,100 | 50,700 |

* (manufacturing and nonmanufacturing)

Consumer Price Index (CPI)

| United States | Apr '08 | 2007 |
|---------------|---------|------|
| Yearly Change | 3.9% | 2.8% |

Next release: June 13, 2008

| Portland-Salem | 2nd Half '07 | 2007 |
|----------------|--------------|------|
| Yearly Change | 3.9% | 3.7% |

Next release: August 14, 2008
www.bls.gov/cpi

University of Oregon Index of Economic Indicators

| | | |
|----------|-------|---|
| Feb 2008 | 102.6 | ↓ |
| Mar 2008 | 101.9 | |

2007 Population

| | | 2006-2007 % Change |
|----------------|-----------|-----------------------|
| Portland Metro | 2,159,720 | 1.8% |
| Oregon | 3,745,455 | 1.5% |

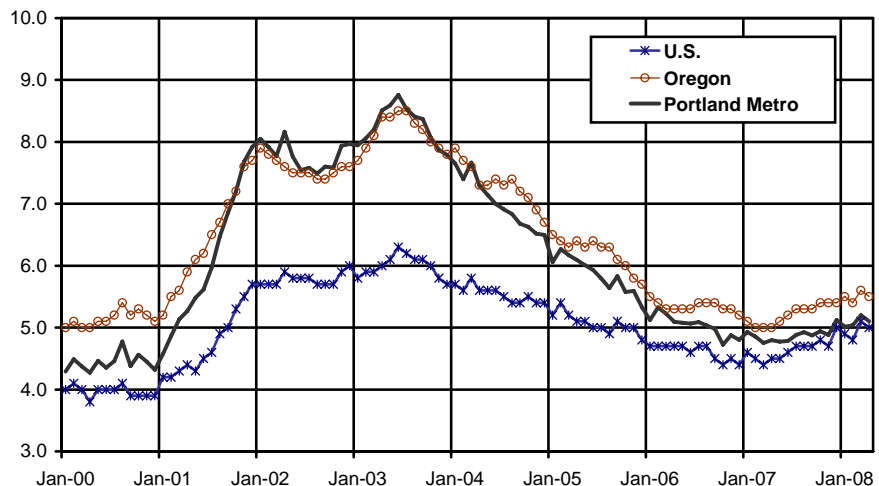
Employment Trends: Local

The Portland metro area's seasonally adjusted unemployment rate was 5.1 percent in April compared to 5.2 percent in March. The state's rate was 5.5, while the nation's was 5.0. An estimated 58,700 area residents were unemployed; 5,100 more than one year ago.

Seasonally adjusted nonfarm employment was flat over the month following a gain of 2,600 in March. Over the past year, area businesses have added 13,900 new jobs (+1.3%) across most major sectors of the economy.

Construction added 400 jobs over the month; several hundred fewer than typical. Building construction was flat; specialty trade contractors added 300; and heavy construction rose by 100. Once the region's fastest-growing sector, construction has been hit hard by the housing downturn and is up just 0.3 percent (+200 jobs) over the year. Gains in commercial construction (+500; +7.9%) have barely offset losses in residential (-400; -4.8%).

**Portland Metro, Oregon, and U.S. Unemployment Rates
2000 - Current (seasonally adjusted)**



Manufacturing added 300 jobs in April; 100 in durable goods and 200 in nondurable. Primary metals continued its growth spurt, adding 100 jobs over the month and 700 over the year. On the other hand, high tech and wood products maintained their downward trend, shedding 200 jobs over the month and 1,800 over the year.

Financial activities gained jobs for the first time in four months due entirely to the insurance component (+200). Lending institutions continued their housing-related decline, cutting 100 jobs. Over the year, financial activities is off 1,200 jobs, or -1.7 percent, and is the region's fastest-declining broad industry.

Information grew by 300 in April despite a declining telecom sector. Over the year, information is up 800 jobs for a growth rate of 3.2 percent; the region's second-fastest growing sector.

Leisure and hospitality added 1,000 jobs; about half the norm. A cool and wet month and higher gas prices may have put a damper on growth. Nonetheless, it remains the region's fastest-growing sector year-over-year, at 3.6 percent (+3,500).

Educational and health services added 500 jobs, all in the health care and social assistance component. Education was flat over the month. Over the year, the sector has grown by 3.0 percent (+3,900).

Employment Trends: State

Oregon's seasonally adjusted unemployment rate was 5.5 percent in April and the revised figure for March was 5.6 percent. April's rate of 5.5 percent was significantly above the lowest level over the past several years, which was reached in February, March and April 2007, when the rate was 5.0 percent. In April, 108,273 Oregonians were unemployed.

In April, Oregon's seasonally adjusted nonfarm payroll employment declined 1,600, following a loss of 2,700 jobs in March. Payroll employment stood at 1,737,600, the lowest level since 1,735,100 in October 2007.

Portland Metro Labor Trends is published by the Workforce and Economic Research Division of the Oregon Employment Department. *Portland Metro Labor Trends* also can be found on the Publications page at www.QualityInfo.org.

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Most of the major industries performed in line with their typical seasonal pattern in April. However, two major industries posted sizeable seasonally adjusted job declines: professional and business services (-1,700 jobs) and leisure and hospitality (-1,000).

