



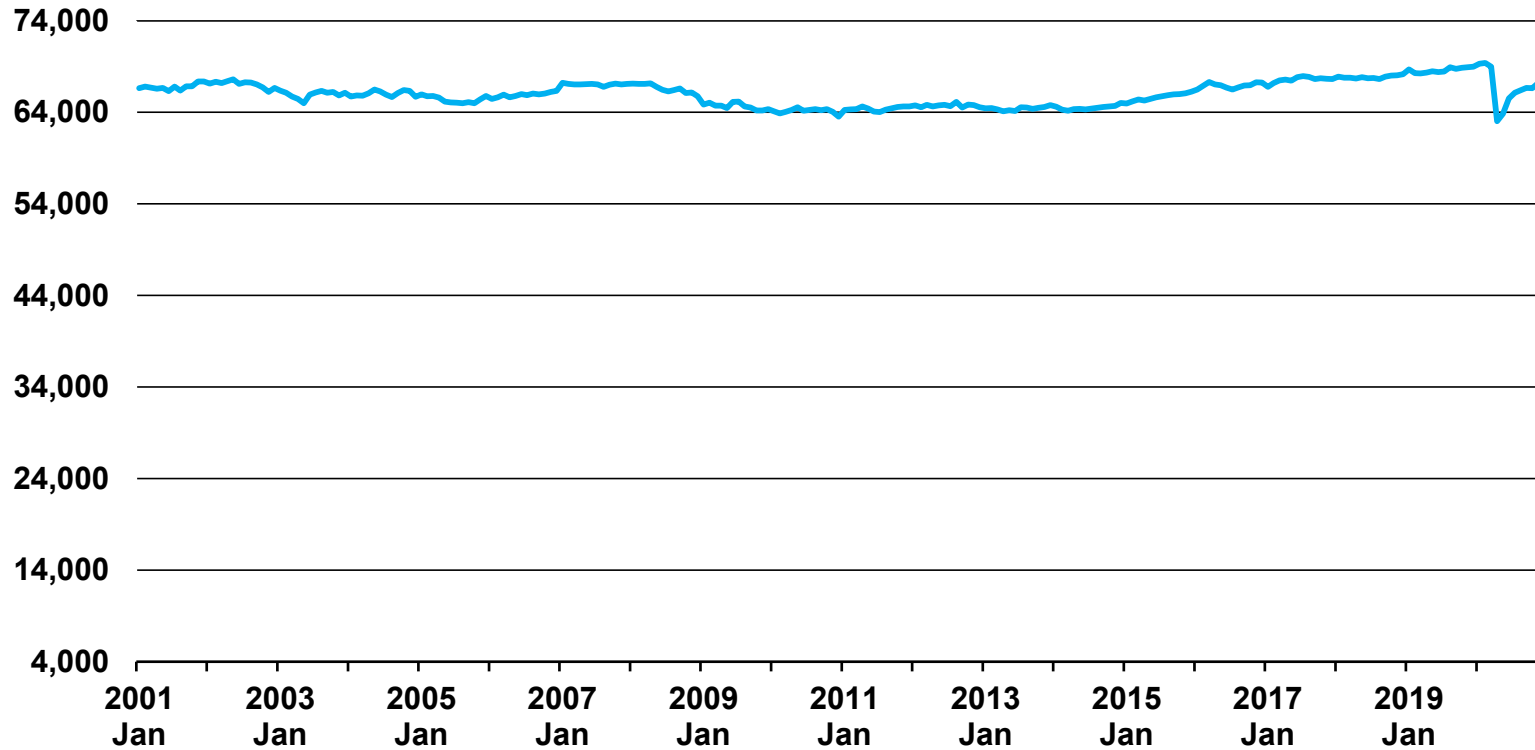
COVID-19: Employment Loss and Unrealized Seasonal Gains (Part 2)

