

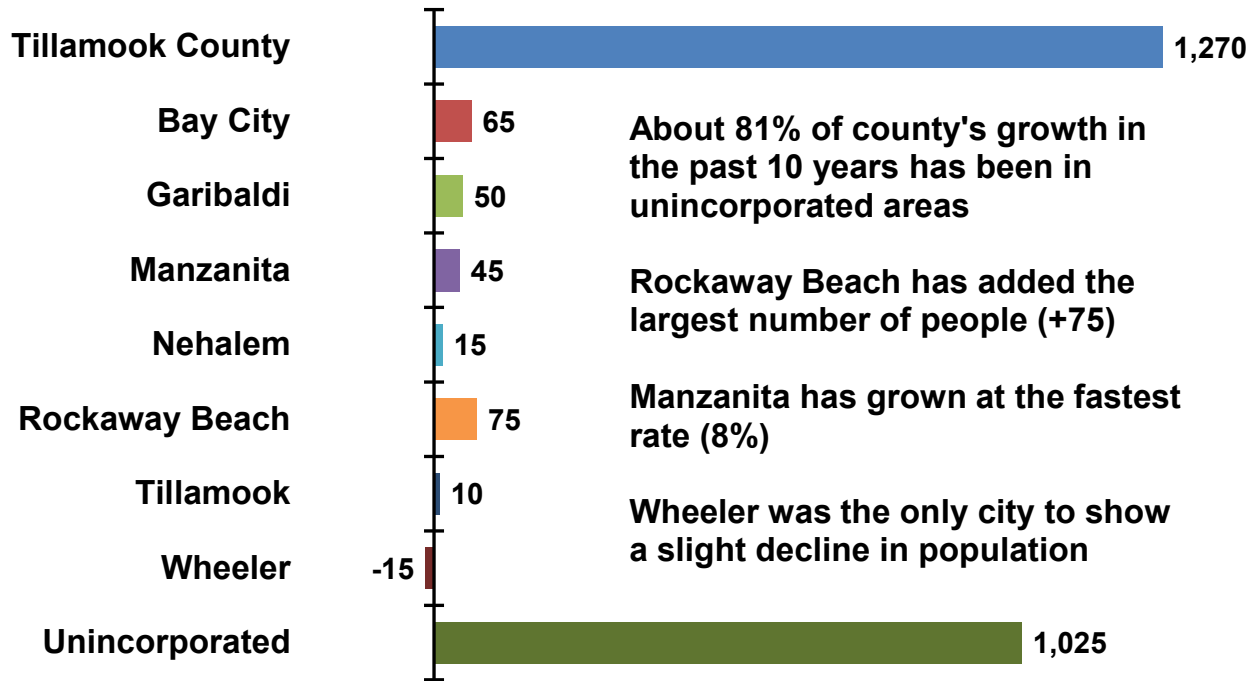


Tillamook County Economic Update

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Oregon Employment Department Research Division
April 14, 2021



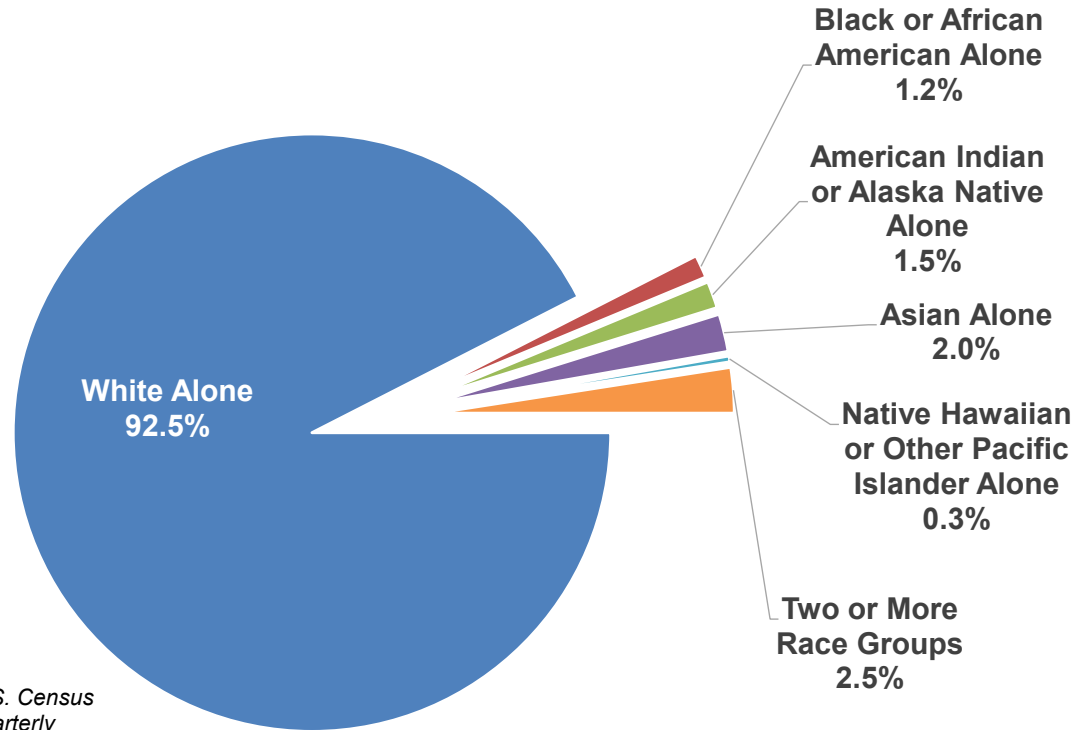
Tillamook County Population Change 2010 to 2020



Source: Portland State University Population Research Center, 2010 and 2020 Certified Estimates.



