



Oregon's North Coast: The Economy, Workforce, and COVID-19 Impacts

October 14, 2020

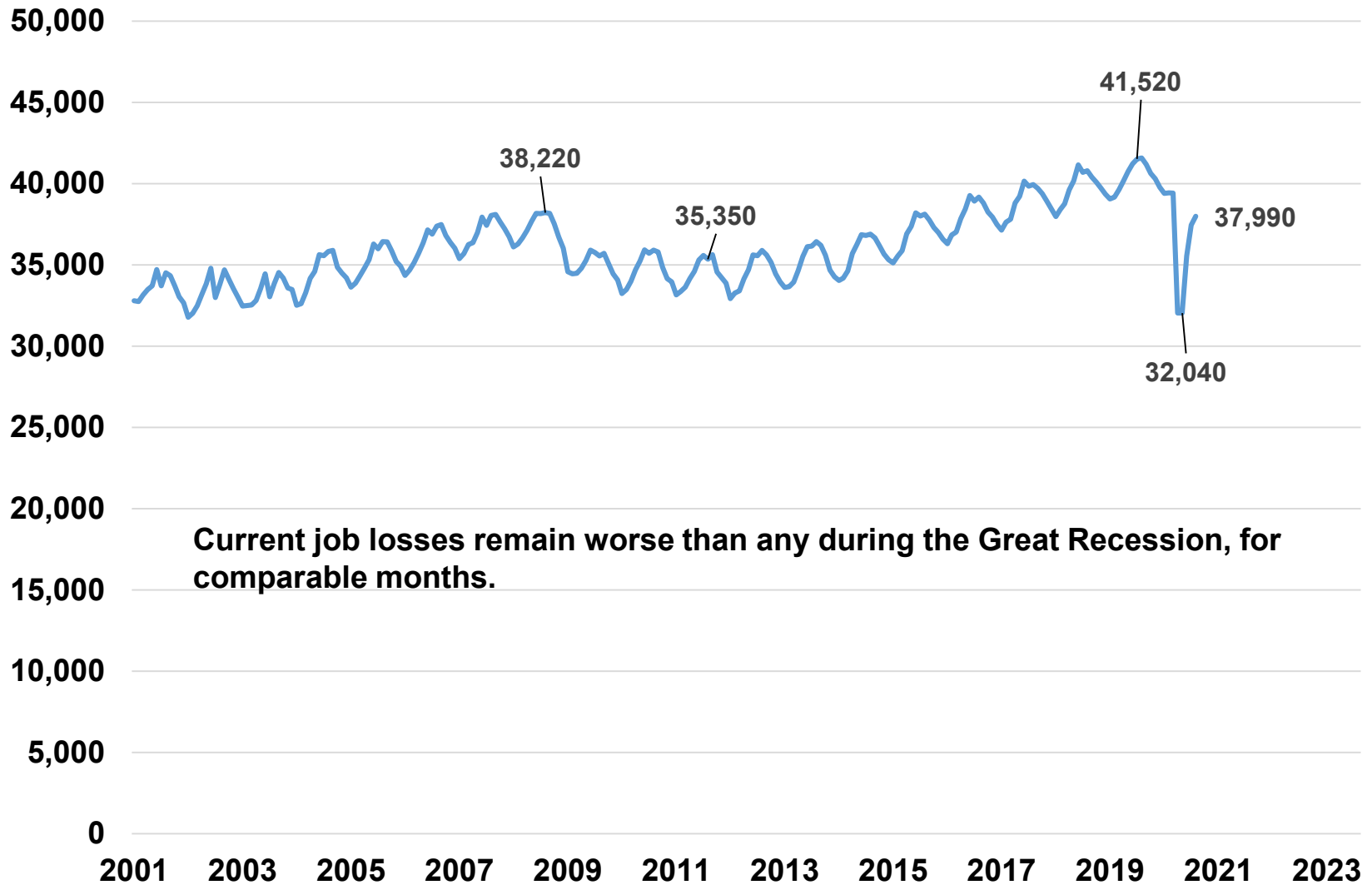
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Oregon Employment Department
Workforce and Economic Research Division



Economy



North Coast Total Nonfarm Employment

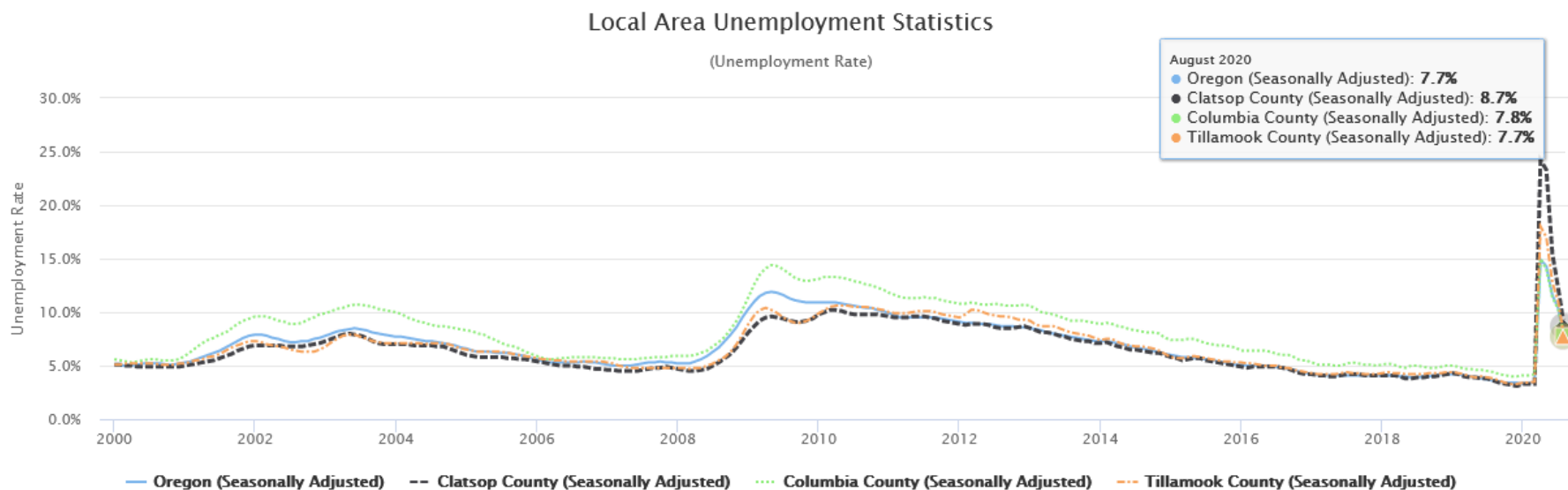


Current job losses remain worse than any during the Great Recession, for comparable months.

Source: Oregon Employment Department Current Employment Statistics Program for Clatsop, Columbia, and Tillamook counties combined.



Unemployment Rates Skyrocketed in April But Had Dropped Substantially by August

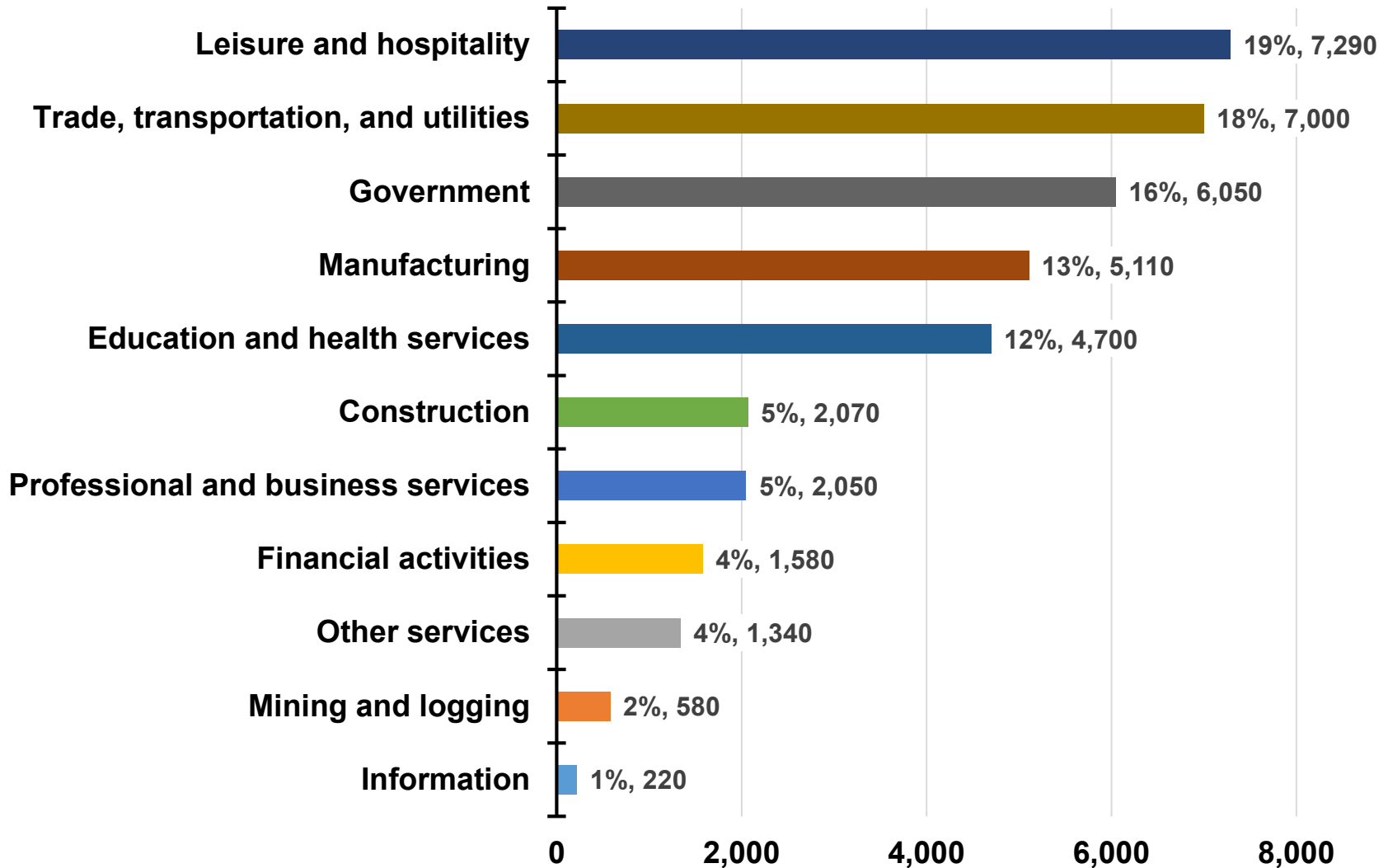


Source: Oregon Employment Department Local Area Unemployment Statistics Program.

10,419 Unemployed in April
4,328 Unemployed in August
6,091 (-58%)



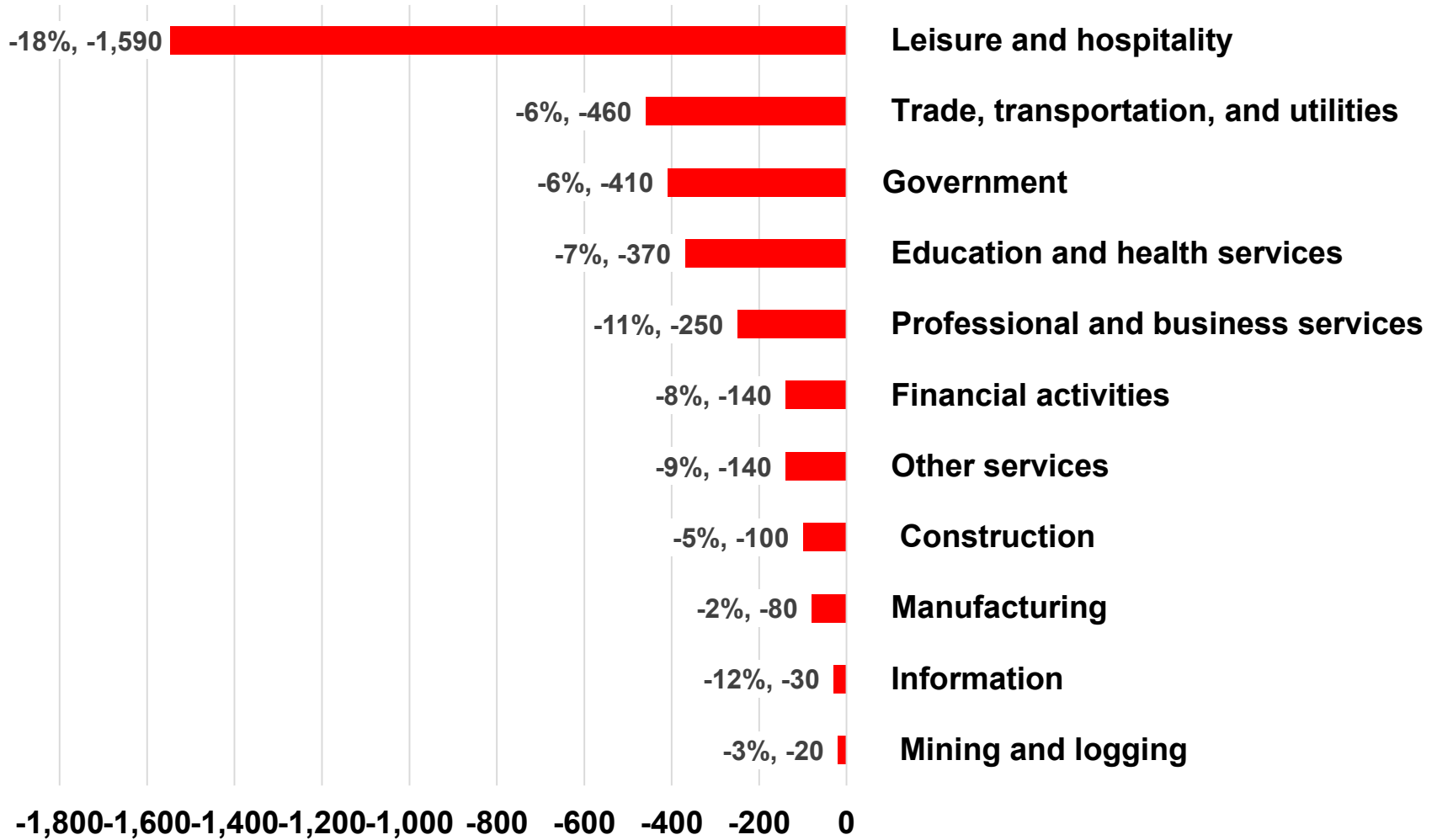
North Coast Nonfarm Employment, August 2020



Source: Oregon Employment Department Current Employment Statistics Program for Clatsop, Columbia, and Tillamook counties combined.



