



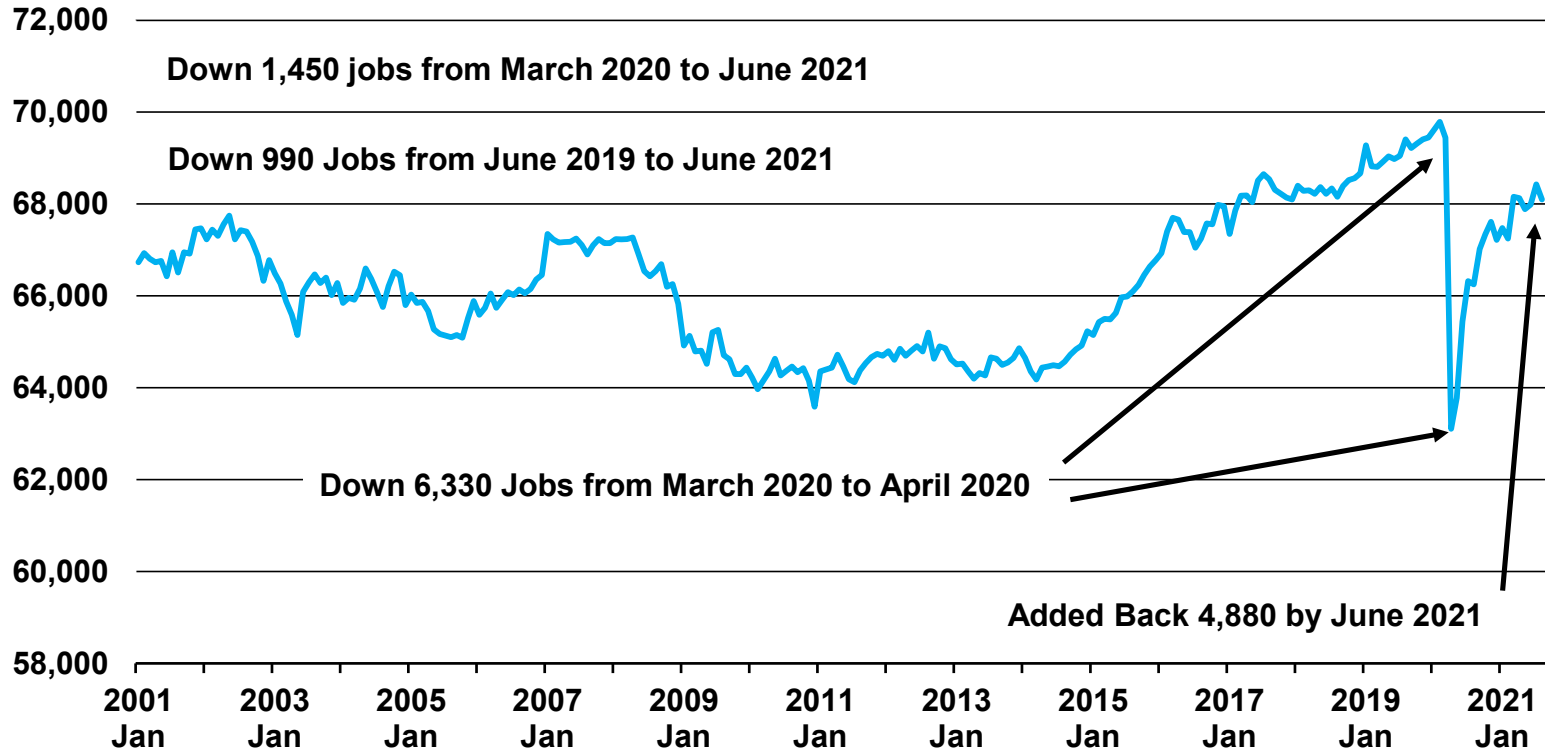
# COVID-19: State of the Union, and Other Eastern Oregon Counties

By Chris Rich - Eastern Oregon Regional Economist

October 19, 2021



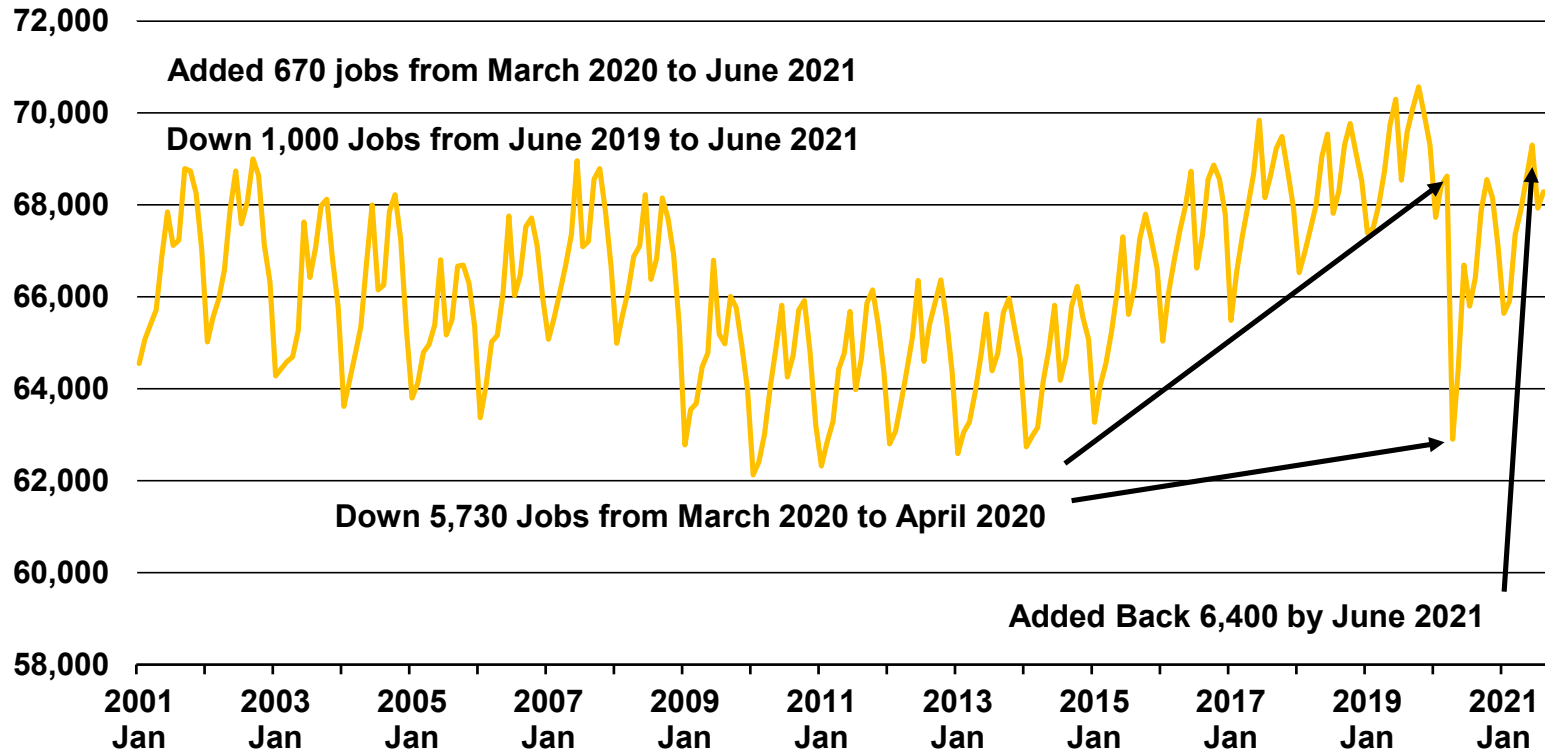
## Eastern Oregon - Seasonally Adjusted Total Nonfarm Employment (2001 to August 2021)