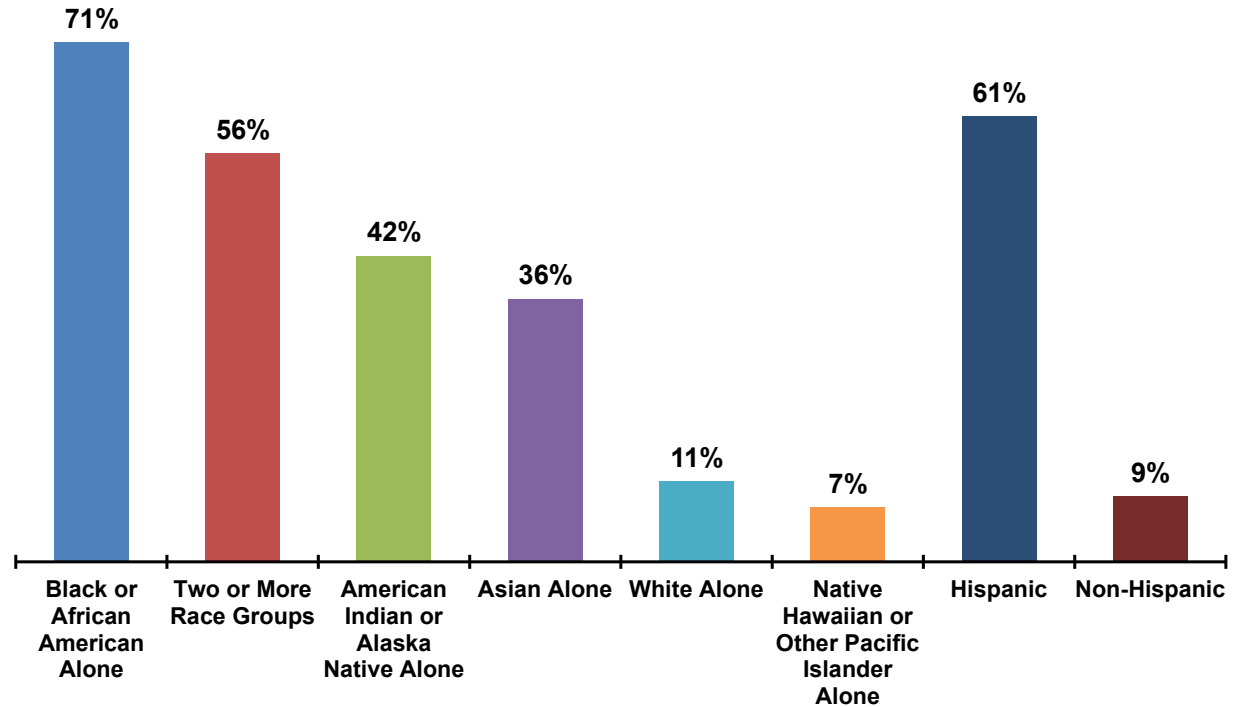
Tillamook County Workforce by Race



Source: U.S. Census Bureau Quarterly Workforce Indicators, 2020 annual.