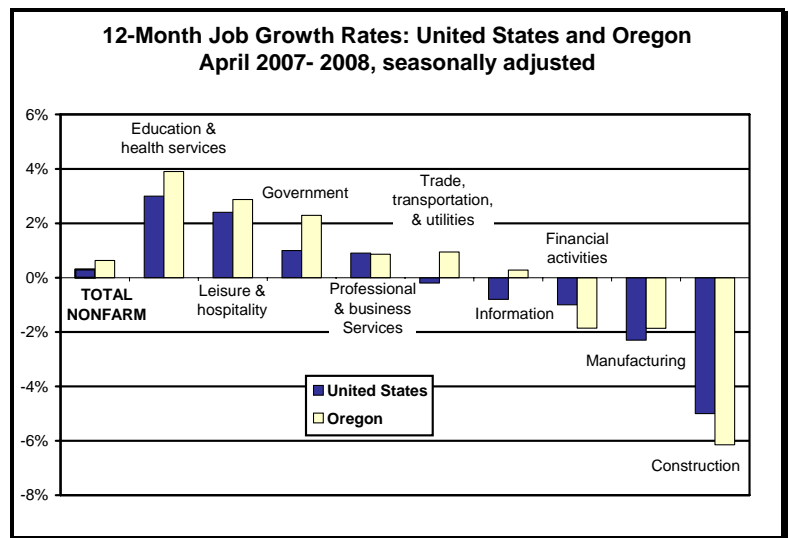
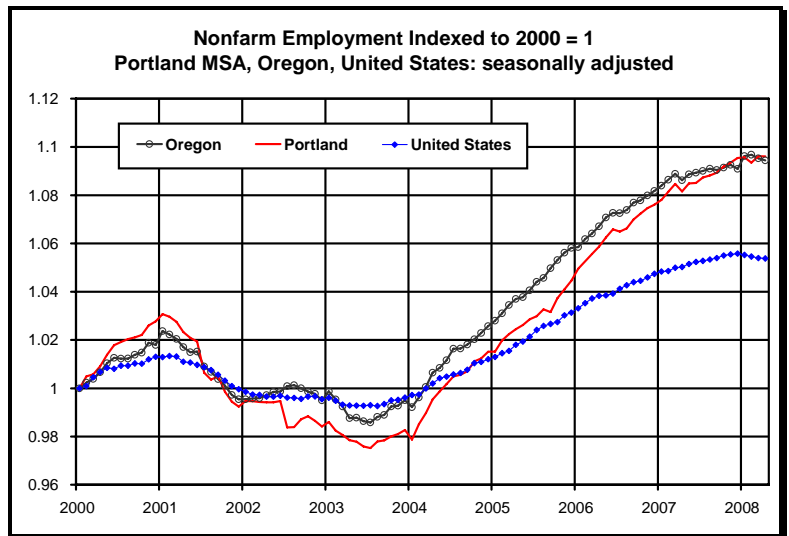
Professional and business services added only 1,400 jobs (not seasonally adjusted) when a gain of 3,100 would be the normal seasonal pattern in April. This major industry was stronger than normal in the winter months and is now coming back into line with its longer term trend. With 198,900 jobs, the industry is up 2,700 or 1.4 percent in the past 12 months. One of its component sectors, professional and technical services, has added 1,400 jobs since April 2007. Another – management of companies and enterprises – has added 1,500.

Leisure and hospitality added only 1,100 jobs, which was about half the normal April gain. High gasoline prices may have held consumer discretionary spending in check, leading to weakened hiring at motels and restaurants. The accommodation industry added only 500 jobs for the month and is down 1,200 jobs over the past 12 months. Full-service restaurants showed similar weakness, adding only 200 jobs in April. That industry is down 800 jobs in the past 12 months.

Manufacturing was flat in April, with a gain of 1,100 jobs in nondurable goods, balancing a drop of 1,100 in durable goods. Wood product manufacturing continues to be hit hard by the declines in the national housing sector. Employment in this industry dropped 800 in April and is down 2,400 since April 2007. Computer and electronic manufacturing has shed employment over the past year and a half. The industry employed 39,100 in April, reaching its lowest level in more than 12 years.

Employment Trends: National

The number of unemployed persons (7.6 million) and the unemployment rate (5.0%) were little changed in April. One year earlier, the number of unemployed persons was 6.8 million, and the jobless rate was 4.5 percent.



Total nonfarm payroll employment was little changed in April (-20,000). Job losses continued in construction, manufacturing, and retail trade. Employment grew in health care and in professional and technical services.

In April, employment in construction declined by 61,000, with losses continuing throughout most of the sector. Since its peak in September 2006, construction employment has fallen by 457,000.

Manufacturing employment fell by 46,000 over the month; nearly all the decline occurred in durable goods manufacturing.

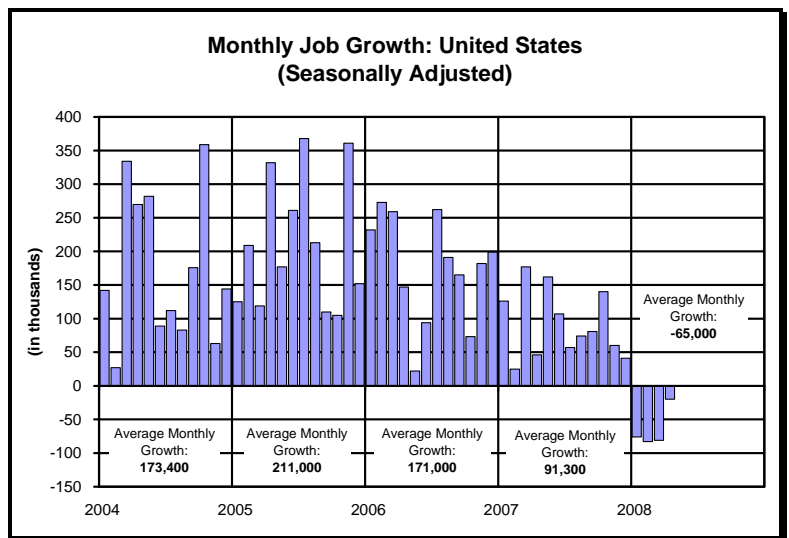
In April, large job losses occurred in motor vehicles and parts (-17,000) and in fabricated metal products (-11,000). Declines also occurred in furniture and related products (-4,000) and in semiconductors and electronic components (-3,000). Over the past 12 months, manufacturing employment has declined by 326,000.

