



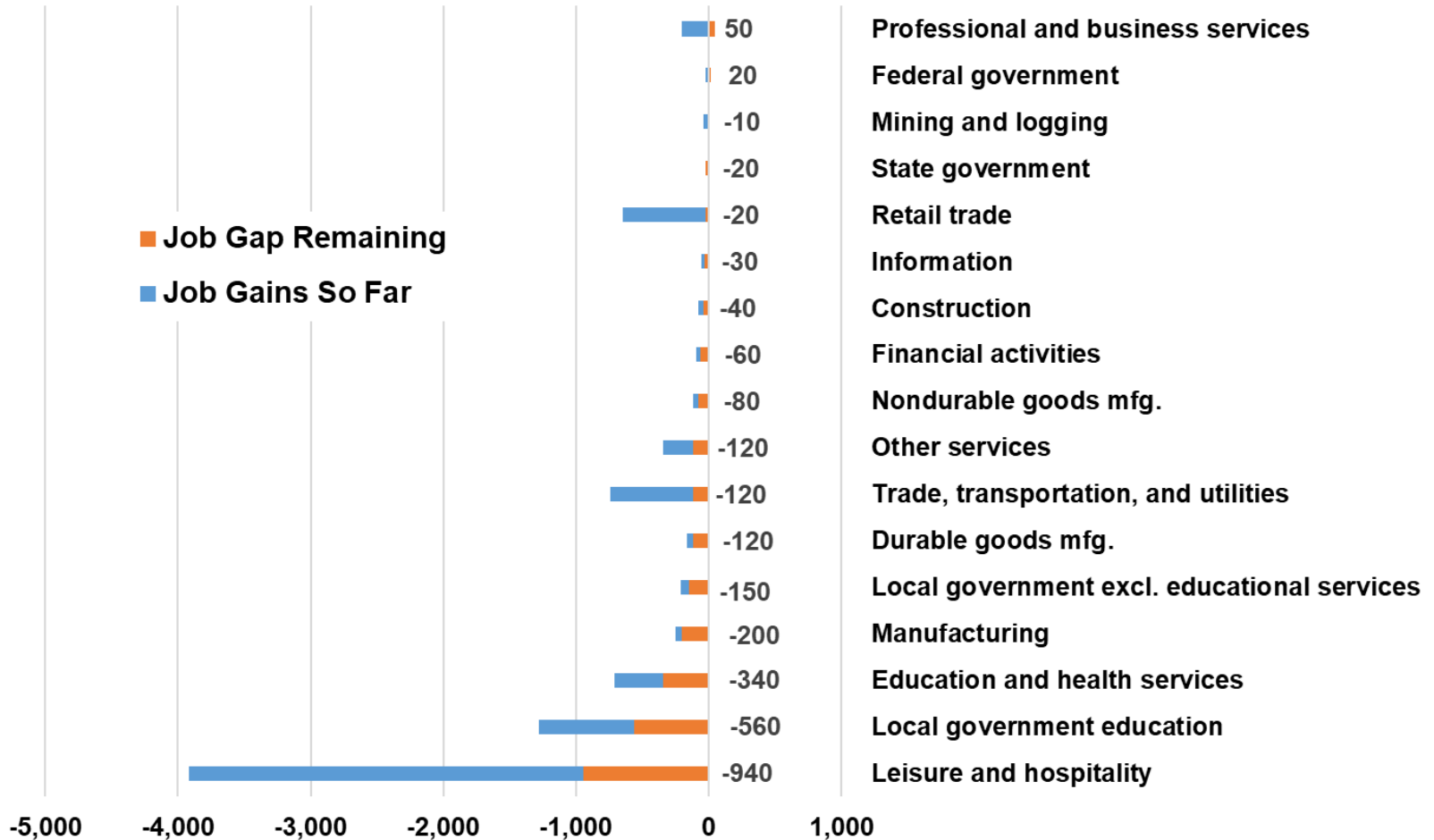
Clatsop Economic Development Resources Economic Update

Erik Knoder, Regional Economist
Shawna Sykes, Workforce Analyst



The three counties are still down 2,520 (-6.3%) nonfarm jobs.