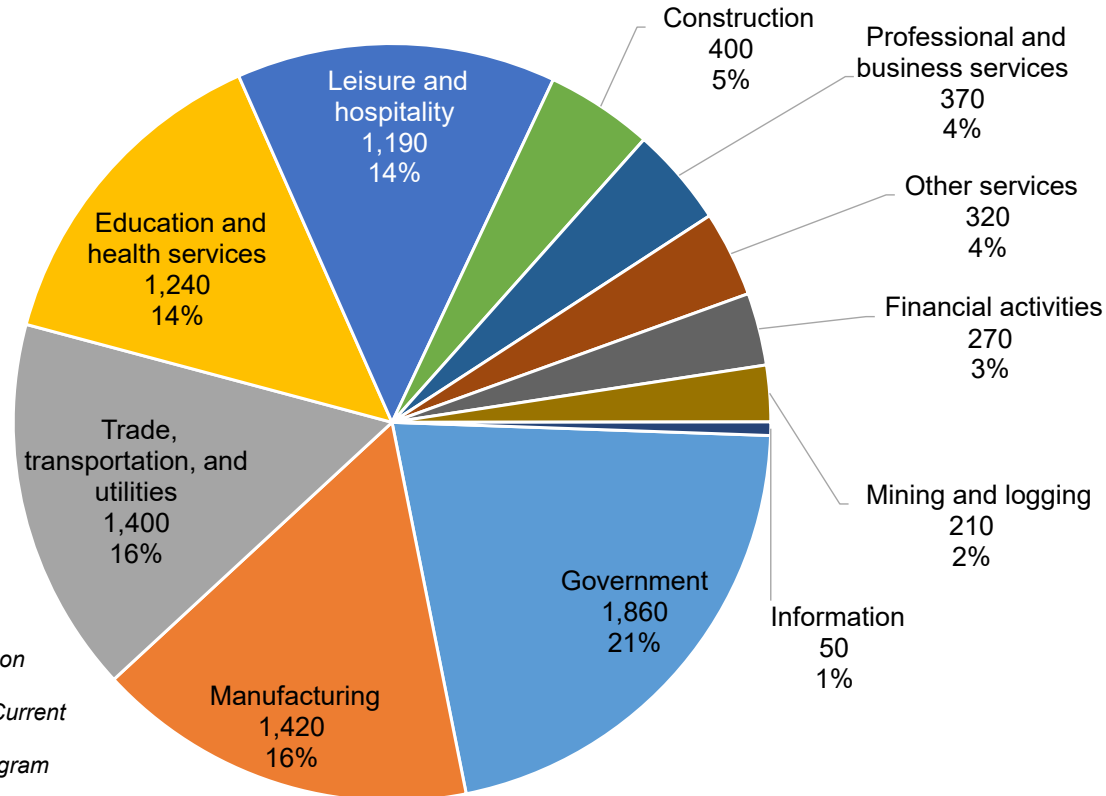
Tillamook County Change in the Workforce by Race and Ethnicity from 2010 to 2020

The County's Workforce is Slowly Becoming More Diverse



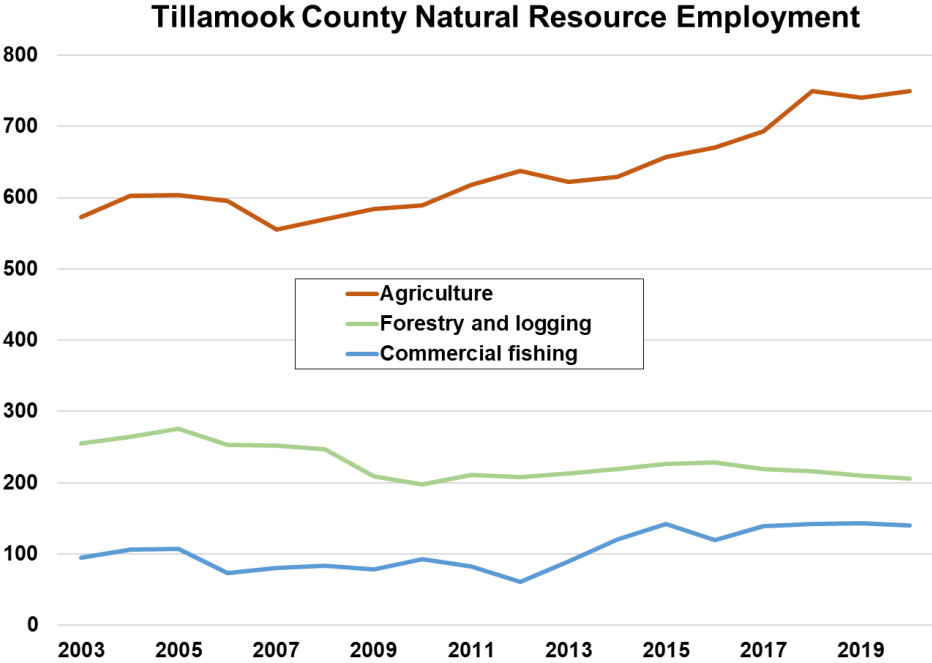
Source: U.S. Census Bureau Quarterly Workforce Indicators, change in annual average employment by race and ethnicity from 2010 to 2020.

Manufacturing Leads the County's Private Sector Employment



Source: Oregon
Employment
Department Current
Employment
Statistics Program
2020 annual.

Natural resource extraction directly provides about 10% of total employment in Tillamook.