Source: Oregon Employment Department



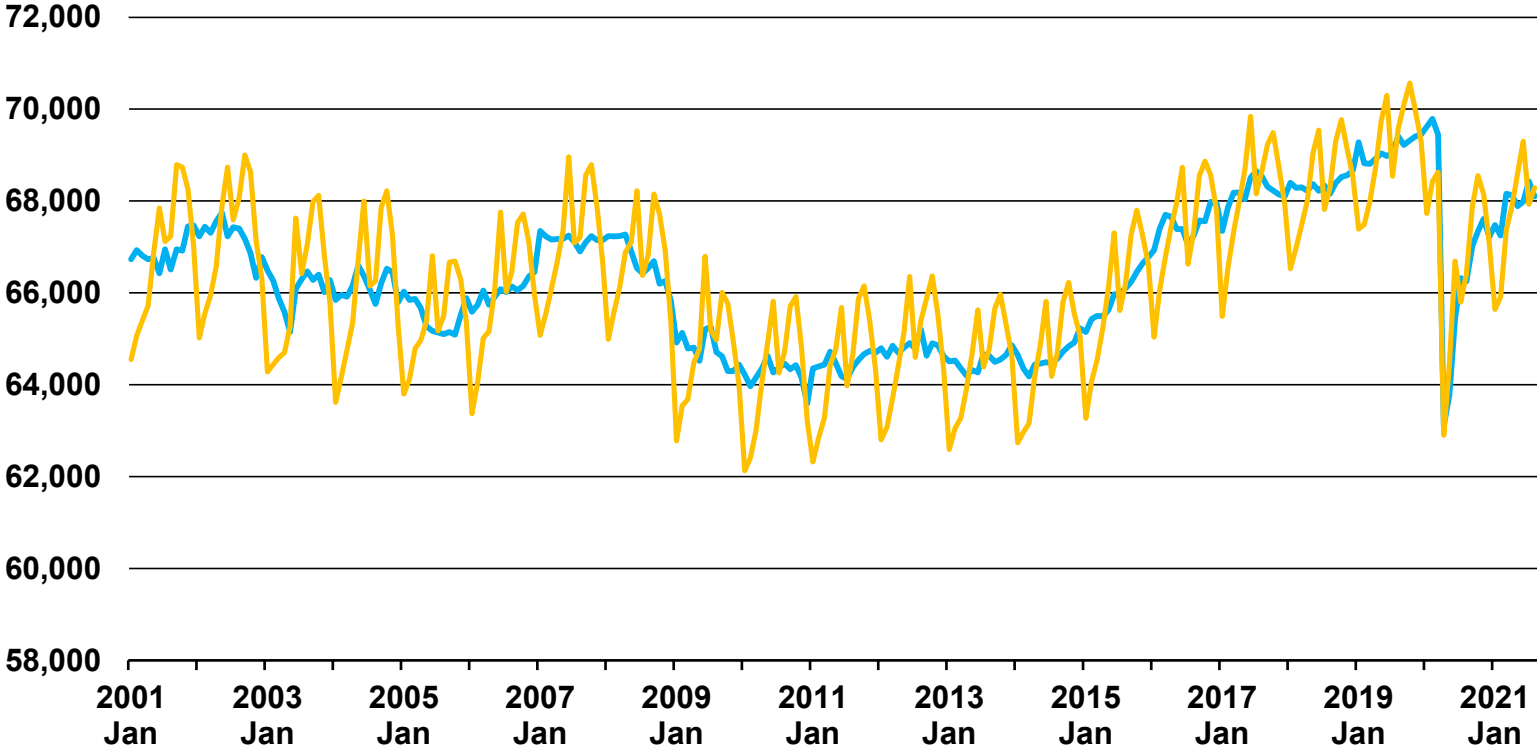
## Eastern Oregon - Non Seasonally Adjusted Total Nonfarm Employment (2001 to August 2021)



Source: Oregon Employment Department



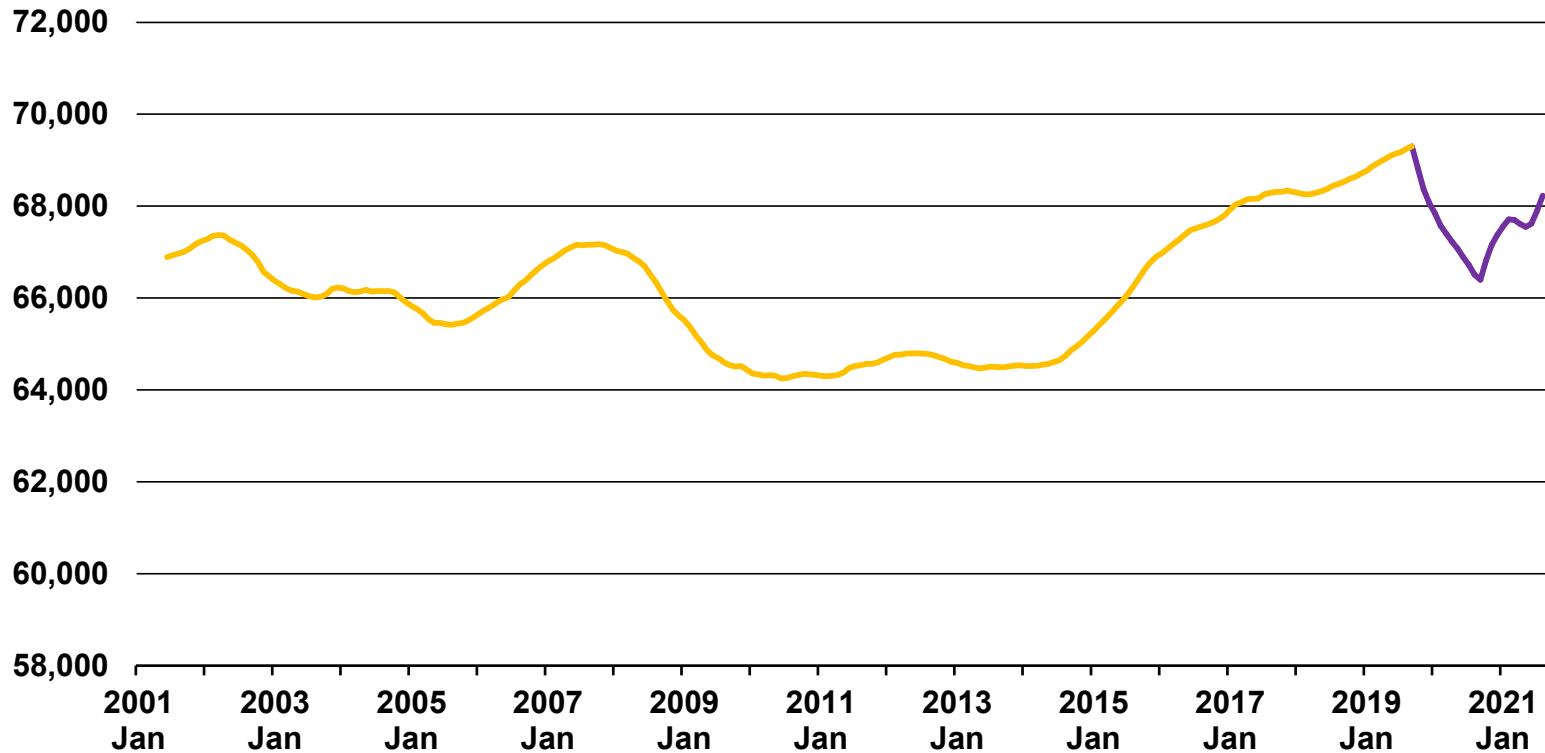
# Eastern Oregon - Total Nonfarm Employment (2001 to August 2021)