**Pandemic Job Loss and Recovery in Clatsop, Columbia and Tillamook
March 2020 to March 2021**



Clatsop County Employment* and Wages, 2020

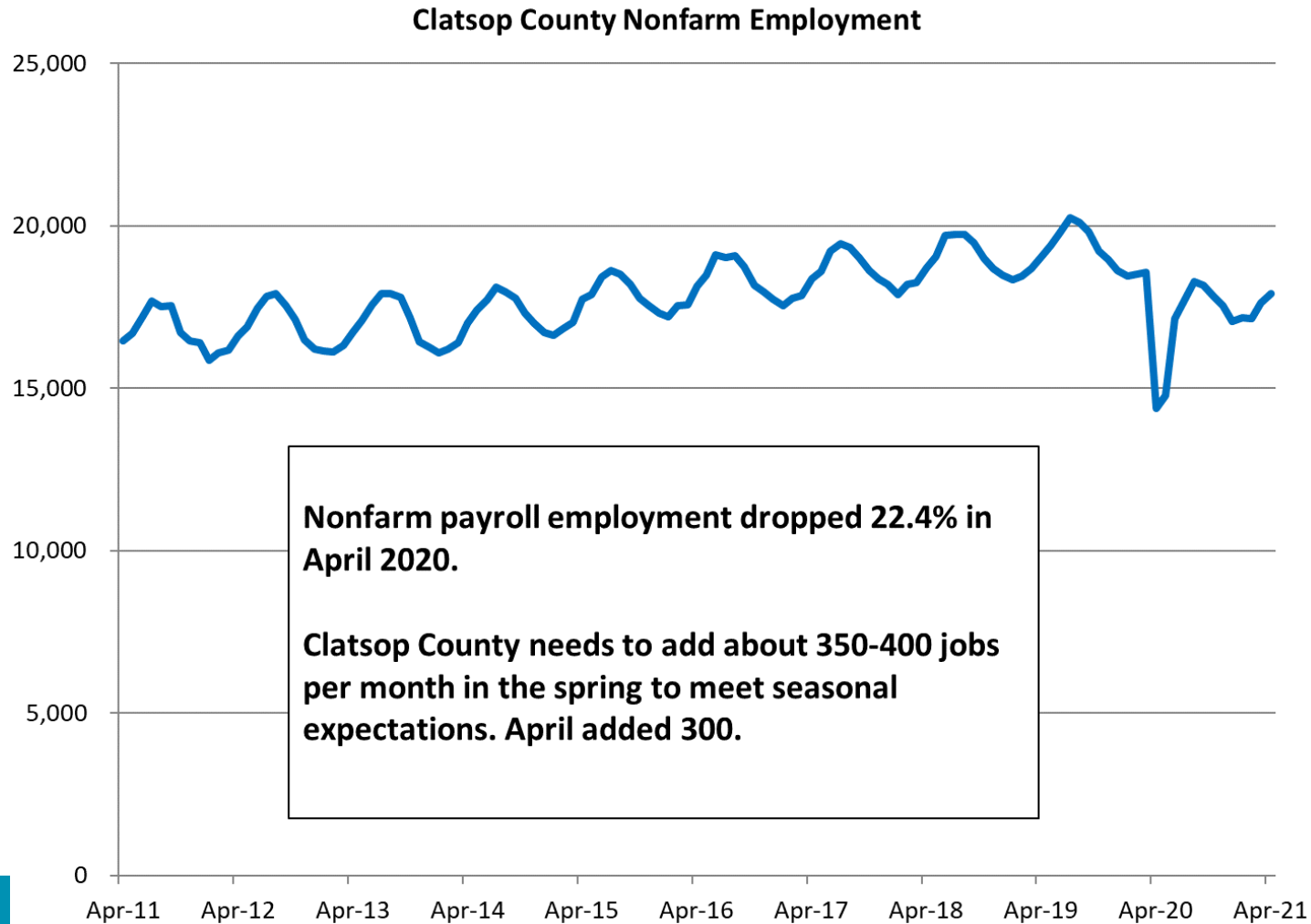
Industry	Units	Jobs	Wages	Annual Wage
Total all ownerships	1,788	17,365	\$ 741,329,002	\$42,691
Total private coverage	1,701	14,901	\$ 614,687,024	\$41,251
Total all government	87	2,464	\$ 126,641,978	\$51,397
Leisure and hospitality	318	4,002	\$ 102,079,710	\$25,507
Trade, transportation and utilities	330	3,372	\$ 124,192,751	\$36,831
Education and health services	249	2,437	\$ 133,790,829	\$54,900
Total local government	47	1,929	\$ 94,614,316	\$49,048
Manufacturing	56	1,767	\$ 112,386,665	\$63,603
Local Government Education and health services	20	1,018	\$ 46,610,210	\$45,786
Construction	192	1,008	\$ 50,612,129	\$50,210
Professional and business services	176	719	\$ 27,509,202	\$38,260
Local Government Public administration	13	672	\$ 39,413,958	\$58,652
Other services	152	575	\$ 14,924,812	\$25,956
Financial activities	130	563	\$ 27,568,584	\$48,967
Total state government	24	330	\$ 20,003,760	\$60,617
Natural resources and mining	43	318	\$ 14,405,754	\$45,301
Total federal government	16	206	\$ 12,023,902	\$58,368
Information	37	131	\$ 6,792,670	\$51,852

Source: Oregon Employment Department

*Excludes self employed and some agricultural jobs.

