



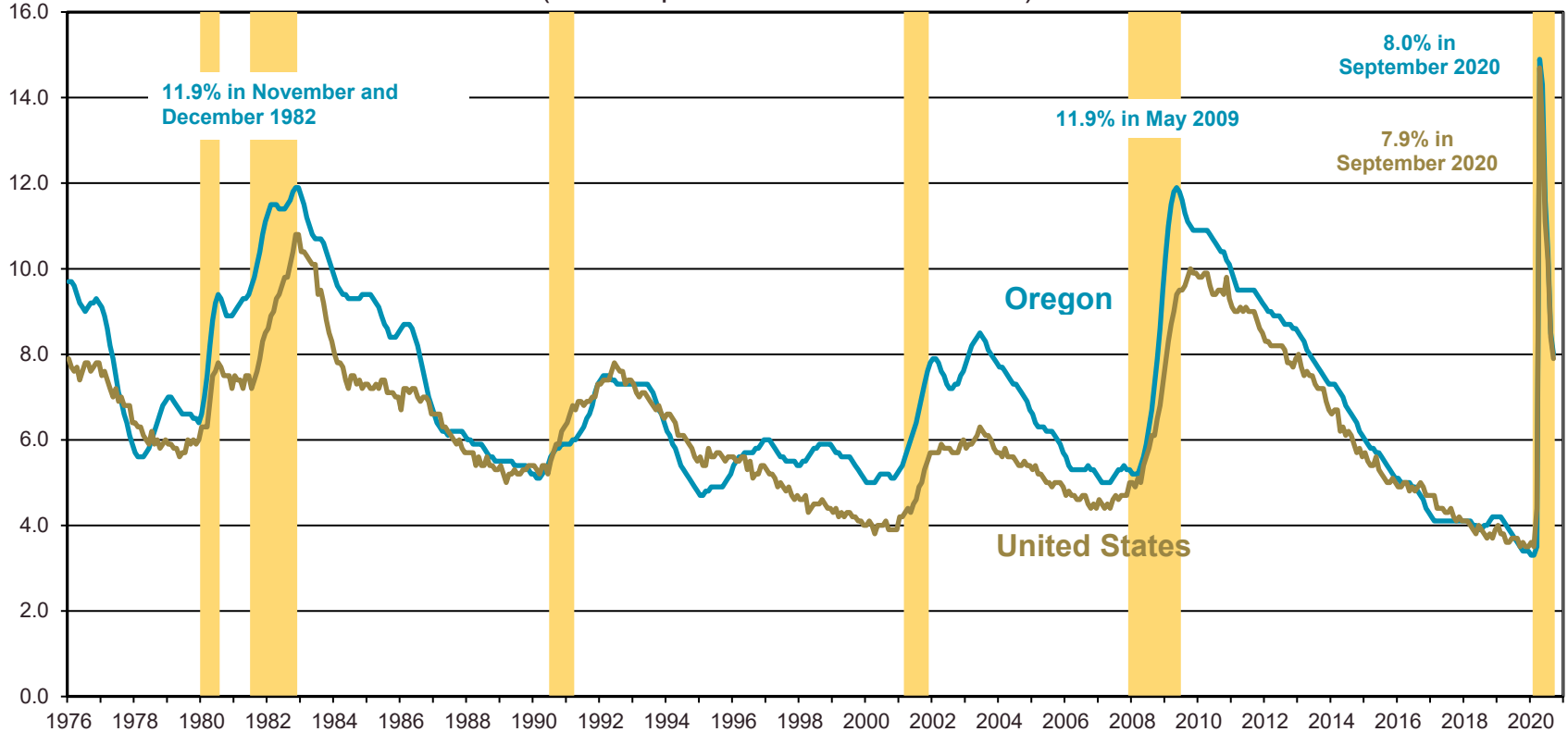
Employment in Oregon and the Impacts of COVID-19

November 5, 2020



Oregon's Unemployment Rate 8.0% in September

(Bars Represent NBER Recessions)

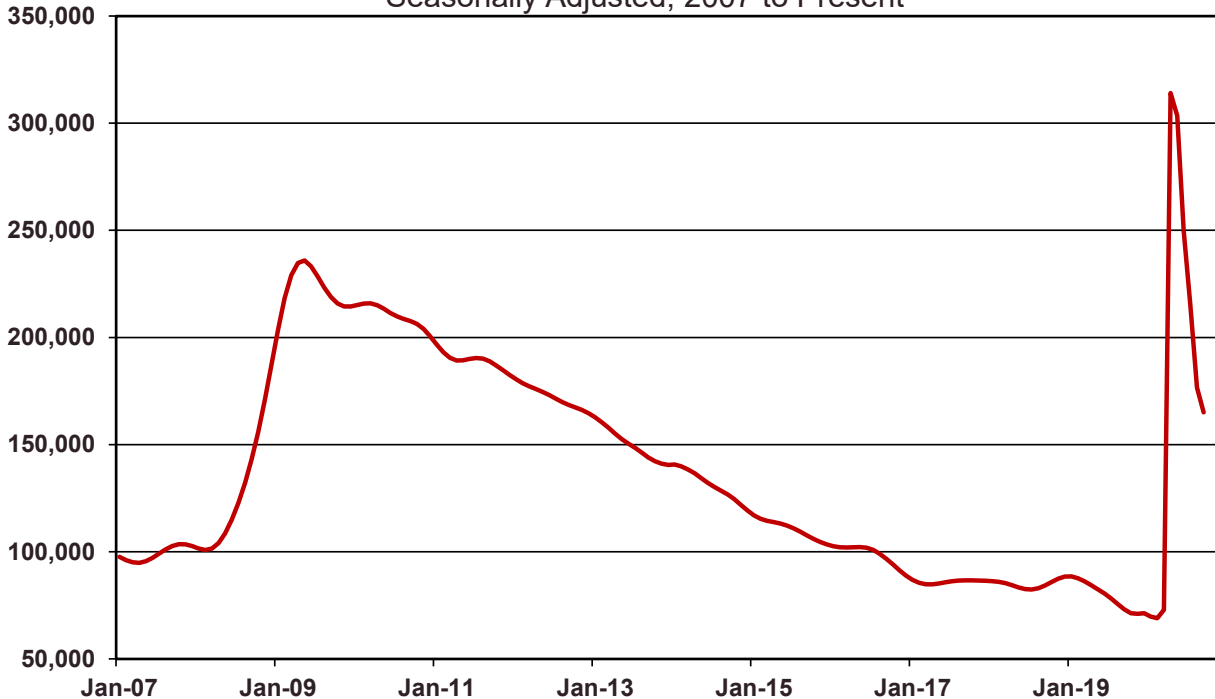


Source: Oregon Employment Department and National Bureau of Economic Research



The number of unemployed Oregonians is high.

Unemployed Persons, Oregon Statewide
Seasonally Adjusted, 2007 to Present



Source: Oregon Employment Department, Local Area Unemployment Statistics

**Seasonally Adjusted
Unemployment:**

Pre-COVID Low

February 2020: 69,000

Highest

April 2020: 314,000

Current

September 2020: 165,000

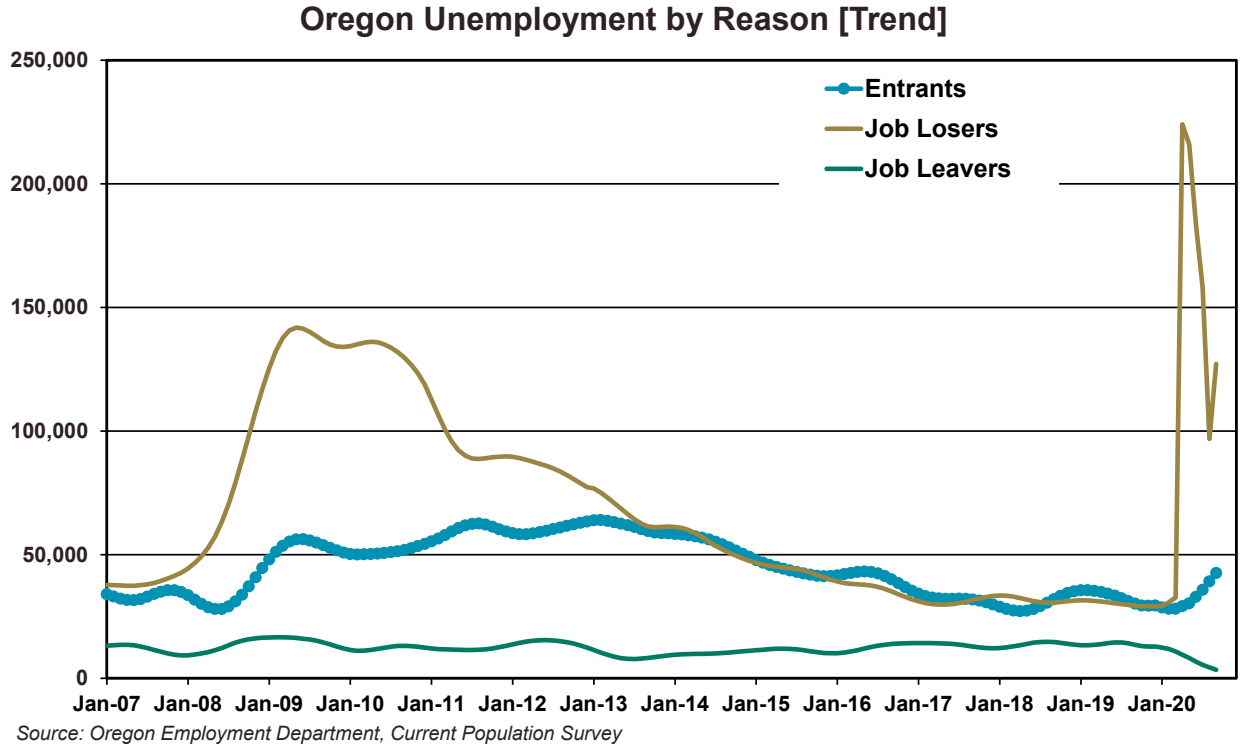


Why are Oregonians Unemployed?

