

Manufacturing and Employment: Oregon

August 19, 2009

Manufacturing 21 Coalition

Nick Beleiciks

Oregon Employment Department

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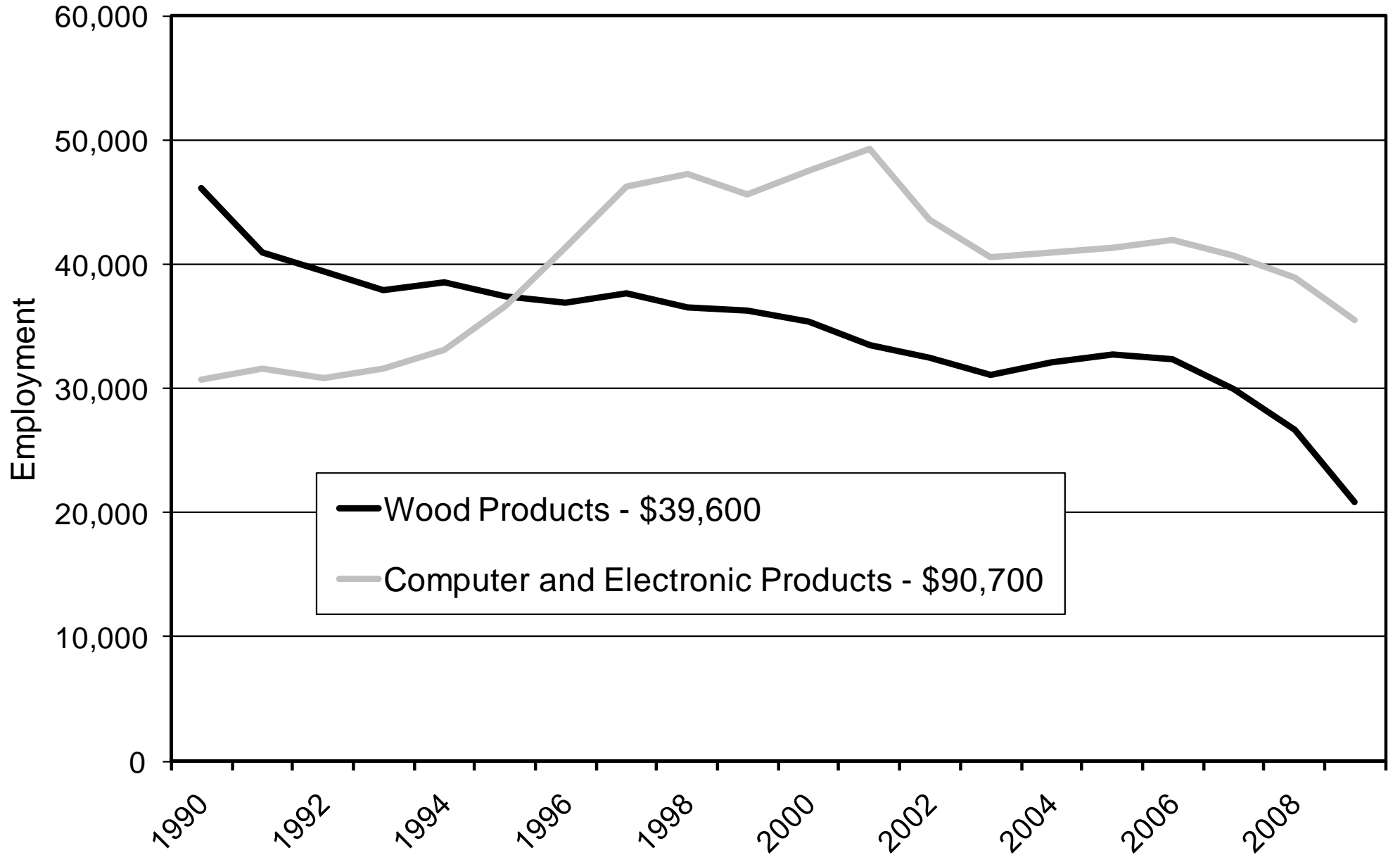
www.QualityInfo.org

Oregon Employment Summary

	<u>July 2010</u>	<u>July 2009</u>	<u>Change</u>
Unemployment Rate	10.6%	11.4%	-0.8
Total nonfarm employment	1,591,600	1,601,600	-0.6%
Durable goods manufacturing	114,300	116,600	-2.0%
Wood products	20,400	21,000	-2.9%
Primary metals	8,100	7,900	2.5%
Fabricated metals	12,800	13,900	-7.9%
Machinery	8,400	9,500	-11.6%
Computer and electronic	34,800	35,100	-0.9%
Transportation equipment	9,000	9,800	-8.2%