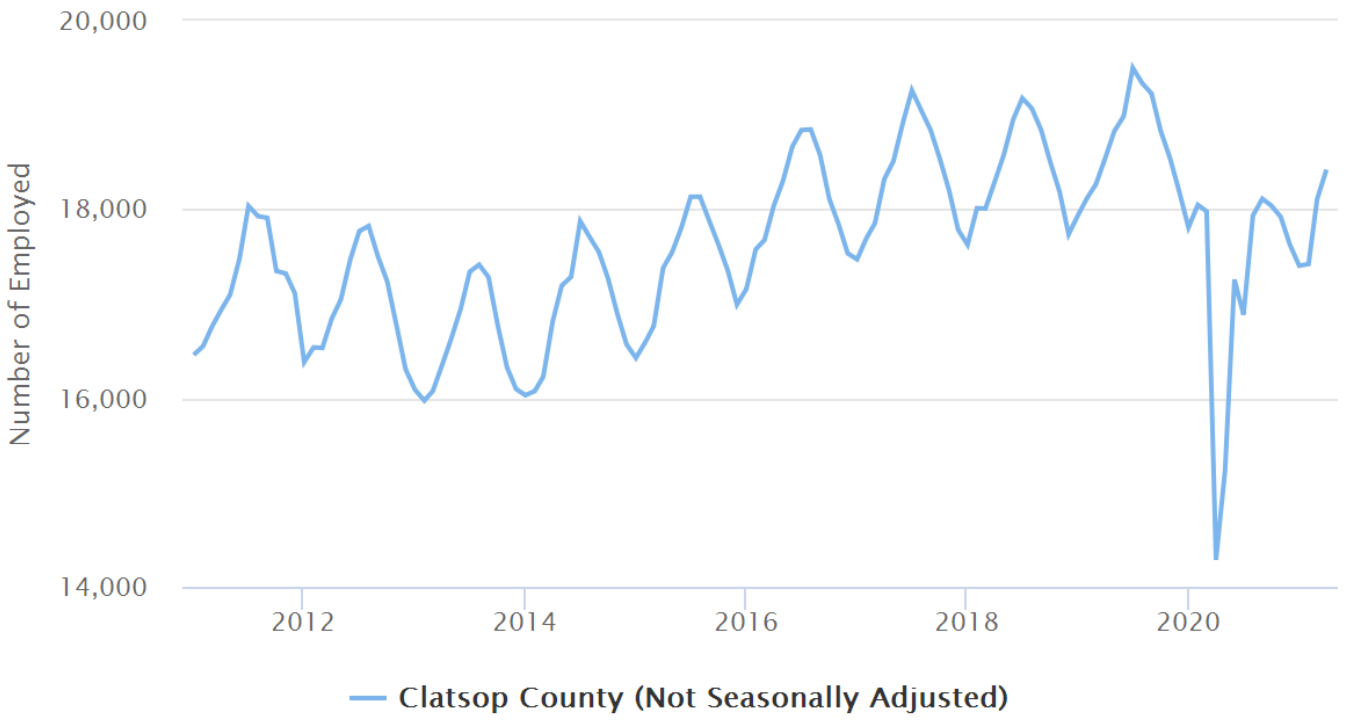


Clatsop gained 3,520 OTY to April. Still down 1,240 jobs from April 2019. Or...



Total employment in April 2020 only -123 from April 2019. Self-employment up 1,000 jobs?