New to the workforce
42,600; 25%

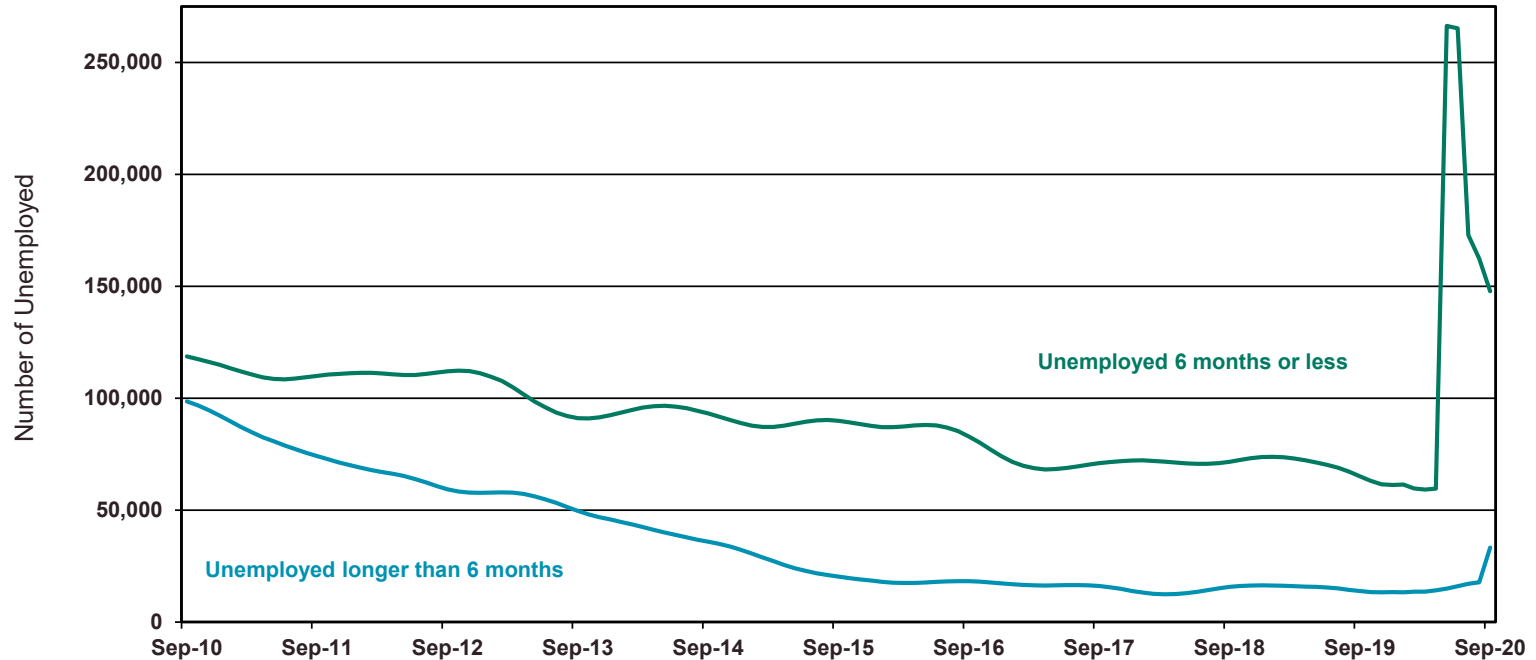
Lost job
127,153; 73%

Left job voluntarily
3,400; 2%



The number of people unemployed longer than 6 months increased from 17,800 to 33,300 in September.

Unemployed Oregonians by Duration

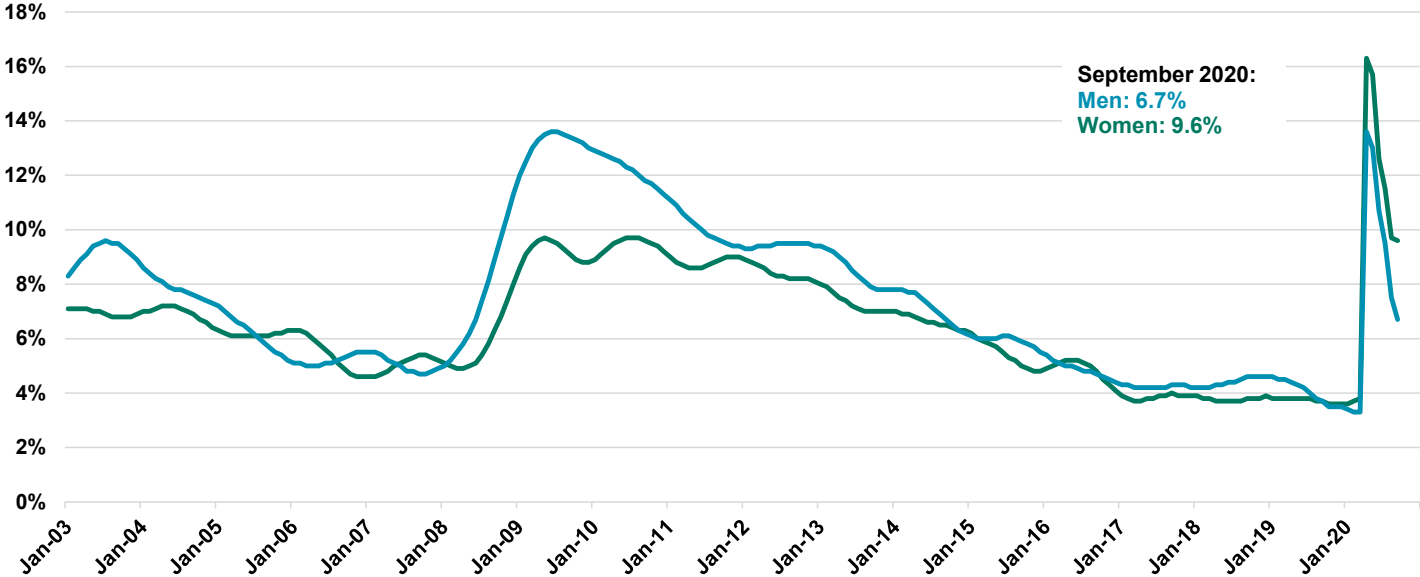


Source: Oregon Employment Department, Local Area Unemployment Statistics



Unlike during the Great Recession, women currently have a higher unemployment rate than men.

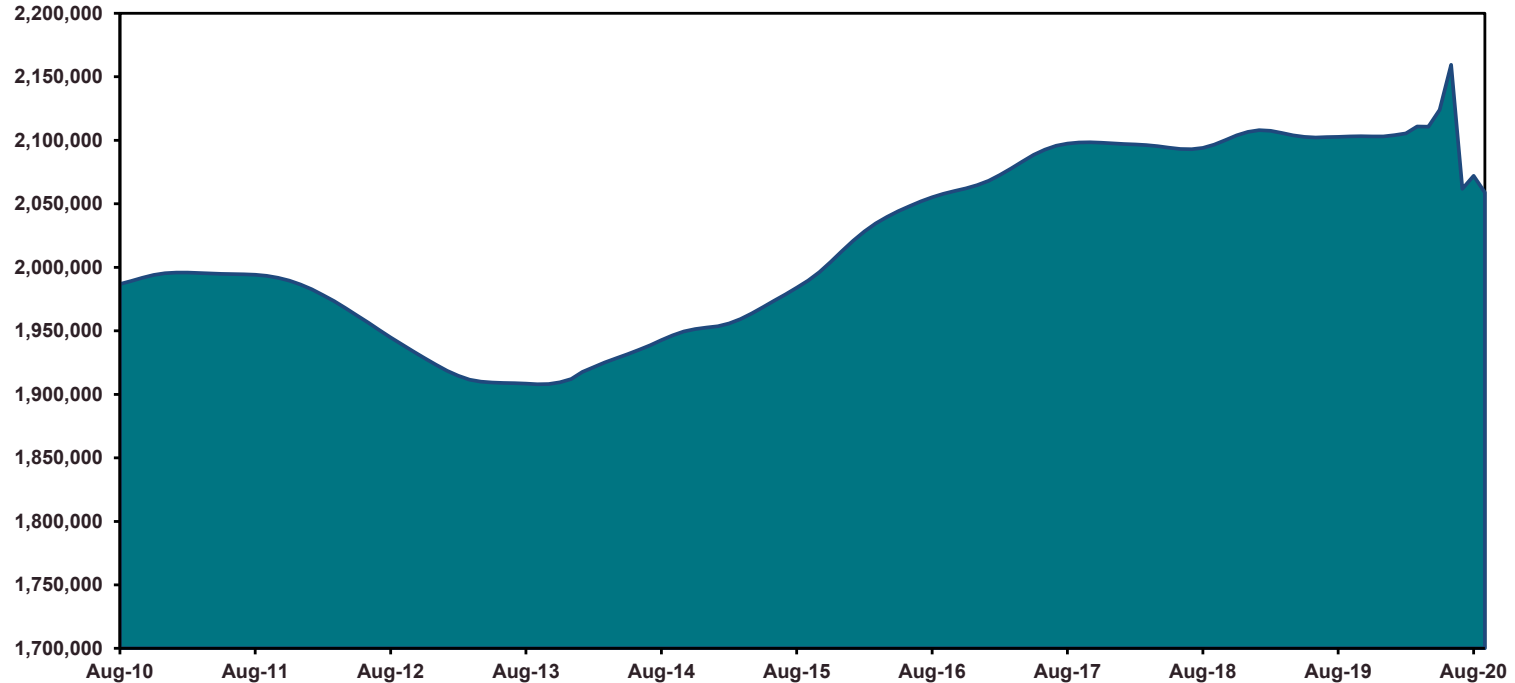
Monthly Unemployment Rates by Gender Oregon, 2003 - Present



Source: Oregon Employment Department, Current Population Survey

Oregon's labor force continued to decrease in September 2020.