North Coast Nonfarm Employment Change August 2019 to August 2020



Source: Oregon Employment Department Current Employment Statistics Program for Clatsop, Columbia, and Tillamook counties

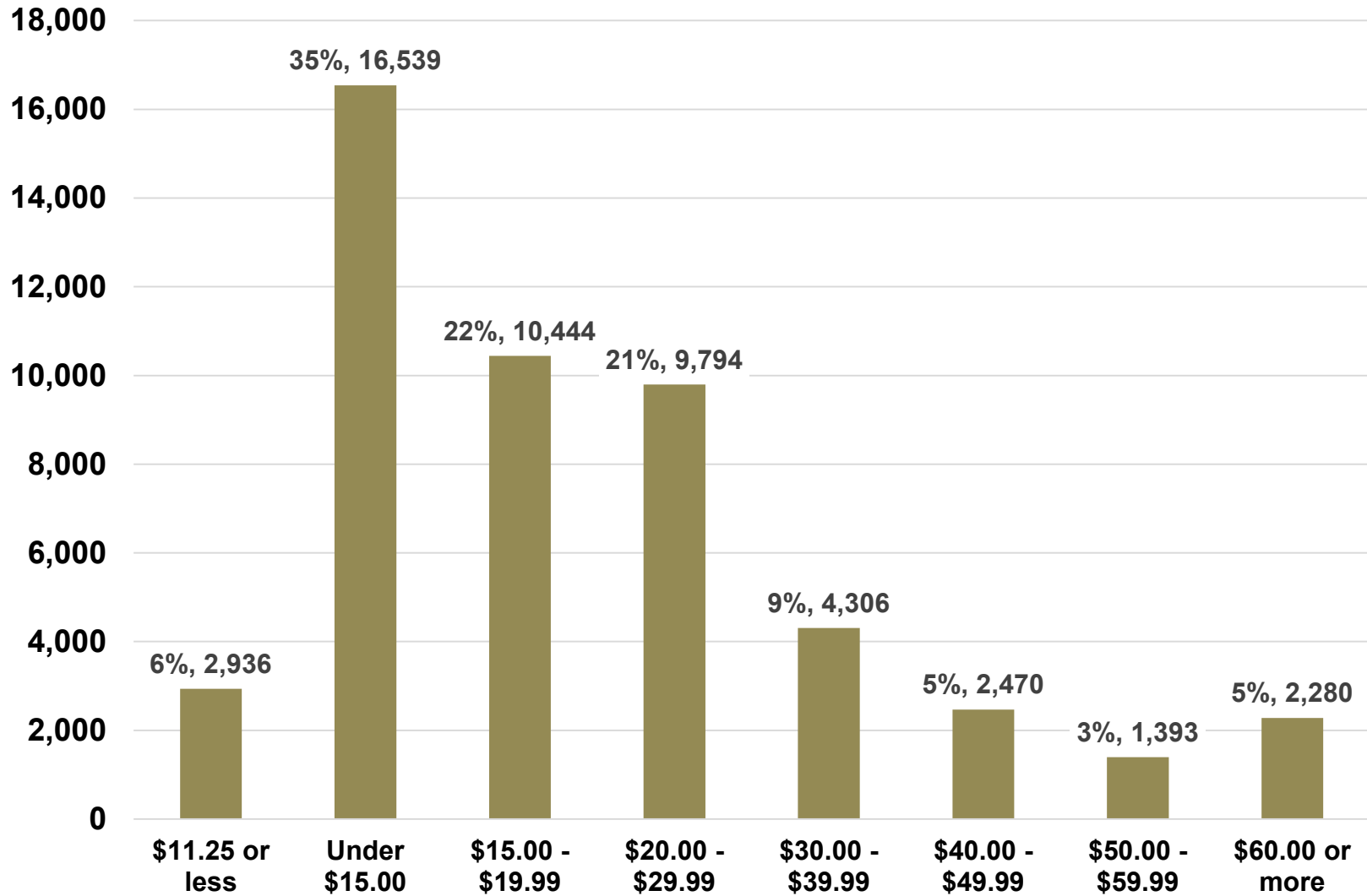


2019 North Coast Industry	Wage
All Industries	\$39,669
Utilities	\$96,160
Mining, Quarrying, and Oil and Gas Extraction	\$75,240
Public Administration	\$58,820
Wholesale Trade	\$55,910
Manufacturing	\$55,401
Finance and Insurance	\$55,256
Construction	\$50,370
Management of Companies and Enterprises	\$50,154
Professional, Scientific, and Technical Services	\$48,227
Health Care and Social Assistance	\$46,075
Transportation and Warehousing	\$44,816
Agriculture, Forestry, Fishing and Hunting	\$43,621
Information	\$40,935
Educational Services	\$40,798
Real Estate and Rental and Leasing	\$32,252
Retail Trade	\$28,833
Administrative, Support, and Waste Management	\$28,085
Arts, Entertainment, and Recreation	\$24,539
Accommodation and Food Services	\$23,609
Other Services	\$22,683

Source: Quarterly Census of Employment and Wages for Clatsop, Columbia, and Tillamook counties combined, 2019 annual. This data does not include the self-employed or jobs not covered by unemployment insurance.



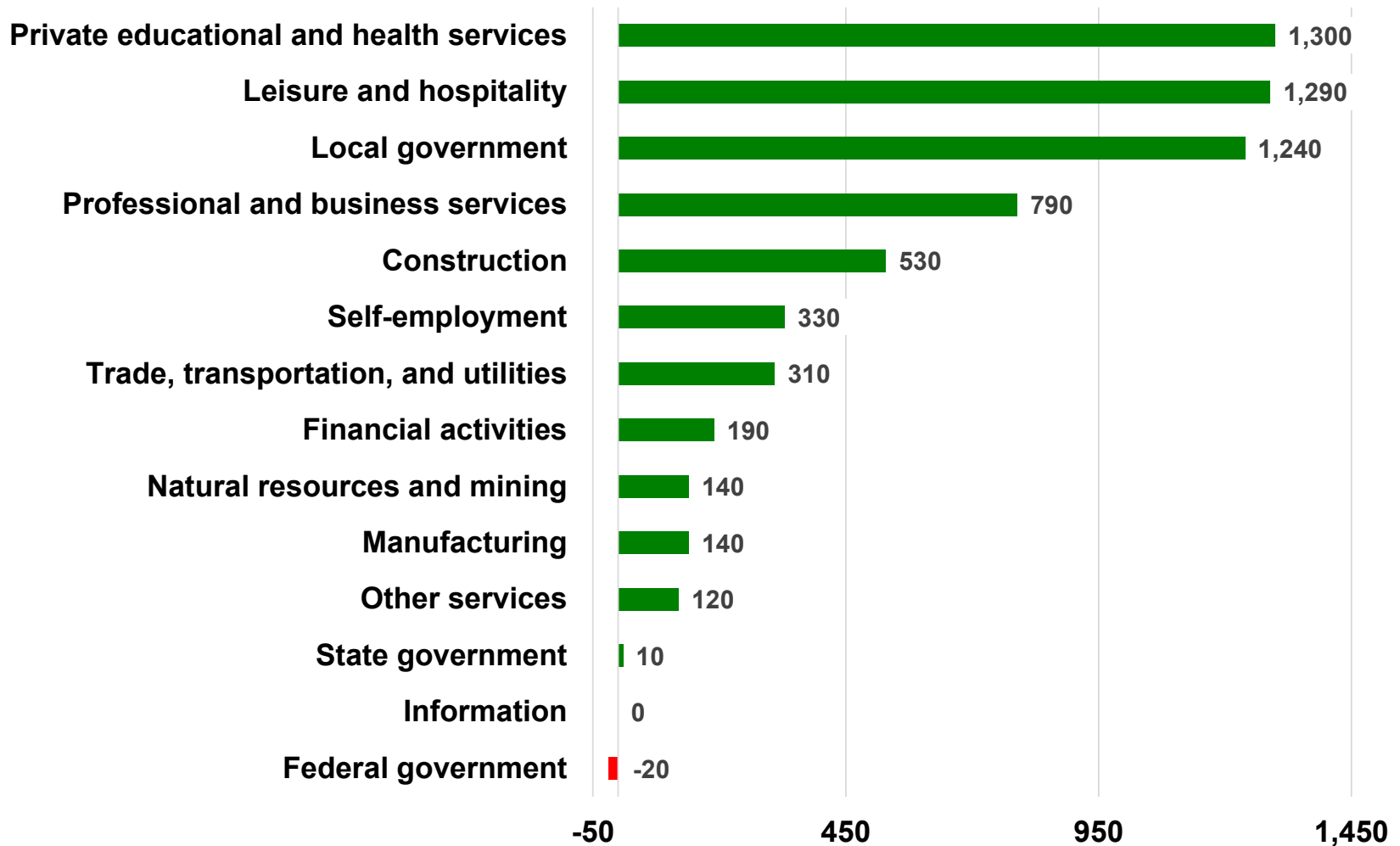
North Coast Jobs by Hourly Wage, 3Q2019



Source: Oregon Employment Department



Projected Employment Change in Northwest Oregon 2019-2029



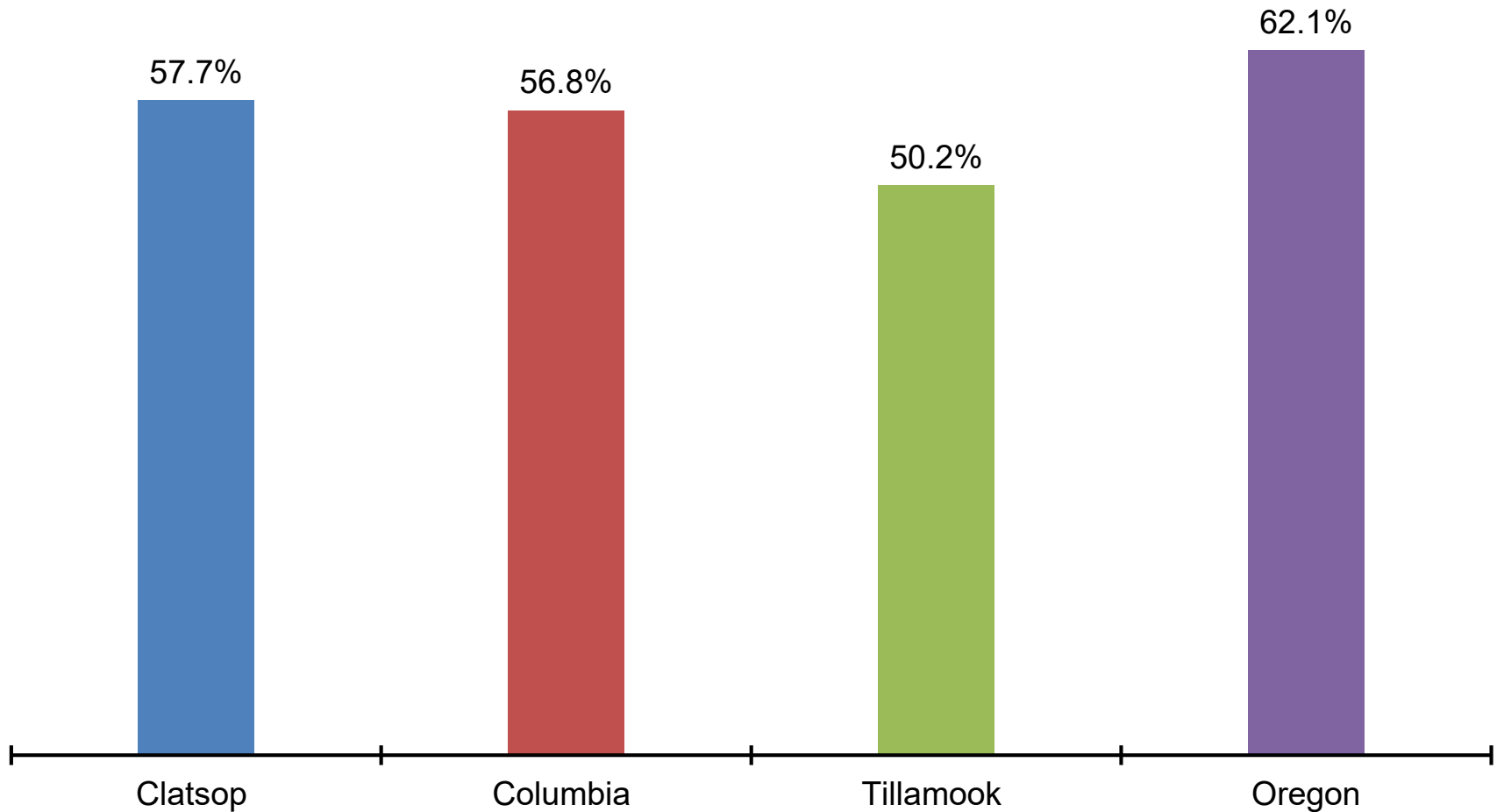
Source: Oregon Employment Department



Demographics of the The Workforce



Share of Population Age 16 and Over in Civilian Labor Force

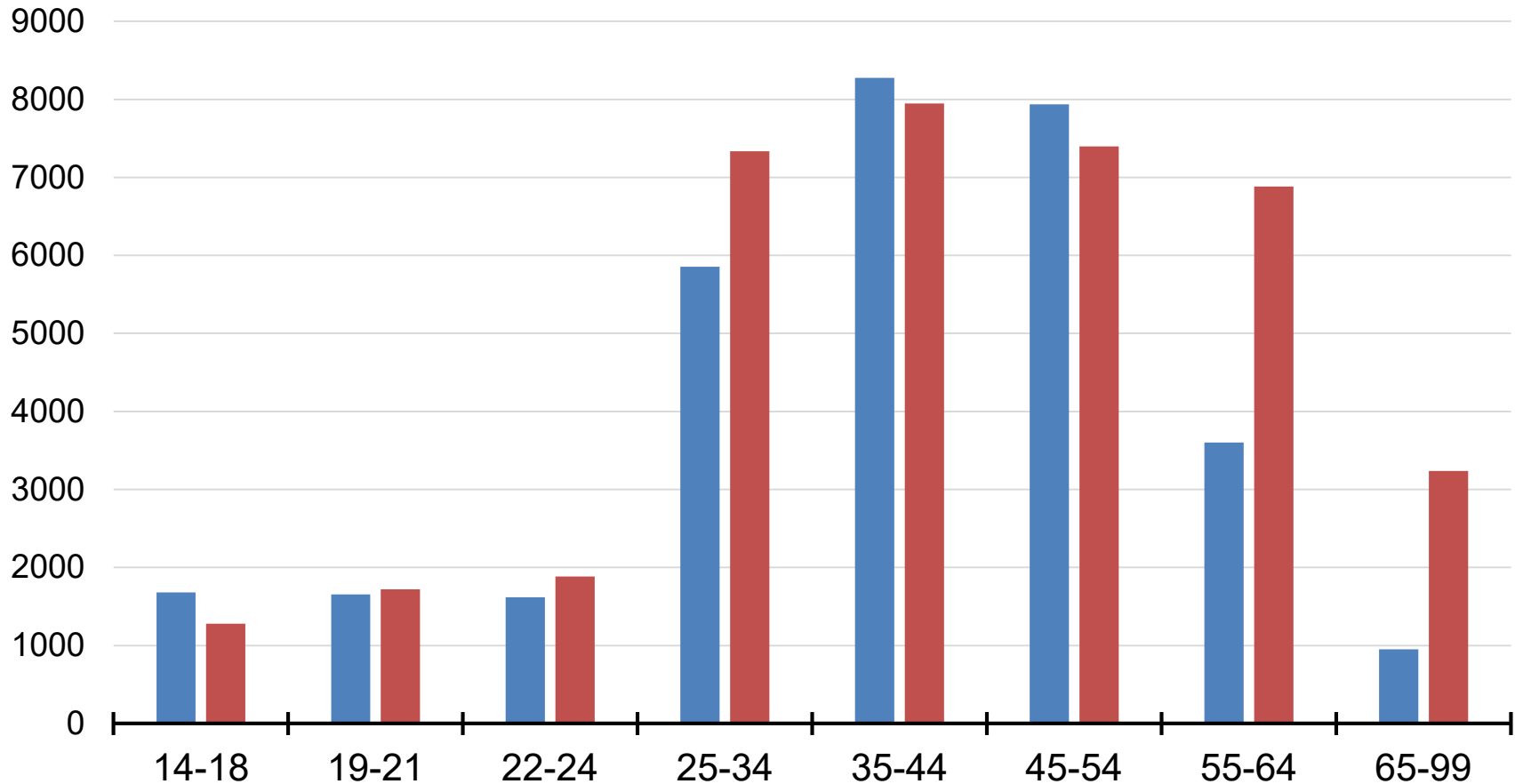


Source: Oregon Employment Department and U.S. Census American Community Survey 2018 5-year estimates.