Source: Oregon Employment Department



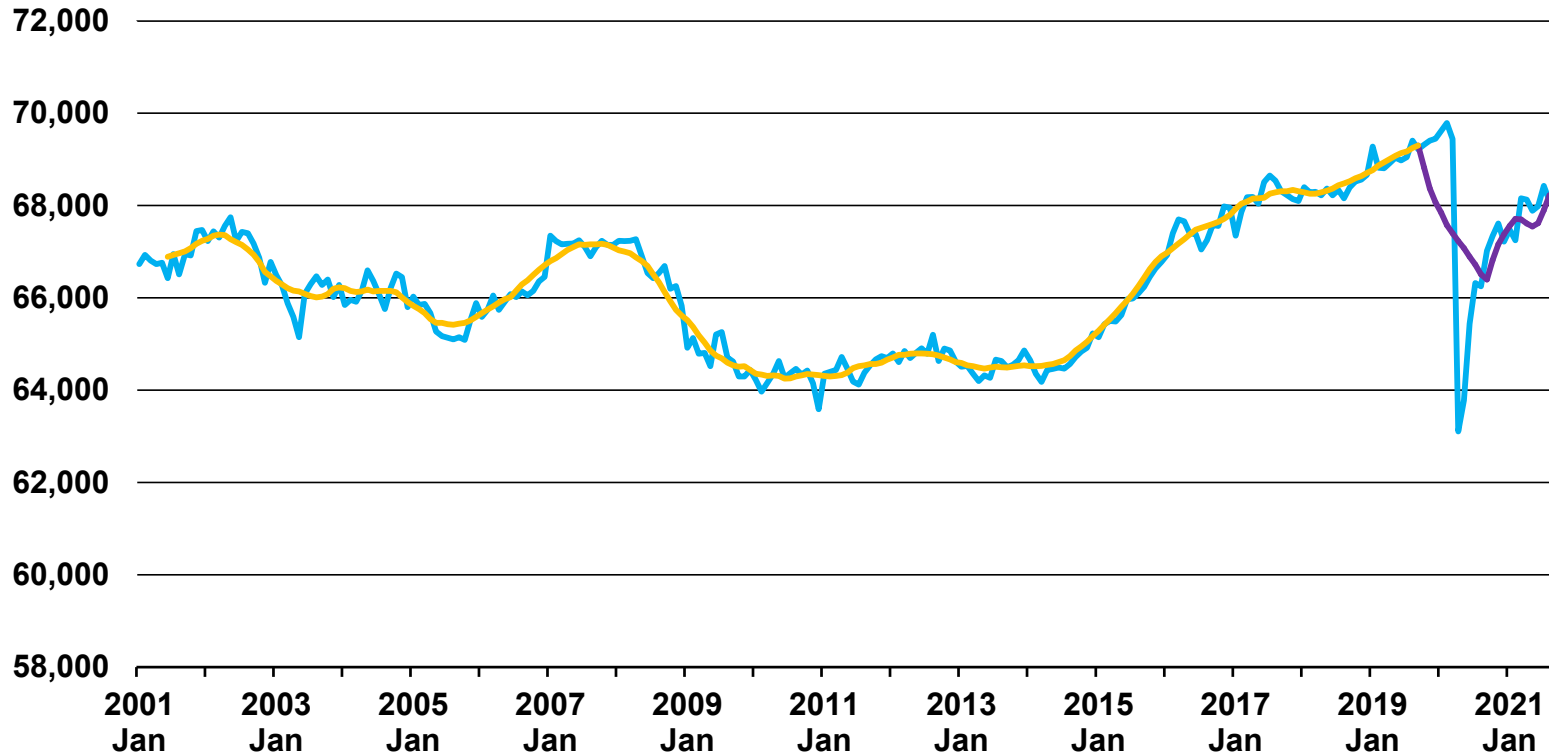
## Eastern Oregon - Total Nonfarm Employment, Rolling Average 6-6 Split (2001 to August 2021)



Source: Oregon Employment Department



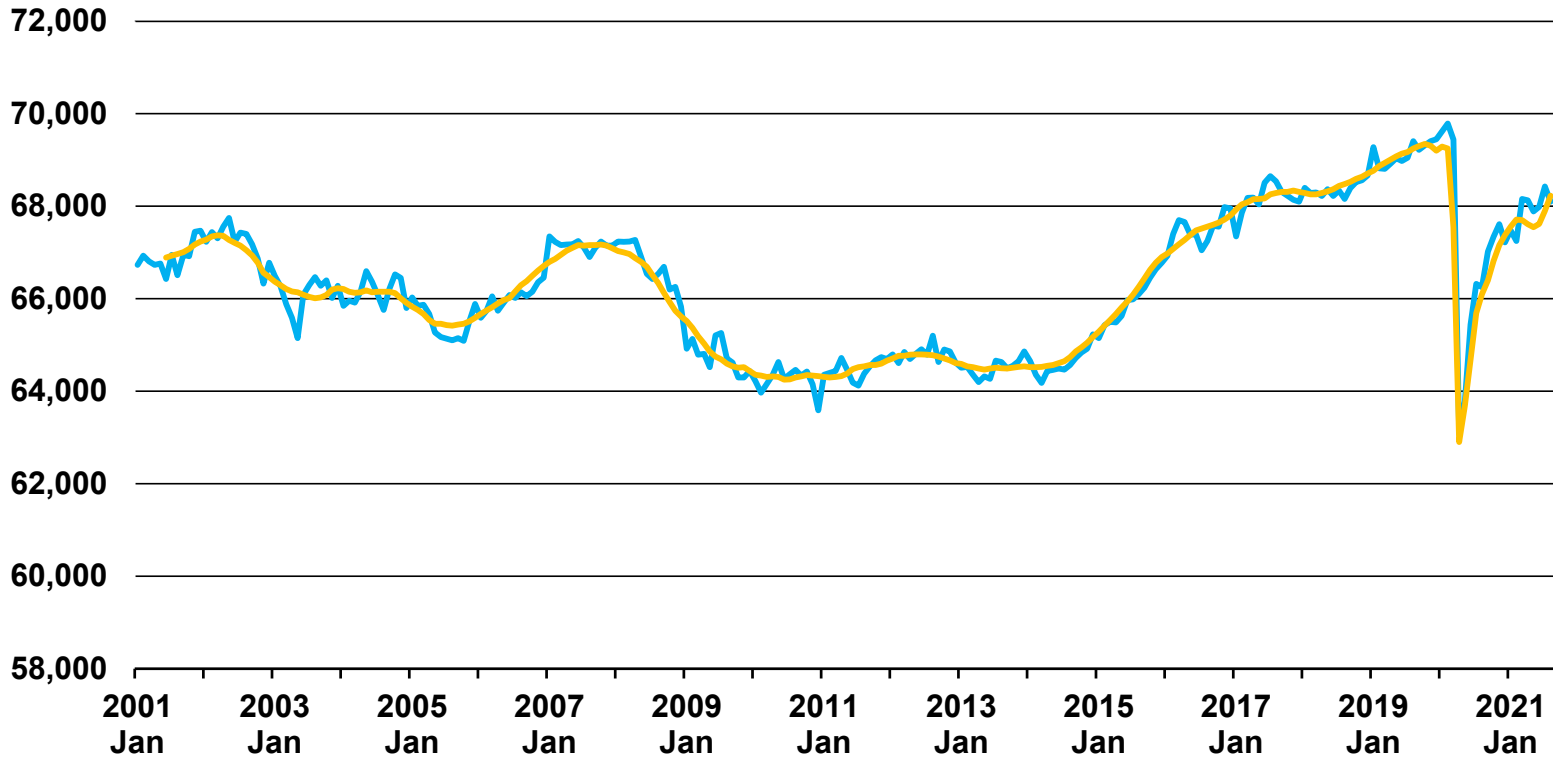
## Eastern Oregon - TNF, Seasonally Adjusted vs. Rolling Average Split (2001 to August 2021)