By Chris Rich - Eastern Oregon Regional Economist

January 12, 2021



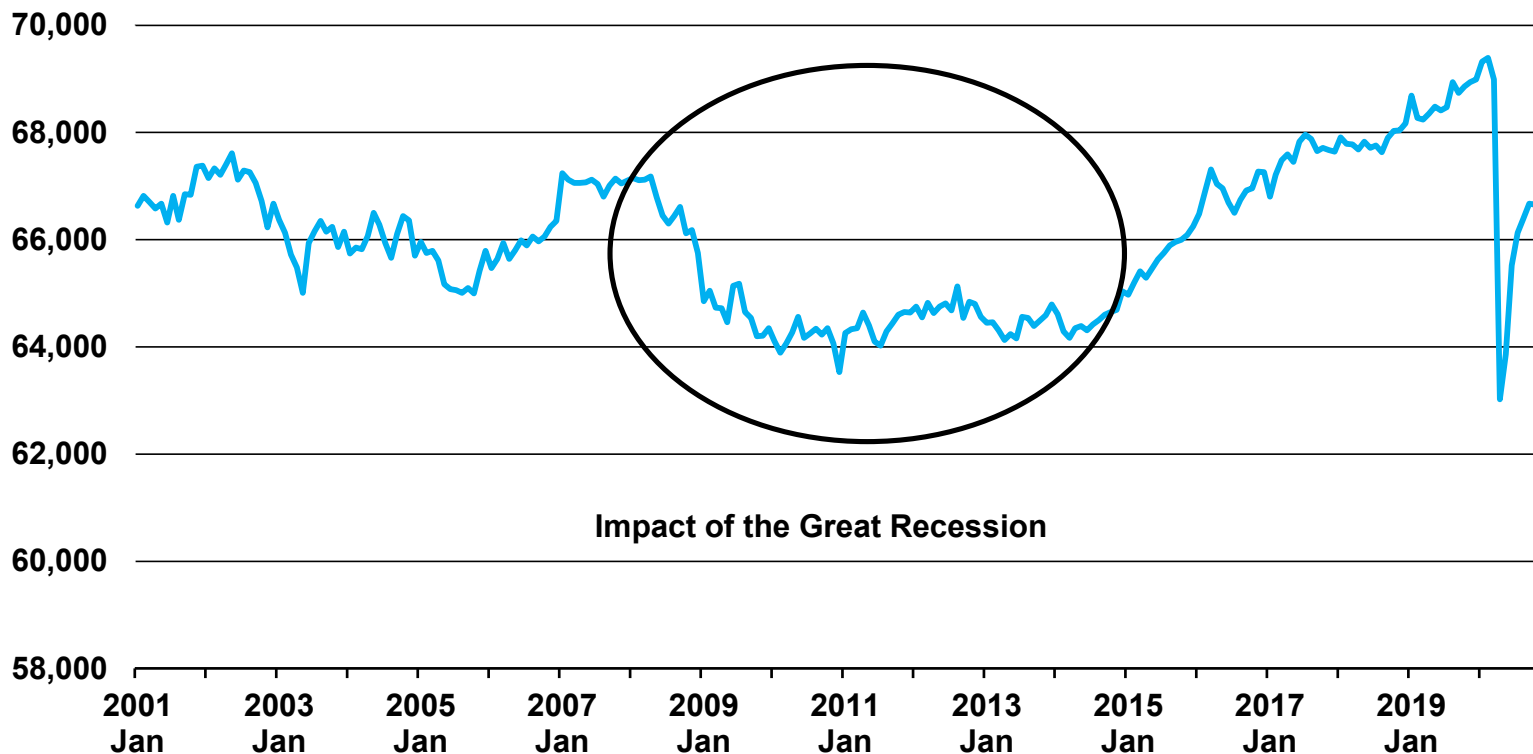
Eastern Oregon - Seasonally Adjusted Total Nonfarm Employment (2001 to November 2020)



Source: Oregon Employment Department



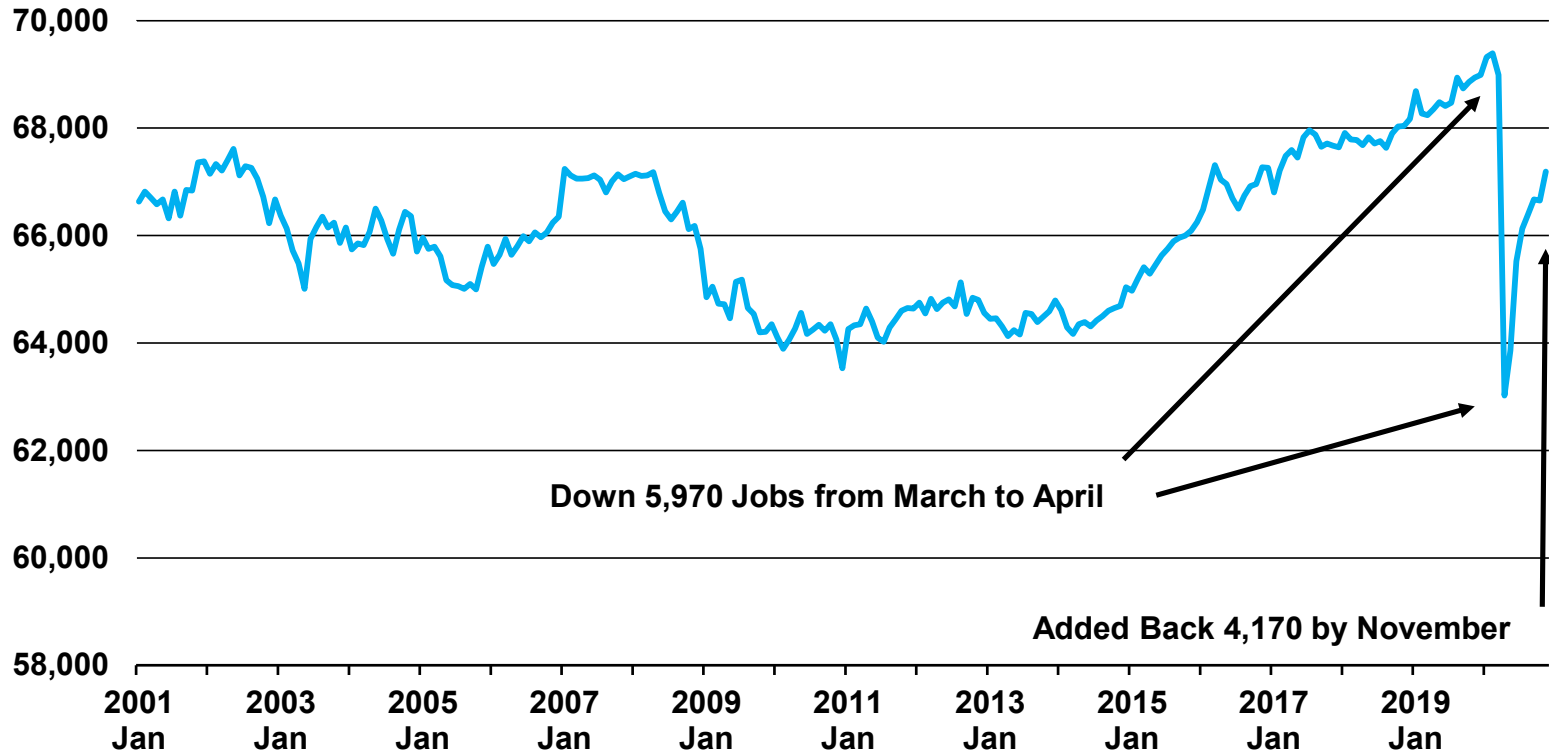
Eastern Oregon - Seasonally Adjusted Total Nonfarm Employment (2001 to November 2020)