NW Oregon's Workforce Has Gotten Much Older in Past 20 Years

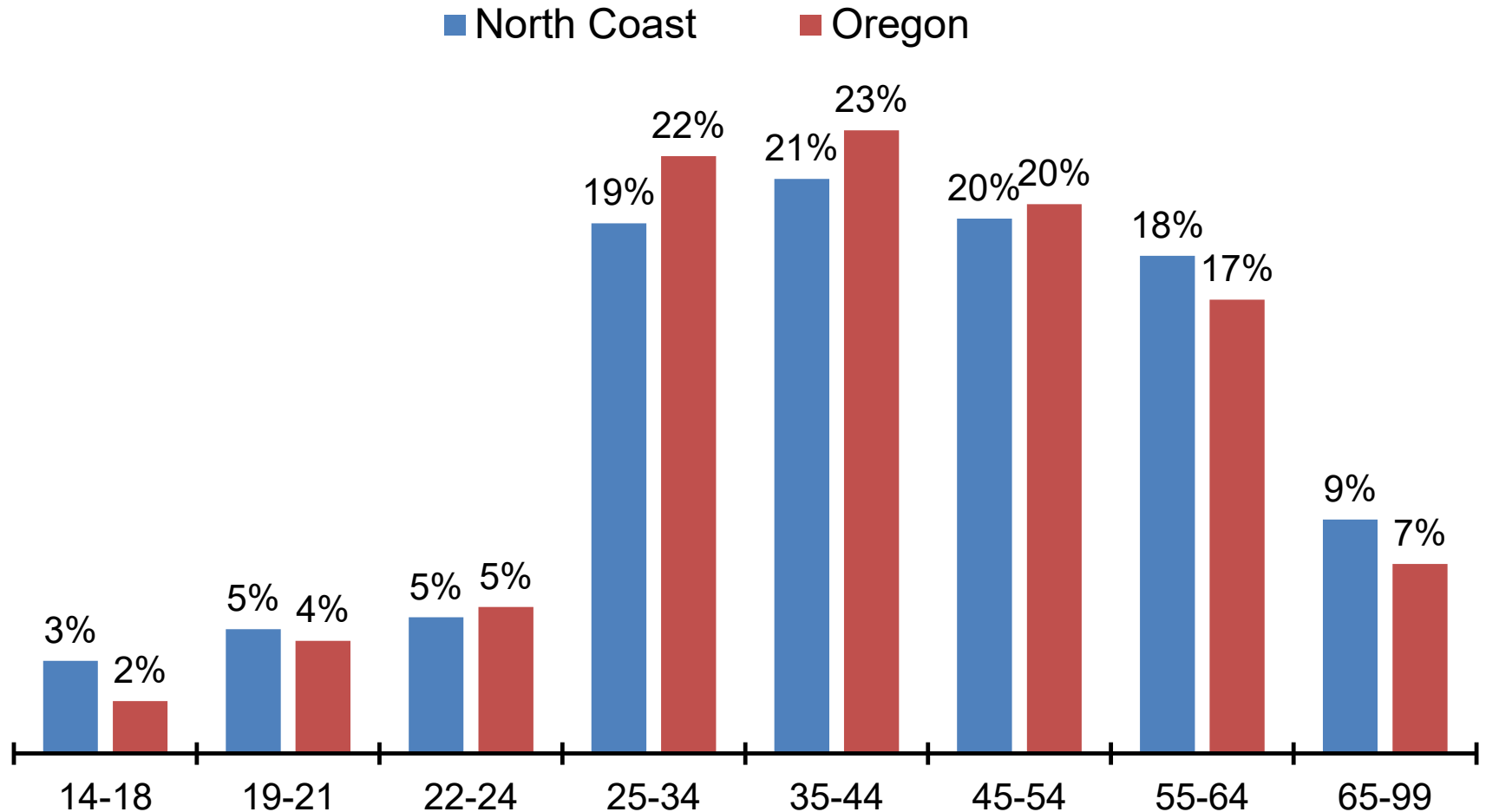
■ 1999 ■ 2019



Source: U.S. Census Bureau Quarterly Workforce Indicators for Clatsop, Columbia, and Tillamook counties



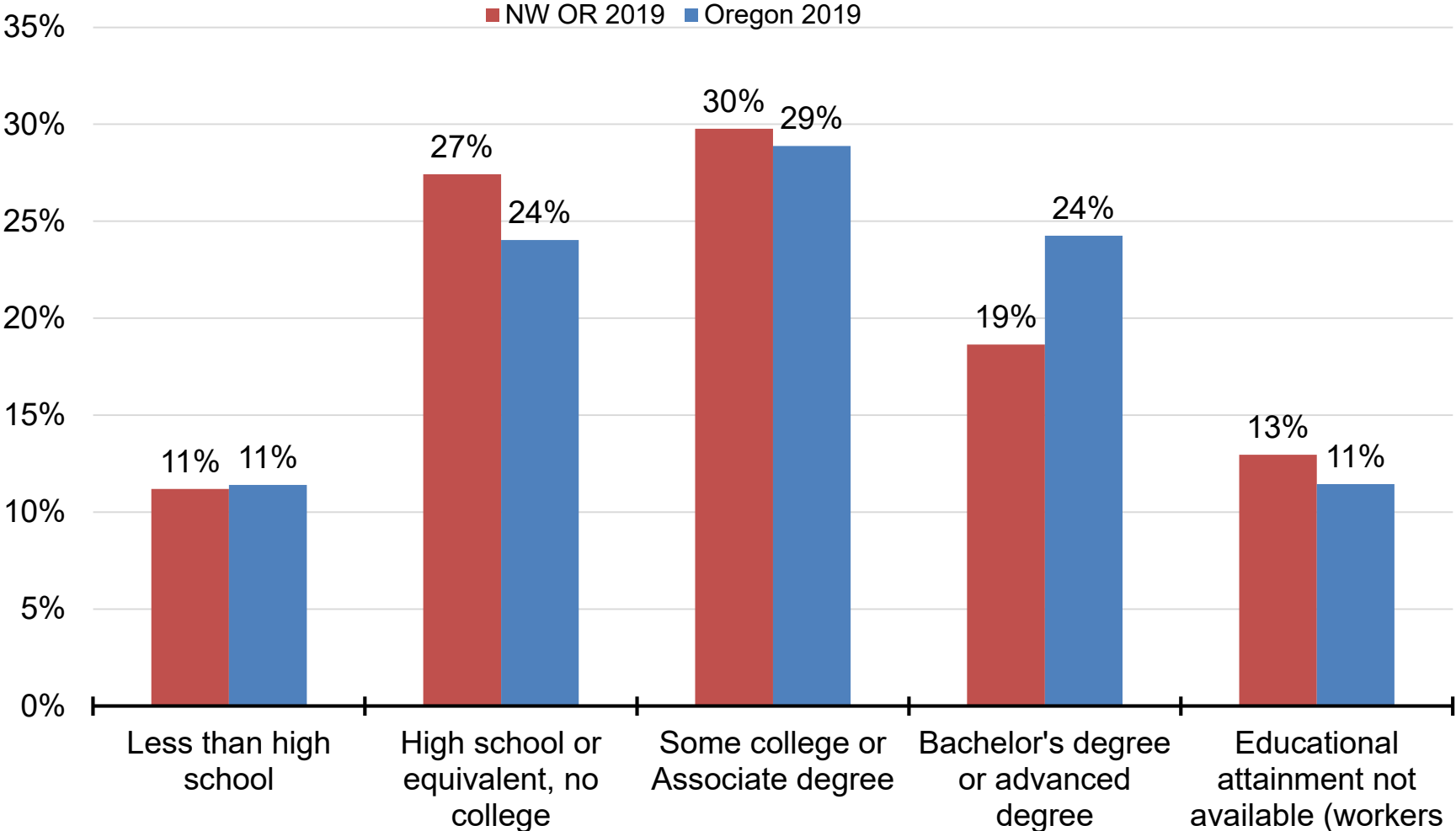
North Coast Has Slightly Higher Shares of Youth and Those 55+ in the Workforce Than State



Source: U.S. Census Bureau Quarterly Workforce Indicators, 2019 annual.



Workforce by Educational Attainment

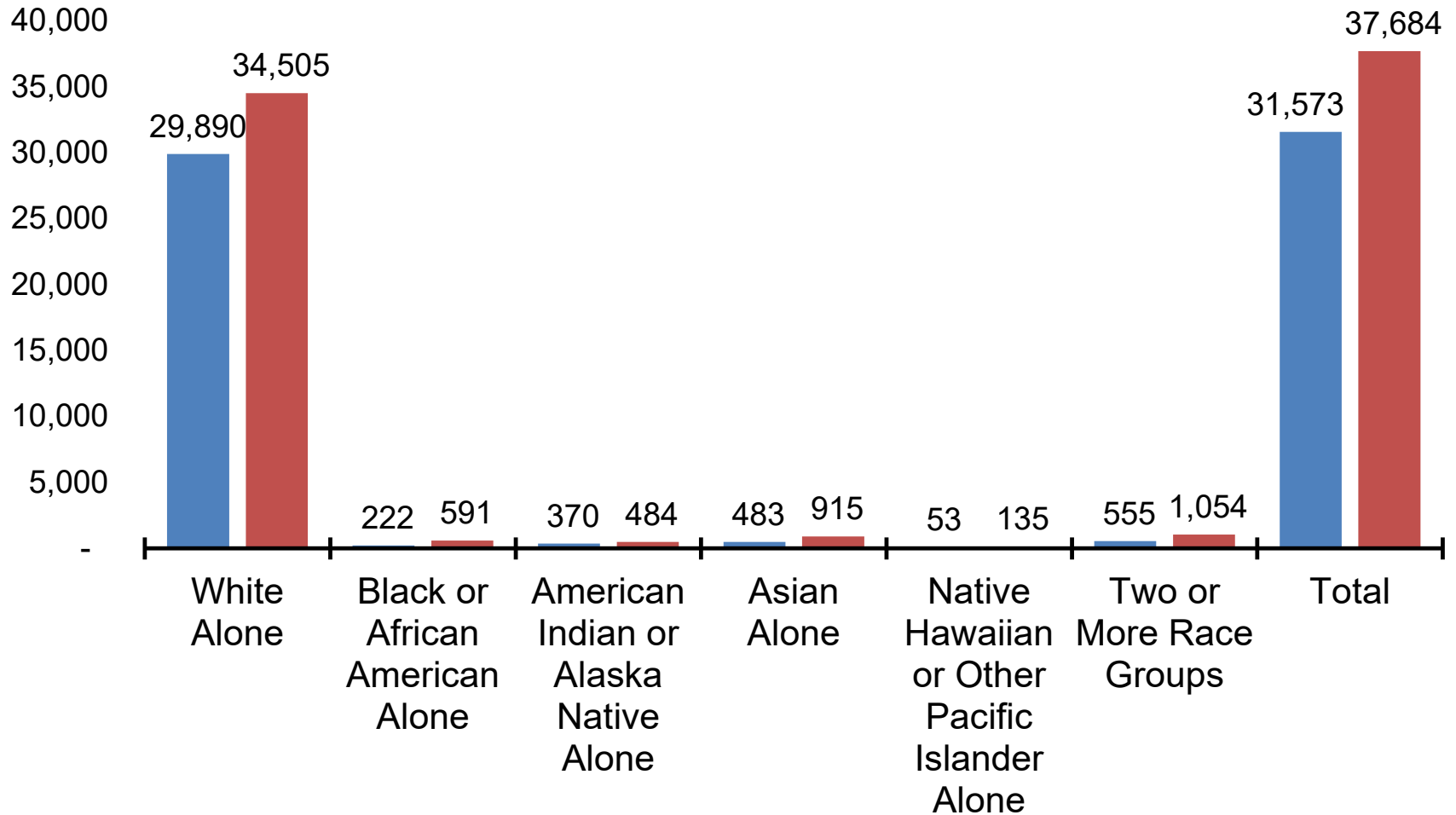


Source: U.S. Census Bureau Quarterly Workforce Indicators for Clatsop, Columbia, and Tillamook counties combined, 2019 annual.



Change in North Coast Workforce by Race

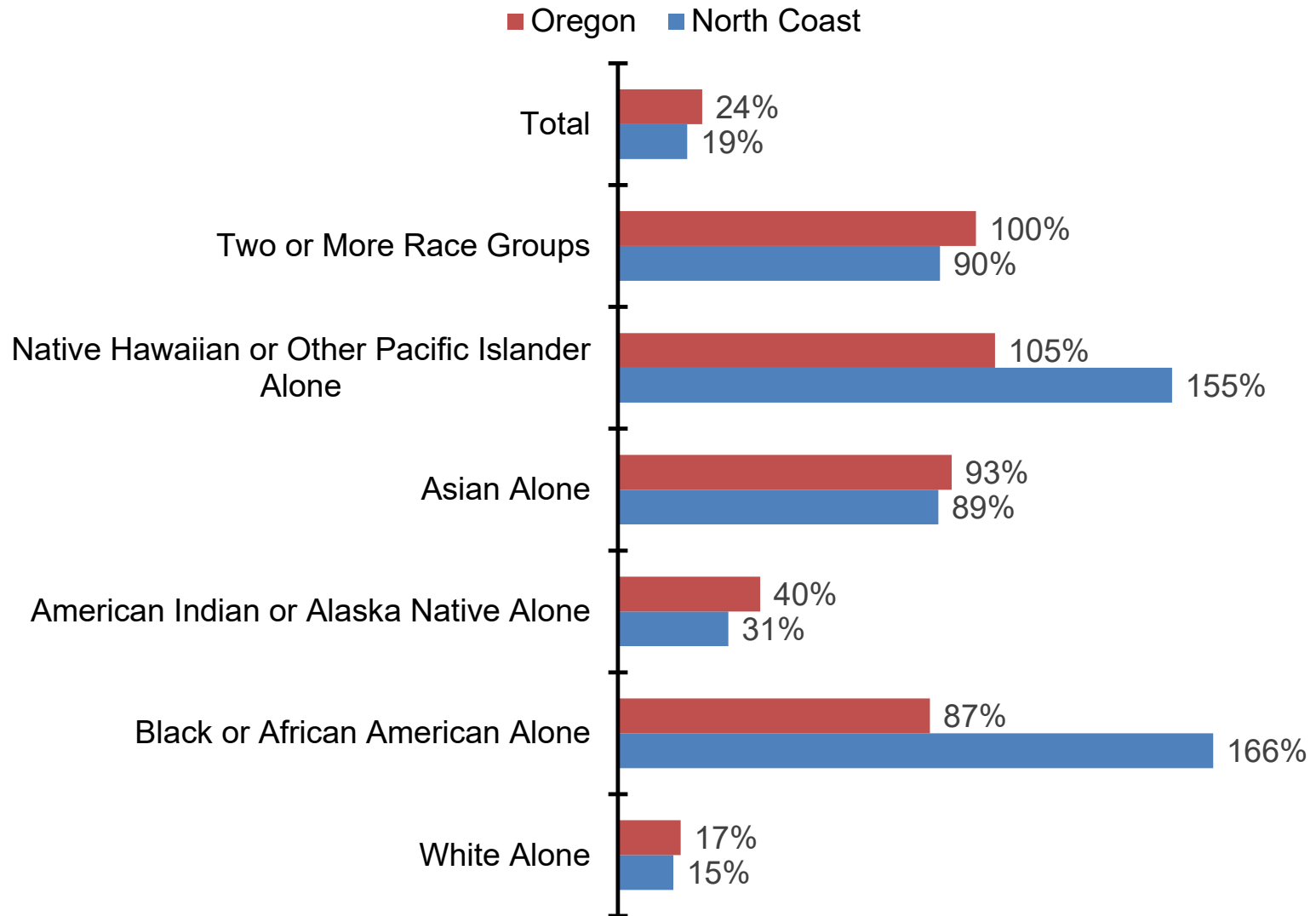
■ 1999 ■ 2019



Source: U.S. Census Bureau Quarterly Workforce Indicators for Clatsop, Columbia, and Tillamook counties combined, annual averages.