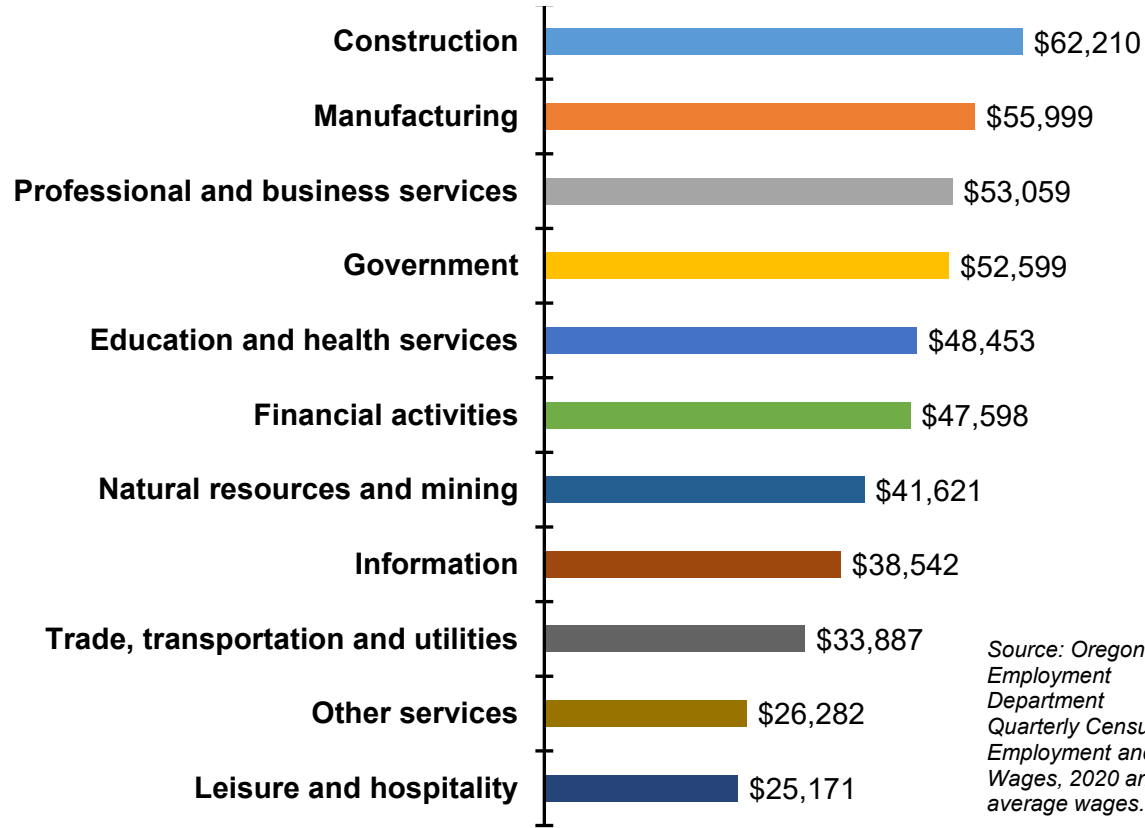


Source: Oregon Employment Department



Tillamook County Industries by Average Wages

Construction Sector Has Highest Average Wage County-Wide; Manufacturing, Professional & Business Services, Government and Education and Health Services Round Out Top 5

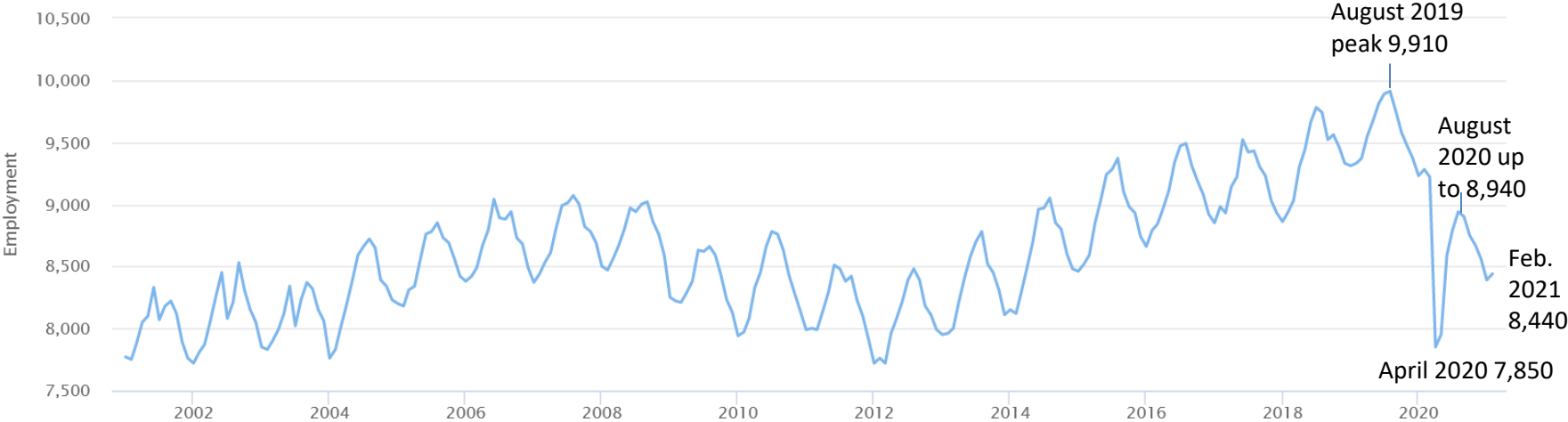


Source: Oregon Employment Department Quarterly Census of Employment and Wages, 2020 annual average wages.

How Has Tillamook County Been Impacted by COVID-19?