Source: Oregon Employment Department



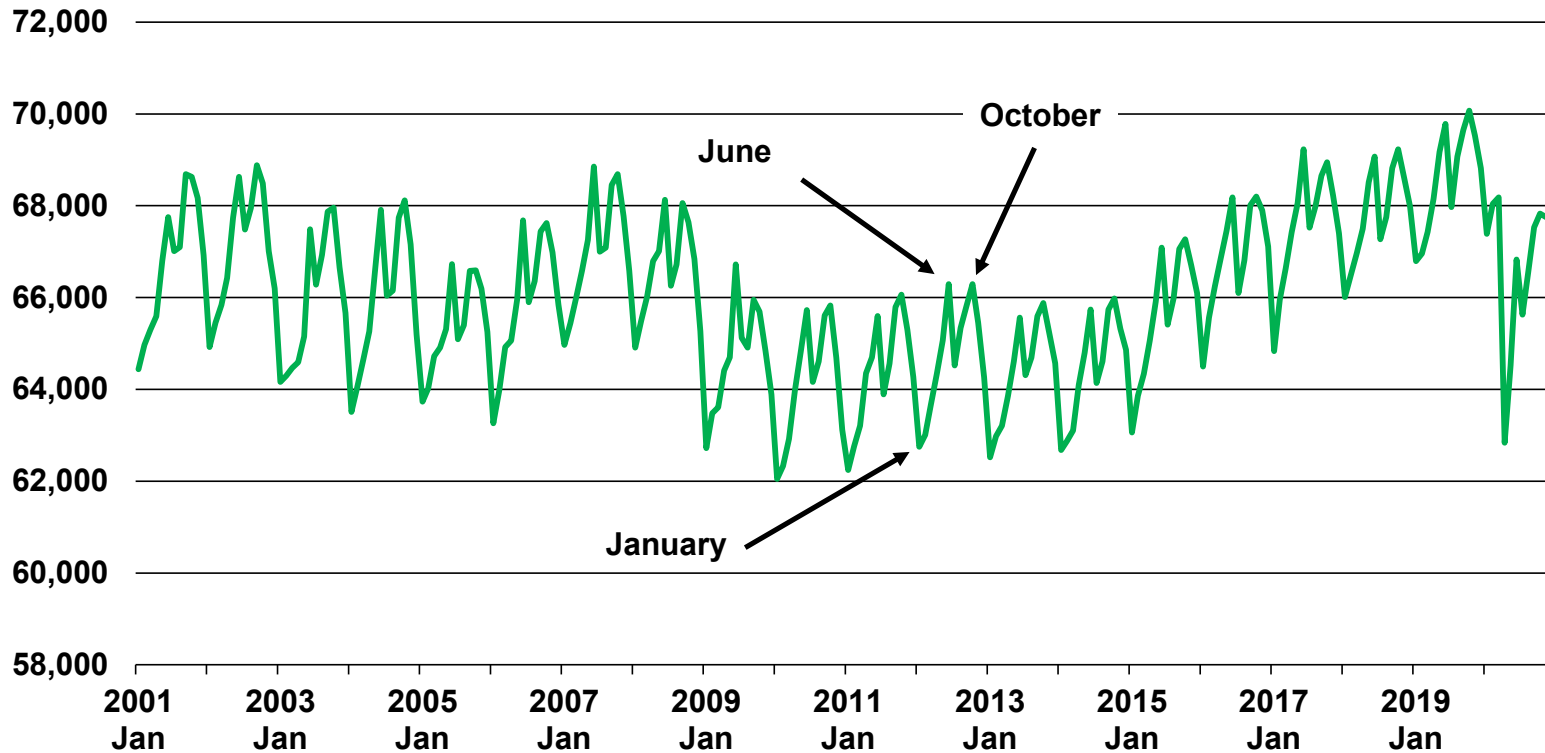
Eastern Oregon - Seasonally Adjusted Total Nonfarm Employment (2001 to November 2020)