Growth Rate of the Workforce by Race 1999 - 2019

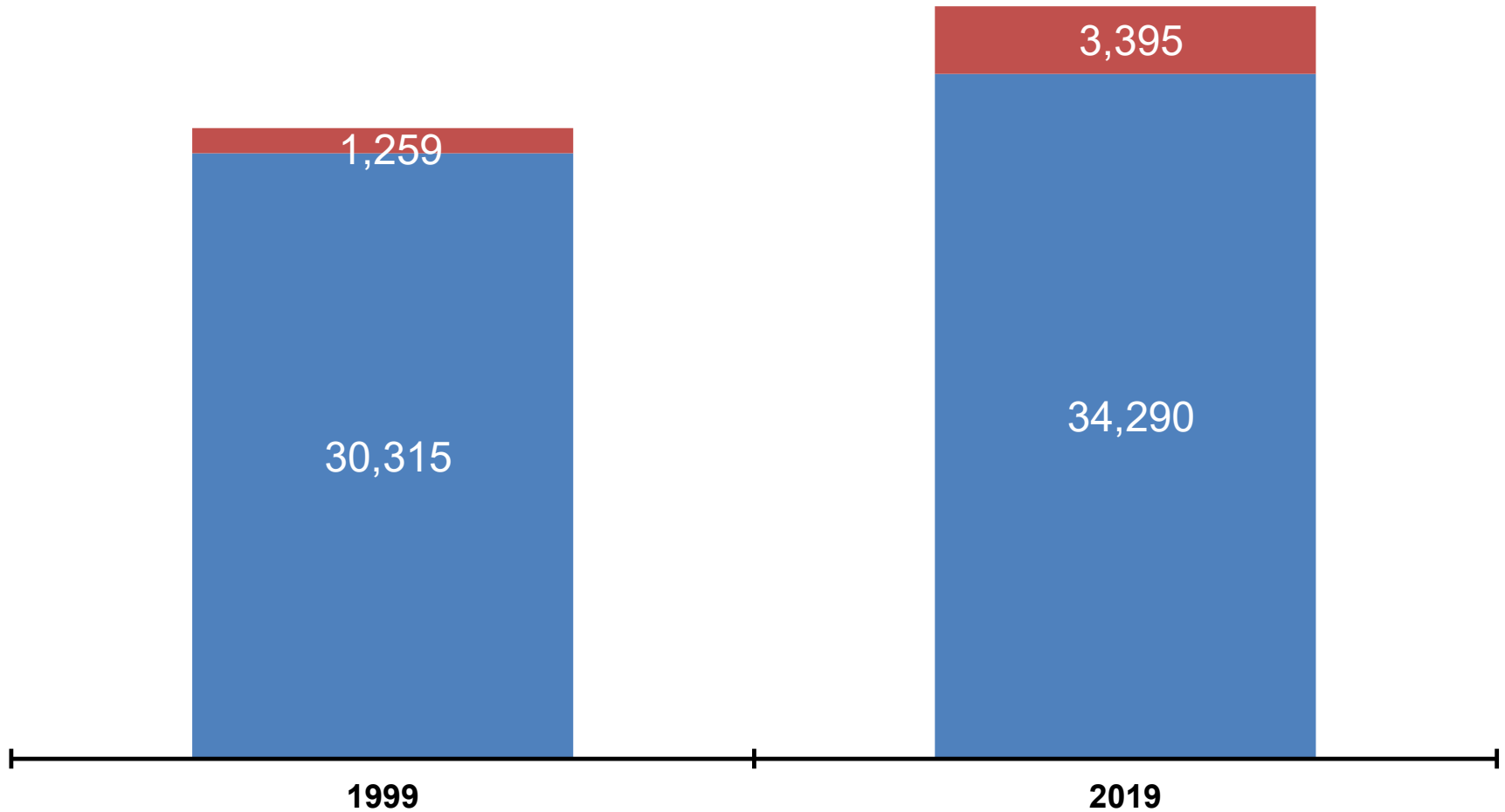


Source: U.S. Census Bureau Quarterly Workforce Indicators.



North Coast's Hispanic Population Has Risen by 170% in Past 20 Years; Still Only 9% of Area Workforce

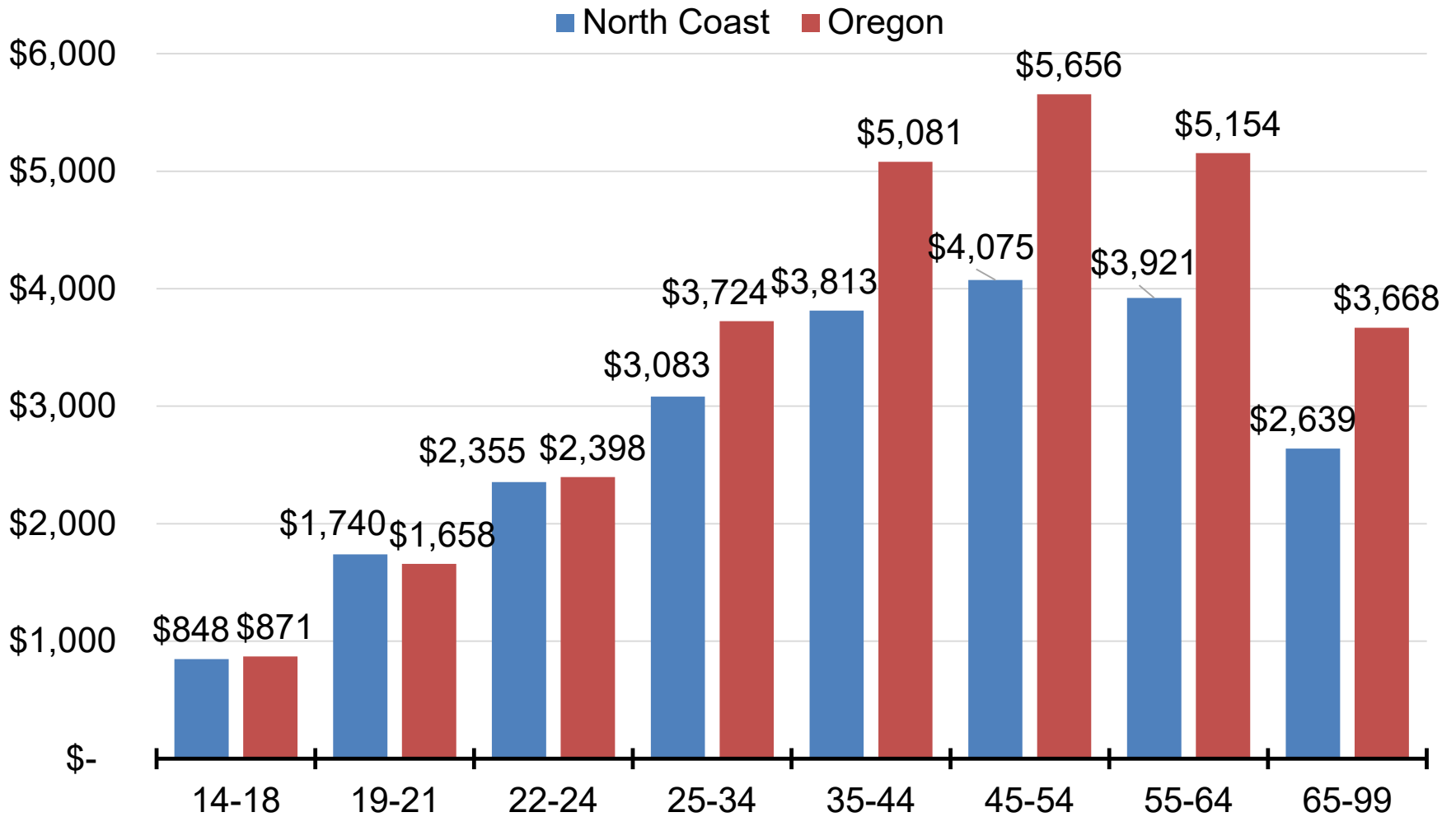
■ Not Hispanic or Latino ■ Hispanic or Latino



Source: U.S. Census Bureau Quarterly Workforce Indicators for Clatsop, Columbia, and Tillamook counties combined, annual averages.



Average Wages Higher Statewide Than on North Coast at Every Age Group except Age 19 - 21

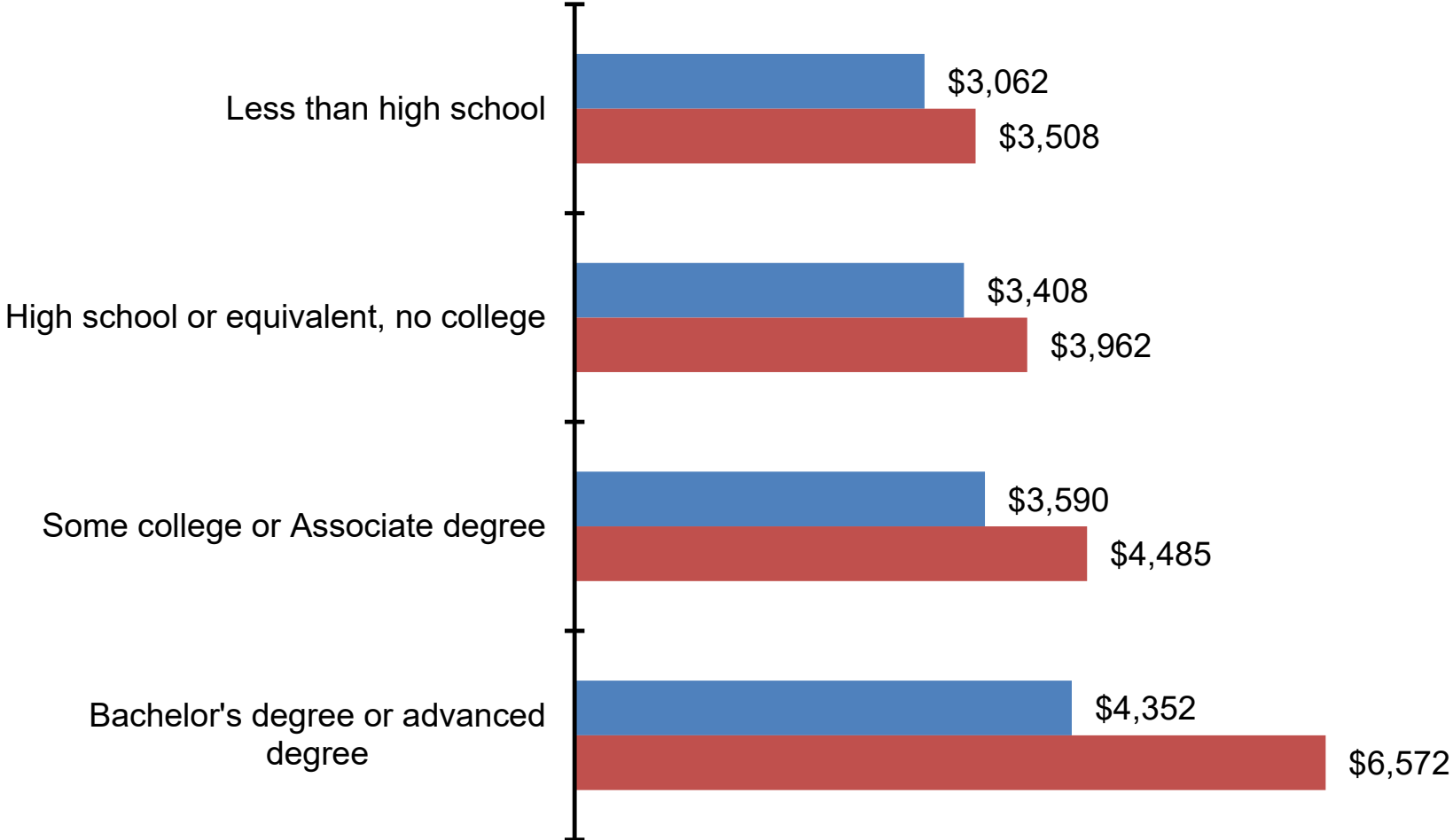


Source: U.S. Census Bureau Quarterly Workforce Indicators for Clatsop, Columbia, and Tillamook counties combined, average monthly wages.