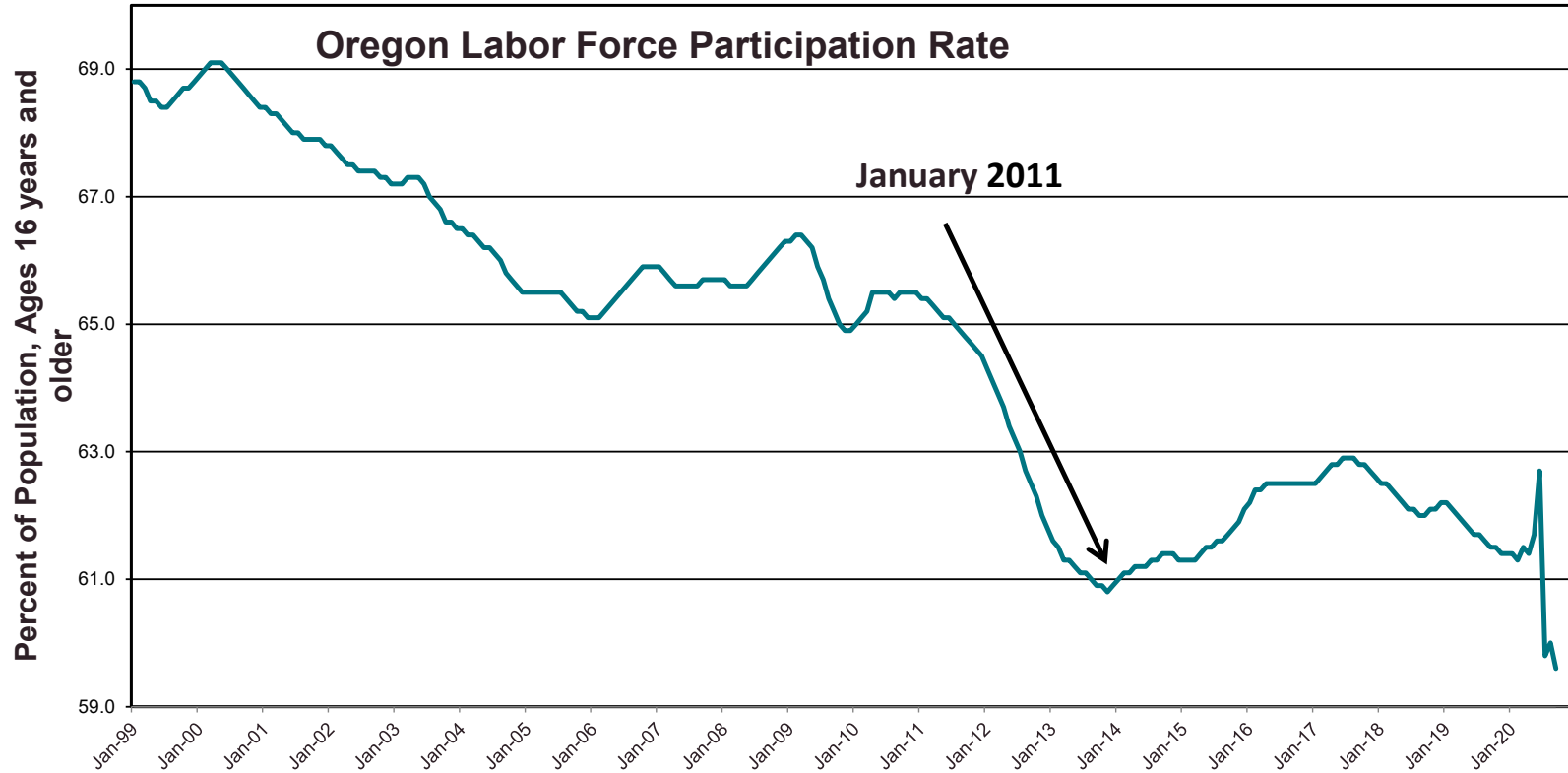
Oregon Civilian Labor Force, Seasonally Adjusted
2010 to Present



Source: Local Area Unemployment Statistics



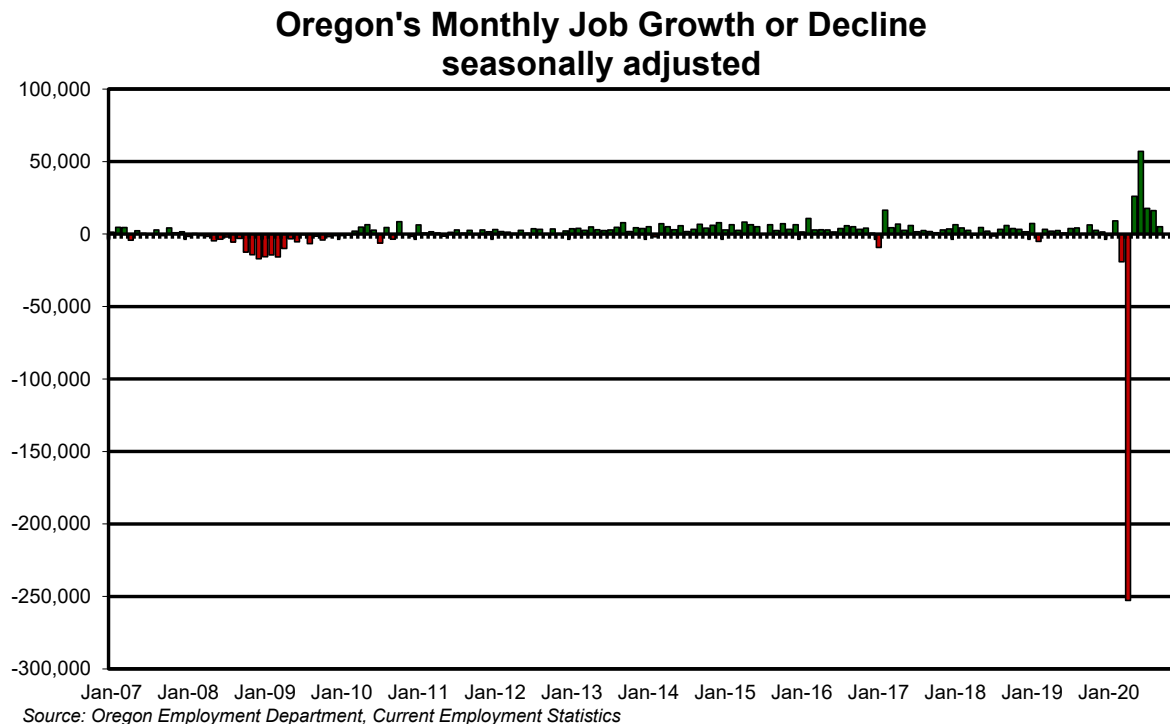
Labor force participation decreased to 59.6% in September.



Oregon Employment Department, Local Area Unemployment Statistics

Oregon gained 5,100 jobs in September.

Average monthly nonfarm employment changes:

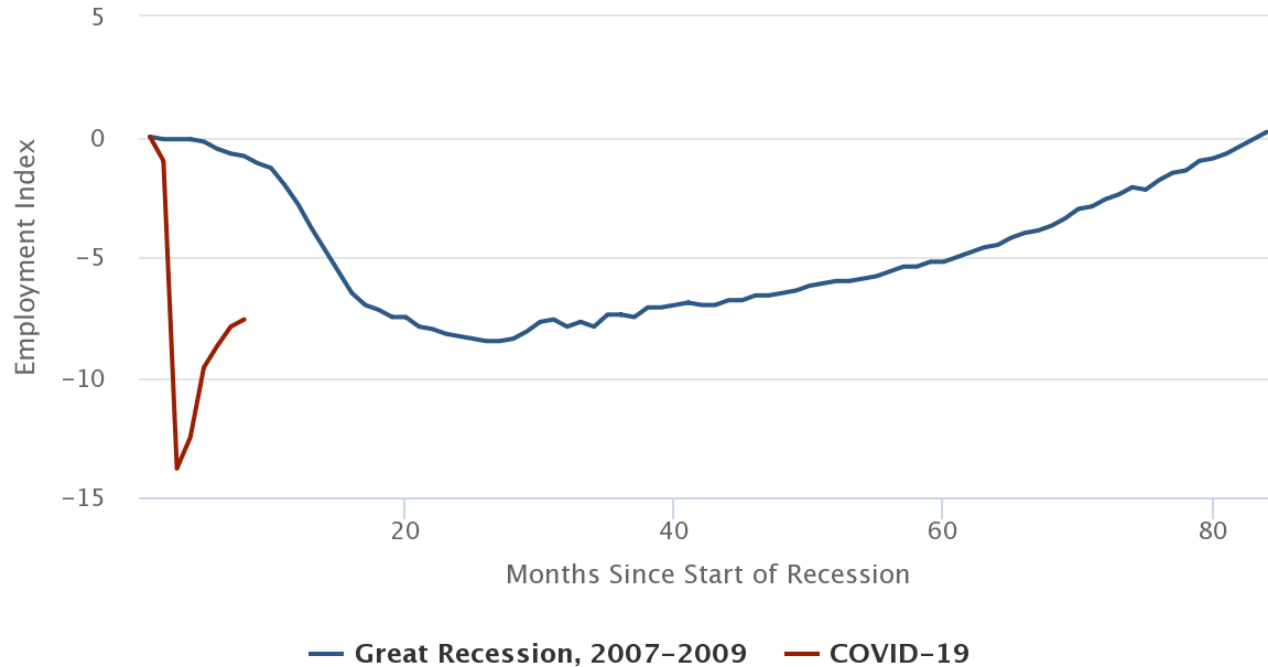


- 2014**
+4,500 jobs
- 2015**
+4,800 jobs
- 2016**
+3,700 jobs
- 2017**
+3,300 jobs
- 2018**
+3,000 jobs
- 2019**
+2,500 jobs
- 2020 (Jan-Sept)**
-15,700 jobs



COVID-19 Job Changes Compared to Great Recession Job Changes

by Industry
Total Nonfarm, Oregon

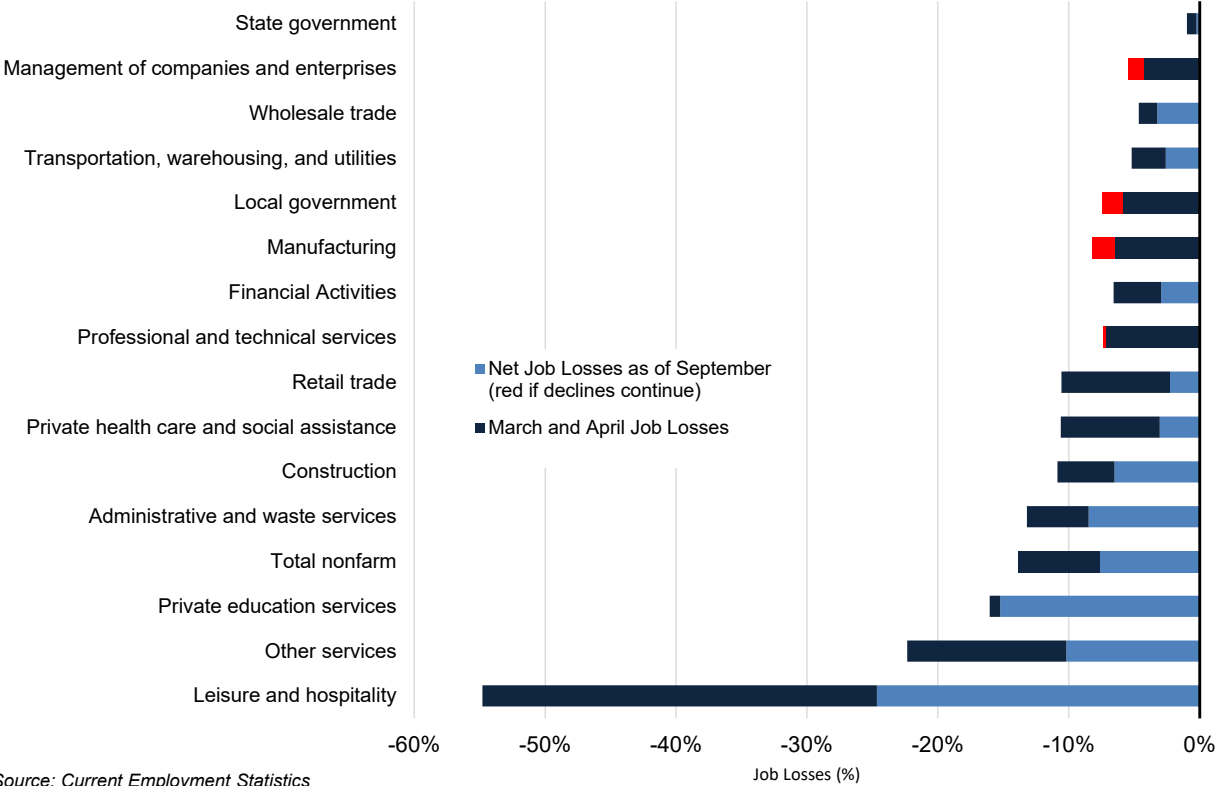


Source: Oregon Employment Department QualityInfo.org



Oregon COVID-19 Job Loss and Recovery by Sector

Seasonally Adjusted

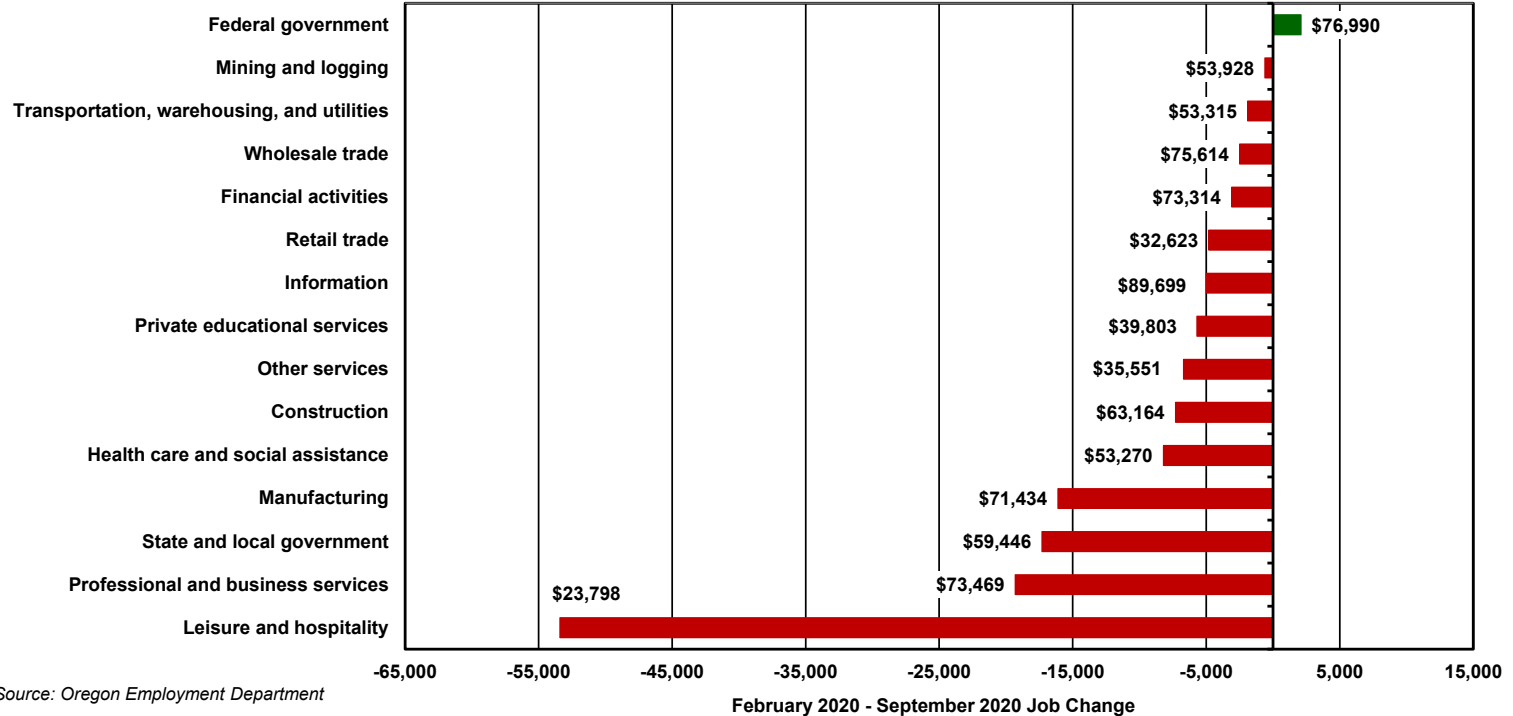


Source: Current Employment Statistics



All industries except federal government have lost jobs since the peak of the expansion in February 2020.