Source: Oregon Employment Department



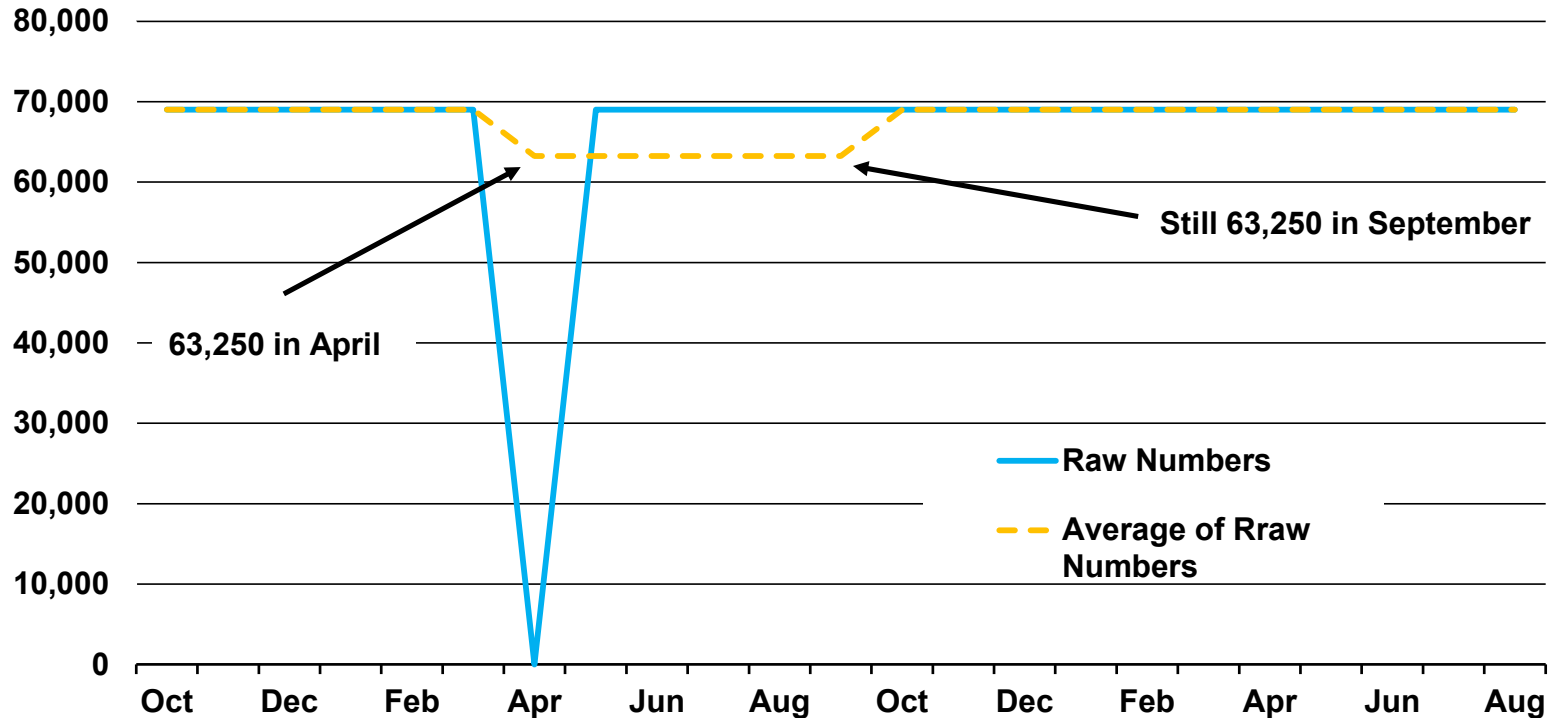
## Eastern Oregon - TNF, Seasonally Adjusted vs. Adjusted Rolling Split (2001 to August 2021)



Source: Oregon Employment Department



## A Single Month Change Can Have Lasting Effects on Averages (For Illustrative Purposes Only)



Source: Oregon Employment Department





## Eastern Oregon - Annual Average Employment

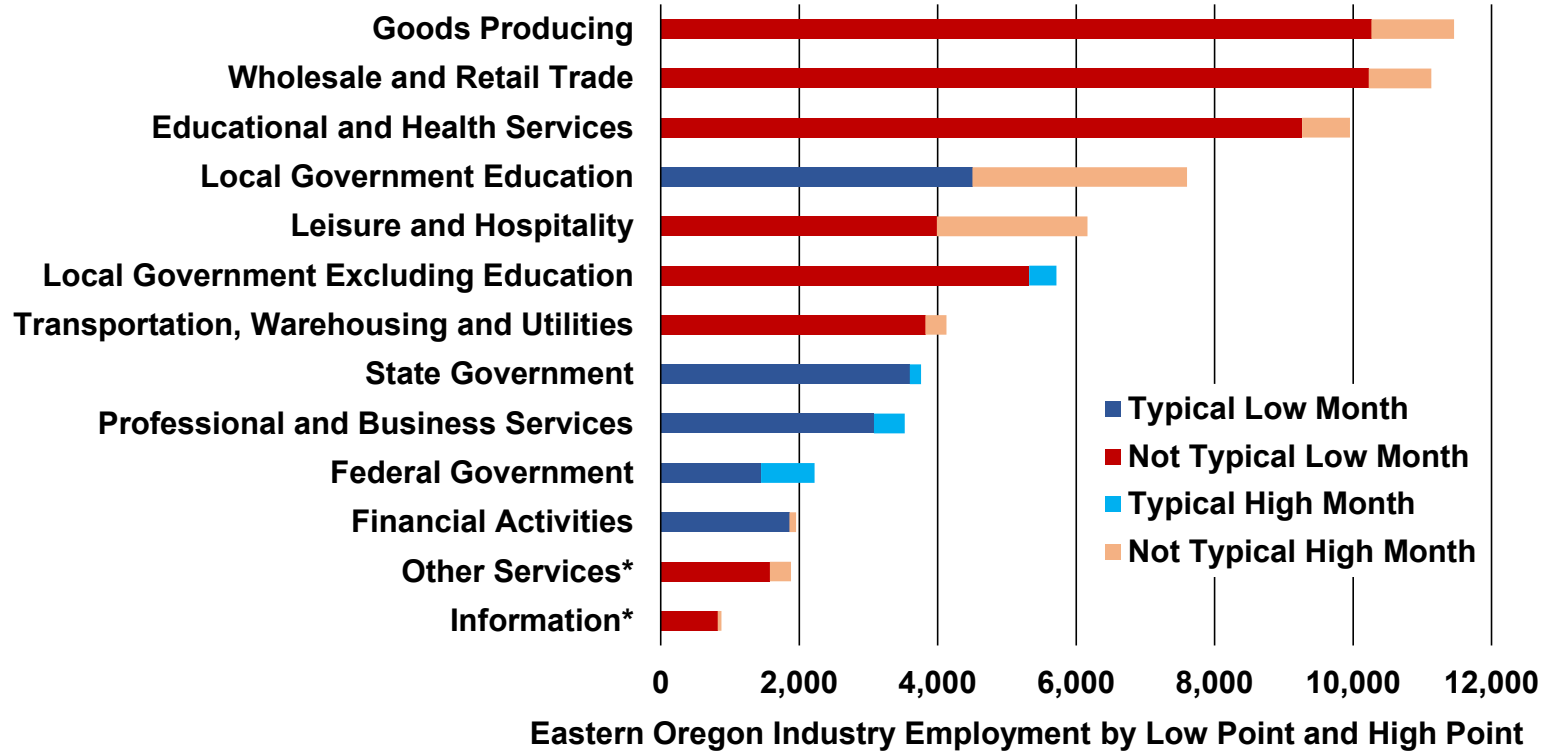
	2020	Change from 2019	
<b>Total Nonfarm</b>	<b>66,836</b>	<b>-2,246</b>	<b>-3.3%</b>
<b>Total Private</b>	<b>49,476</b>	<b>-1,568</b>	<b>-3.1%</b>
Goods Producing	11,168	-465	-4.0%
Wholesale and Retail Trade	10,792	122	1.1%
Transportation, Warehousing and Utilities	3,957	-183	-4.4%
Information*	854	36	4.4%
Financial Activities	1,913	-60	-3.0%
Professional and Business Services	3,281	117	3.7%
Education and Health Services	9,651	-213	-2.2%
Leisure and Hospitality	5,629	-876	-13.5%
Other Services*	1,766	-93	-5.0%
<b>Total Government</b>	<b>17,360</b>	<b>-677</b>	<b>-3.8%</b>
Federal Government	1,767	-10	-0.6%
State Government	3,677	66	1.8%
Local Government Education	6,359	-503	-7.3%
Local Government Excluding Education	5,556	-232	-4.0%