Education Pays and So Does Geographic Location

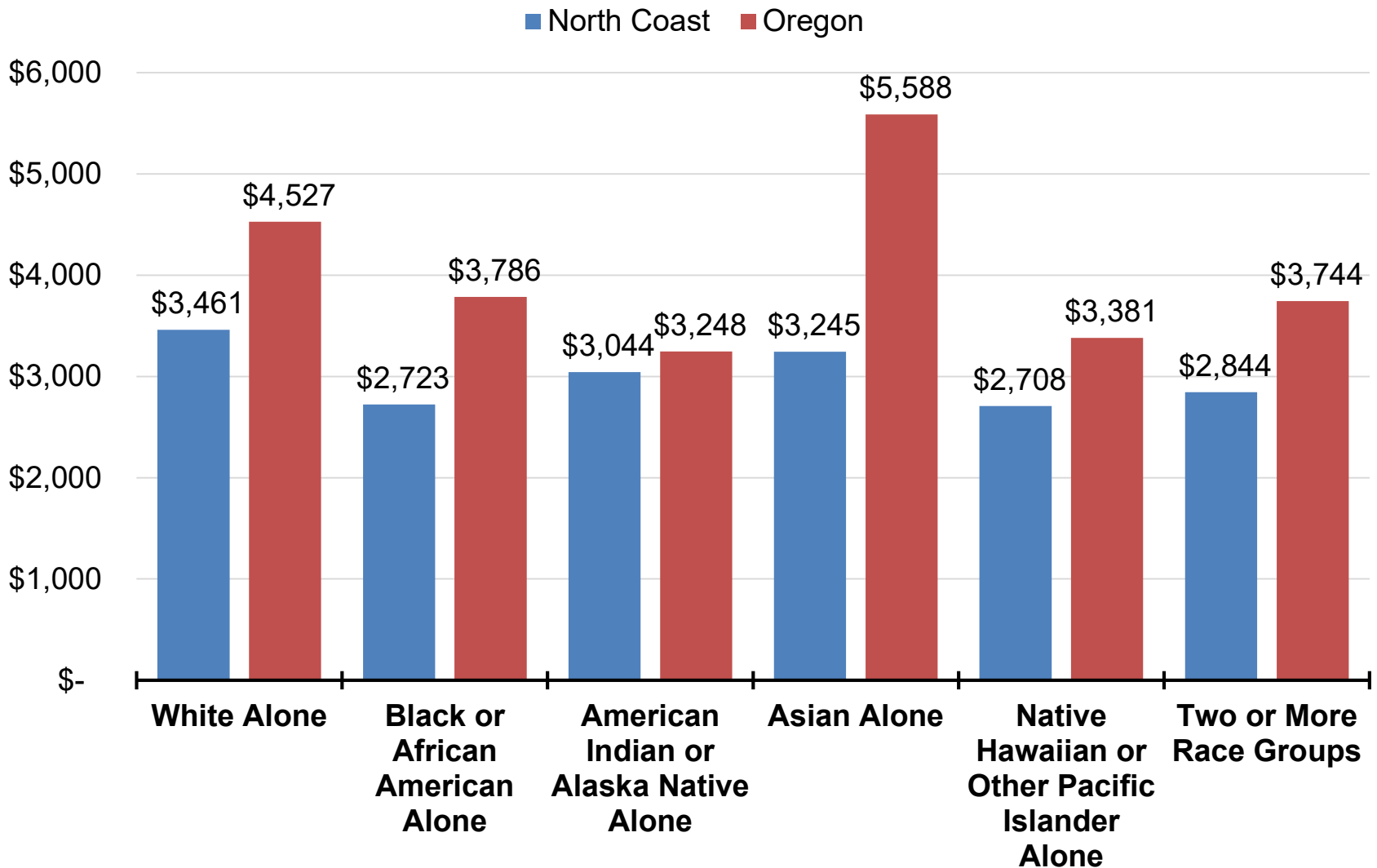
■ North Coast ■ Oregon



Source: U.S. Census Bureau Quarterly Workforce Indicators for Clatsop, Columbia, and Tillamook counties combined, averages monthly wages.



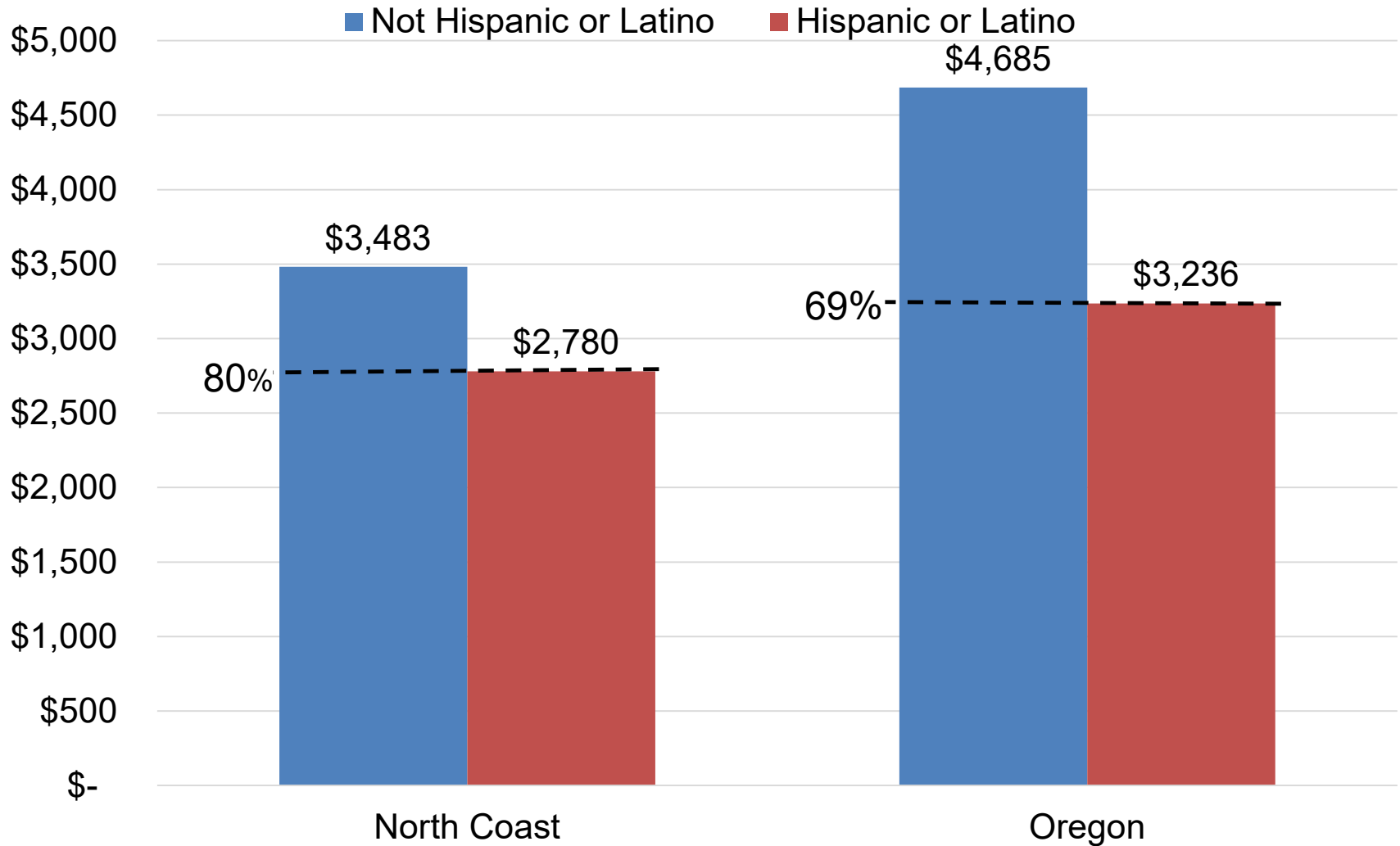
Asian Oregonians Have Highest Average Wages; Whites Highest in North Coast



Source: U.S. Census Bureau Quarterly Workforce Indicators for Clatsop, Columbia, and Tillamook counties combined, averages monthly wages.



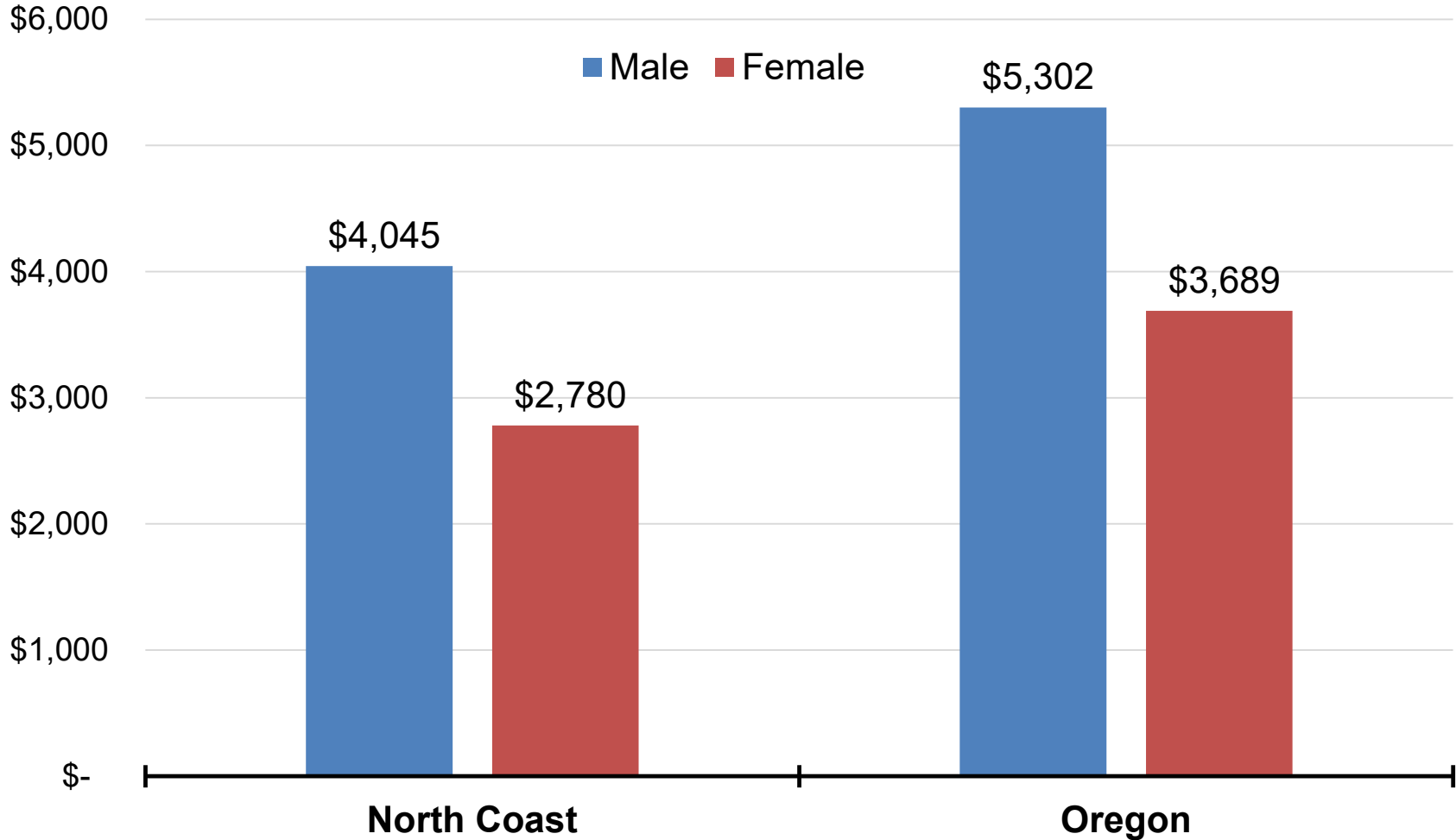
Hispanics Earn Less Than Non-Hispanics Locally and Statewide



Source: U.S. Census Bureau Quarterly Workforce Indicators for Clatsop, Columbia, and Tillamook counties combined, averages monthly wages.



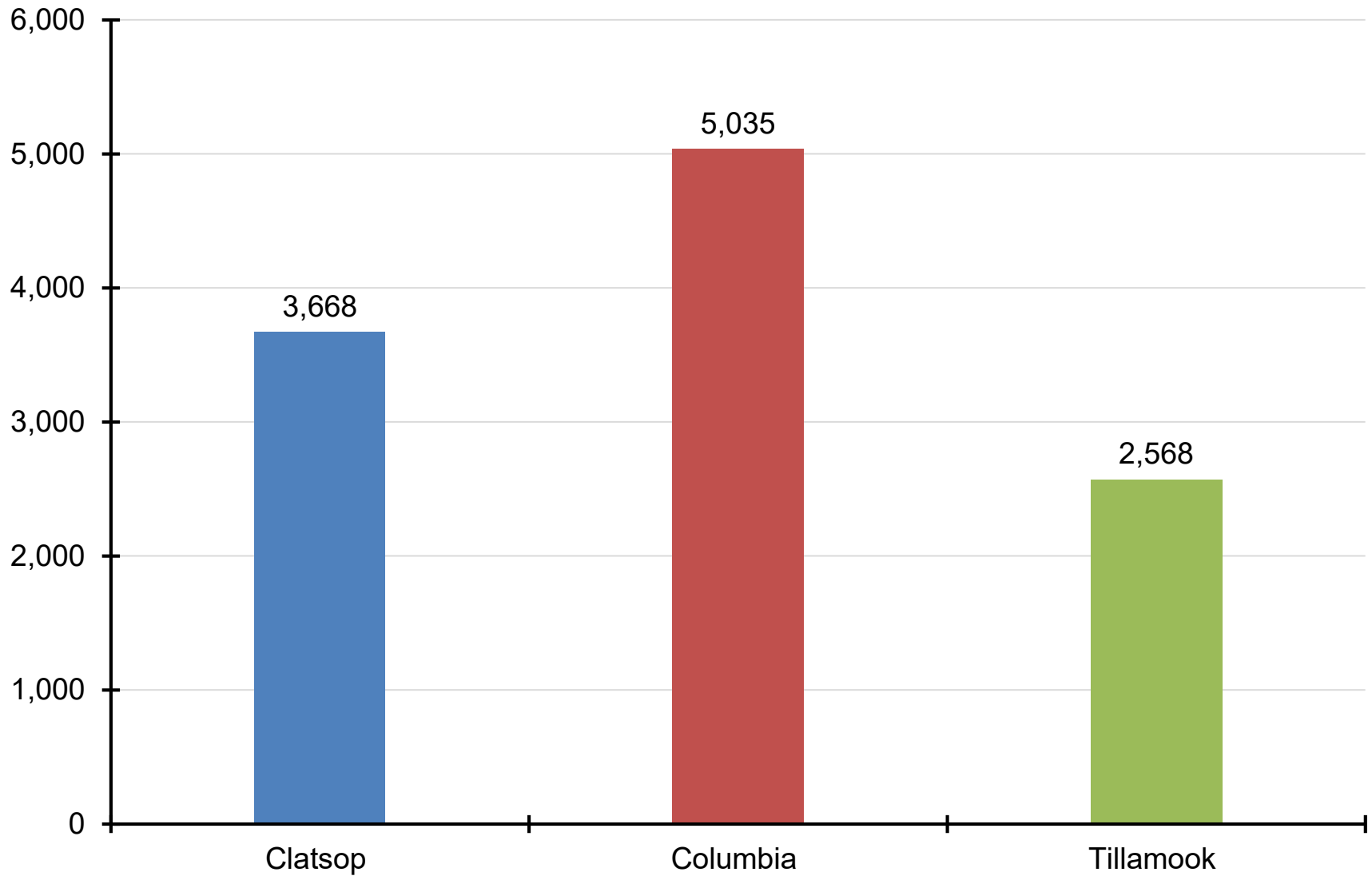
Women's Average Wages Are About 70% of Men's