Employment in retail trade continued to trend down, with a decrease of 27,000 in April. Since its peak in March 2007, the industry has shed 137,000 jobs. Over the month, job losses continued in building material and garden supply stores (-12,000) and in department stores (-8,000).

Employment in health care continued to increase in April with a gain of 37,000. This industry has added 365,000 jobs over the past 12 months. In April, there were gains of 22,000 jobs in ambulatory health care services and 9,000 jobs in hospitals.

Professional and technical services employment rose by 27,000 in April after showing little change during the first quarter of 2008. Computer systems design added 10,000 jobs over the month and employment in accounting and bookkeeping services edged up by 9,000. Employment in temporary help services continued to trend down.

Employment continued to trend upward in food services in April (18,000), although job gains in this industry have slowed over the past 6 months. Since October 2007, food services employment has grown by an average of 13,000 per month; this compares to an average increase of 28,000 jobs per month for the preceding 12-month period.



Oregon Economic and Revenue Forecast: Weak Growth for 2008 and 2009

The Office of Economic Analysis (OEA) just released its *Oregon Economic and Revenue Forecast*, a quarterly publication that, among other things, provides a short-term outlook for the state's economy. The current report speculates that the United States is in a recession, or will soon be. And that the outlook for Oregon is similar – the state has always followed the U.S. business cycle in the post World War II era. So the question isn't so much "if" as it is "how long and how deep"?

OEA believes that our current downturn will be mild, especially compared to the recession of 2001 through 2003. And we should fare better than the nation in large part because our housing market is doing better. Our foreclosure rate is low – according to RealtyTrac’s April 2008 foreclosure data, Oregon ranks 23rd in the nation for per household foreclosures – and price depreciation, thus far, has been relatively mild. In addition, the state’s strong export market should help offset weakness caused by housing.

According to the report, Oregon will see jobs losses of 0.6 percent in the second quarter of this year followed by little or no growth in the second half. Construction and financial activities – victims of the housing market – will suffer significant losses in 2008: -8.0 and -1.9 percent, respectively. Wood products, high tech, and transportation equipment manufacturing will continue shedding jobs, while metals, machinery, and food manufacturing will grow thanks to demand from foreign markets.

Financial activities will end the year with 2,100 fewer jobs than in 2007 (-1.9%). Wholesale trade (-300; -0.4%) and transportation, warehousing, and utilities will also shed jobs (-1,000; -1.7%). All other broad industries are expected to see net growth.

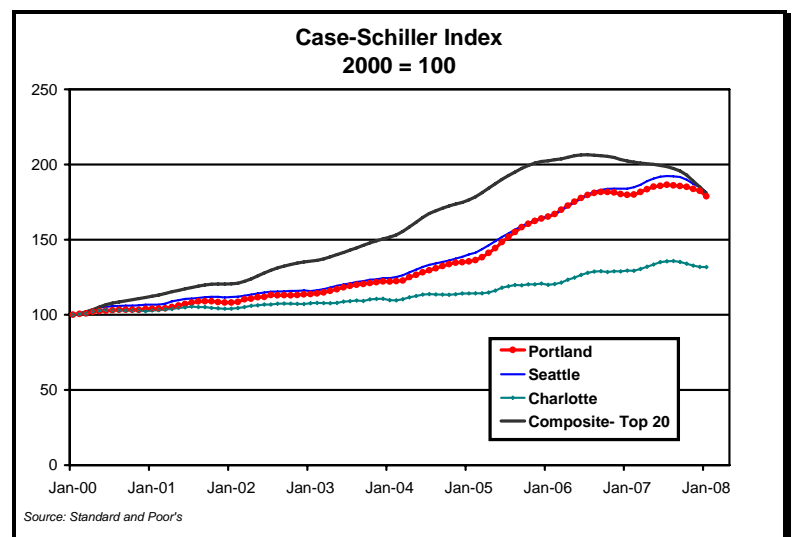
Next year will start off flat with mild growth in the second half.

The complete report is available at www.oea.das.state.or.us.

Housing Update: Portland’s #3

The latest figures from the Standard and Poor Case-Schiller Index show Portland-area home prices declining further in March, to 4 percent below year-ago.

The index measures the value of the residential real estate market in 20 metropolitan areas across the country. It uses a ‘repeat-sales’ methodology, meaning it looks at the price change between repeat sales of the same house—a more accurate measure of price changes than the median sales price, which can be heavily influenced by the type of homes that are selling at a certain time.



According to the index, Portland home prices peaked last summer. Although we’re 6.5 percent off that peak, the year-over-year figure of -4.0 percent is a more accurate portrayal since the housing market is seasonal, with summer being the strongest time of year. Six of the 20 metro areas tracked by the index showed a 20+ percent decline, with Las Vegas (-25.9%), Miami (-24.6%), and Phoenix (-23.0%) falling the fastest. Portland’s 4.0 percent decline ranked third slowest, behind Charlotte (+0.8%) and Dallas (-3.3%). The composite index for all 20 areas declined by 14.4 percent, year over year.