Source: Oregon Employment Department



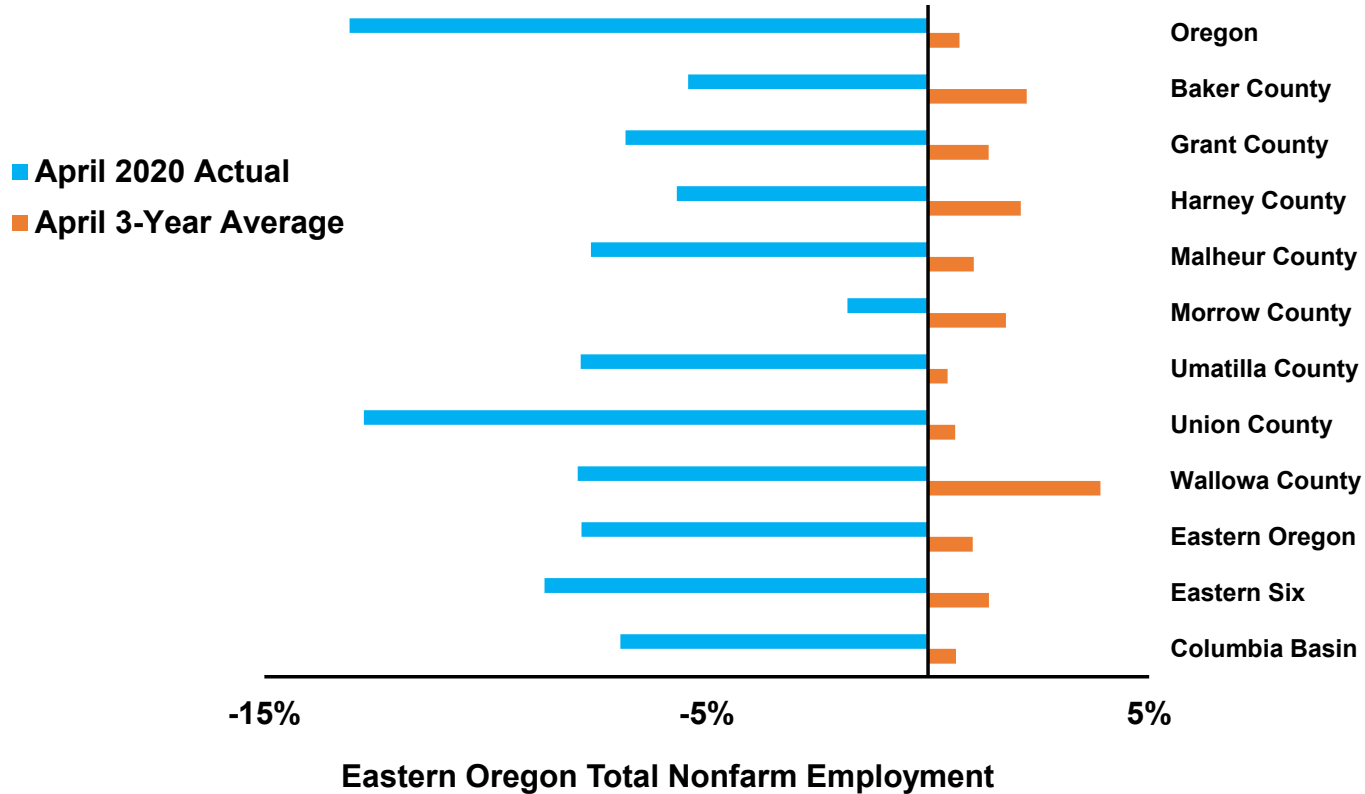
Eastern Oregon - Total Nonfarm Employment Not Seasonally Adjusted (2001 to November 2020)