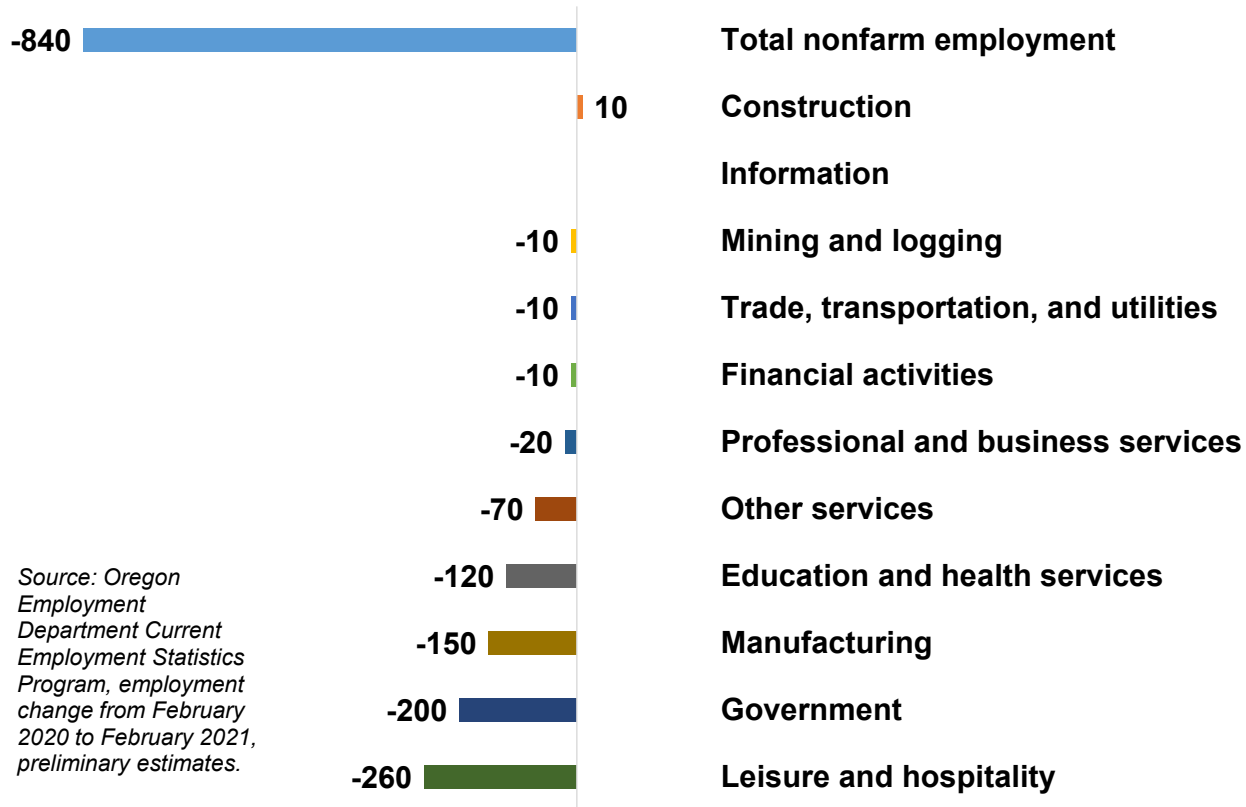
Nonfarm employment dropped by 1,370 jobs (15%) from March to April, 2020; Still down 840 jobs since last February

Tillamook County
Total nonfarm employment
(not seasonally adjusted)



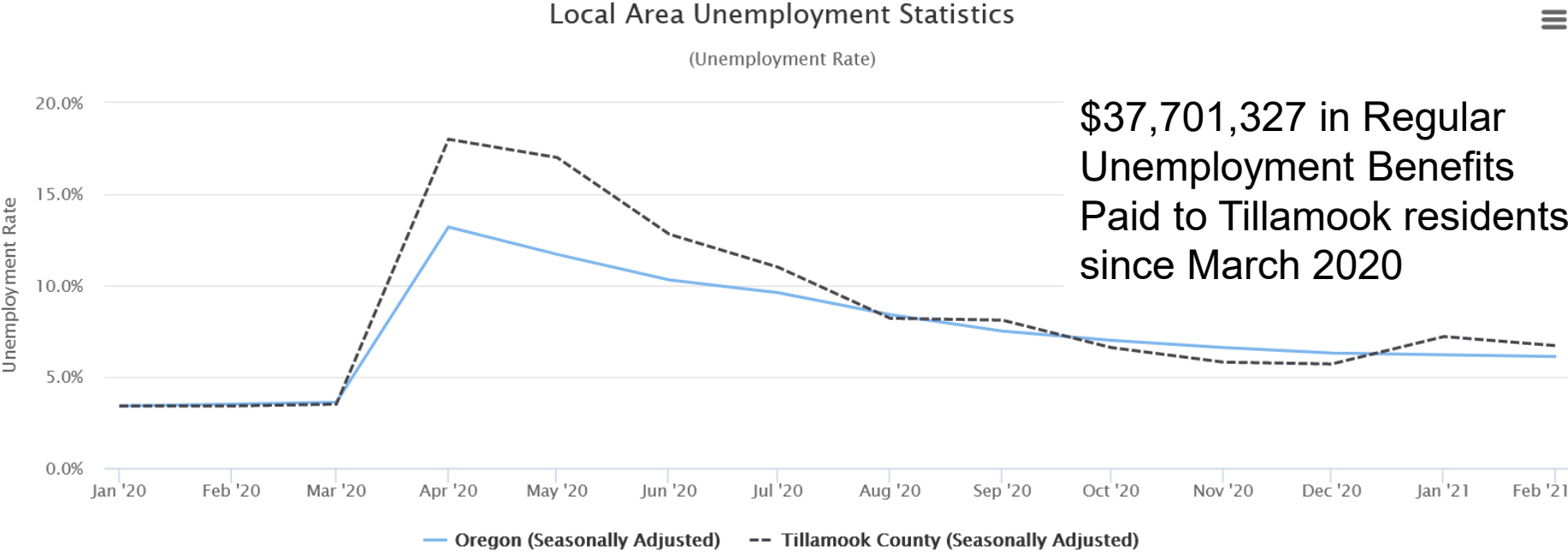
Source: Oregon Employment Department QualityInfo.org