*Note: \* Excludes Morrow due to confidentiality*

*Source: Oregon Employment Department*



## Most Industries Were Off Typical Seasonal Trend in 2020

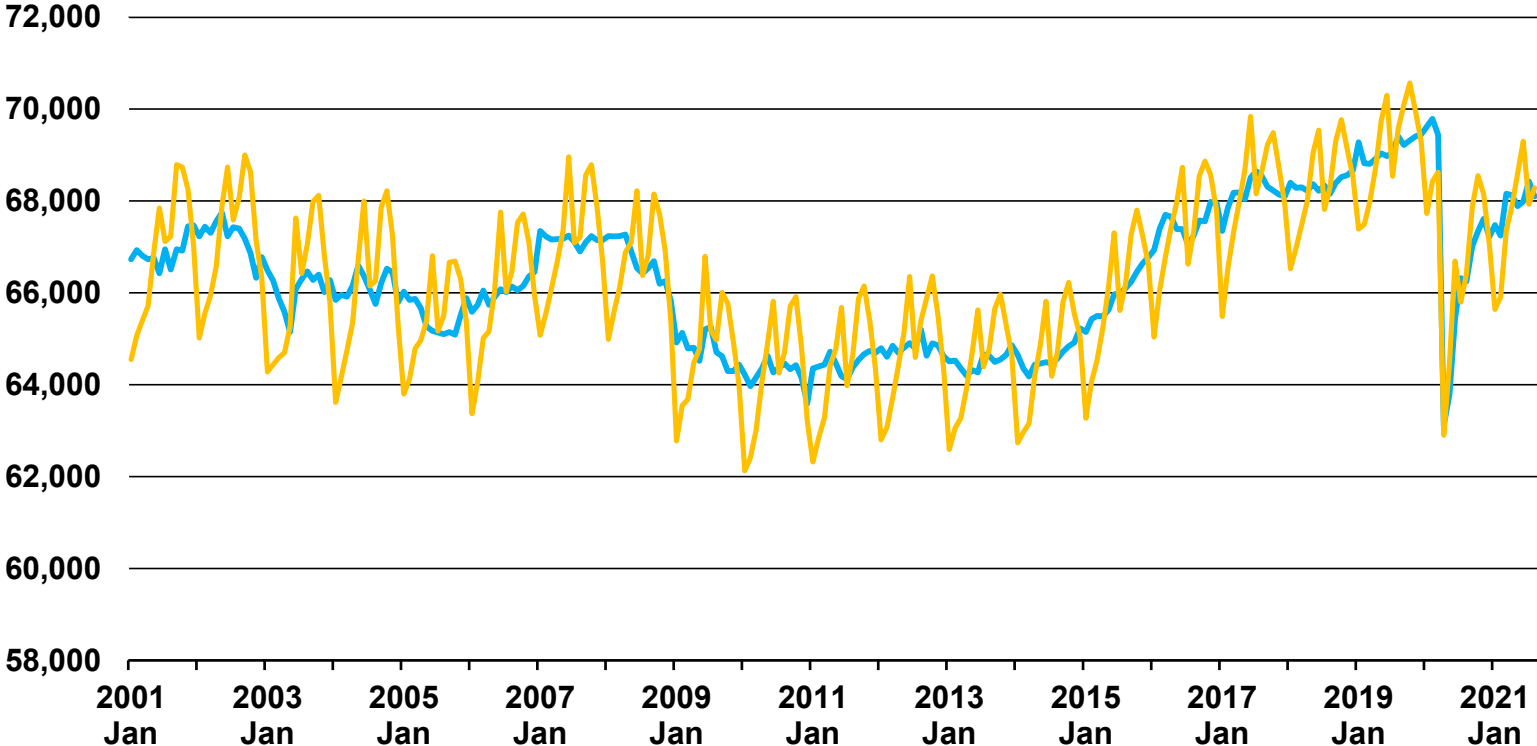


Note: \* Excludes Morrow due to confidentiality

Source: Oregon Employment Department



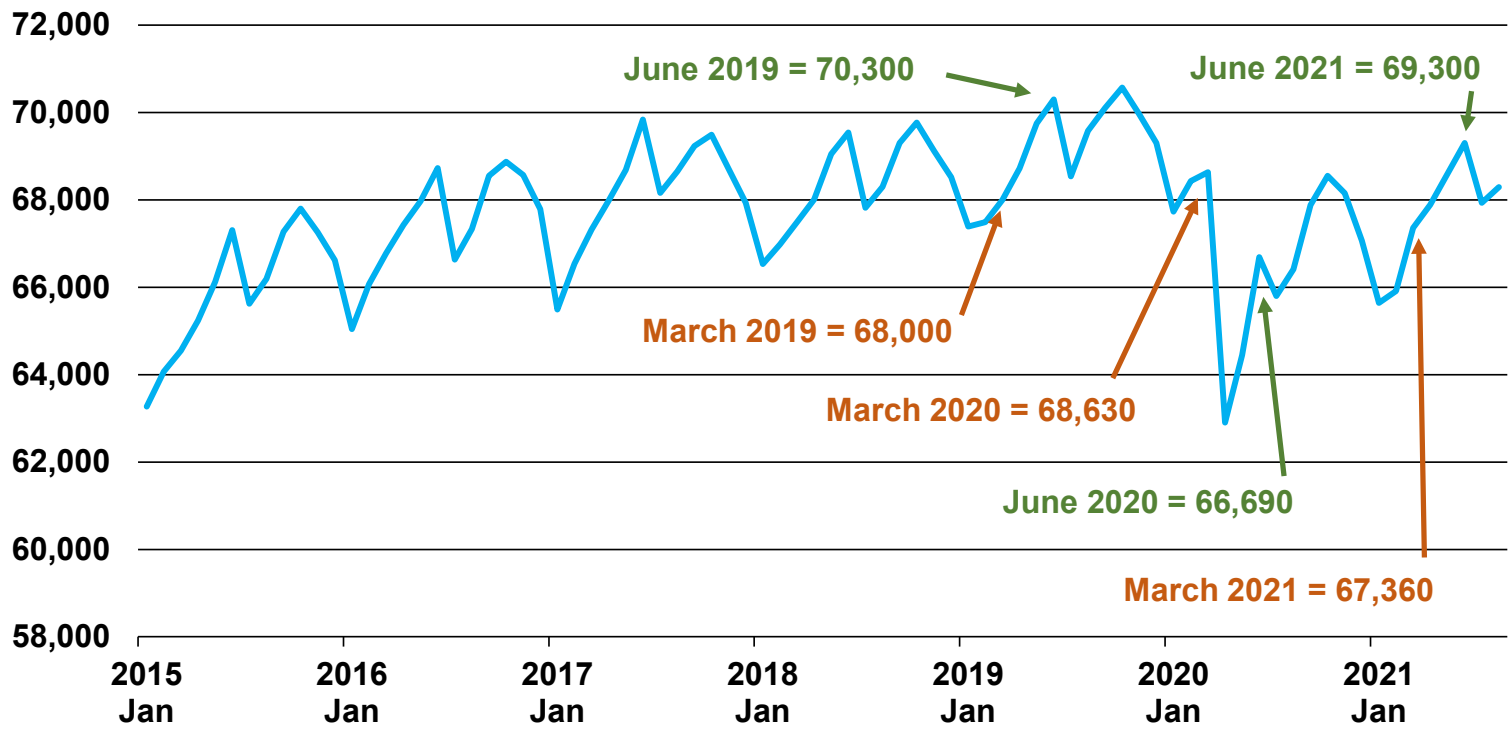
# Eastern Oregon - Total Nonfarm Employment (2001 to August 2021)