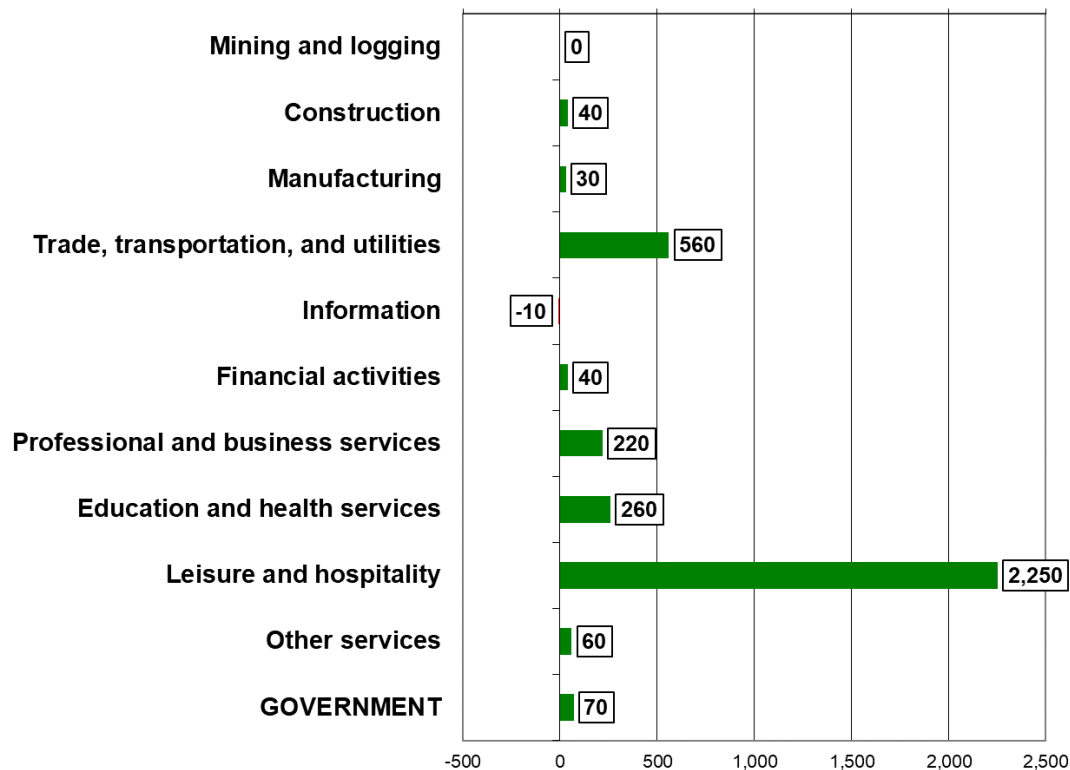
Local Area Unemployment Statistics
(Number of Employed)



Source: Oregon Employment Department Qualityinfo.org

L&H still -700 from 2019, Local Gov. -200, Finance -60, Trade -50, Pvt. Ed.&Health -30, Mfg. -30.

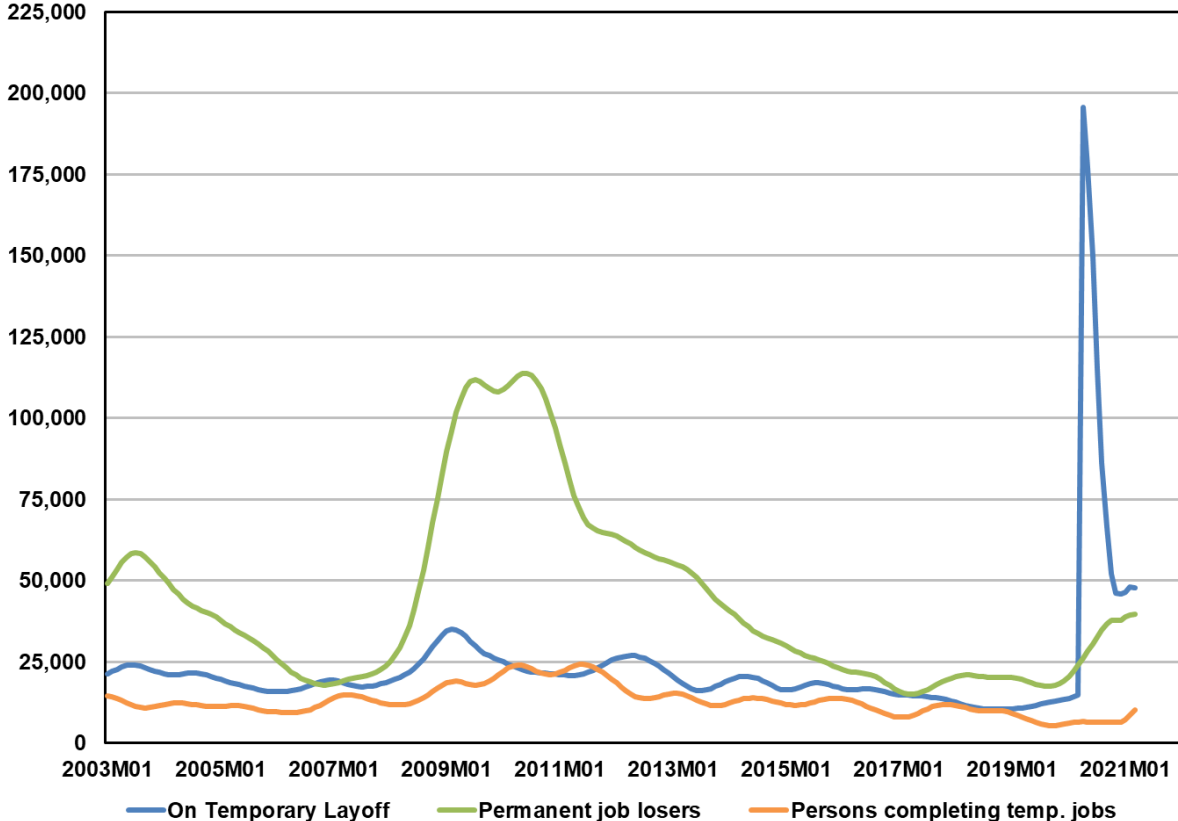
Clatsop County Annual Employment Change to April 2021