Nearly All Tillamook Industries Show Losses Since February of Last Year



Source: Oregon Employment Department Current Employment Statistics Program, employment change from February 2020 to February 2021, preliminary estimates.

Unemployment jumped from 3.5% in March to 18% in April 2020; Currently at 6.7%, still nearly double last February's rate



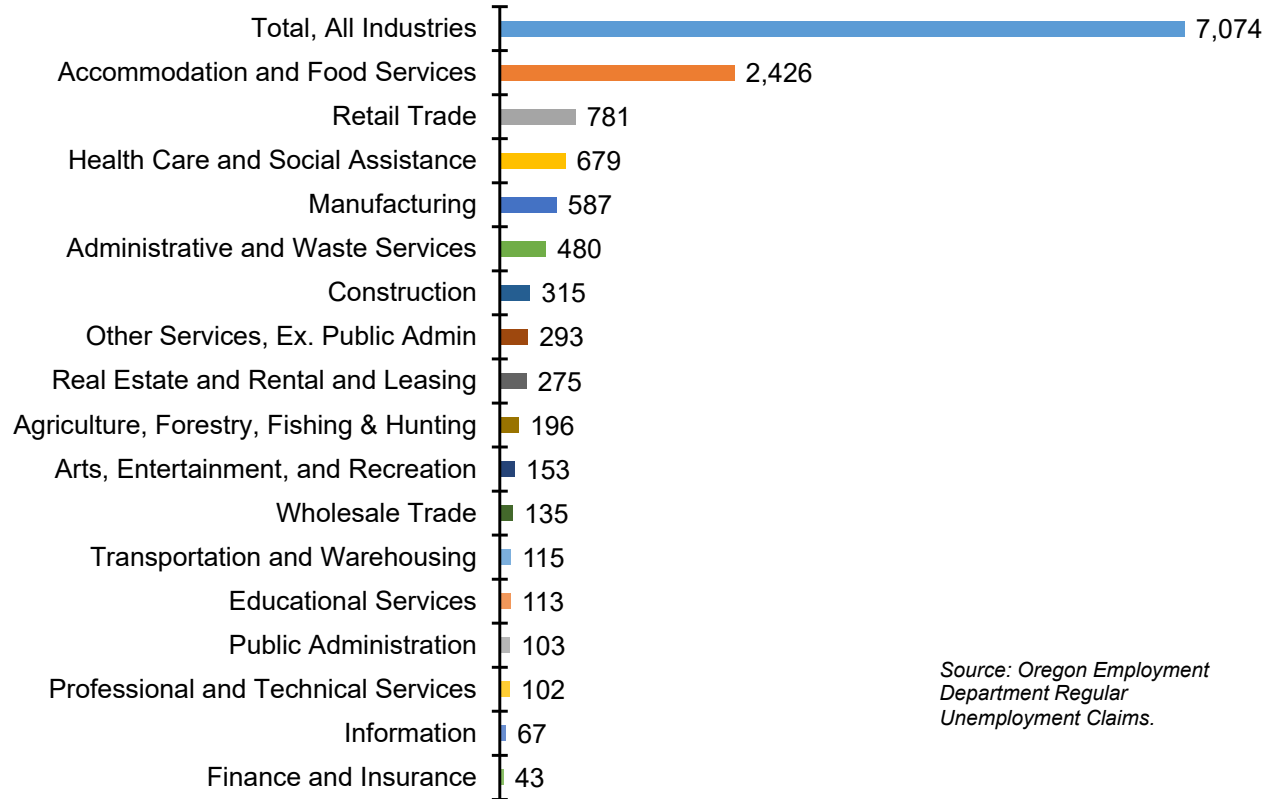
Source: Oregon Employment Department Qualityinfo.org



Tillamook County Unemployment Claims by Industry March, 2020 to February, 2021

Over 1/3 of claimants were from Accommodations and Food Services Sector.