Source: Oregon Employment Department



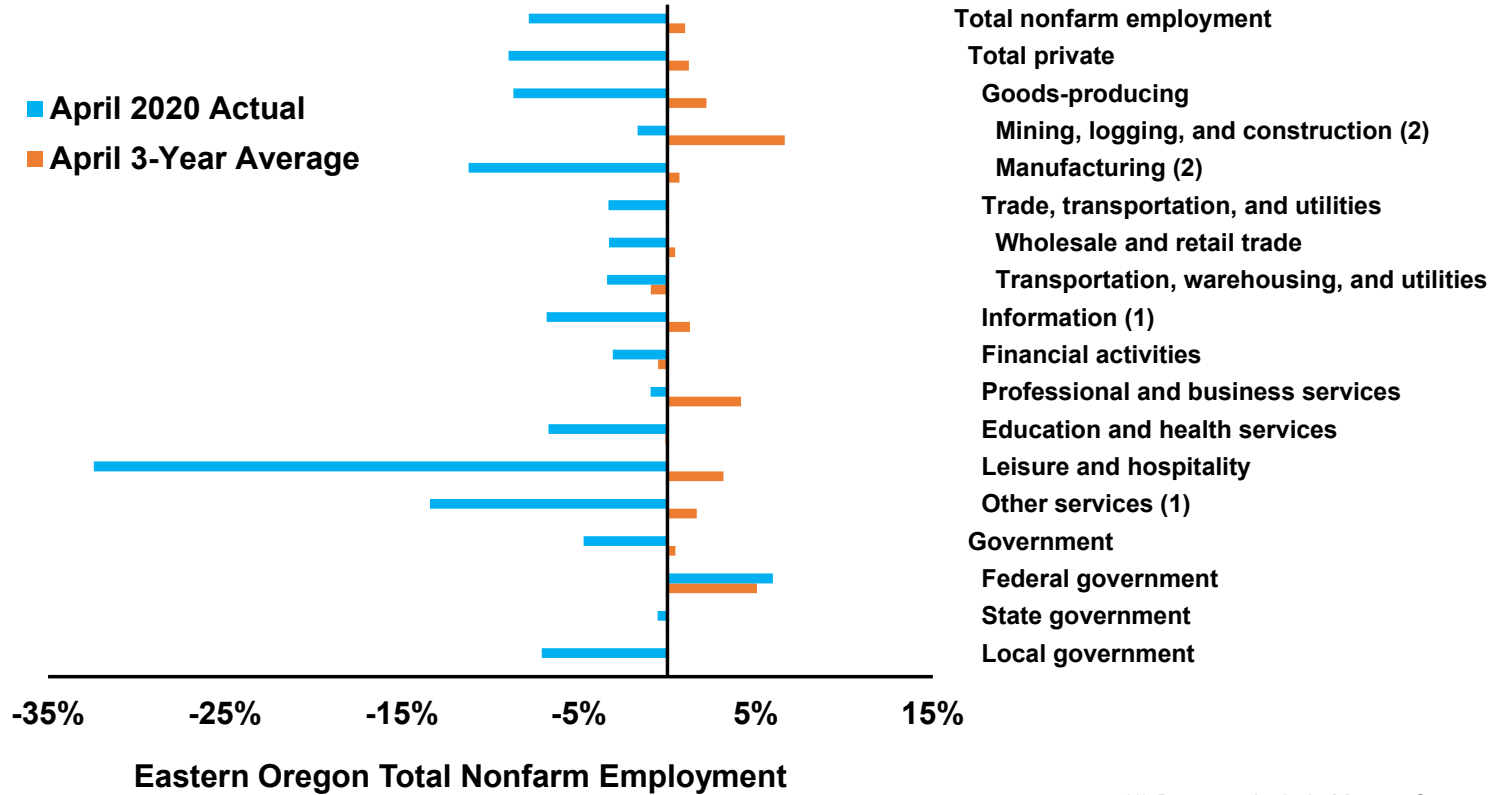
April Change Below Expectation for all Eastern Oregon Areas



Source: Oregon Employment Department



Over-the-Month Change Far Below Seasonal Expectation in April



Source: Oregon Employment Department

(1) Does not include Morrow County
 (2) Does not include Harney County



Eastern Oregon Employment Remained Well Below Expectation in August

	August 2020 Employment	Relative to March 2020	Relative to August 2019	Relative to Seasonal Expectation
Total nonfarm employment	66,540	-1,640	-2,530	-4.2%
Total private	49,920	130	-1,930	-4.1%
Goods-producing	11,810	550	-220	-2.4%
Mining, logging, and construction (2)	3,240	270	-80	-9.1%
Manufacturing (2)	8,450	260	-150	0.2%
Trade, transportation, and utilities	15,060	320	20	0.3%
Wholesale and retail trade	10,990	360	90	0.4%
Transportation, warehousing, and utilities	4,070	-40	-70	-0.3%
Information (1)	890	10	60	-8.3%
Financial activities	1,950	0	-70	-2.0%
Professional and business services	3,330	150	20	-2.5%
Education and health services	9,000	-380	-270	-2.4%
Leisure and hospitality	5,620	-520	-1,420	-19.6%
Other services (1)	1,730	-60	-160	-7.0%
Government	16,620	-1,770	-600	-4.6%
Federal government	2,240	730	70	3.5%
State government	3,710	90	0	-1.9%
Local government	10,670	-2,590	-670	-6.5%