Source: Oregon Employment Department



# Seasonality or Recovery?

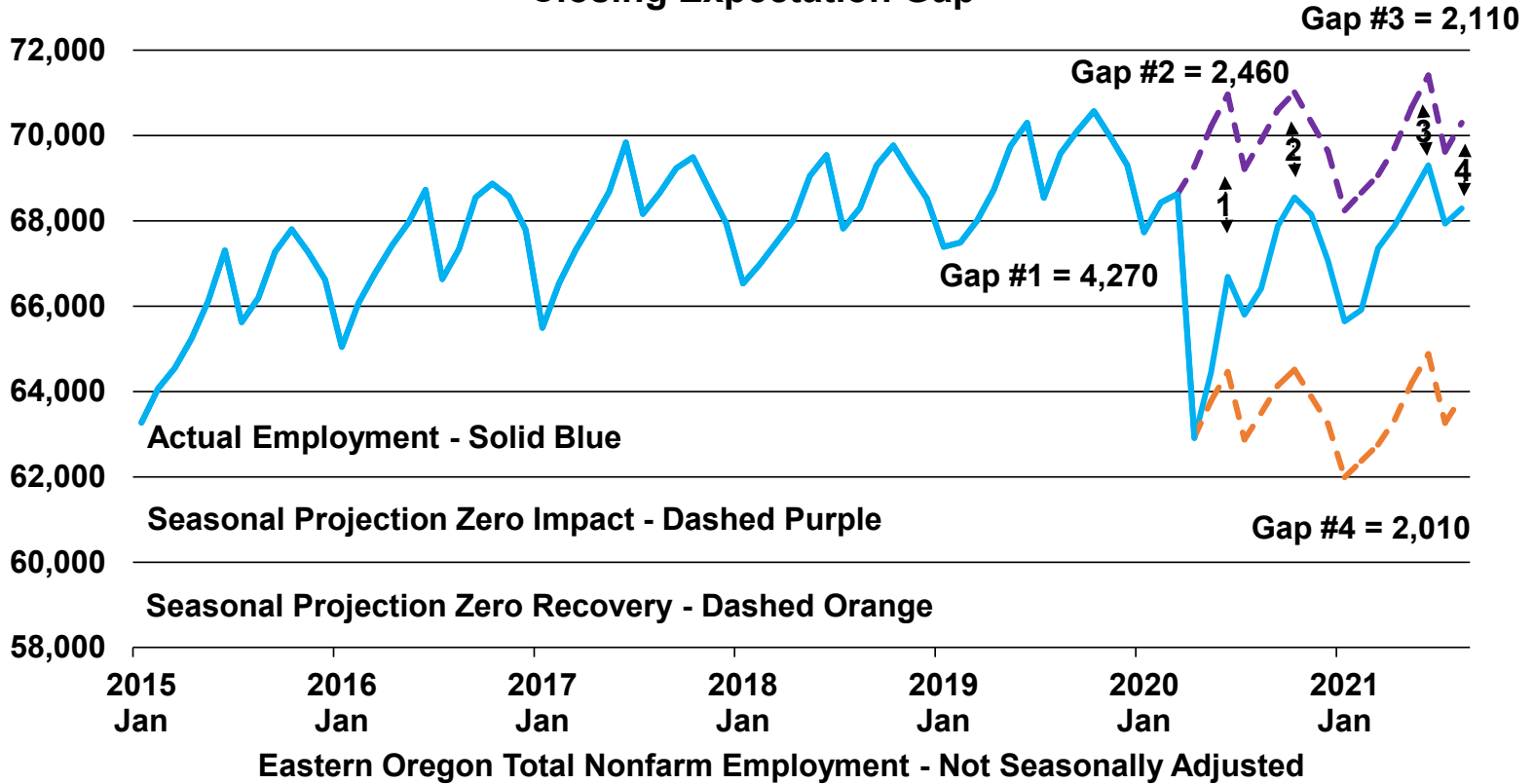


Eastern Oregon Total Nonfarm Employment - Not Seasonally Adjusted

Source: Oregon Employment Department



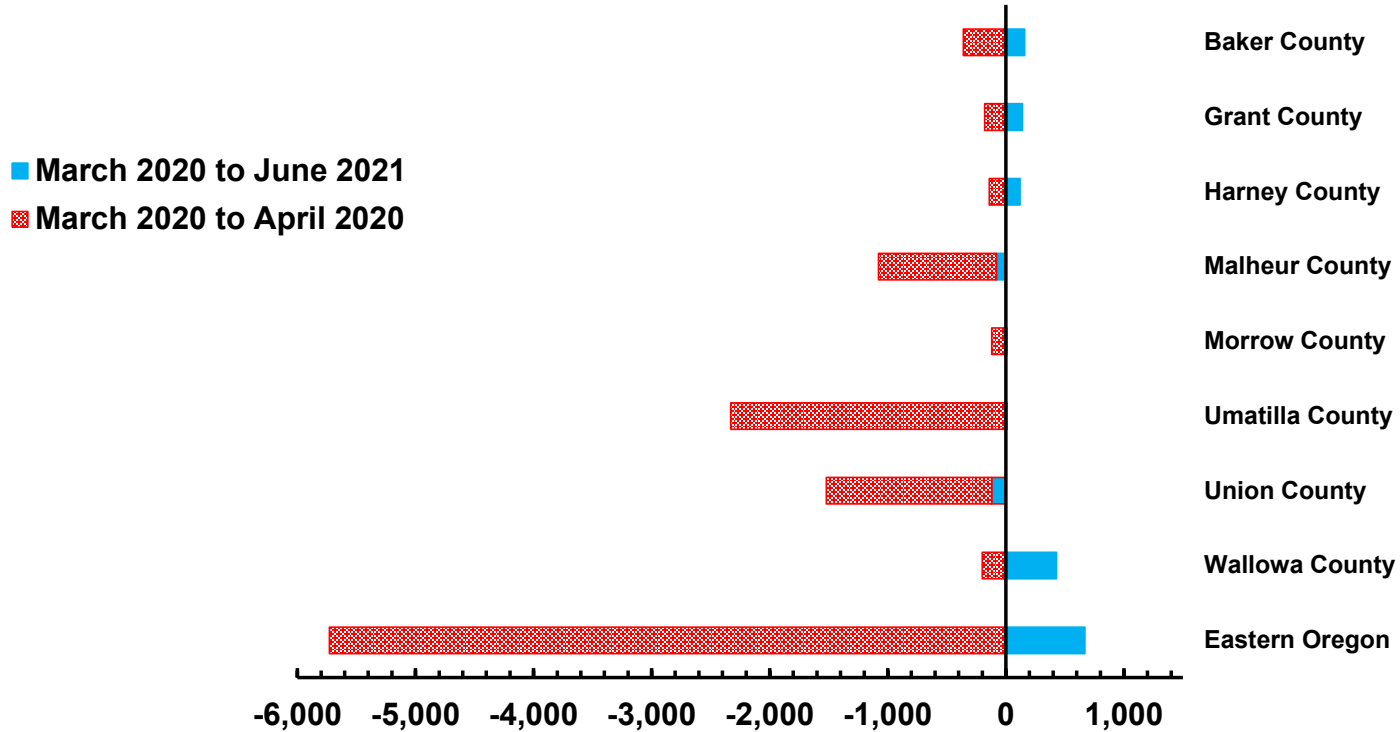
## 670 Jobs Above Pre-Pandemic March Level in June 2021 Closing Expectation Gap