Oregon Job Change and Average Pay by Industry
February 2020 - September 2020 Job Change, 2019 Average Pay

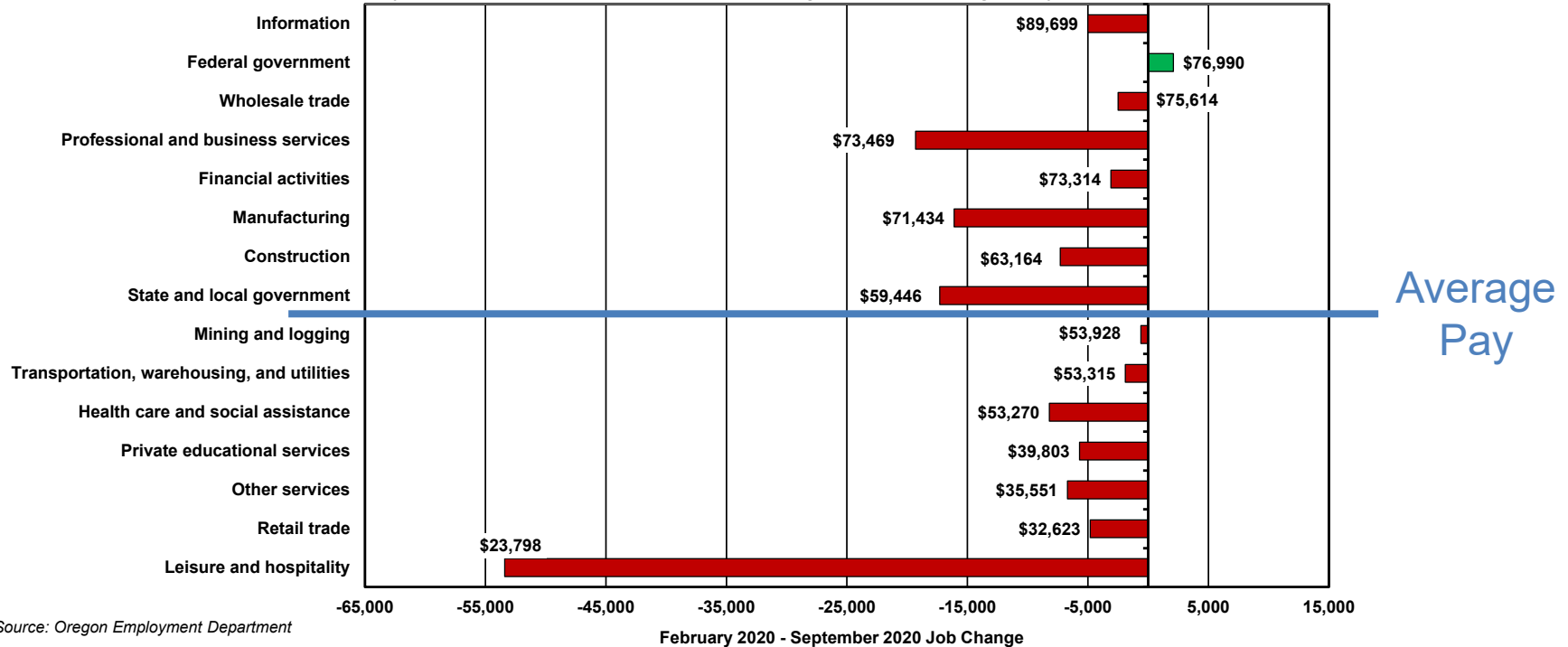


Source: Oregon Employment Department

54 percent of the jobs lost in Oregon since February 2020 were in industries with average wages lower than the statewide average of \$55,027 per year.

Oregon Job Change and Average Pay by Industry

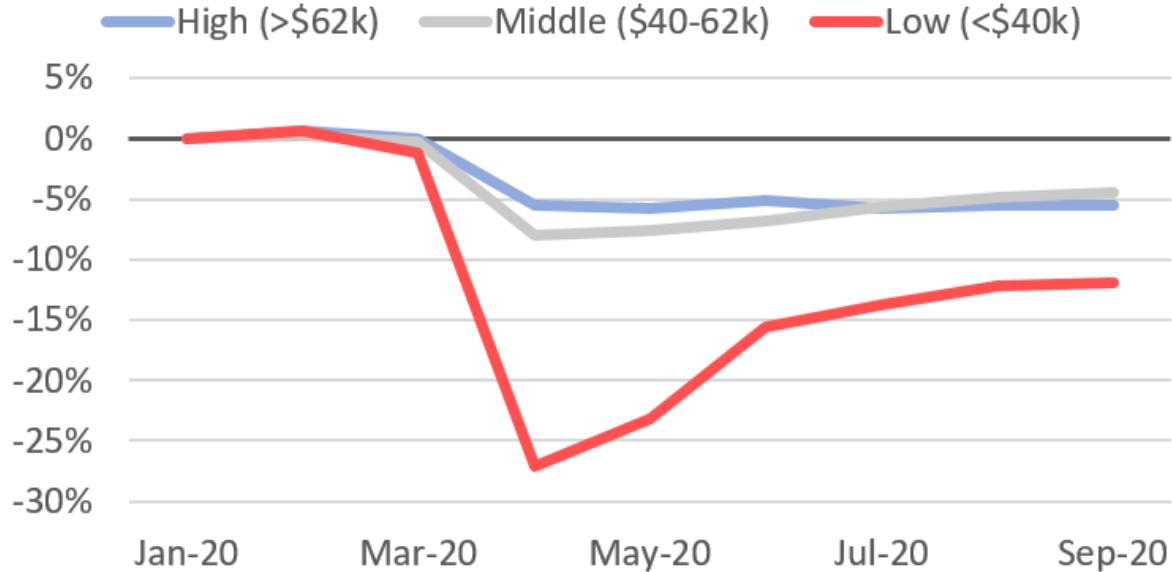
February 2020 - September 2020 Job Change, 2019 Average Pay



Source: Oregon Employment Department

Oregon Employment by Wage

Percent Change Since January 2020, Terciles Based on Industry Average Wage

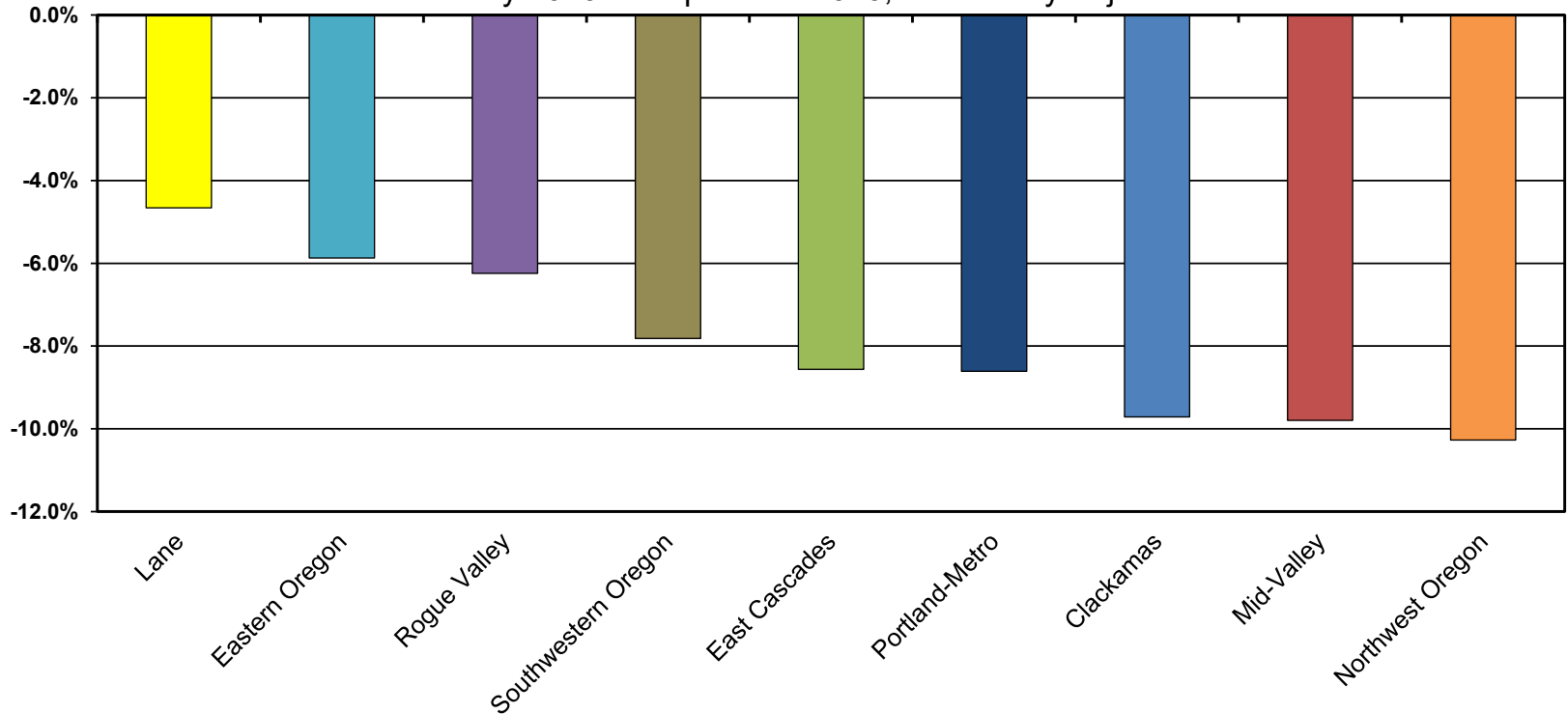


Source: Oregon Employment Department, Oregon Office of Economic Analysis



All areas have lost jobs since February 2020.