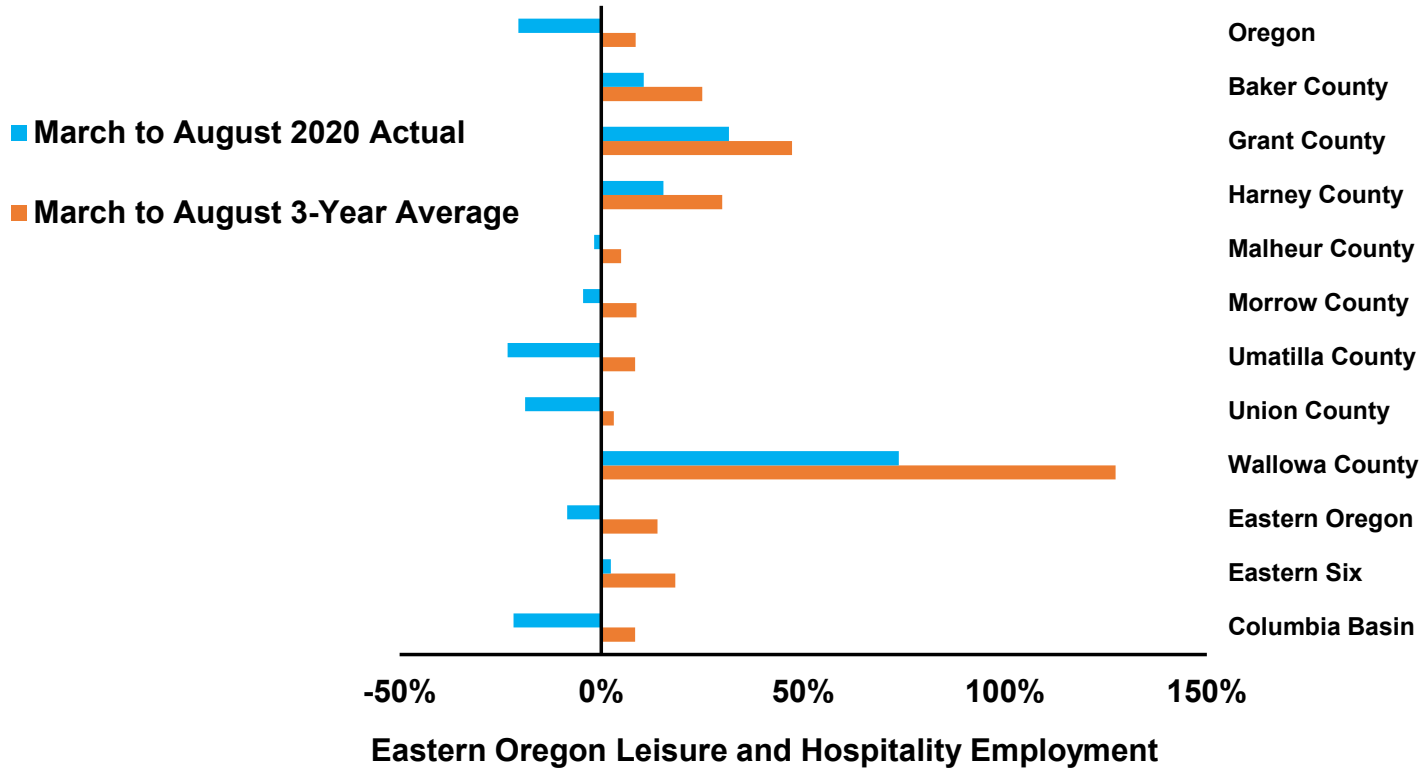
(1) Does not include Morrow County

(2) Does not include Harney County

Source: Oregon Employment Department



Seasonal Expectation Unmet for all Eastern Oregon Areas in August