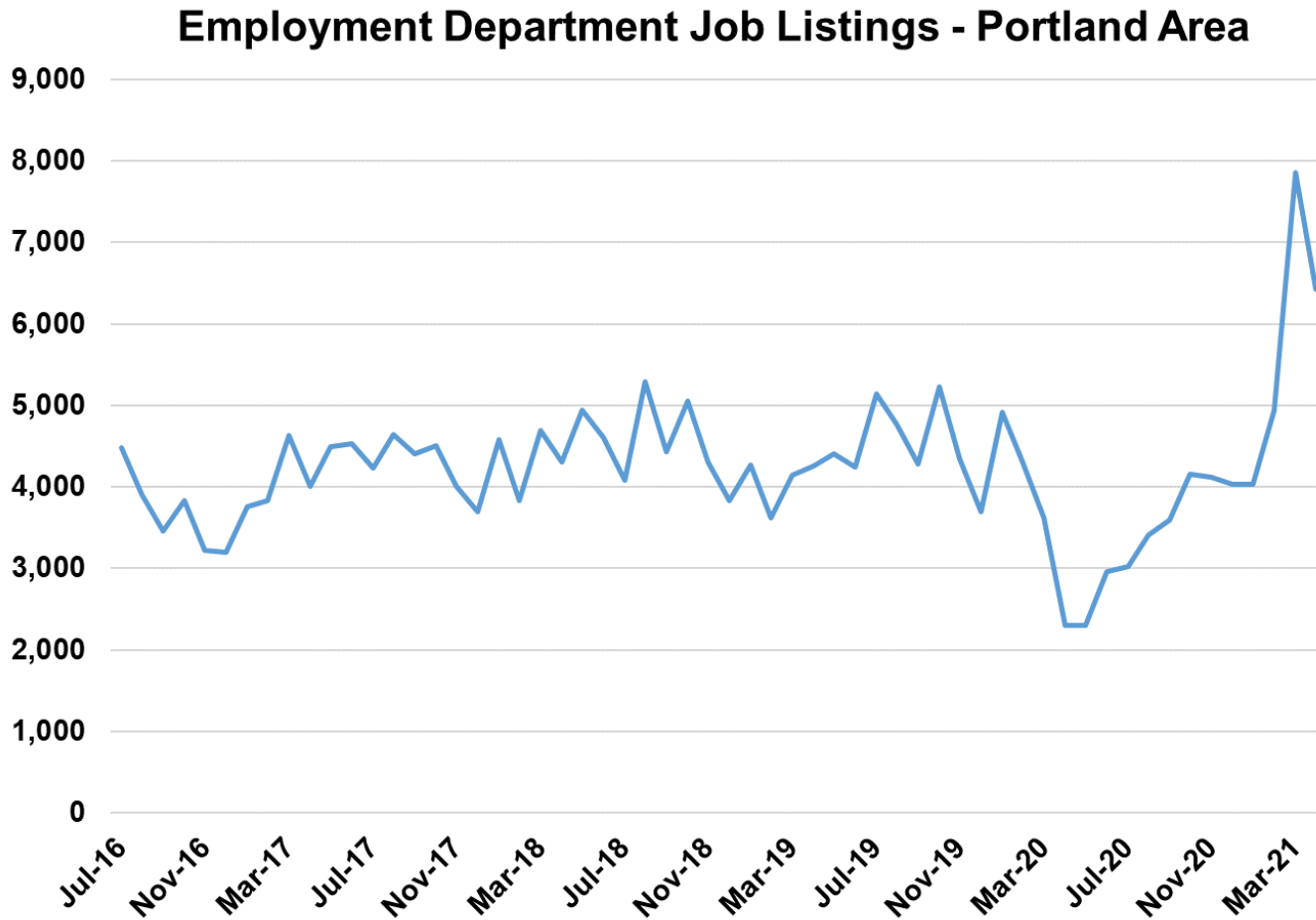
- Clatsop April S.A. unemployment rate was 7.2%. Long-run average is 6.5%.
- Long-run average unemployment is 1,030. April had 1,389, so about 360 “extra” unemployed. But...

Two years ago 14% unemployed were on temp layoff; now 38% are. An estimated 330 extra on layoff but probably not looking for work. In total about 30 more looking for jobs than long run average, based on filing status.

Oregon Job Losers by Reason [Trend]



Job listings in our Portland offices nearly doubled from January to March.