Job Change Rates Since February 2020 by Local Workforce Area
February 2020 to September 2020, Seasonally Adjusted

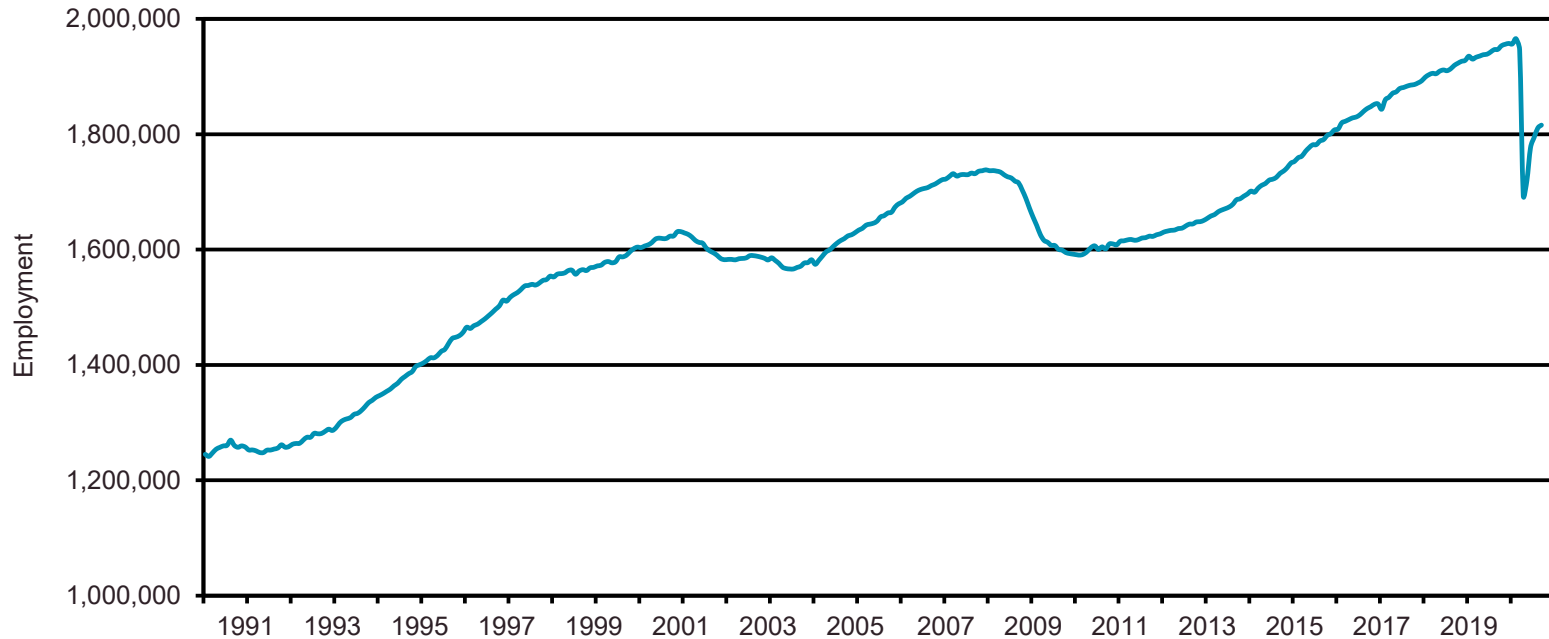


Source: Oregon Employment Department, Current Employment Statistics



May through September, Oregon gained back 45% of the jobs lost in March and April.

Seasonally Adjusted Employment in Oregon Total Nonfarm Payroll: 1990 - 2020

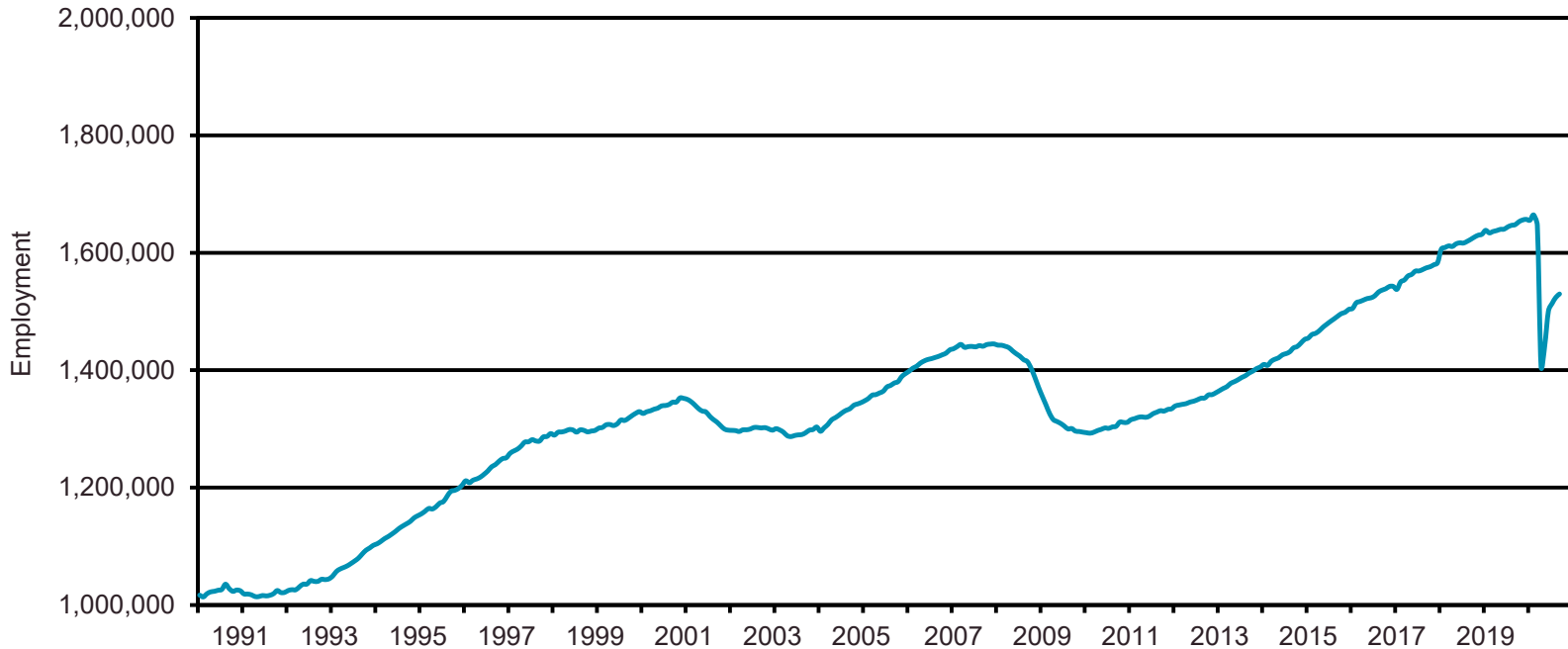


Source: Oregon Employment Department, Current Employment Statistics



The private sector has lost 8.1% of jobs since February.

Seasonally Adjusted Employment in Oregon
Total Private Sector: 1990 - 2020

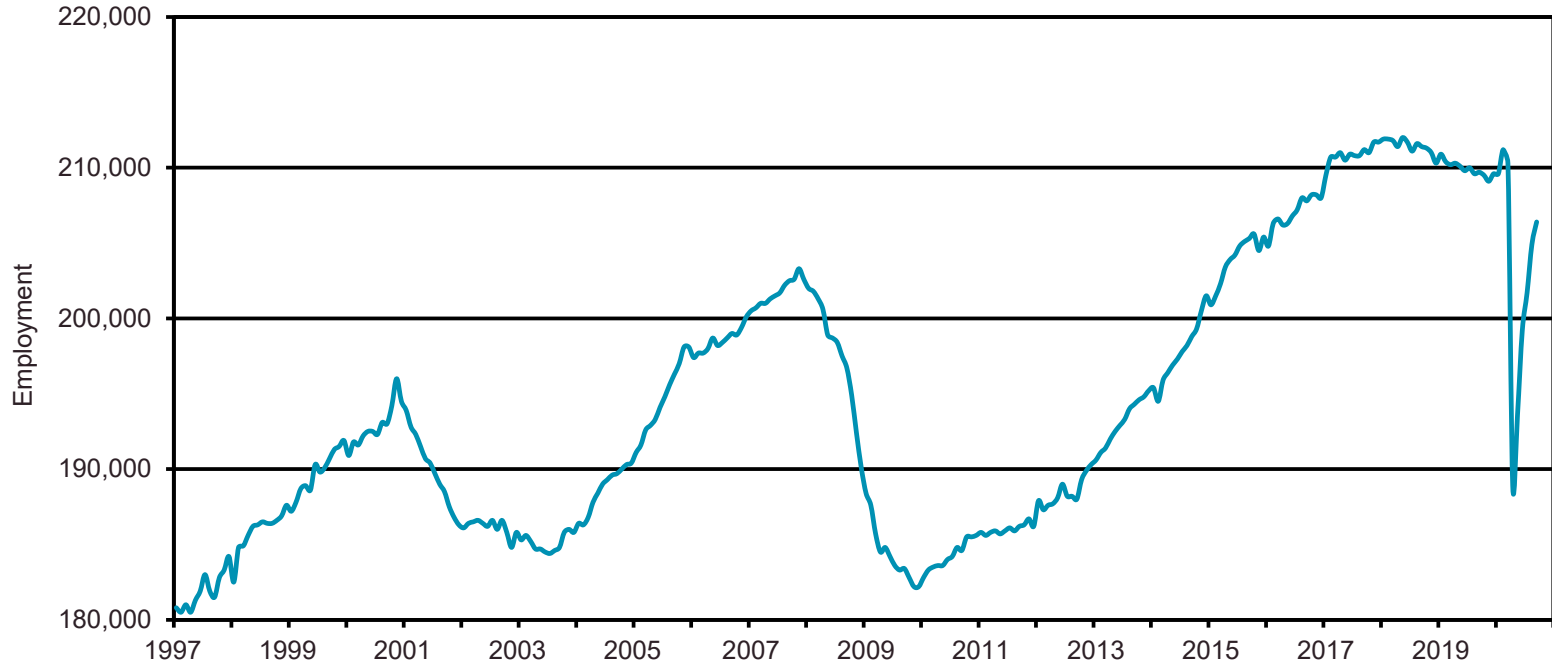


Source: Oregon Employment Department, Current Employment Statistics



Retail trade has gained back about 17,500 of the 23,000 jobs it shed in March and April.