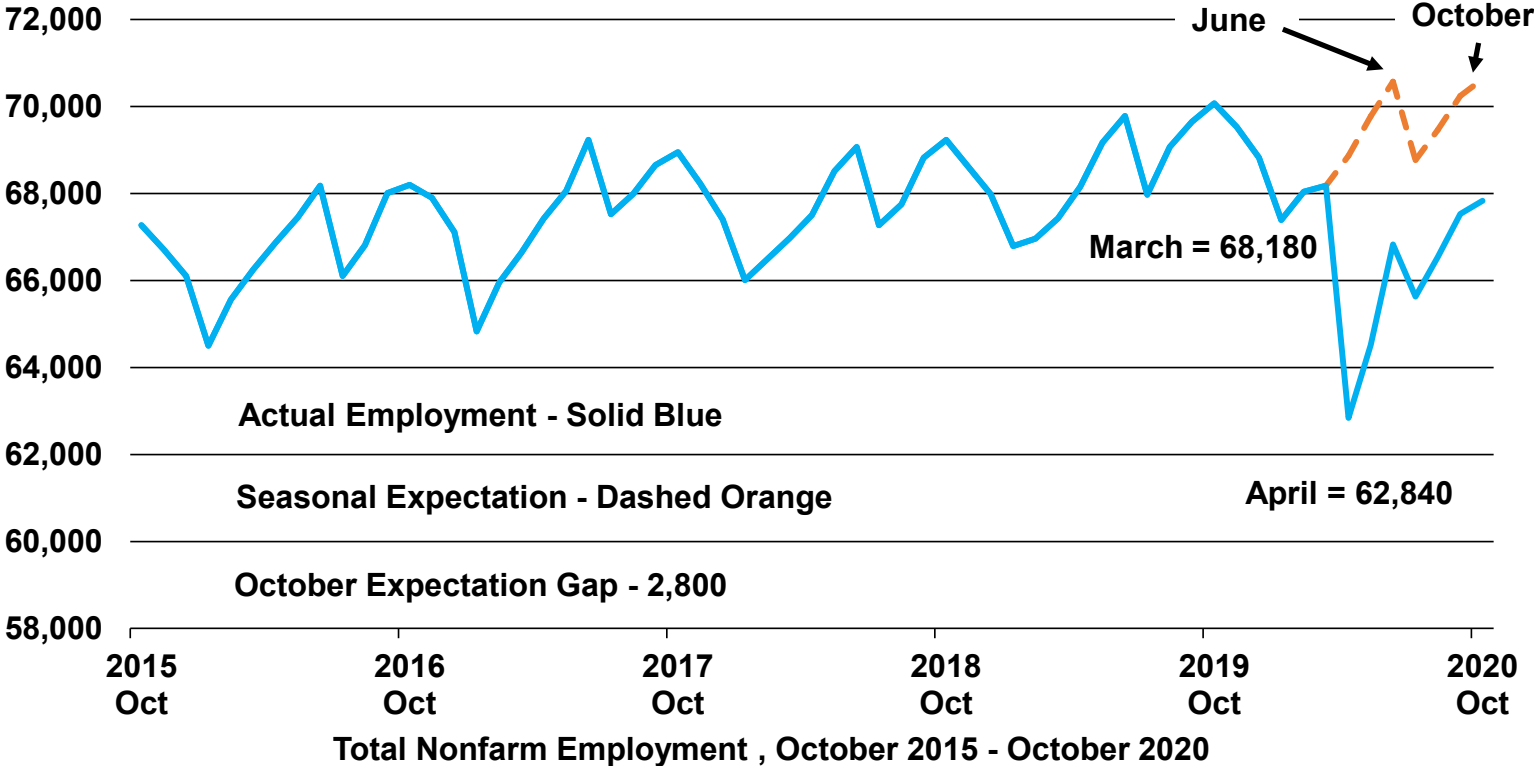


Eastern Oregon Leisure and Hospitality Employment

Source: Oregon Employment Department



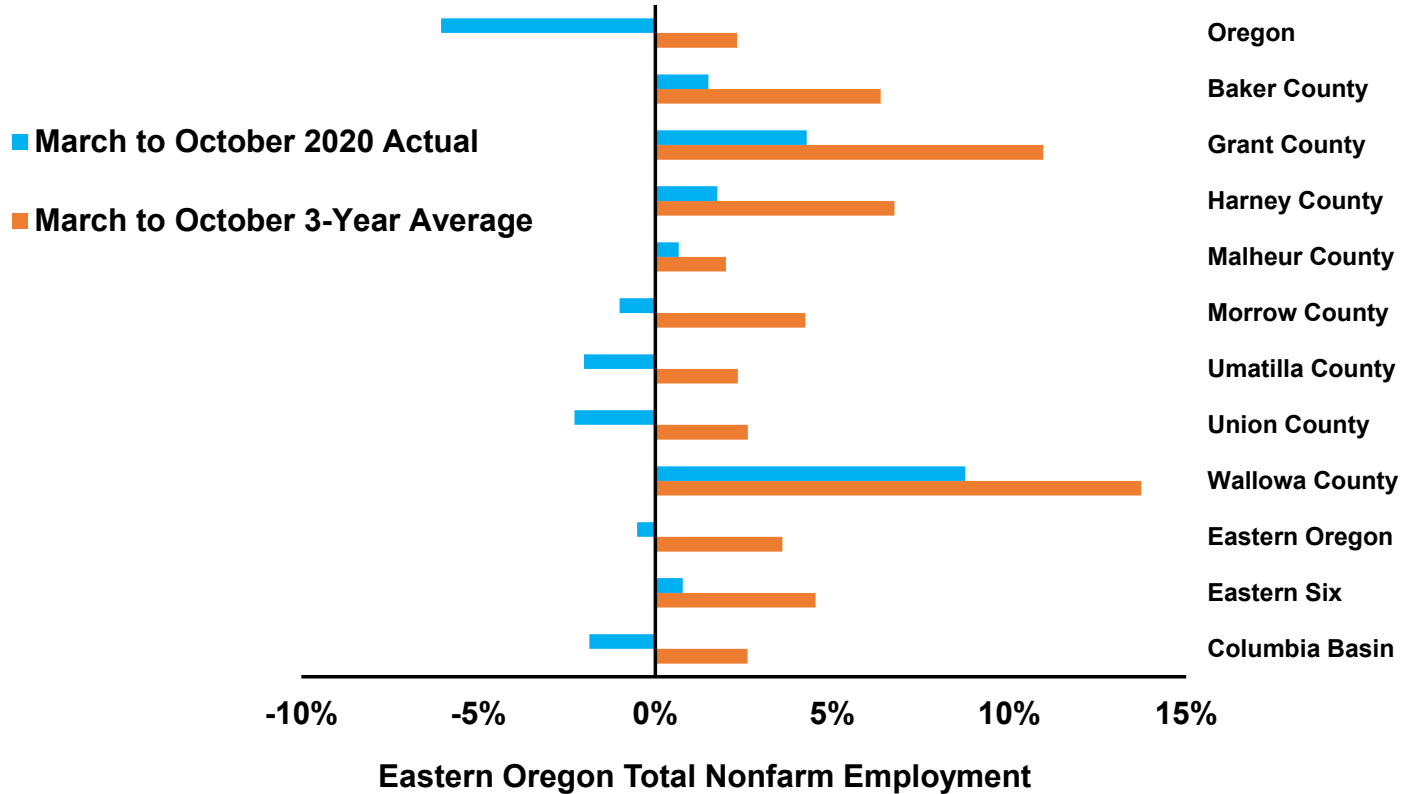
Eastern Oregon October Employment Near Pre-Pandemic March Level, Far From Recovered