Retail Trade – 11%
Health Care and Social Assistance -10%
Manufacturing - 8%

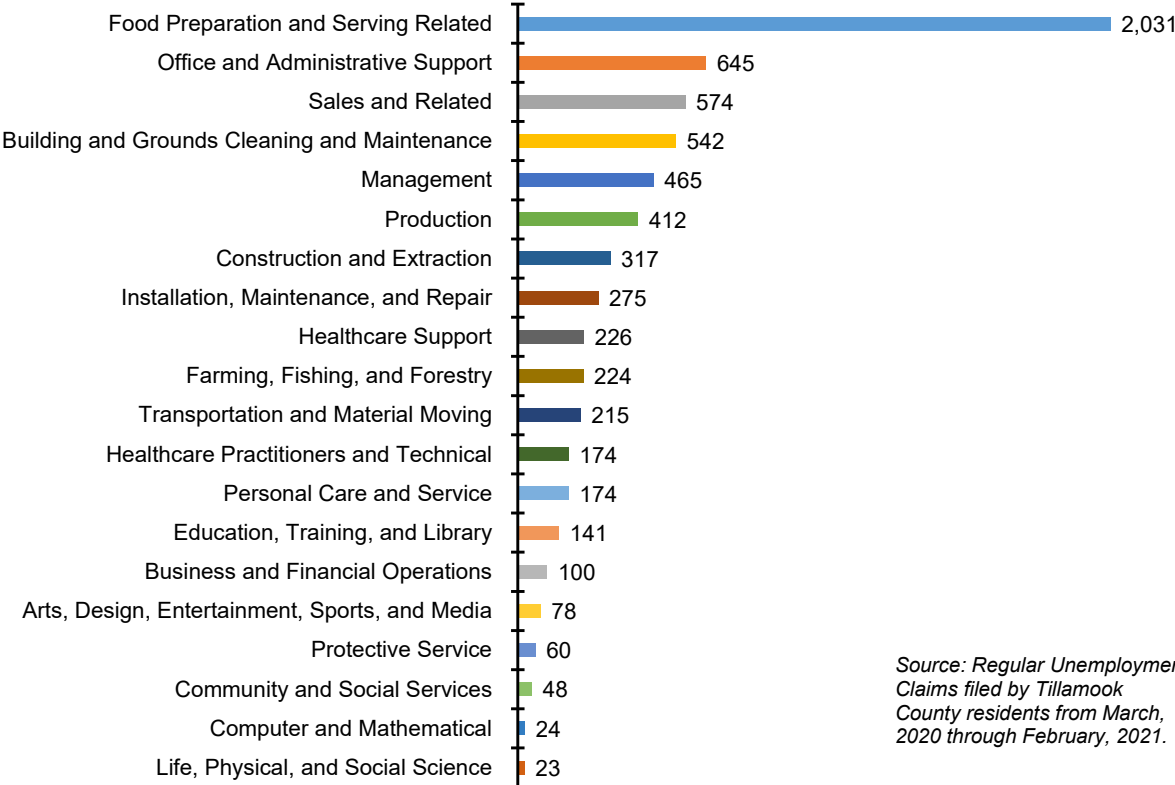


Source: Oregon Employment Department Regular Unemployment Claims.



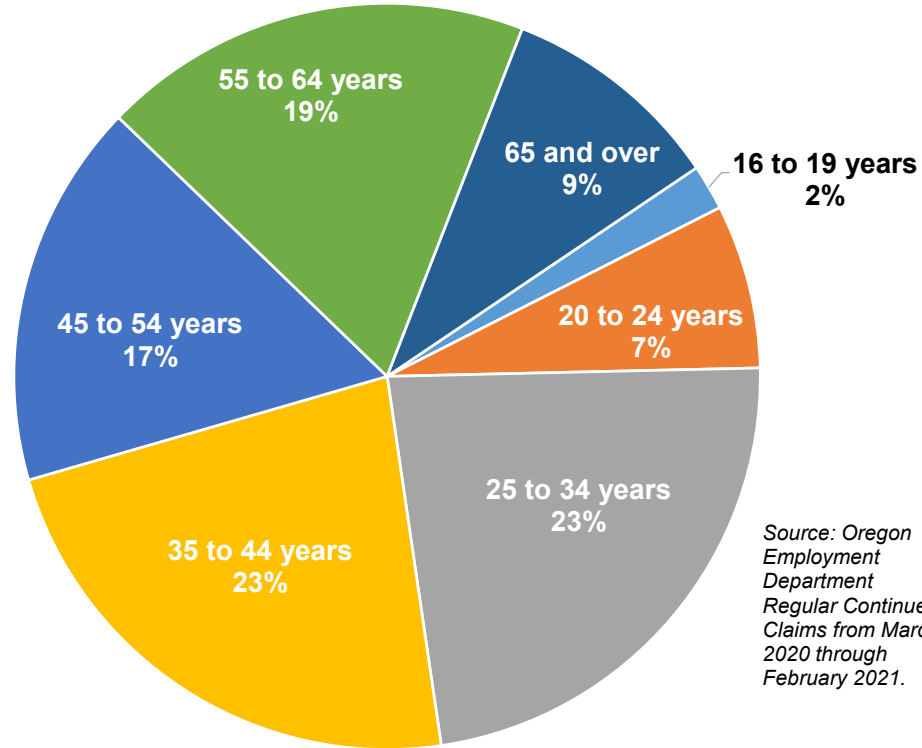
Food Prep, Office, Sales, Building Maintenance, and Management Were the Most Common Occupations of Claimants Since COVID