Seasonally Adjusted Employment in Oregon
Retail Trade: 1997 - 2020

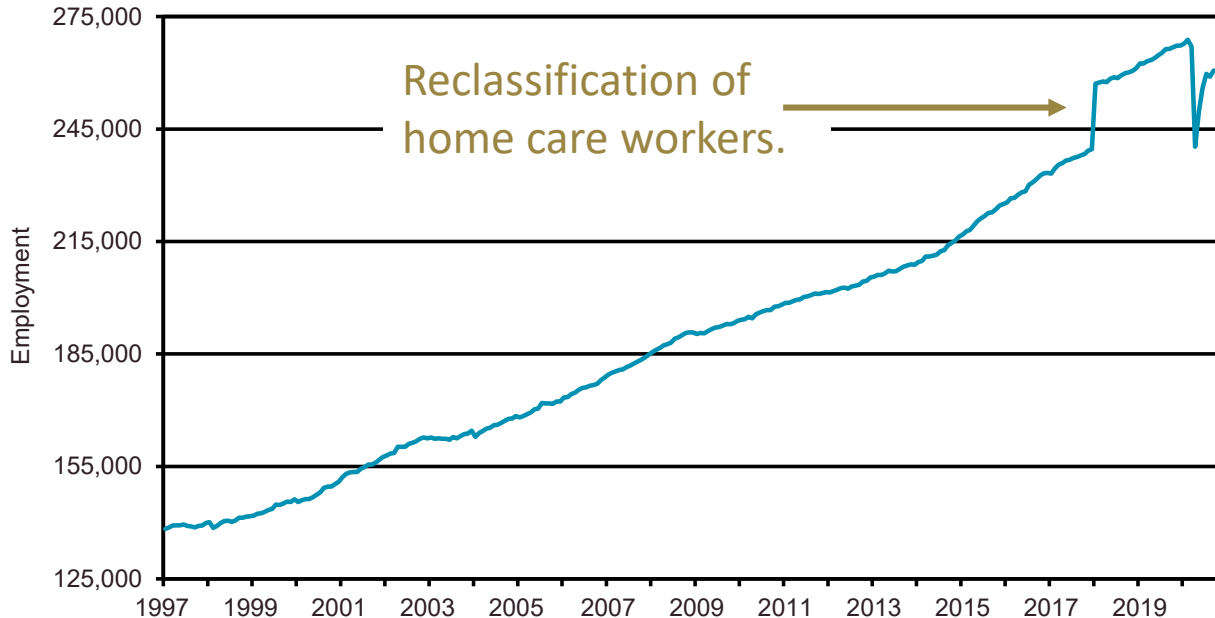


Source: Oregon Employment Department, Current Employment Statistics



Health care and social assistance has regained 20,300 of the 28,500 jobs lost in March and April.

Seasonally Adjusted Employment in Oregon
Private Health Care and Social Assistance: 1997 - 2020



Source: Oregon Employment Department, Current Employment Statistics

Over the year (not seasonally adjusted):

Ambulatory:
+1,800

Hospitals:
-1,900

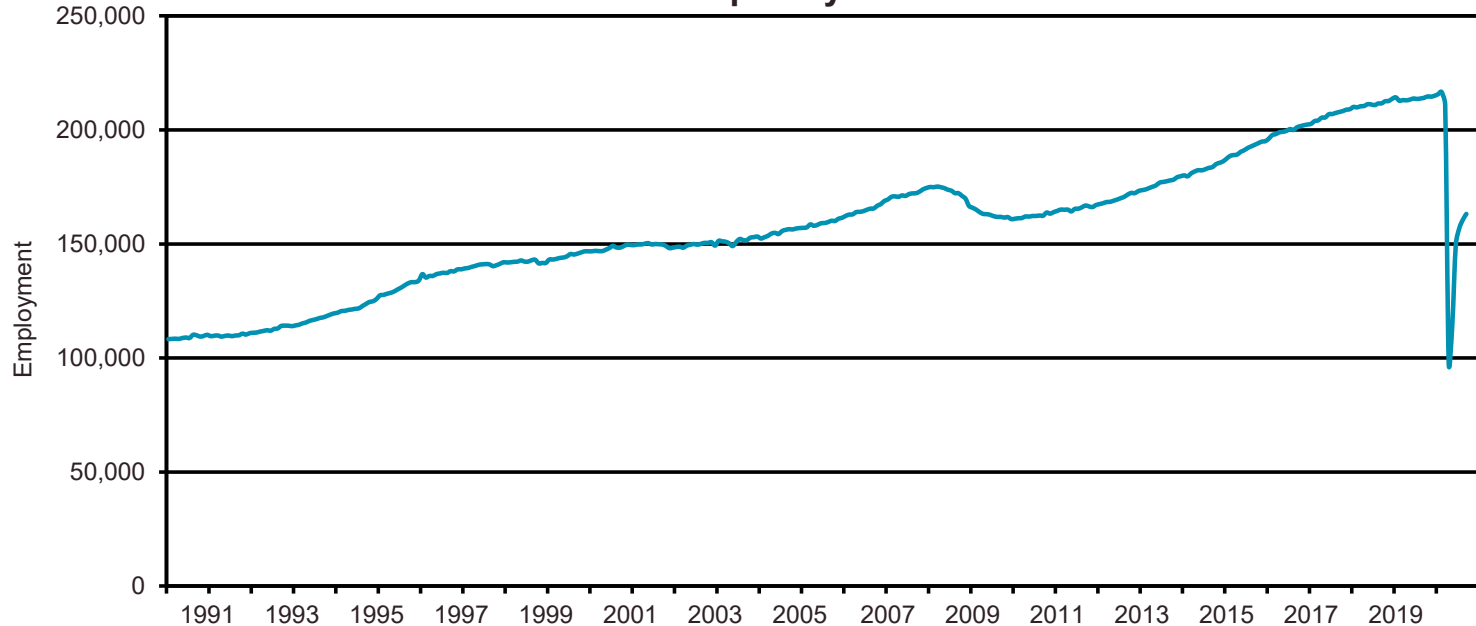
Nursing and residential:
-700

Social assistance:
-4,900



Leisure and hospitality shed 118,700 jobs in March and April, but had regained 65,300 jobs by September.

Seasonally Adjusted Employment in Oregon
Leisure and Hospitality: 1990 - 2020

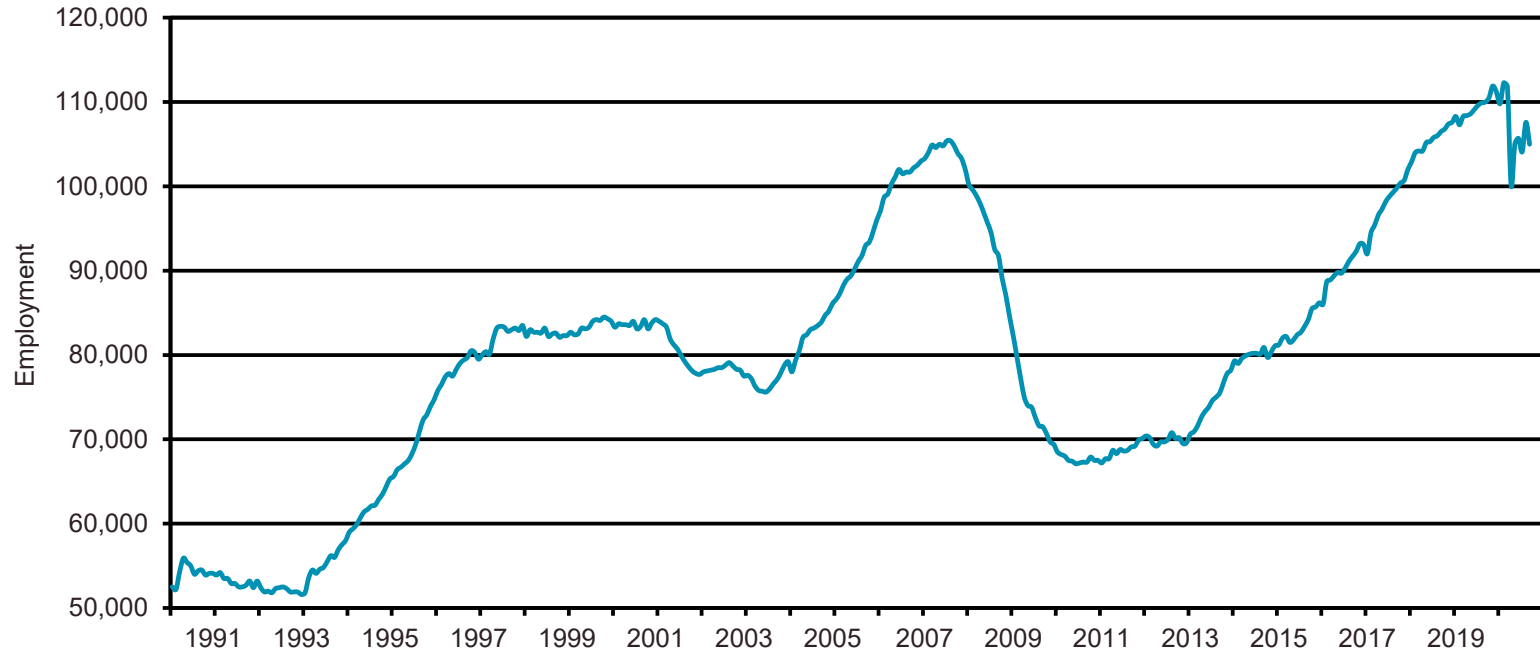


Source: Oregon Employment Department, Current Employment Statistics



Construction has lost 6.5% of jobs since February.