Around the Region

A listing of employment-related events making recent news

- **Nationwide Insurance** will cut 204 jobs at its **Portland** offices in June. *KGW.com, 4-25-08*
- **Extreme Pizza** – a national pizza franchise with an emphasis on extreme sports – has opened its first Oregon location in **Hillsboro**. *Portland Business Journal, 4-28-08*
- **Skyline Corp.** will close its RV manufacturing plant – **Nomad McMinnville** – on June 20, laying off 84 people. *News-Register, 4-24-08*
- Construction on a **WinCo Foods** that will anchor the **Bowyer Marketplace** retail complex in **Vancouver** could begin in 2009. *The Columbian, 4-15-08*
- **Tan Your Hide**, a tanning and hair salon, has opened in **Sheridan**. *News-Register, 4-19-08*
- **Walgreens** will open its third **Gresham** store in June. It will employ about 25 people. *Gresham Outlook, 4-29-08*
- **AMF Timber Lanes**, a 24-lane bowling center in **Vancouver**, will close on May 18. *The Columbian, 4-30-08*
- **Goodwill Industries** will open a store in **Portland's Woodstock neighborhood** by the end of the year. It will employ between 13 and 17 people. *Portland Business Journal, 4-25-08*
- **Motus Recruiting & Staffing LLC** will open at **4800 Meadows in Lake Oswego**. *Portland Business Journal, 4-21-08*
- **FedEx Kinko's OFC & Print Services** will open on Northwest 23rd Avenue in **Portland**. *Portland Business Journal, 4-21-08*
- **California Pizza Kitchen Inc.** will open at **Clackamas Town Center** on June 2. *Portland Business Journal, 5-5-08*
- **Plato's Closet**, a new and used clothing store, opened in **Vancouver**. *The Columbian, 4-17-08*
- Home furnishings retailer **Linens 'N Things** will close its store at **Tanasbourne Town Center in Beaverton**. *Portland Business Journal, 5-2-08*
- **Scappoose Cinema 7** has opened in **Scappoose**. *South County Spotlight, 4-30-08*
- The **El Pollo Loco** restaurant chain will open its first Washington location in east **Vancouver**. It will seat 86 and employ 50 people. *The Columbian, 5-3-08*
- **Great Harvest Bread Co.** has opened in **McMinnville**. *News-Register, 5-3-08*
- Fashion retailer **Betsey Johnson** will open a boutique at **Portland's Pioneer Place** this spring. It will offer the designer's line of handbags, shoes, belts, watches, lingerie, and other accessories. *Portland Business Journal, 5-12-08*

-
- **Advantis Credit Union** will open in **Hillsboro**. *Portland Business Journal, 5-5-08*
 - **Countrywide Home Loans** will open at 6000 Meadows in **Lake Oswego**. *Portland Business Journal, 5-5-08*
 - **Mark Lindsay's Rock & Roll Café** in **Portland** has closed. *Portland Business Journal, 5-12-08*
 - **Lane Bryant** will open a store at **Vancouver's Hazel Dell Towne Center**. *Portland Business Journal, 4-21-08*
 - **Le Coq Sportif**, the French sportswear company, closed its **Portland**-based North American subsidiary. It employed seven people. *The Oregonian, 5-14-08*
 - **Nautilus Inc.** in **Vancouver** laid off about 20 workers as part its broader effort to regain profitability. *The Columbian, 5-17-08*
 - **Food Front Cooperative Grocery** will open in the **Hillsdale Shopping Center** in **Portland** by late summer. *Portland Business Journal, 5-12-08*
 - A new **24 Hour Fitness** has opened on Southeast McLoughlin Boulevard in **Portland**. *Portland Business Journal, 5-5-08*
 - **BC Printing Services LLC** in **McMinville** has added five workers. *News-Register, 5-3-08*
 - **The Herb Shoppe LLC** will open in southeast **Portland**. *Portland Business Journal, 5-12-08*
 - The **Chili's Grill & Bar** restaurants in **Beaverton, Hillsboro, Wilsonville, and Lake Oswego** have closed putting about 480 people out of work. *Portland Business Journal, 5-28-08*
 - **Portland**-based sustainable apparel company **Nau** has gone out of business, closing its headquarters and store at **Bridgeport Village**. *Portland Business Journal, 5-3-08*
 - **PDX Fitness Group Inc.** will open at the **King Road Shopping Center** in **Milwaukie** in July. *Portland Business Journal, 5-5-08*
 - **Pizza Schmizza** will open at the **OC Point** shopping center in **Oregon City**. *Portland Business Journal, 5-12-08*
 - **CNET Networks Inc.**, an online global media company, will open at the **Commonwealth Building** in **Portland**. *Portland Business Journal, 5-12-08*
 - **Nuevo Vallarta Mexican Restaurant** and **Papa Murphy's** will open at the **Willamette Marketplace** in **West Linn**. *Portland Business Journal, 5-27-08*
 - **One Love Sports and Music** has opened in **St. Helens**. It offers CDs, vinyl recordings, and sports memorabilia. *The Chronicle, 5-21-08*
 - **On the Border Mexican Grill & Cantina** has opened in **Vancouver**. *The Columbian, 5-7-08*