Source: Oregon Employment Department



## Union County Still Below Pre-Pandemic March Level

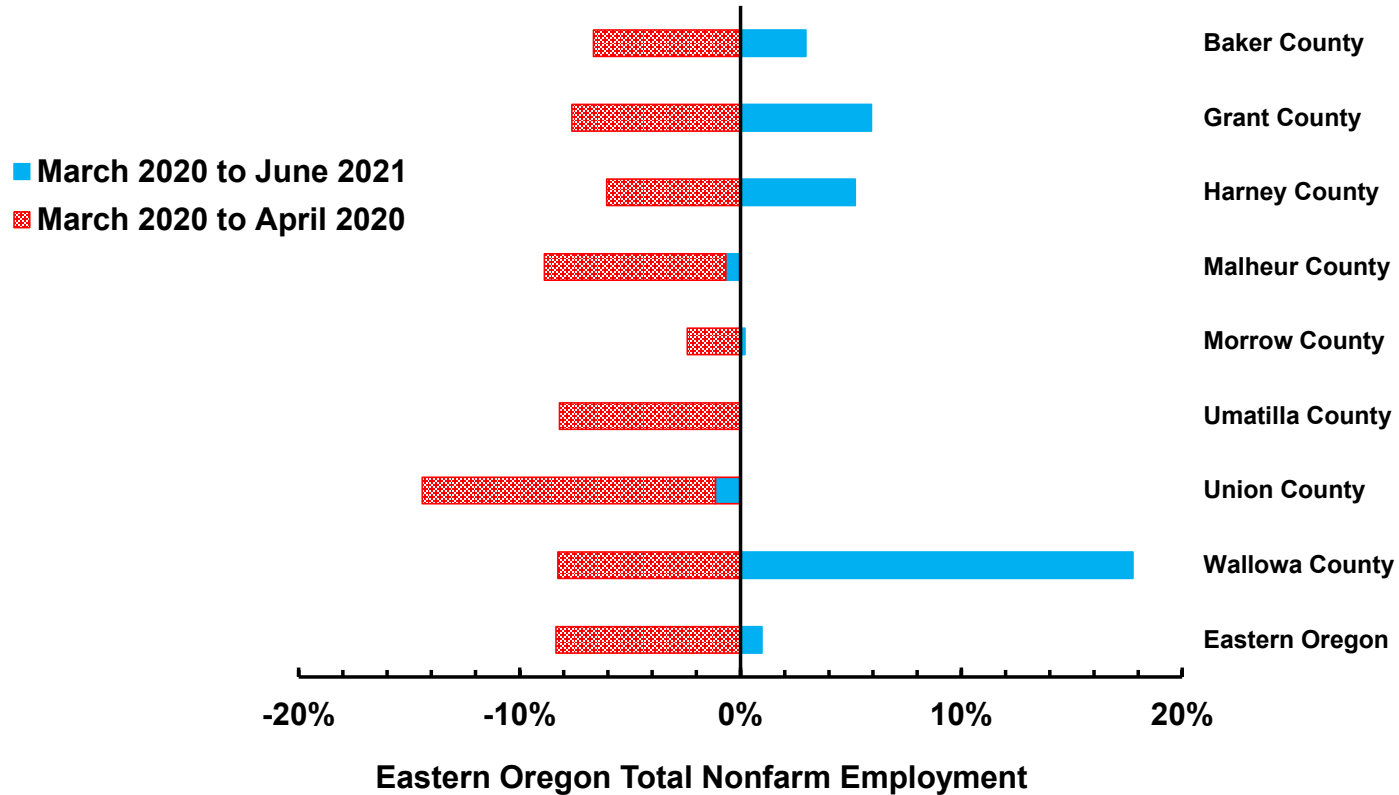


Eastern Oregon Total Nonfarm Employment - Not Seasonally Adjusted

Source: Oregon Employment Department



## Employment Drop Proportionally Similar for Most Counties



Source: Oregon Employment Department



## Total Nonfarm Employment - Not Seasonally Adjusted

	June 2019 to March 2020	March 2020 to March 2021	March 2020 to June 2021	June 2019 to June 2021
Oregon	-23,000	-106,300	-60,300	-83,300
Baker County	-280	-50	160	-120
Grant County	-240	-80	140	-100
Harney County	-150	50	120	-30
Malheur County	90	-280	-80	10
Morrow County	-90	0	10	-80
Umatilla County	-360	-450	10	-350
Union County	-280	-440	-120	-400
Wallowa County	-360	-20	430	70
Eastern Oregon	-1,670	-1,270	670	-1,000

*Source: Oregon Employment Department*





## Manufacturing

	June 2019 to March 2020	March 2020 to March 2021	March 2020 to June 2021	June 2019 to June 2021
Oregon	-7,000	-8,700	-5,100	-12,100
Baker County	-40	60	20	-20
Grant County	10	-10	-20	-10
Harney County*	-10	0	30	20
Malheur County	70	-40	-40	30
Morrow County	-120	-50	-70	-190
Umatilla County	-220	10	-70	-290
Union County	-40	-10	-40	-80
Wallowa County	-10	-10	10	0
Eastern Oregon	-360	-50	-180	-540

*Note: \* Combined Goods-Producing industry due to confidentiality*

*Source: Oregon Employment Department*



## Leisure and Hoapitality

	June 2019 to March 2020	March 2020 to March 2021	March 2020 to June 2021	June 2019 to June 2021
Oregon	-16,500	-47,900	-29,700	-46,200
Baker County	-110	-80	0	-110
Grant County	-60	0	30	-30
Harney County	-70	10	60	-10
Malheur County	-140	-80	-10	-150
Morrow County	0	-20	0	0
Umatilla County	-90	-300	-100	-190
Union County	-10	-150	-110	-120
Wallowa County	-170	0	150	-20
Eastern Oregon	-650	-620	20	-630

*Source: Oregon Employment Department*



## Local Government

	June 2019 to March 2020	March 2020 to March 2021	March 2020 to June 2021	June 2019 to June 2021
Oregon	400	-24,100	-20,100	-19,700
Baker County	-10	-30	-40	-50
Grant County	0	-70	-40	-40
Harney County	20	0	-80	-60
Malheur County	90	-90	-10	80
Morrow County	-40	-20	0	-40
Umatilla County	0	-380	-130	-130
Union County	0	-190	-170	-170
Wallowa County	20	-20	10	30
Eastern Oregon	80	-800	-460	-380

*Source: Oregon Employment Department*



## Education and Health Services

	June 2019 to March 2020	March 2020 to March 2021	March 2020 to June 2021	June 2019 to June 2021
Oregon	10,700	-15,900	-20,900	-10,200
Baker County	30	-40	-50	-20
Grant County	0	0	-10	-10
Harney County	0	0	-10	-10
Malheur County	20	-20	-10	10
Morrow County	10	-10	0	10
Umatilla County	120	-100	-70	50
Union County	-10	-80	-100	-110
Wallowa County	10	0	0	10
Eastern Oregon	180	-250	-250	-70