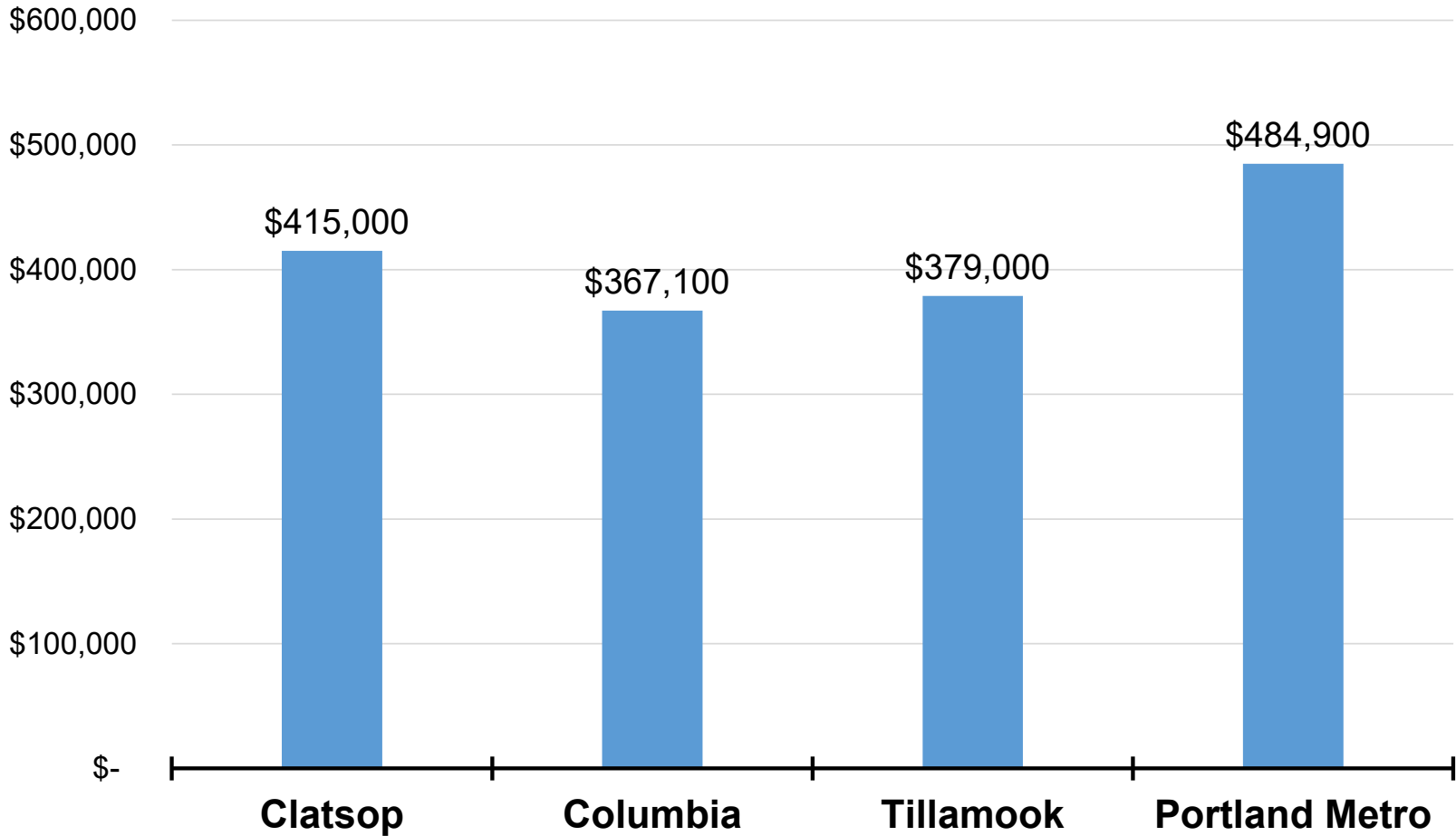
Source: Oregon Employment Department



Potential Factors Creating Worker Shortage

- Temporary layoff – not available for other employment
- PUA/Self employment may boost unemployment response
- Lack of in-person schooling
- High-risk medical condition of themselves/family member
- Infected or exposed to COVID-19
- Unemployment insurance benefit enhancement/extensions
- Increased risk of verbal abuse in customer-facing jobs regarding masks and social distancing
- **Lack of workforce housing**
- **Lack of child care**

Median Sales Price Has Grown by 20% in North Coastal Counties Year-Over-Year, 17% in Portland Metro