Portland-Vancouver-Beaverton MSA Labor Force and Industry Employment

| | ---Change from--- | | | | |
|---|-------------------|------------------|------------------|---------------|---------------|
| | April 2008 | March 2008 | April 2007 | March 2008 | April 2007 |
| LABOR FORCE STATUS | | | | | |
| Civilian Labor Force | 1,162,100 | 1,163,900 | 1,138,700 | -1,800 | 23,400 |
| Unemployed | 58,700 | 64,500 | 53,600 | -5,800 | 5,100 |
| Unemployment Rate | 5.0% | 5.5% | 4.7% | | |
| Unemployment Rate, seasonally adjusted | 5.1% | 5.2% | 4.8% | | |
| Total Employed | 1,103,500 | 1,099,400 | 1,085,200 | 4,100 | 18,300 |
| NONFARM PAYROLL EMPLOYMENT | | | | | |
| Total nonfarm | 1,044,300 | 1,040,700 | 1,030,500 | 3,600 | 13,800 |
| Total nonfarm, seasonally adjusted | 1,045,800 | 1,045,900 | 1,031,900 | -100 | 13,900 |
| Total private | 896,300 | 892,300 | 886,300 | 4,000 | 10,000 |
| Natural resources and mining | 1,600 | 1,600 | 1,600 | 0 | 0 |
| Construction | 63,600 | 63,200 | 63,400 | 400 | 200 |
| Construction of buildings | 14,700 | 14,700 | 14,600 | 0 | 100 |
| Residential building construction | 7,900 | 7,800 | 8,300 | 100 | -400 |
| Nonresidential building construction | 6,800 | 6,900 | 6,300 | -100 | 500 |
| Heavy and civil engineering construction | 5,900 | 5,800 | 5,900 | 100 | 0 |
| Specialty trade contractors | 43,000 | 42,700 | 42,900 | 300 | 100 |
| Manufacturing | 125,100 | 124,800 | 125,200 | 300 | -100 |
| Durable goods | 94,900 | 94,800 | 95,200 | 100 | -300 |
| Wood product manufacturing | 5,000 | 5,100 | 5,700 | -100 | -700 |
| Primary metal manufacturing | 7,100 | 7,000 | 6,400 | 100 | 700 |
| Fabricated metal product manufacturing | 13,100 | 13,100 | 13,100 | 0 | 0 |
| Machinery manufacturing | 8,600 | 8,600 | 8,600 | 0 | 0 |
| Computer and electronic product manufacturing | 35,700 | 35,800 | 36,800 | -100 | -1,100 |
| Semiconductor and electronic component mfg. | 26,600 | 26,600 | 27,300 | 0 | -700 |
| Electronic instrument manufacturing | 5,200 | 5,300 | 5,500 | -100 | -300 |
| Transportation equipment manufacturing | 8,900 | 8,900 | 8,900 | 0 | 0 |
| Nondurable goods | 30,200 | 30,000 | 30,000 | 200 | 200 |
| Food manufacturing | 9,100 | 9,100 | 8,800 | 0 | 300 |
| Paper manufacturing | 4,600 | 4,600 | 4,700 | 0 | -100 |
| Trade, transportation, and utilities | 204,300 | 203,700 | 202,700 | 600 | 1,600 |
| Wholesale trade | 58,200 | 58,000 | 58,200 | 200 | 0 |
| Merchant wholesalers, durable goods | 28,300 | 28,200 | 28,800 | 100 | -500 |
| Merchant wholesalers, nondurable goods | 21,200 | 21,200 | 21,300 | 0 | -100 |
| Electronic markets and agents and brokers | 8,700 | 8,600 | 8,100 | 100 | 600 |
| Retail trade | 108,400 | 108,100 | 107,000 | 300 | 1,400 |
| Motor vehicle and parts dealers | 14,200 | 14,200 | 14,400 | 0 | -200 |
| Food and beverage stores | 19,900 | 19,900 | 19,500 | 0 | 400 |
| Clothing and clothing accessories stores | 10,800 | 11,000 | 11,000 | -200 | -200 |
| General merchandise stores | 19,800 | 19,900 | 19,500 | -100 | 300 |
| Transportation, warehousing, and utilities | 37,700 | 37,600 | 37,500 | 100 | 200 |
| Air transportation | 4,000 | 4,000 | 4,000 | 0 | 0 |
| Truck transportation | 11,300 | 11,200 | 11,300 | 100 | 0 |
| Couriers and messengers | 4,700 | 4,800 | 4,700 | -100 | 0 |
| Warehousing and storage | 4,100 | 4,100 | 4,200 | 0 | -100 |
| Information | 25,500 | 25,200 | 24,700 | 300 | 800 |
| Publishing industries, except internet | 10,400 | 10,300 | 10,100 | 100 | 300 |
| Software publishers | 6,800 | 6,700 | 6,500 | 100 | 300 |
| Telecommunications | 6,700 | 6,800 | 6,900 | -100 | -200 |