*Source: Oregon Employment Department*



## Retail Trade

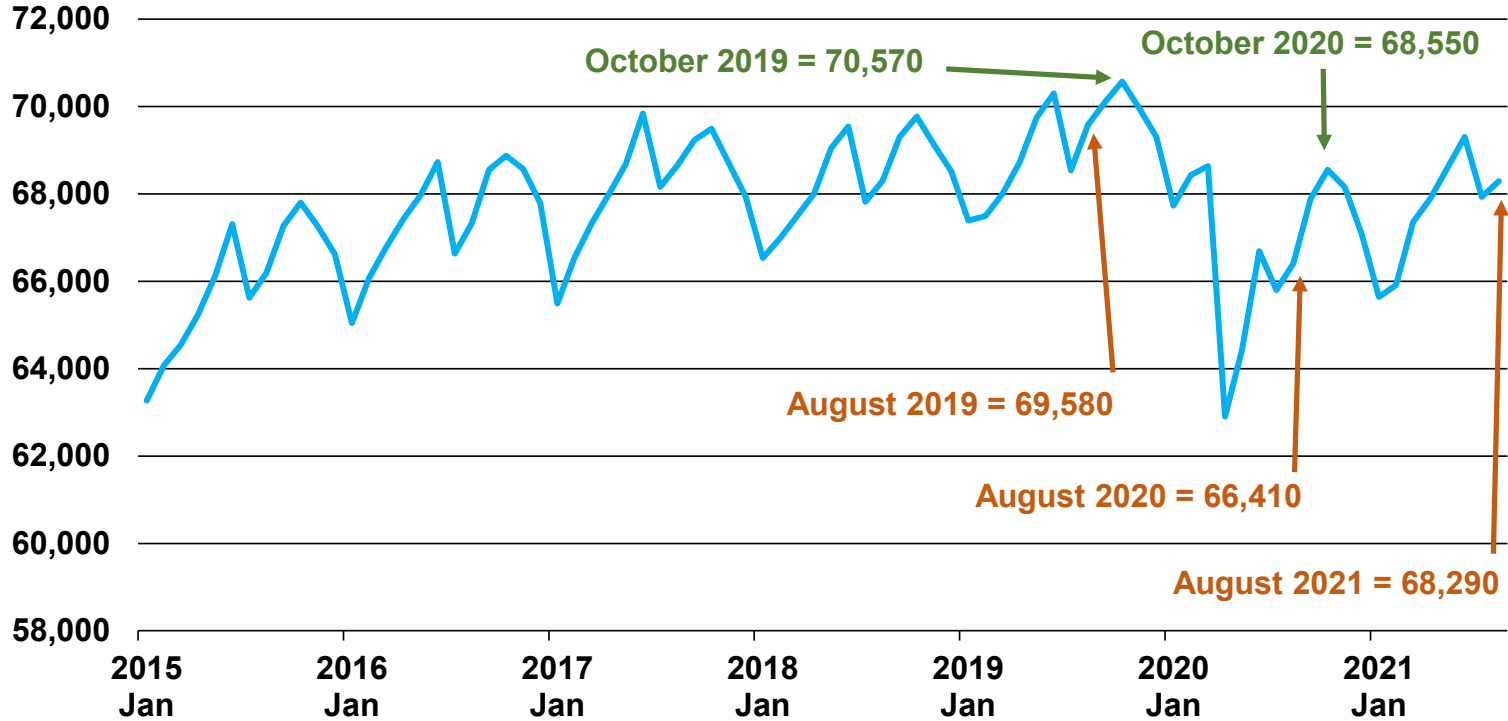
	June 2019 to March 2020	March 2020 to March 2021	March 2020 to June 2021	June 2019 to June 2021
Oregon	-3,700	200	4,600	900
Baker County	-50	60	90	40
Grant County	0	20	30	30
Harney County	-20	20	30	10
Malheur County	60	190	230	290
Morrow County	0	0	10	10
Umatilla County	-20	180	220	200
Union County	-30	-20	10	-20
Wallowa County*	-20	0	50	30
Eastern Oregon	-80	450	670	590

*Note: \* Wholesale and Retail combined due to confidentiality*

*Source: Oregon Employment Department*



## Seasonality or Recovery?

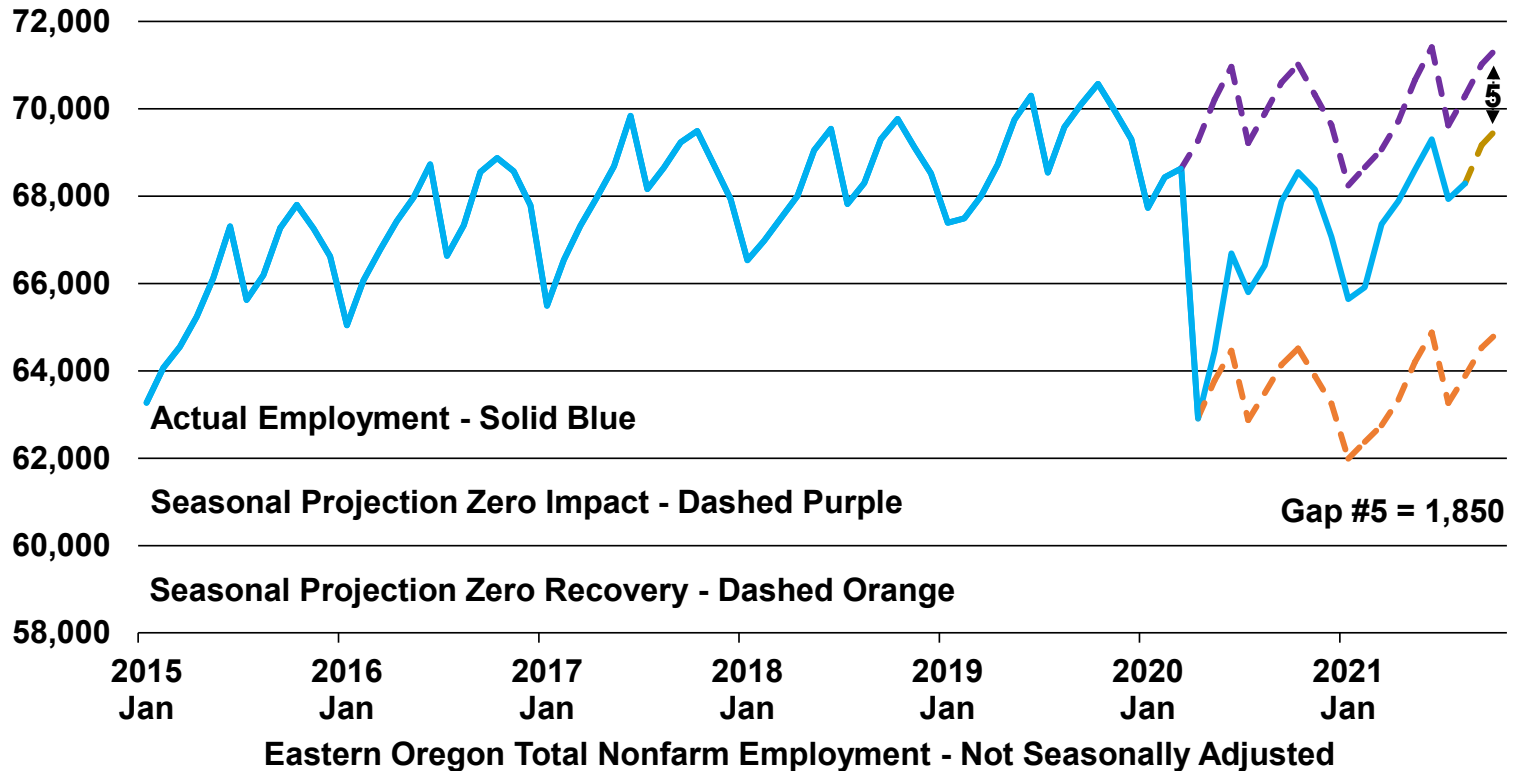


Eastern Oregon Total Nonfarm Employment - Not Seasonally Adjusted

Source: Oregon Employment Department



## 1,270 Jobs Below October 2019 Level in June 2021 Closing Expectation Gap, Closing on Recovery



Source: Oregon Employment Department



For More Information

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