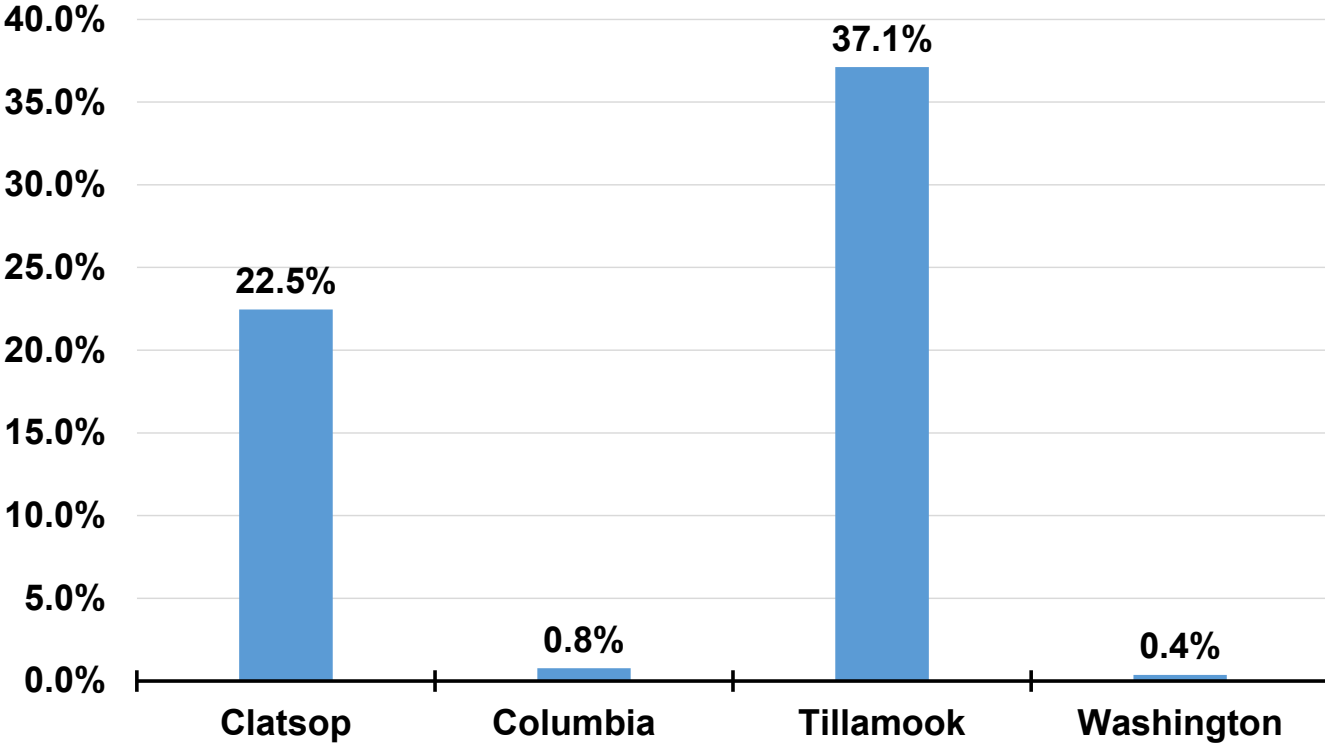


Source: RMLS Market Action Report, April 2021 shows 2021 year-to-date residential housing data.