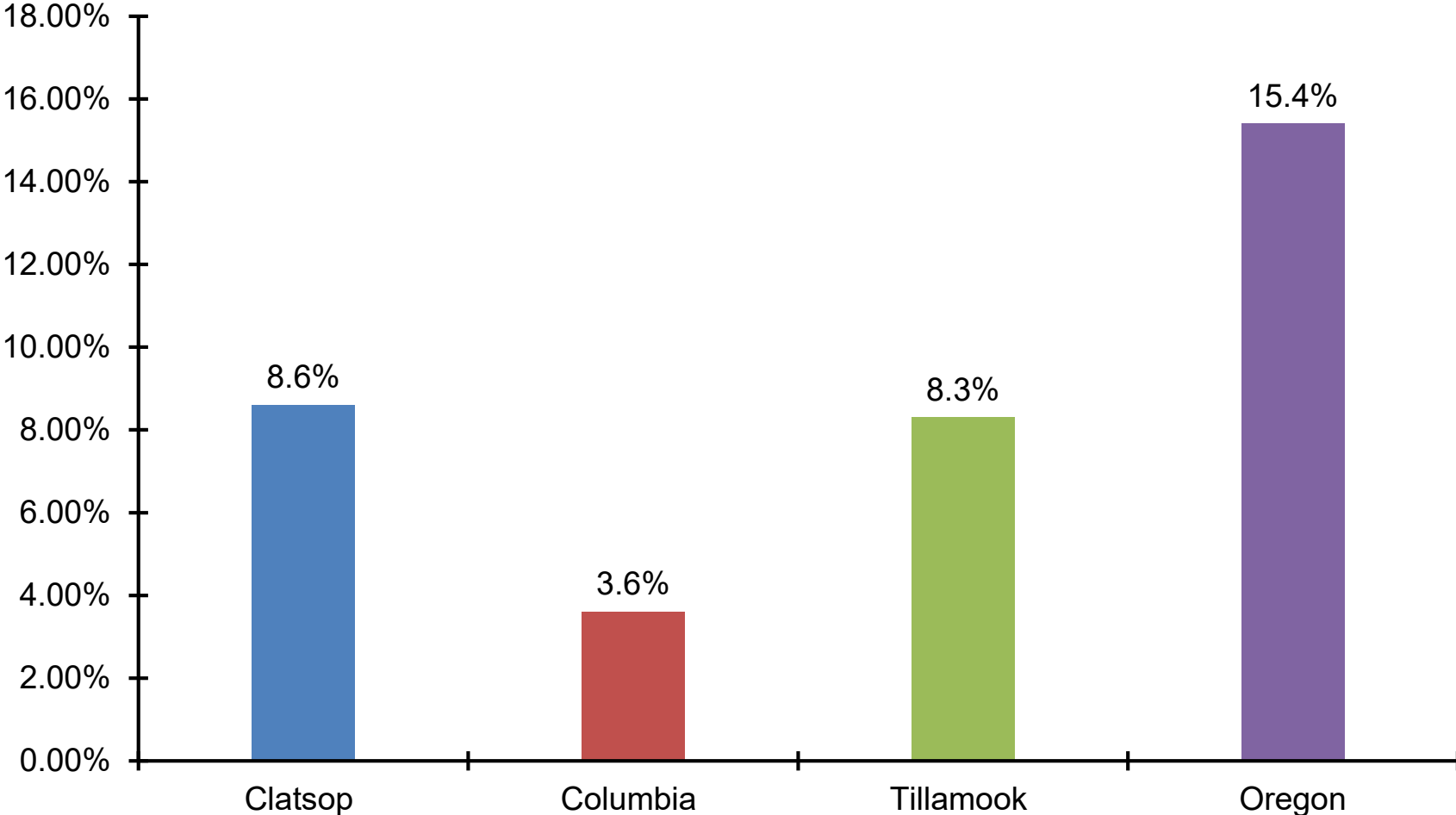
Source: U.S. Census Bureau Quarterly Workforce Indicators for Clatsop, Columbia, and Tillamook counties combined, averages monthly wages.



Columbia County Has Largest Number of Veterans in the Area



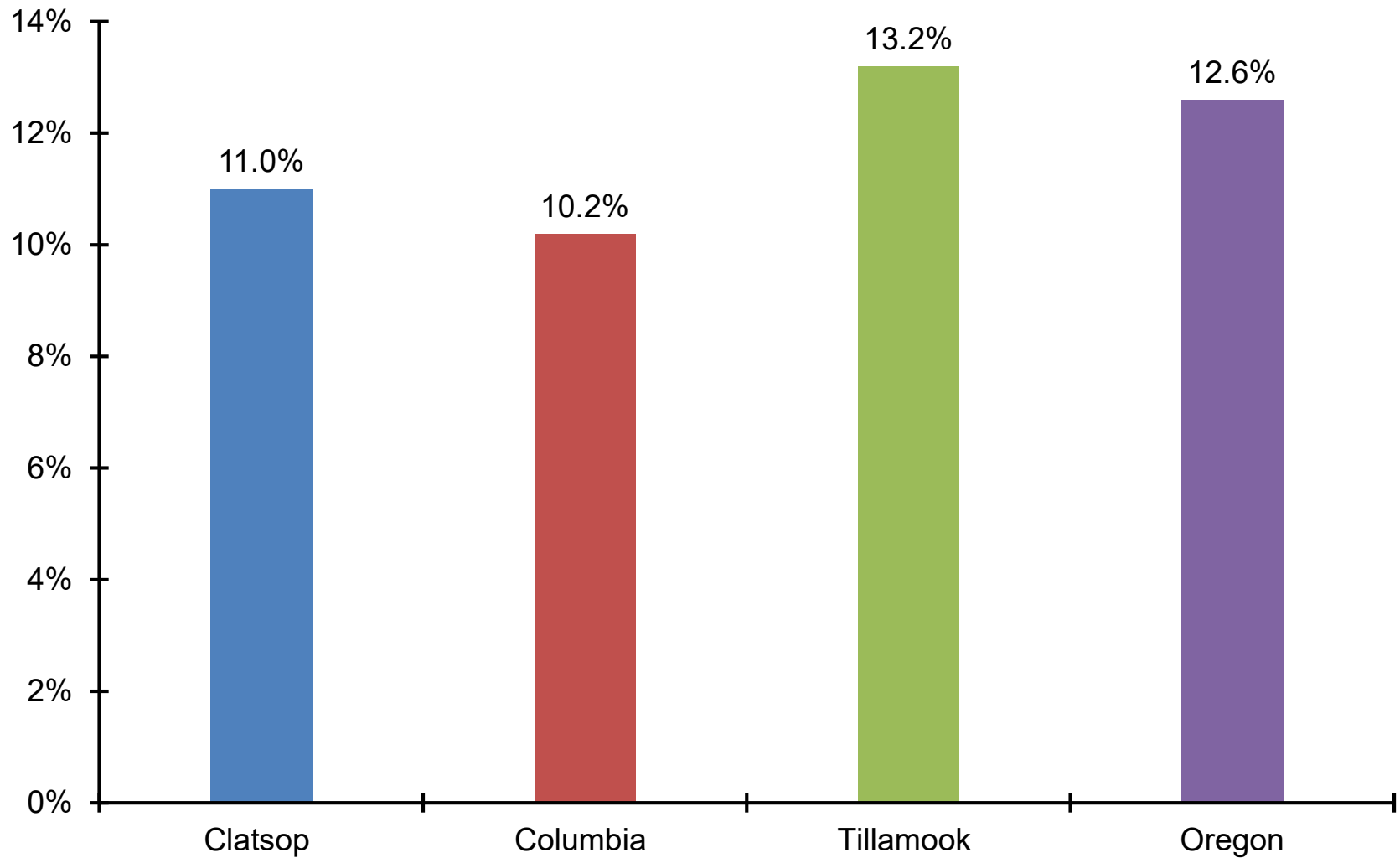
Share of Population Age 5 and Over Speaking Language other than English at home



Source: Oregon Employment Department and U.S. Census Bureau American Community Survey 2018 5-year



Tillamook Has Poverty Rate Above State

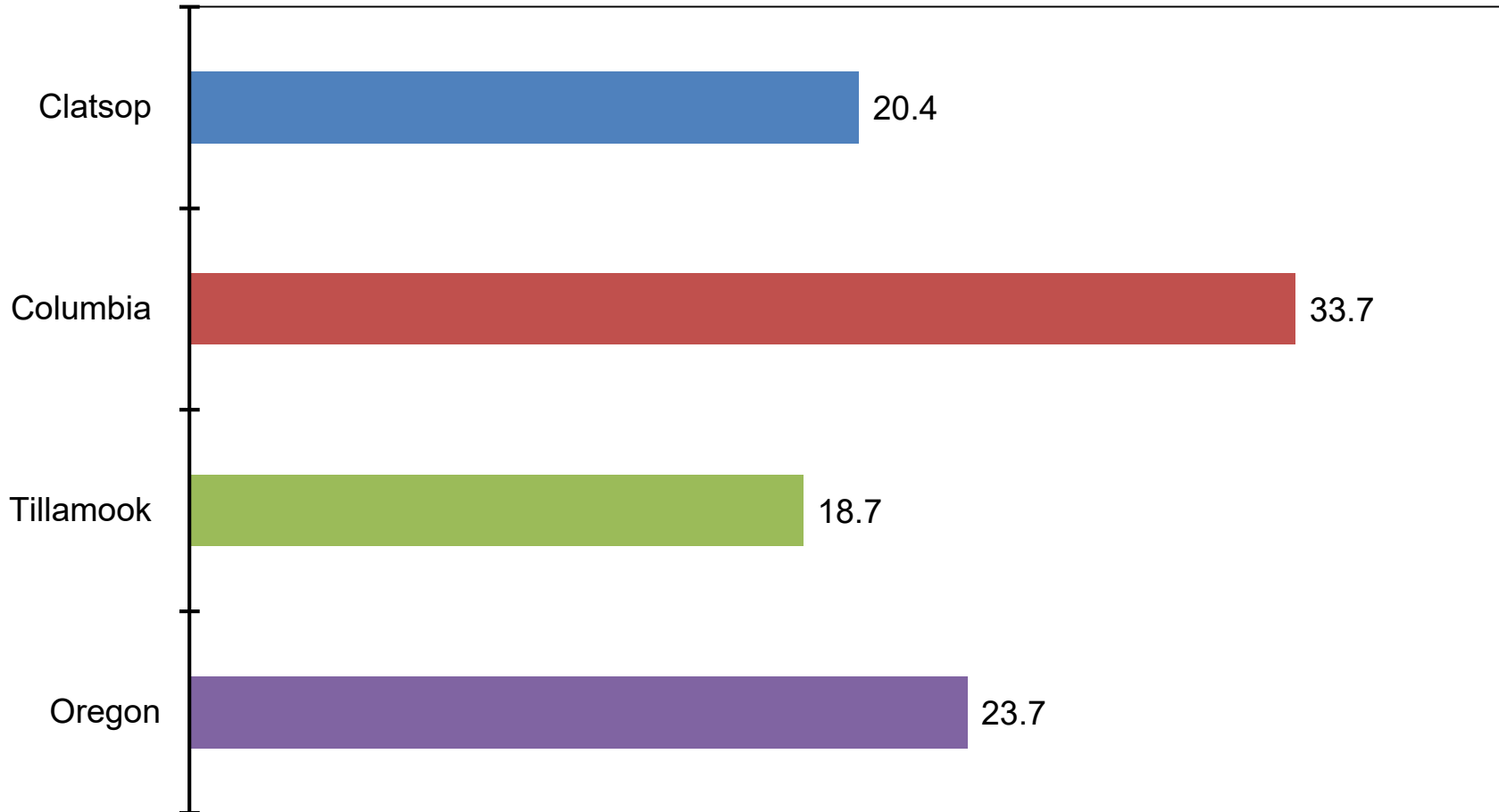


Source: Oregon Employment Department and U.S. Census Bureau American Community Survey, 2018 5-year



Columbia County Workers Have Longest Commutes to Work; Tillamook County Shortest

(Mean Travel Time to Work in Minutes)

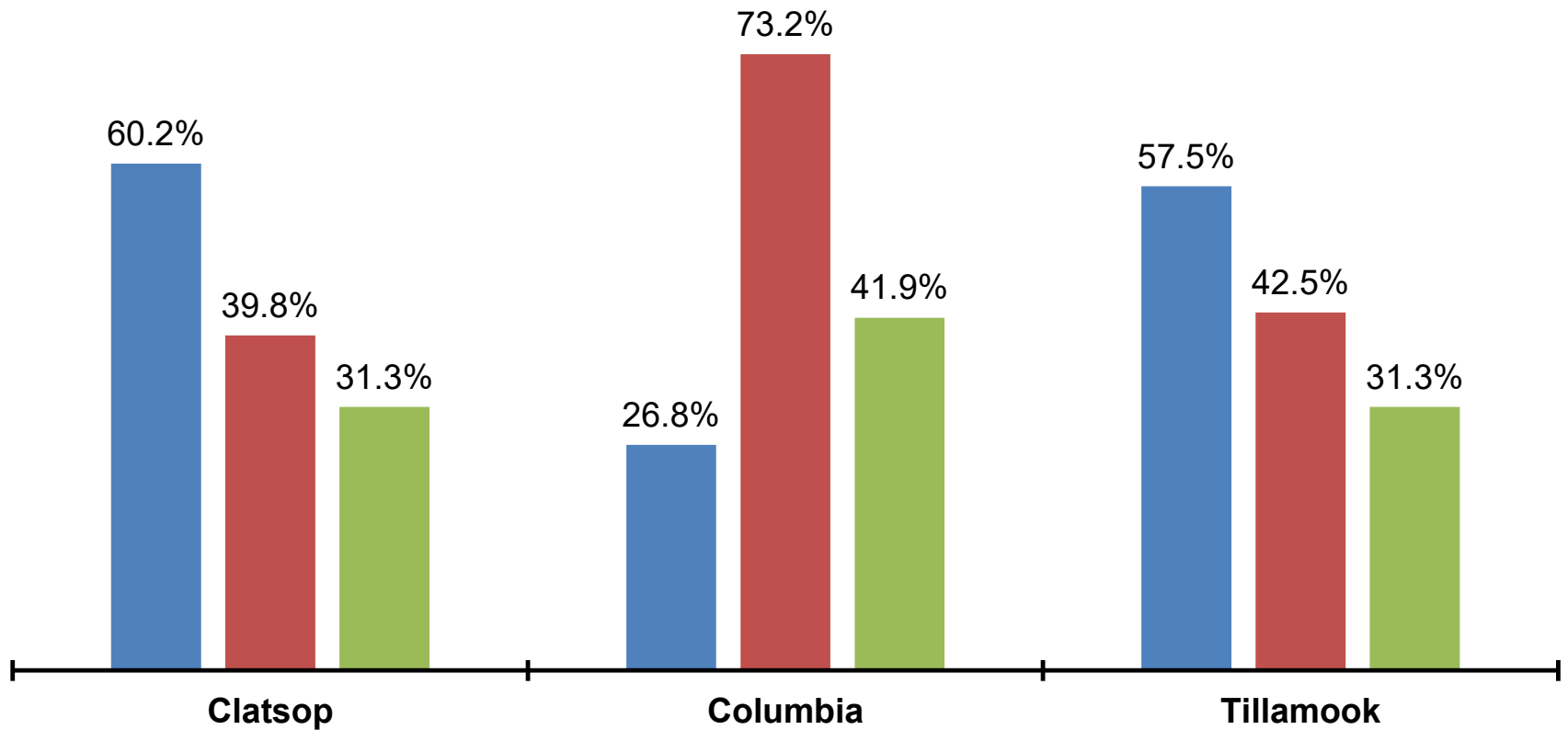


Source: Oregon Employment Department and U.S. Census Bureau American Community Survey, 2018 5-year estimates of mean travel time to work in minutes for workers age 16 years and over.