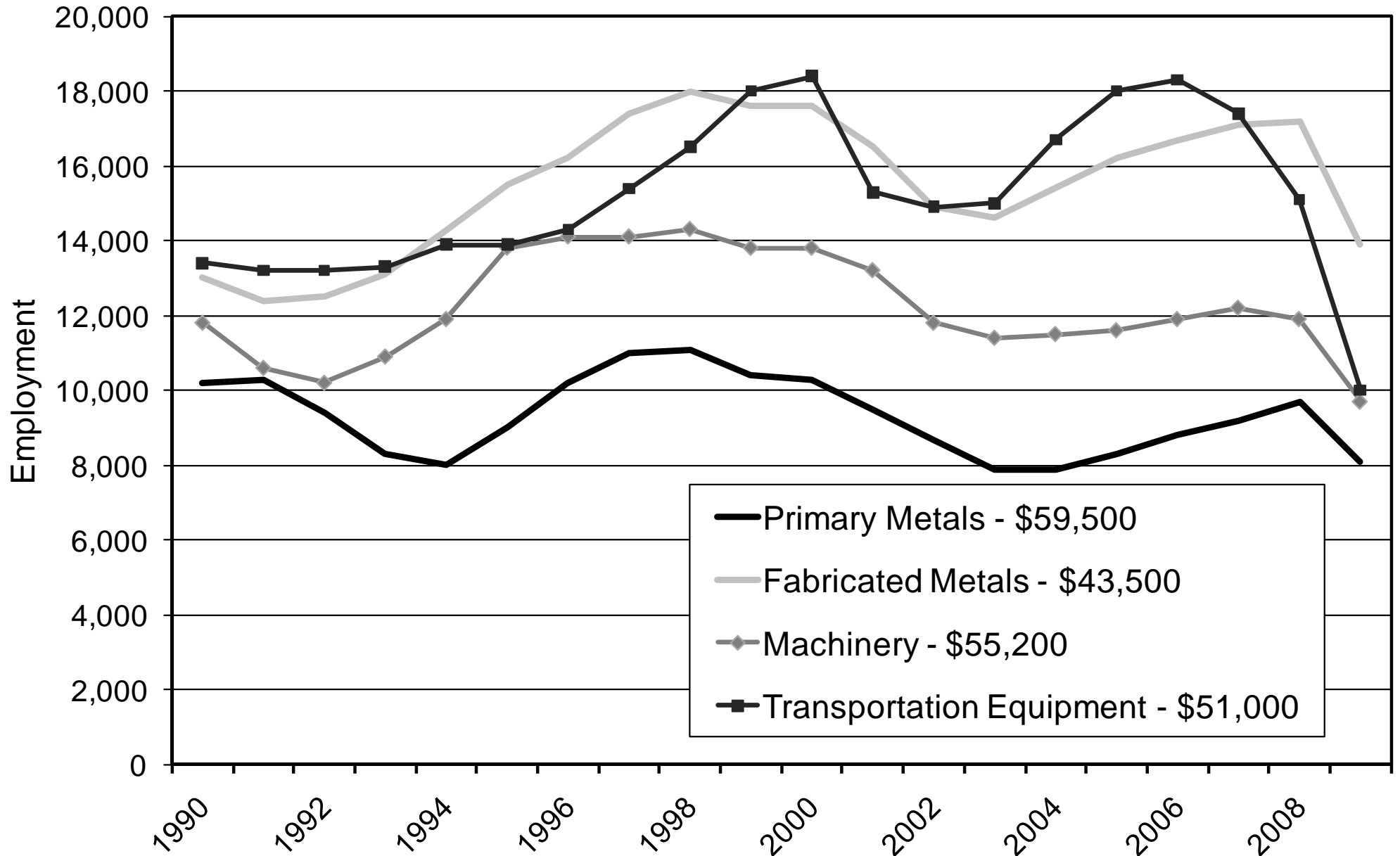
Source: Oregon Employment Department

Manufacturing Employment and 2009 Average Pay by Industry, Oregon



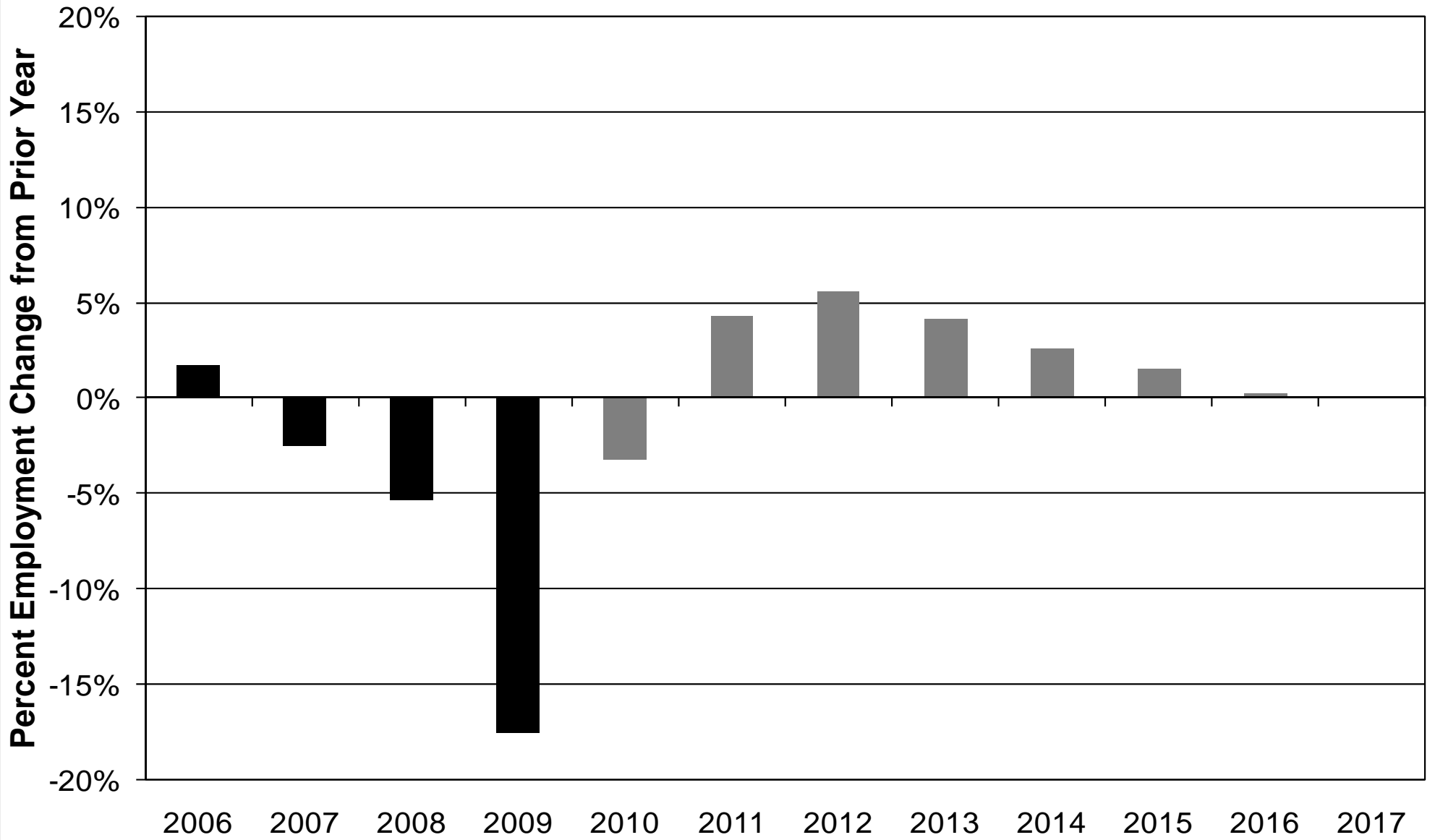
Source: Oregon Employment Department

Manufacturing Employment and 2009 Average Pay by Industry, Oregon



Source: Oregon Employment Department

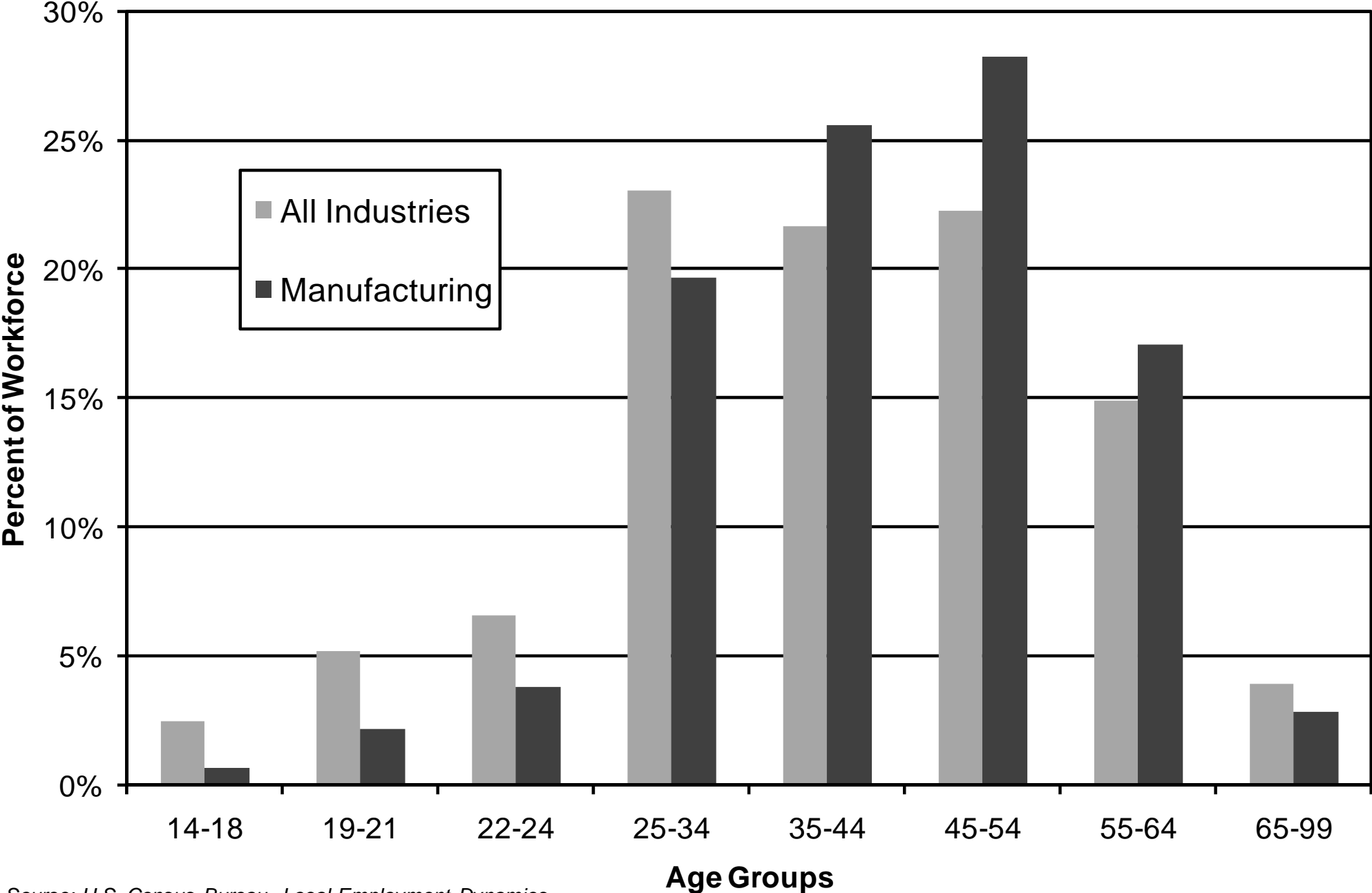
Annual Changes in Durable Goods Manufacturing 2010-2017 Forecast for Oregon



Source: Oregon Office of Economic Analysis

Manufacturing's Workforce is Older Than Most Industries

Oregon, 2nd Quarter 2009



Source: U.S. Census Bureau, Local Employment Dynamics

Manufacturing and Employment: Southwest Washington

August 19, 2009

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Clark County, WA Employment Summary

	<u>July 2010</u>	<u>July 2009</u>	<u>Change</u>
Unemployment Rate	13.3%	13.7%	-0.4
Total nonfarm employment	126,100	128,400	-1.8%
Durable goods manufacturing	7,400	7,600	-2.6%
Wood products	600	600	0.0%
Fabricated metals	1,100	1,200	-8.3%
Machinery	1,200	1,200	0.0%
Computer and electronic	2,900	2,900	0.0%
Transportation equipment	300	400	-25.0%