Source: Oregon Employment Department



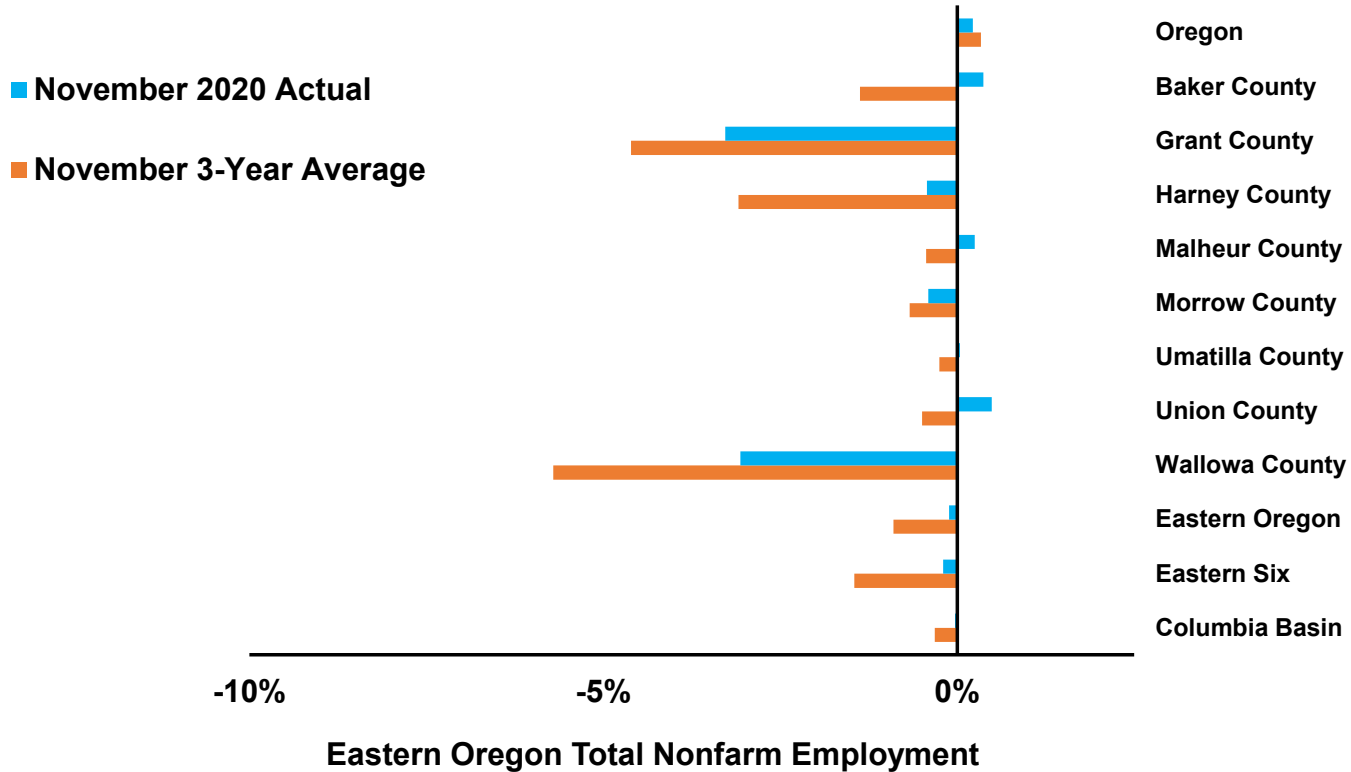
October Shows Mixed Recovery - Employment Still Below Expectation



Source: Oregon Employment Department



Over-the-Month Changes During Seasonal Downturning Questionable Due to Unrealized Seasonal Gains



Source: Oregon Employment Department



For More Information

Chris Rich, Eastern Oregon Regional Economist

Christopher.M.Rich@Oregon.gov

(541) 519-0315

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