Nonfarm Payroll Employment (continued)

| | April 2008 | March 2008 | April 2007 | ---Change from--- | |
|--|----------------|----------------|----------------|-------------------|---------------|
| | | | | March 2008 | April 2007 |
| Financial activities | 70,400 | 70,300 | 71,600 | 100 | -1,200 |
| Finance and insurance | 44,200 | 44,000 | 45,100 | 200 | -900 |
| Credit intermediation and related activities | 21,000 | 21,100 | 22,300 | -100 | -1,300 |
| Insurance carriers and related activities | 19,300 | 19,100 | 19,000 | 200 | 300 |
| Real estate and rental and leasing | 26,200 | 26,300 | 26,500 | -100 | -300 |
| Real estate | 21,600 | 21,700 | 21,900 | -100 | -300 |
| Professional and business services | 136,400 | 135,600 | 135,700 | 800 | 700 |
| Professional and technical services | 54,700 | 54,400 | 53,000 | 300 | 1,700 |
| Architectural and engineering services | 12,400 | 12,500 | 12,000 | -100 | 400 |
| Computer systems design and related services | 7,600 | 7,500 | 7,400 | 100 | 200 |
| Management of companies and enterprises | 22,600 | 22,500 | 21,800 | 100 | 800 |
| Administrative and waste services | 59,100 | 58,700 | 60,900 | 400 | -1,800 |
| Administrative and support services | 56,600 | 56,200 | 58,300 | 400 | -1,700 |
| Employment services | 23,800 | 23,500 | 25,100 | 300 | -1,300 |
| Business support services | 8,400 | 8,500 | 8,400 | -100 | 0 |
| Services to buildings and dwellings | 15,000 | 14,500 | 15,000 | 500 | 0 |
| Educational and health services | 133,000 | 132,500 | 129,100 | 500 | 3,900 |
| Educational services | 24,600 | 24,600 | 24,100 | 0 | 500 |
| Colleges and universities | 13,000 | 12,900 | 12,800 | 100 | 200 |
| Health care and social assistance | 108,400 | 107,900 | 105,000 | 500 | 3,400 |
| Ambulatory health care services | 41,500 | 41,300 | 39,900 | 200 | 1,600 |
| Hospitals | 28,400 | 28,300 | 27,500 | 100 | 900 |
| Nursing and residential care facilities | 20,700 | 20,600 | 20,600 | 100 | 100 |
| Social assistance | 17,800 | 17,700 | 17,000 | 100 | 800 |
| Leisure and hospitality | 99,500 | 98,500 | 96,000 | 1,000 | 3,500 |
| Arts, entertainment, and recreation | 14,200 | 13,700 | 13,800 | 500 | 400 |
| Amusement, gambling, and recreation | 10,400 | 10,000 | 10,100 | 400 | 300 |
| Accommodation and food services | 85,300 | 84,800 | 82,200 | 500 | 3,100 |
| Accommodation | 8,800 | 8,700 | 8,800 | 100 | 0 |
| Food services and drinking places | 76,500 | 76,100 | 73,400 | 400 | 3,100 |
| Full-service restaurants | 36,900 | 36,800 | 35,600 | 100 | 1,300 |
| Limited-service eating places | 32,200 | 32,000 | 30,900 | 200 | 1,300 |
| Other services | 36,900 | 36,900 | 36,300 | 0 | 600 |
| Membership associations and organizations | 16,200 | 16,200 | 16,000 | 0 | 200 |
| Government | 148,000 | 148,400 | 144,200 | -400 | 3,800 |
| Federal government | 17,800 | 17,800 | 17,800 | 0 | 0 |
| State government | 21,400 | 21,500 | 21,200 | -100 | 200 |
| State education | 8,000 | 8,100 | 7,600 | -100 | 400 |
| Local government | 108,800 | 109,100 | 105,200 | -300 | 3,600 |
| Local education | 61,800 | 62,200 | 60,000 | -400 | 1,800 |
| Labor Disputes | 0 | 0 | 0 | 0 | 0 |

The most recent month is preliminary, the prior month is revised. Prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

Labor Force Status: Civilian labor force includes employed and unemployed individuals 16 years and older by place of residence. Employed includes nonfarm payroll employment, self-employed, unpaid family workers, domestics, agriculture, and labor disputants. Unemployment rate is calculated by dividing unemployed by civilian labor force.

Nonfarm Payroll Employment: Data are by place of work and cover full- and part-time employees who worked or received pay for the pay period that includes the 12th of the month. The data exclude the self-employed, volunteers, unpaid family workers, and domestics.

The Portland-Vancouver-Beaverton metropolitan area includes Clackamas, Columbia, Multnomah, Washington, and Yamhill counties in Oregon, and Clark and Skamania counties in Washington State.

Resident Labor Force and Unemployment for Regions Within the Portland-Vancouver-Beaverton MSA