Source: Washington Employment Security Department

Cowlitz County, WA Employment Summary

	<u>July 2010</u>	<u>July 2009</u>	<u>Change</u>
Unemployment Rate	11.7%	13.1%	-1.4
Total nonfarm employment	35,800	35,500	0.8%
Durable goods manufacturing	2,700	2,500	8.0%
Wood products	900	800	12.5%
Other durable	1,800	1,700	5.9%

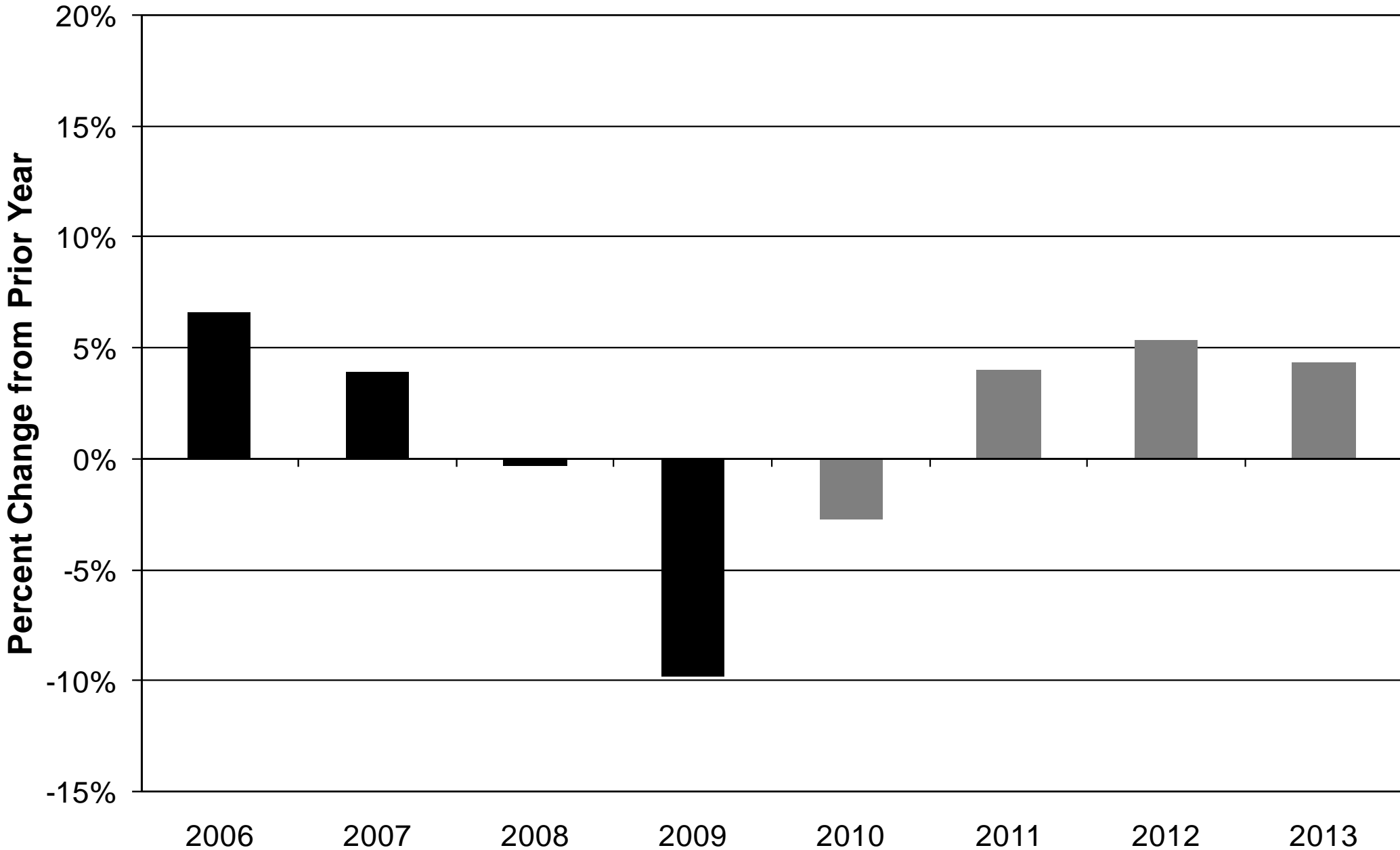
Source: Washington Employment Security Department