North Coast Workforce Dynamics

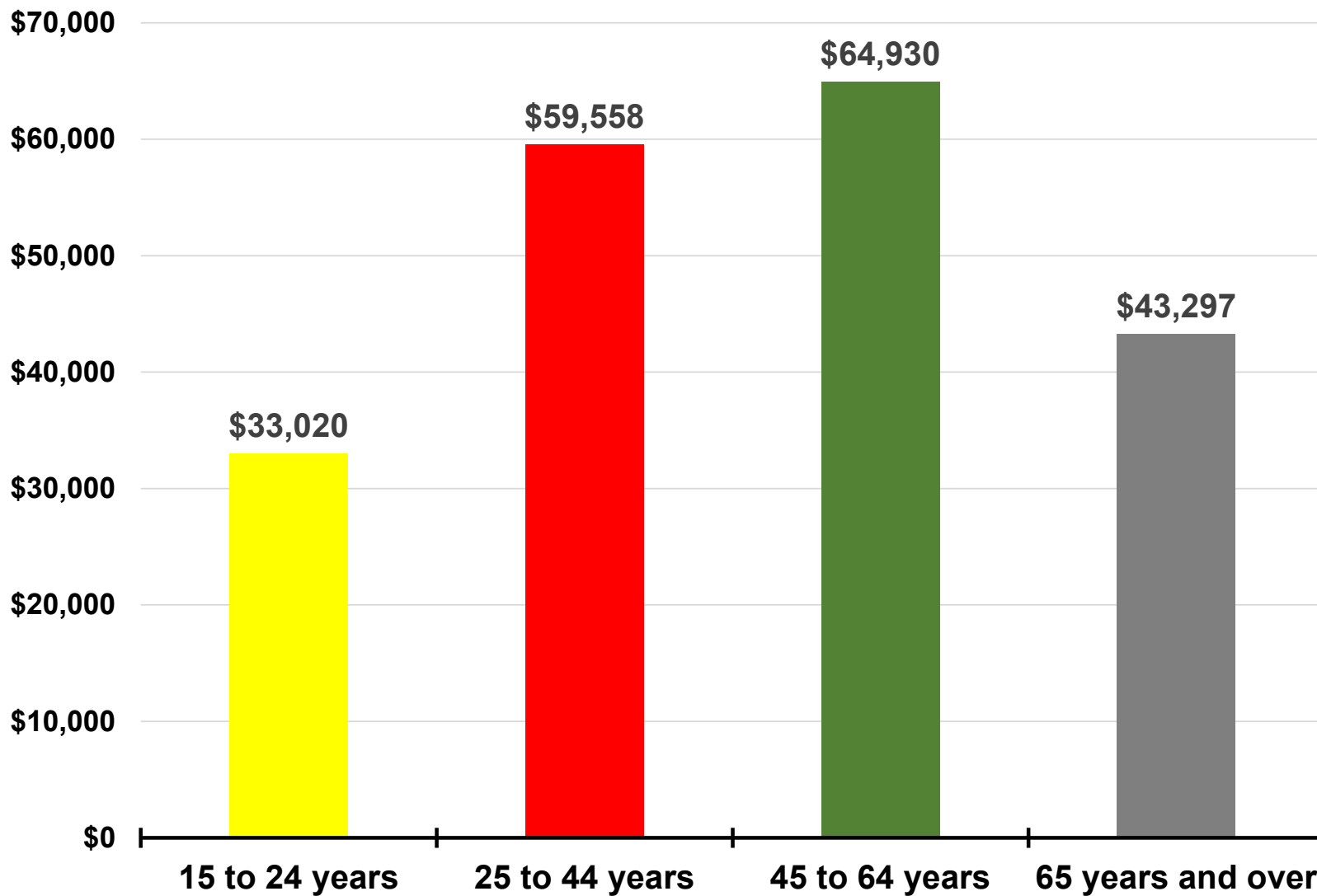
- Share of Residents That Work in County
- Share of Residents That Commute Outside County
- Share of Local Jobs Held by Non-Residents



Source: U.S. Census Local Employment Dynamics Program, 2017.



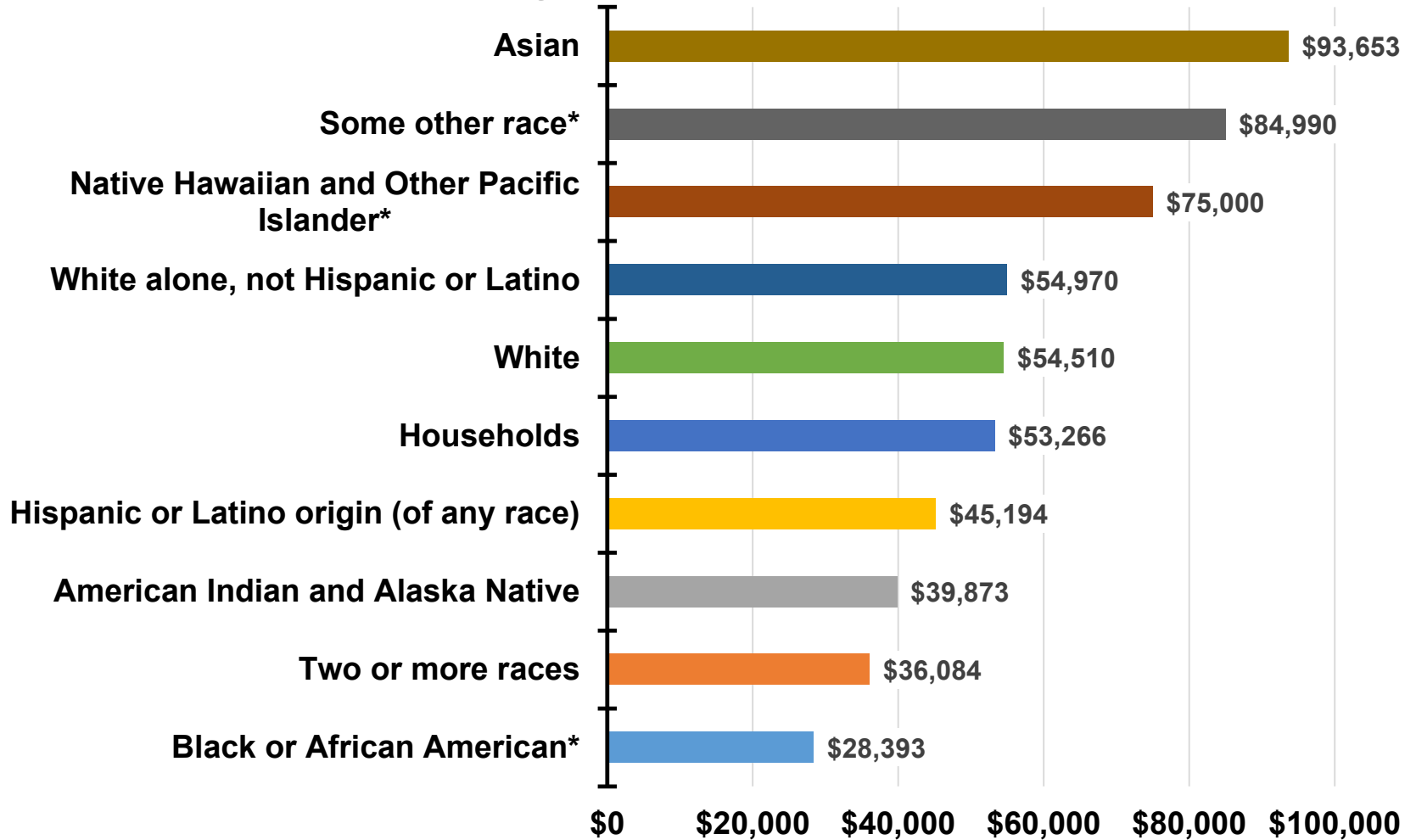
North Coast Typical Household Income, 2019 Dollars



Source: Census Bureau, 2014-2018 ACS



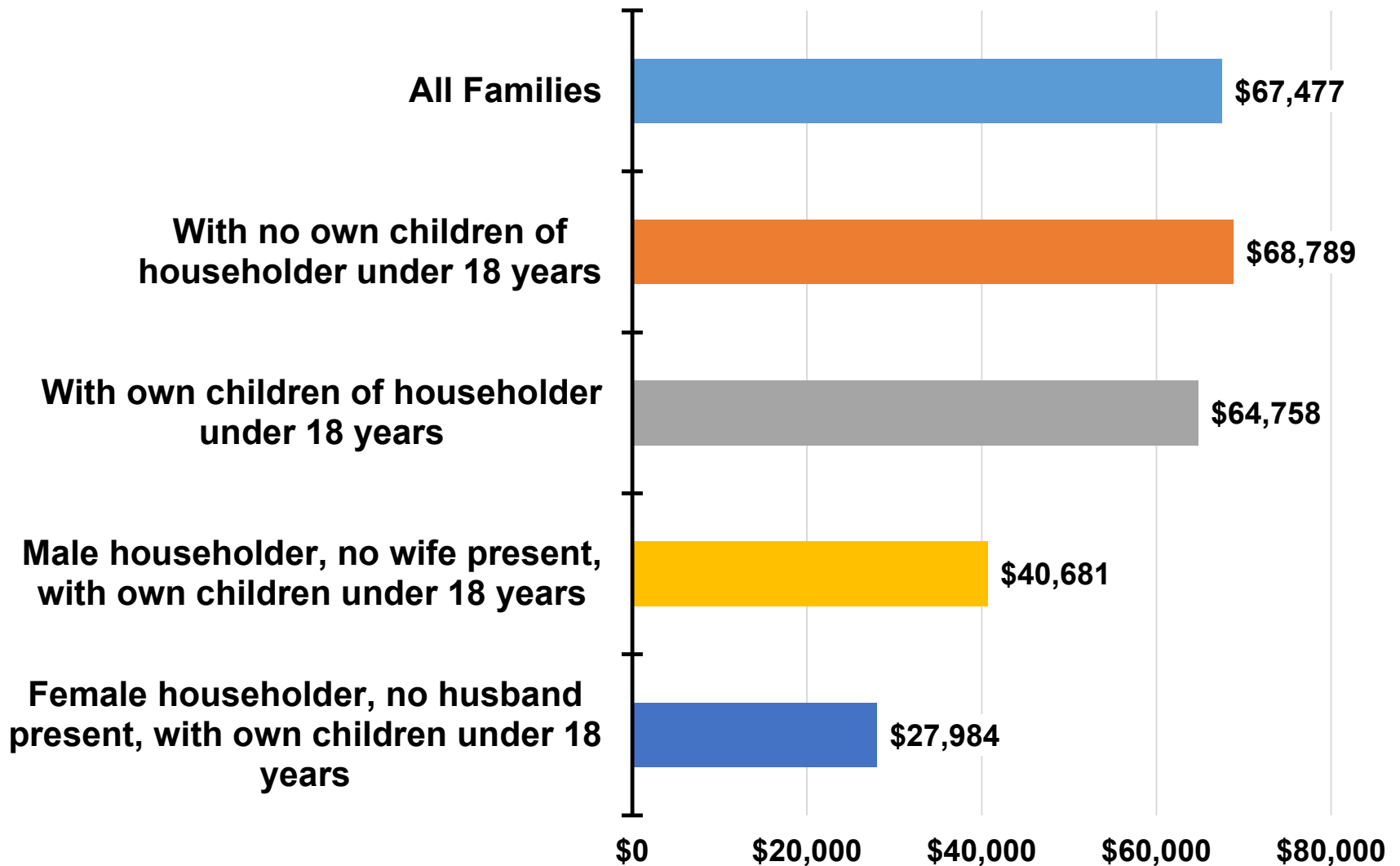
North Coast Typical Household Income by Race, 2019 Dollars



Source: Census Bureau, 2014-2018 ACS *One or more counties suppressed.



North Coast Typical Family Income, 2019 Dollars



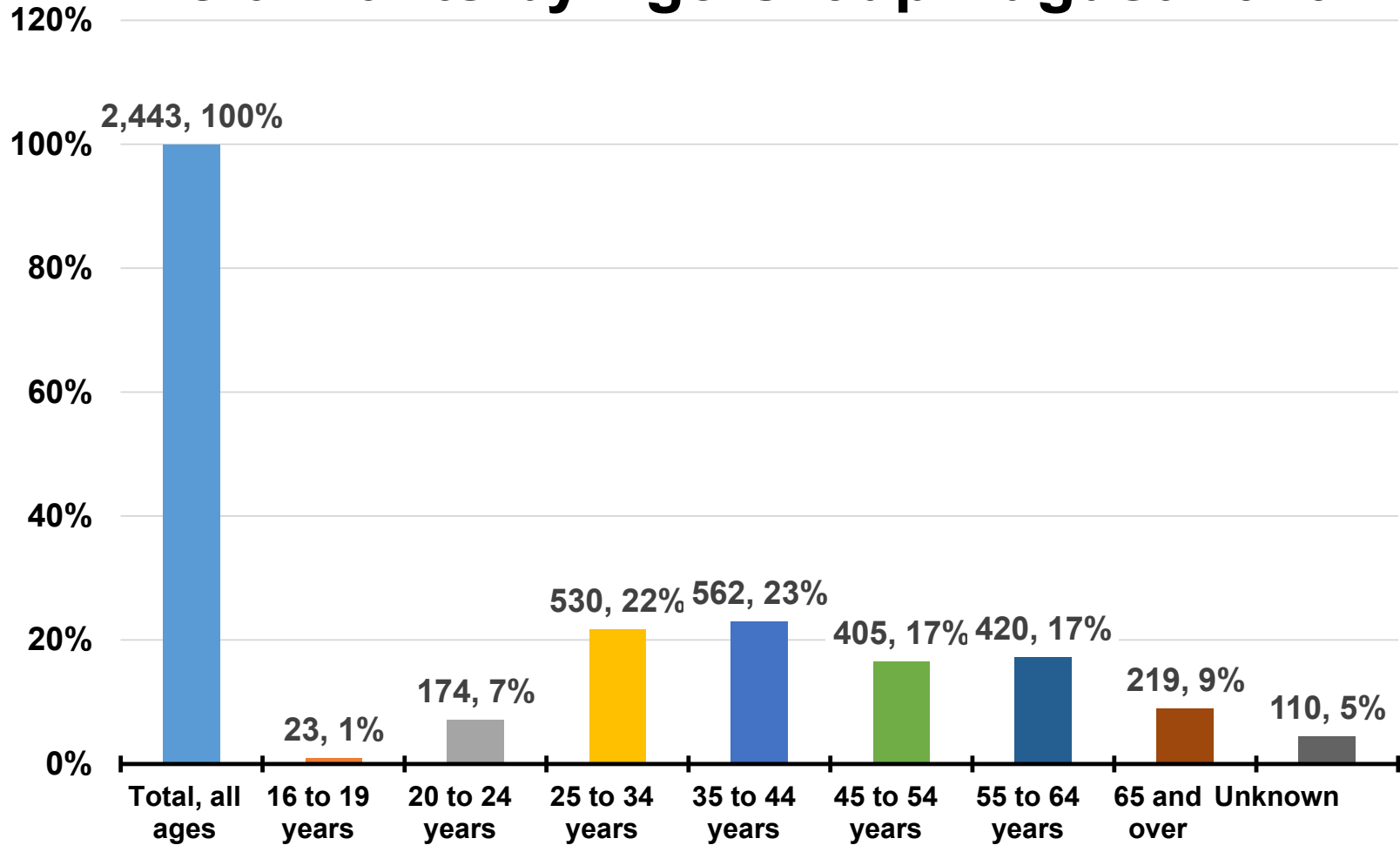
Source: Census Bureau, 2014-2018 American Community Survey for Clatsop, Columbia, and Tillamook counties combined.



Who Has Been Impacted by COVID-19 Layoffs?