| | April 2008 | March 2008 | April 2007 | -Change From- March 2008 | April 2007 |
|--|---------------|---------------|---------------|--------------------------------|---------------|
| Portland-Vancouver-Beaverton MSA | | | | | |
| Civilian labor force | 1,162,100 | 1,163,900 | 1,138,700 | -1,800 | 23,400 |
| Unemployed | 58,700 | 64,500 | 53,600 | -5,800 | 5,100 |
| Unemployment rate | 5.0 | 5.5 | 4.7 | (0.5) | 0.3 |
| Unemployment rate, seasonally adjusted | 5.1 | 5.2 | 4.8 | (0.1) | 0.3 |
| Employed | 1,103,500 | 1,099,400 | 1,085,200 | 4,100 | 18,300 |
| Oregon portion of the MSA | | | | | |
| Civilian Labor Force | 942,300 | 942,100 | 925,300 | 200 | 17,000 |
| Unemployed | 44,900 | 49,500 | 42,200 | -4,600 | 2,700 |
| Percent of Labor Force | 4.8 | 5.3 | 4.6 | -0.5 | 0.2 |
| Total Employed | 897,400 | 892,600 | 883,100 | 4,800 | 14,300 |
| Clackamas County | | | | | |
| Civilian Labor Force | 201,700 | 201,800 | 198,000 | -100 | 3,700 |
| Unemployed | 9,400 | 10,500 | 8,800 | -1,100 | 600 |
| Percent of Labor Force | 4.6 | 5.2 | 4.4 | (0.6) | 0.2 |
| Total Employed | 192,300 | 191,300 | 189,300 | 1,000 | 3,000 |
| Columbia County | | | | | |
| Civilian Labor Force | 24,610 | 24,700 | 24,080 | -90 | 530 |
| Unemployed | 1,430 | 1,650 | 1,270 | -220 | 160 |
| Percent of Labor Force | 5.8 | 6.7 | 5.3 | (0.9) | 0.5 |
| Total Employed | 23,180 | 23,050 | 22,810 | 130 | 370 |
| Multnomah County | | | | | |
| Civilian Labor Force | 380,000 | 379,800 | 373,700 | 200 | 6,300 |
| Unemployed | 18,800 | 20,500 | 18,300 | -1,700 | 500 |
| Percent of Labor Force | 4.9 | 5.4 | 4.9 | (0.5) | 0.0 |
| Total Employed | 361,200 | 359,300 | 355,500 | 1,900 | 5,700 |
| Washington County | | | | | |
| Civilian Labor Force | 288,700 | 288,400 | 283,200 | 300 | 5,500 |
| Unemployed | 12,800 | 14,000 | 11,700 | -1,200 | 1,100 |
| Percent of Labor Force | 4.4 | 4.8 | 4.1 | (0.4) | 0.3 |
| Total Employed | 275,900 | 274,400 | 271,500 | 1,500 | 4,400 |
| Yamhill County | | | | | |
| Civilian Labor Force | 47,310 | 47,330 | 46,270 | -20 | 1,040 |
| Unemployed | 2,550 | 2,810 | 2,230 | -260 | 320 |
| Percent of Labor Force | 5.4 | 5.9 | 4.8 | (0.5) | 0.6 |
| Total Employed | 44,760 | 44,520 | 44,050 | 240 | 710 |
| Washington portion of the MSA (Clark and Skamania counties) | | | | | |
| Civilian Labor Force | 219,800 | 221,800 | 213,400 | -2,000 | 6,400 |
| Unemployed | 13,700 | 15,000 | 11,300 | -1,300 | 2,400 |
| Percent of Labor Force | 6.3 | 6.8 | 5.3 | (0.5) | 1.0 |
| Total Employed | 206,100 | 206,800 | 202,100 | -700 | 4,000 |

Components may not sum exactly to totals due to rounding.

Estimates of labor force and unemployment for MSA components are based in part on the most recent population estimates and Unemployment Insurance claims data.



Labor Force and Unemployment by Area (1)