Wahkiakum County, WA Employment Summary

	<u>July 2010</u>	<u>July 2009</u>	<u>Change</u>
Unemployment Rate	11.7%	12.7%	-1.0
Total nonfarm employment	720	850	-15.3%
Manufacturing	50	50	0.0%

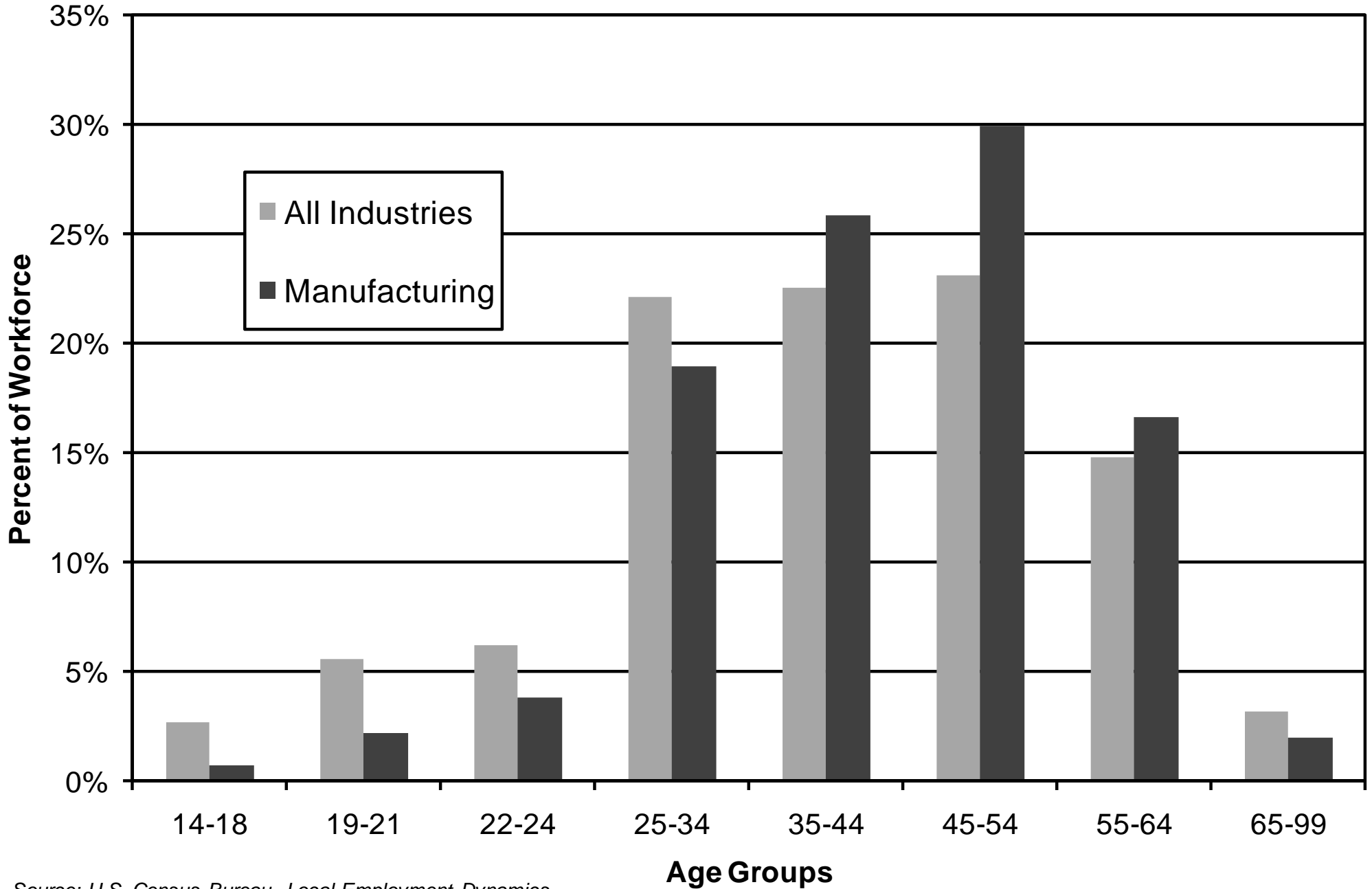
Source: Washington Employment Security Department

Annual Changes in Durable Goods Employment 2010-2013 Forecast for Washington



Manufacturing's Workforce is Older Than Most Industries

Clark County, WA, 2nd Quarter 2009



Source: U.S. Census Bureau, Local Employment Dynamics