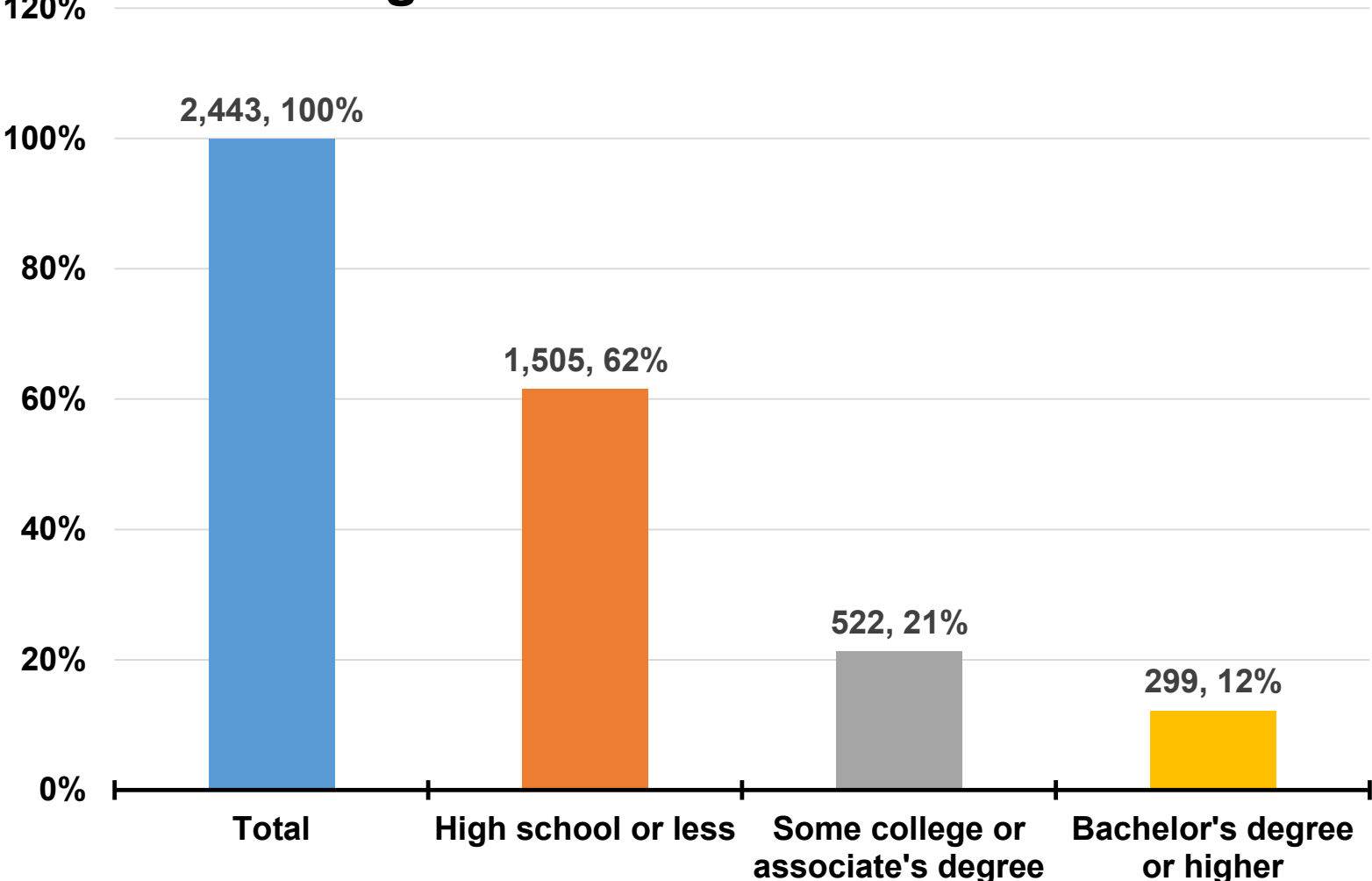
North Coast Unemployment Claimants by Age Group August 2020



Source: Oregon Employment Department unemployment claims for Clatsop, Columbia, and Tillamook counties combined, August, 2020.



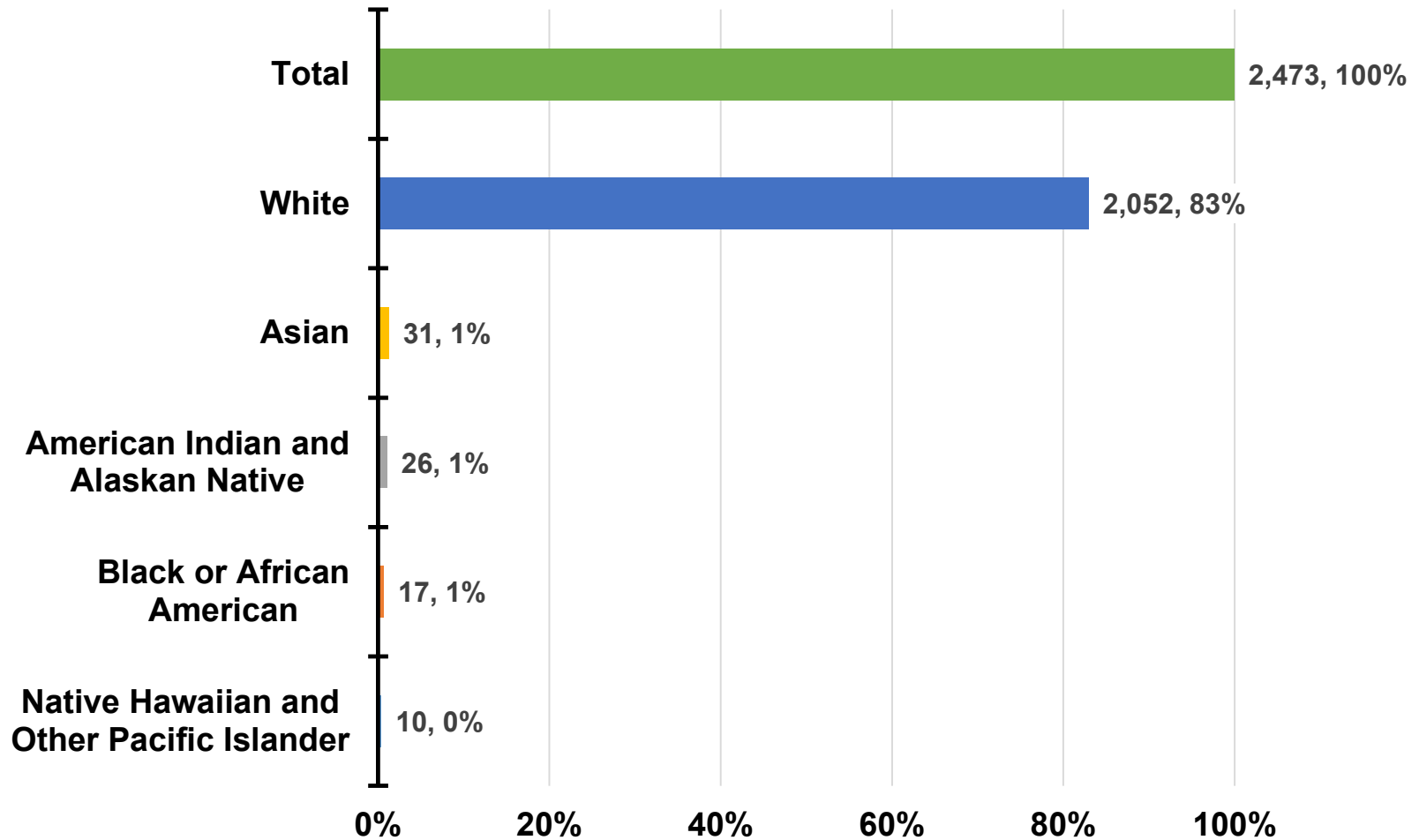
Nearly 2/3 of Claimants Have High School Education or Less



Source: Oregon Employment Department for Clatsop, Columbia, and Tillamook counties combined, August, 2020.



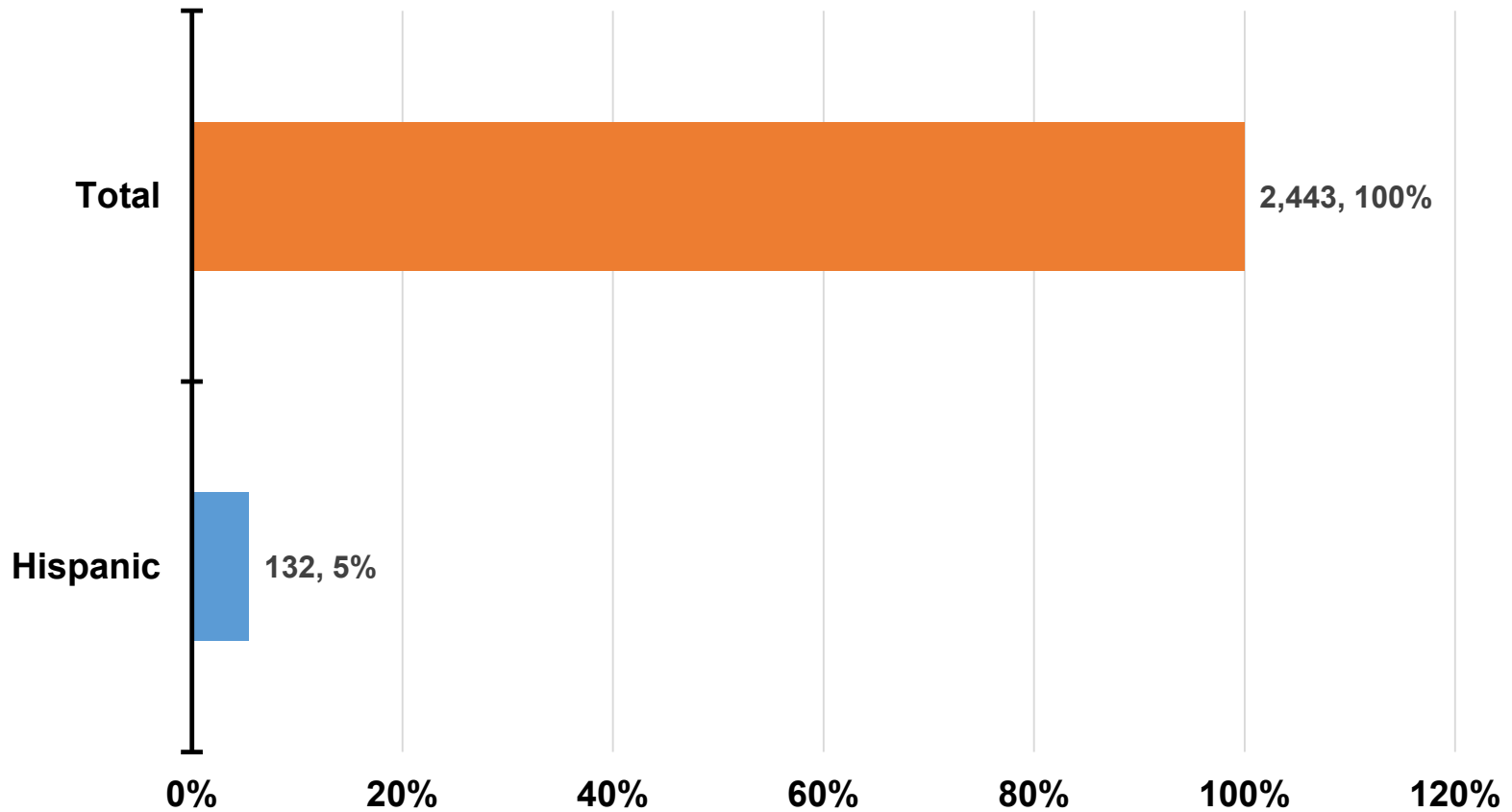
North Coast Unemployment Claimants by Race August 2020



Source: Oregon Employment Department Unemployment Claimants for Clatsop, Columbia, and Tillamook counties combined, August 2020.



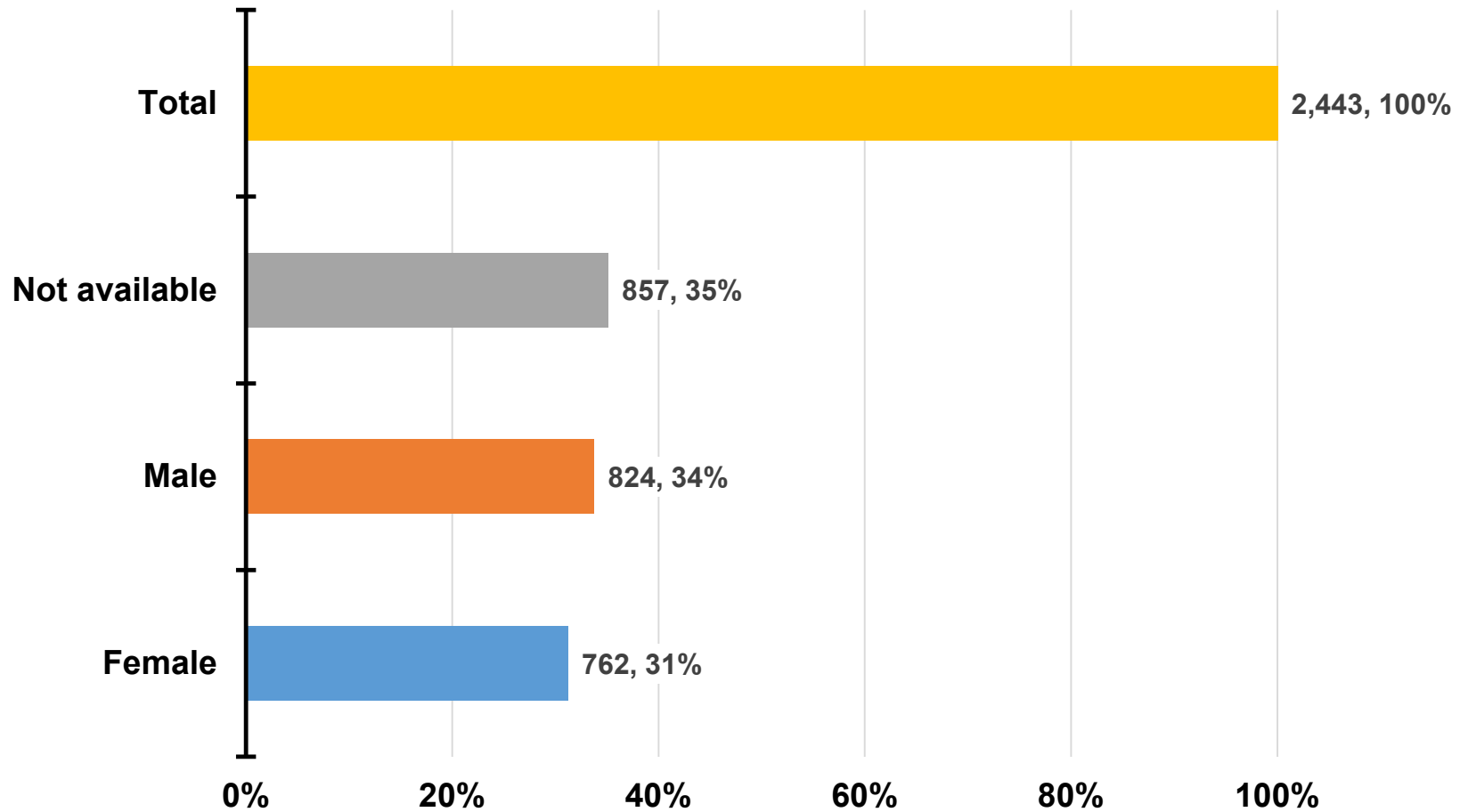
North Coast Unemployment Claimants by Ethnicity August 2020



Source: Oregon Employment Department Unemployment Claimant Characteristics for Clatsop, Columbia, and Tillamook counties combined.



North Coast Unemployment Claimants by Gender August 2020



Source: Oregon Employment Department Unemployment Claimant Characteristics for Clatsop, Columbia, and Tillamook counties



For more economic information, call :

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