| | April 2008 | | | March 2008 | | | April 2007 | | |
|----------------------------------|----------------------|-------------|-------------------|----------------------|-------------|-------------------|----------------------|-------------|-------------------|
| | Civilian Labor Force | Employed | Unemployment Rate | Civilian Labor Force | Employed | Unemployment Rate | Civilian Labor Force | Employed | Unemployment Rate |
| United States | 153,208,000 | 145,921,000 | 4.8 | 153,135,000 | 145,108,000 | 5.2 | 151,829,000 | 145,297,000 | 4.3 |
| U.S. Seasonally Adjusted | 1,941,388 | 1,833,115 | 5.0 | 1,943,489 | 1,821,862 | 5.1 | 1,910,407 | 1,813,414 | 4.5 |
| State of Oregon | 84,585 | 78,859 | 6.8 | 84,334 | 77,723 | 7.8 | 81,100 | 77,398 | 4.6 |
| Oregon Seasonally Adjusted | 42,699 | 41,043 | 3.9 | 43,043 | 41,135 | 4.4 | 42,520 | 40,842 | 3.9 |
| Metropolitan Statistical Areas: | 201,698 | 192,328 | 4.6 | 201,810 | 191,288 | 5.2 | 198,017 | 189,259 | 4.4 |
| Bend (Deschutes County) | 19,980 | 18,689 | 4.5 | 19,783 | 18,690 | 5.5 | 19,477 | 18,601 | 5.3 |
| Corvallis (Benton County) | 24,611 | 23,179 | 1,432 | 24,702 | 23,054 | 6.7 | 24,082 | 22,809 | 5.3 |
| Eugene-Springfield (Lane County) | 28,689 | 26,547 | 7.5 | 28,914 | 26,560 | 8.1 | 28,119 | 26,329 | 6.4 |
| Medford (Jackson County) | 9,841 | 8,976 | 8.65 | 9,866 | 8,888 | 9.9 | 9,760 | 8,789 | 5.9 |
| Portland-Vancouver-Beaverton (2) | 9,295 | 8,613 | 7.3 | 9,245 | 8,481 | 8.5 | 9,426 | 8,788 | 6.8 |
| Salem (Marion and Polk counties) | 84,585 | 78,859 | 6.8 | 84,334 | 77,723 | 7.8 | 81,100 | 77,398 | 4.6 |
| Countries: | 48,267 | 43,938 | 9.0 | 48,448 | 43,430 | 10.4 | 47,191 | 43,642 | 7.5 |
| Baker | 1,050 | 45 | 4.3 | 1,041 | 95 | 4.4 | 981 | 45 | 4.3 |
| Benton | 3,390 | 3,016 | 11.0 | 3,348 | 2,920 | 12.8 | 3,455 | 3,118 | 9.2 |
| Clackamas | 3,295 | 3,014 | 8.6 | 3,349 | 2,961 | 11.0 | 3,327 | 3,078 | 7.5 |
| Clatsop (3) | 103,070 | 95,742 | 7.1 | 102,863 | 94,841 | 8.022 | 100,516 | 94,987 | 5.5 |
| Columbia | 9,714 | 8,903 | 9.4 | 9,631 | 8,614 | 10.17 | 9,426 | 8,810 | 6.5 |
| Coos (3) | 35,285 | 32,461 | 8.0 | 35,352 | 32,048 | 9.4 | 34,940 | 32,539 | 6.9 |
| Cook (3) | 30,690 | 28,091 | 8.5 | 30,847 | 27,792 | 9.9 | 30,544 | 28,507 | 6.7 |
| Curry (3) | 3,608 | 3,301 | 8.5 | 3,647 | 3,287 | 10.4 | 3,594 | 3,311 | 7.6 |
| Deschutes | 182,309 | 172,427 | 5.4 | 182,487 | 171,361 | 6.1 | 180,518 | 171,337 | 5.1 |
| Douglas (3) | 22,142 | 20,891 | 1.251 | 22,205 | 20,780 | 6.4 | 22,451 | 21,209 | 5.5 |
| Gilliam | 53,881 | 50,344 | 5.6 | 54,530 | 50,515 | 7.4 | 53,462 | 50,002 | 6.5 |
| Grant | 12,898 | 11,972 | 7.2 | 12,673 | 11,853 | 7.9 | 12,692 | 11,880 | 6.4 |
| Hainey | 152,926 | 143,944 | 8.982 | 153,593 | 143,495 | 6.6 | 151,065 | 142,756 | 5.5 |
| Hood River (3) | 5,572 | 5,278 | 5.3 | 5,587 | 5,244 | 6.1 | 5,541 | 5,285 | 5.0 |
| Jackson | 380,008 | 361,215 | 18,793 | 379,811 | 359,263 | 20,548 | 373,755 | 355,452 | 4.9 |
| Josephine (3) | 37,575 | 35,727 | 1,848 | 37,639 | 35,616 | 5.4 | 37,369 | 35,433 | 5.2 |
| Klamath (3) | 931 | 887 | 4.4 | 957 | 901 | 5.9 | 938 | 899 | 4.2 |
| Lake | 12,186 | 11,576 | 6.10 | 12,198 | 11,508 | 5.7 | 12,278 | 11,691 | 4.8 |
| Lane | 36,315 | 34,211 | 2,104 | 36,482 | 33,990 | 6.8 | 36,236 | 34,123 | 5.8 |
| Lincoln | 12,274 | 11,454 | 8.20 | 12,293 | 11,328 | 7.8 | 12,235 | 11,579 | 5.4 |
| Linn (3) | 3,520 | 3,223 | 8.4 | 3,538 | 3,175 | 10.3 | 3,538 | 2,688 | 7.6 |
| Maiheur (3) | 12,534 | 11,876 | 6.58 | 12,419 | 11,643 | 6.2 | 12,347 | 11,766 | 4.7 |
| Morrow (3) | 288,705 | 275,928 | 12,777 | 288,421 | 274,437 | 13,984 | 283,207 | 271,526 | 4.1 |
| Multnomah | 601 | 587 | 34 | 626 | 580 | 7.3 | 613 | 574 | 6.4 |
| Multnomah (3) | 47,305 | 44,780 | 5.4 | 47,328 | 44,518 | 5.9 | 48,274 | 44,046 | 4.8 |
| Polk | 1,848 | 1,848 | 0.0 | 1,848 | 1,848 | 0.0 | 1,848 | 1,848 | 0.0 |
| Sherman | 1,848 | 1,848 | 0.0 | 1,848 | 1,848 | 0.0 | 1,848 | 1,848 | 0.0 |
| Tillamook | 1,848 | 1,848 | 0.0 | 1,848 | 1,848 | 0.0 | 1,848 | 1,848 | 0.0 |
| Union (3) | 1,848 | 1,848 | 0.0 | 1,848 | 1,848 | 0.0 | 1,848 | 1,848 | 0.0 |
| Wallowa | 1,848 | 1,848 | 0.0 | 1,848 | 1,848 | 0.0 | 1,848 | 1,848 | 0.0 |
| Wasco (3) | 1,848 | 1,848 | 0.0 | 1,848 | 1,848 | 0.0 | 1,848 | 1,848 | 0.0 |
| Washington | 1,848 | 1,848 | 0.0 | 1,848 | 1,848 | 0.0 | 1,848 | 1,848 | 0.0 |
| Wheeler | 1,848 | 1,848 | 0.0 | 1,848 | 1,848 | 0.0 | 1,848 | 1,848 | 0.0 |
| Yamhill | 1,848 | 1,848 | 0.0 | 1,848 | 1,848 | 0.0 | 1,848 | 1,848 | 0.0 |

(1) Civilian labor force includes employed and unemployed individuals 16 years and older by place of residence. Employed includes nonfarm payroll employment, self-employed, unpaid family workers, domestics, agriculture, and labor disputants. Unemployment rate is calculated by dividing unemployed by civilian labor force. Data are not seasonally adjusted unless otherwise noted.
 (2) Portland-Vancouver-Beaverton MSA includes Clackamas, Columbia, Multnomah, Washington, and Yamhill counties in Oregon and Clark and Skamania counties in Washington.
 (3) This county is in a micropolitan statistical area. Malheur County is part of the Ontario micropolitan statistical area, which also includes Payette County, Idaho. Morrow and Umatilla counties combine to form the Pendleton-Hermiston micropolitan statistical area. All of Oregon's other micropolitan statistical areas stand alone as single counties.

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