Coastal Counties Have Large Shares of Housing Unavailable for Residents

Share of Total Housing Units Vacant for Seasonal, Recreational or Occasional Use

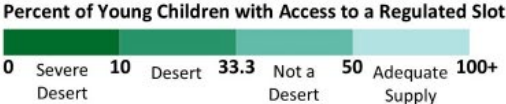
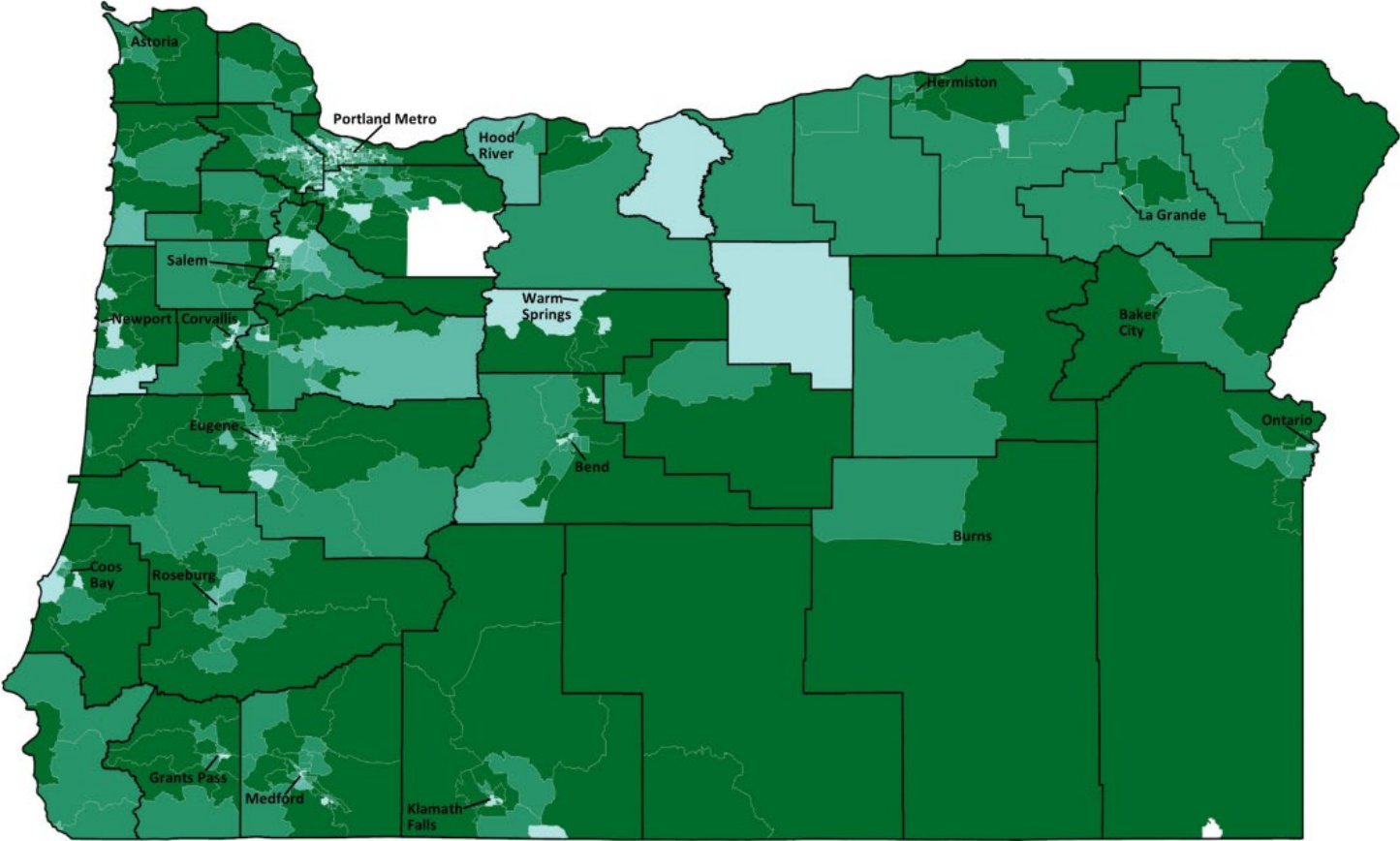


Source: U.S. Census American Community Survey 2019 5-year estimates.



Northwest Oregon Has Severe Shortage of Child Care

Map 1: Percent of Young Children with Access to a Regulated Child Care Slot



Data Information: Access to child care is calculated by taking the number of regulated child care slots for young children age 0-5 as of January 2018 (Estimated Supply of Child Care in Oregon, Oregon Child Care Research Partnership, Oregon State University) and dividing it by the population of children in the community who fall in the age group (2014-2108 ACS 5-year estimate, Table B09001).



For more economic information, call:

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Visit our web site for more unemployment claims data at:

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ColPac's unemployment rate is roughly 7.2%. The region has about 750 "extra" unemployed people compared to long run average. But...

Labor Force Estimates, March 2021

	Employment	Unemployment	Unemployment Rate	Long Run Rates
Clatsop County	17,888	1,490	7.7%	6.5%
Columbia County	22,948	1,709	6.9%	7.5%
Tillamook County	10,924	844	7.2%	6.4%
Banks	992	77	7.2%	7.0%
Cornelius	5,730	452	7.3%	6.1%
Forest Grove	11,638	849	6.8%	5.7%
Gaston	422	28	6.2%	6.1%
North Plains	1,126	81	6.7%	6.5%

Source: Oregon Employment Department



Columbia Pacific Employment and Wages, 2019

Industry	Employment	Avg. Wa
Total	55,361	\$40,532
Accommodation and Food Services	8,924	\$23,002
Manufacturing	7,532	\$53,747
Retail Trade	7,007	\$28,868
Health Care and Social Assistance	7,000	\$43,922
Educational Services	4,970	\$47,220
Construction	3,470	\$52,005
Agriculture, Forestry, Fishing and Hunting	2,823	\$41,691
Other Services (except Public Administration)	2,322	\$23,646
Public Administration	2,193	\$57,184
Admin., Support, Waste Mgmt. Services	1,899	\$32,233
Transportation and Warehousing	1,630	\$43,758
Professional, Scientific, and Technical Services	1,061	\$52,876
Finance and Insurance	928	\$54,991
Arts, Entertainment, and Recreation	919	\$24,169
Wholesale Trade	831	\$59,552
Real Estate and Rental and Leasing	691	\$32,370
Utilities	438	\$93,074
Information	409	\$42,897
Management of Companies and Enterprises	182	\$53,428
Mining, Quarrying, and Oil and Gas Extraction	118	\$72,456
Unclassified	14	\$45,188

About 8,000
(14.5%) of
these jobs are
public sector.