29% of Claims Filed Were for Food Prep and Serving Workers Since March, 2020



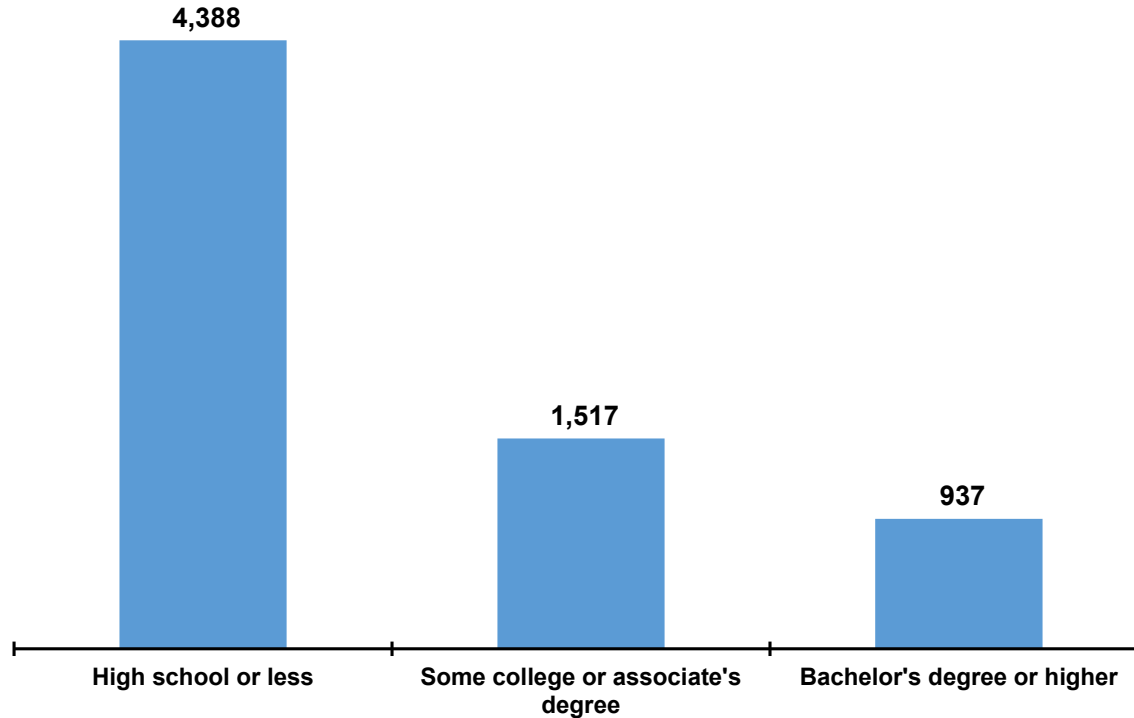
Source: Regular Unemployment Claims filed by Tillamook County residents from March, 2020 through February, 2021.

Tillamook County Unemployment Claimants Since COVID-19 by Age Group



Source: Oregon
Employment
Department
Regular Continued
Claims from March
2020 through
February 2021.

Two-thirds of County's Unemployment Claimants Since COVID-19 Have a High School Education or Less



Source: Oregon Employment Department Regular unemployment claims data from March 2020 to February 2021 for Tillamook County residents.

Some Potential Factors Creating Worker Shortage

- Temporary layoff – not available for other employment
- Lack of child care/school closure, partial closure/online
- High-risk medical condition of themselves/family member
- Infected or exposed to COVID-19
- Not eligible for vaccine or lack of vaccination availability
- Unemployment insurance benefit enhancement/extensions
- Emphasis on unemployment claims processing, lack of staffing available to assist with job search/placement
- Lack of workforce housing
- Increased risk of verbal abuse in customer-facing jobs

WorkSource Oregon Partners Are Here to Help Through:

- Employee recruitment services for businesses
- Job search assistance for job seekers
- Unemployment insurance
- Connections to workforce training programs
- Labor market and economic information to help businesses, job seekers, students, policy-makers, and economic development partners make informed decisions
- Coming in 2023....Paid Family and Medical Leave Insurance
- For job search or recruitment assistance, contact our staff at 541.757.4261



For more economic information, call:

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