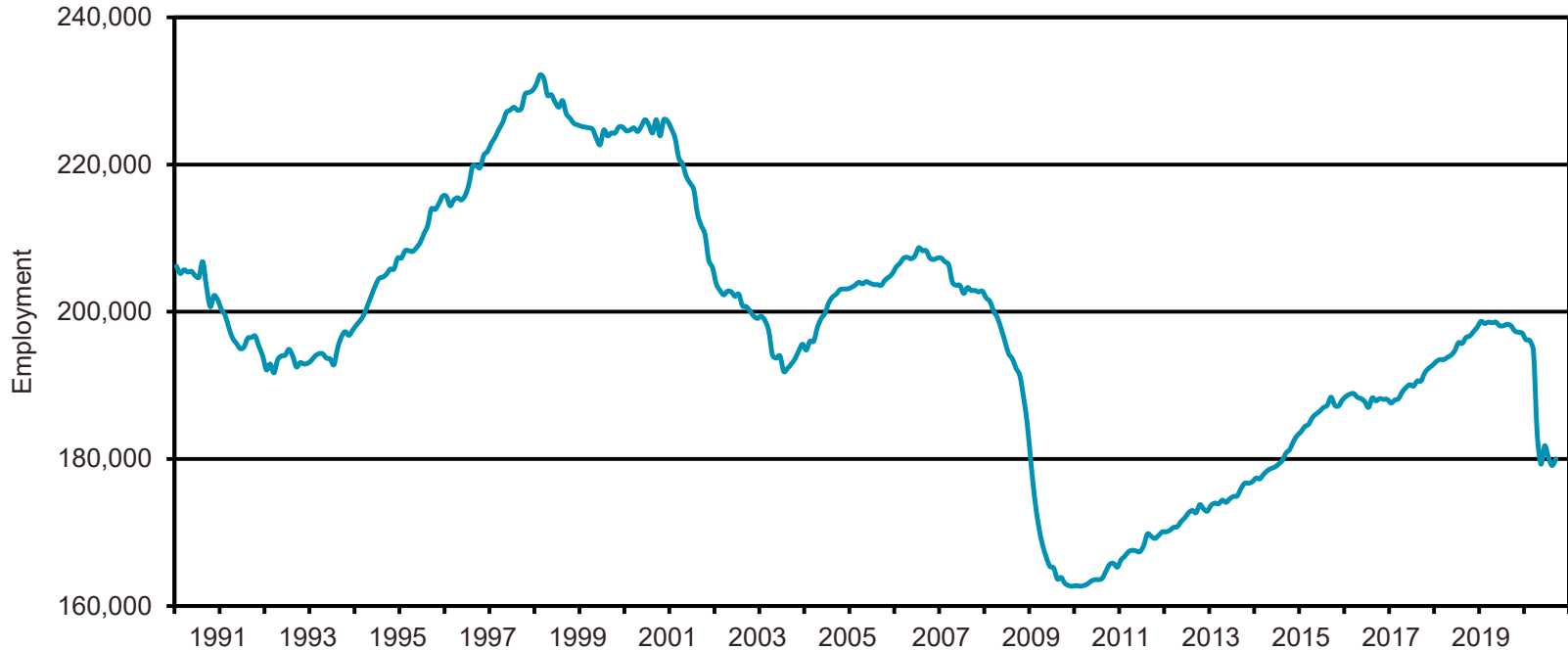
Seasonally Adjusted Employment in Oregon
Construction: 1990 - 2020



Source: Oregon Employment Department, Current Employment Statistics

Oregon's manufacturing sector has lost 16,100 jobs since February.

Seasonally Adjusted Employment in Oregon Manufacturing: 1990 - 2020

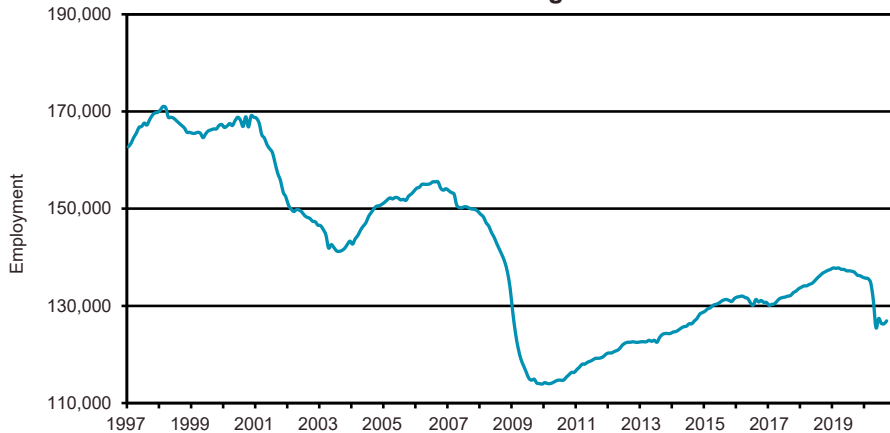


Source: Oregon Employment Department, Current Employment Statistics



Durable goods manufacturing has lost 8,700 jobs since February, while nondurable goods manufacturing has lost 7,400 jobs since February.

Seasonally Adjusted Employment in Oregon
Durable Goods Manufacturing: 1997 - 2020



Source: Oregon Employment Department, Current Employment Statistics

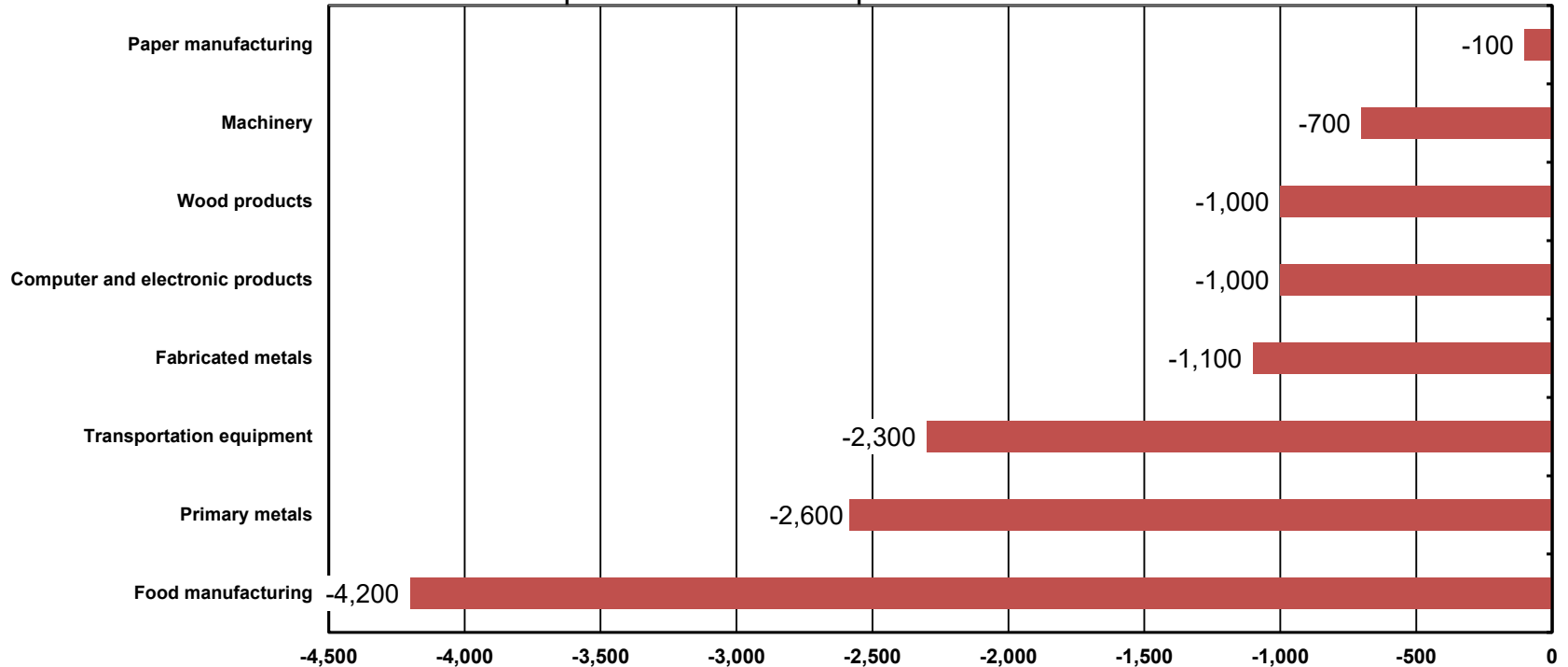
Seasonally Adjusted Employment in Oregon
Nondurable Goods Manufacturing: 1997 - 2020



Source: Oregon Employment Department, Current Employment Statistics

No manufacturing sector gained jobs over the past year.

Oregon Manufacturing Employment Compared with Last Year September 2019 to September 2020



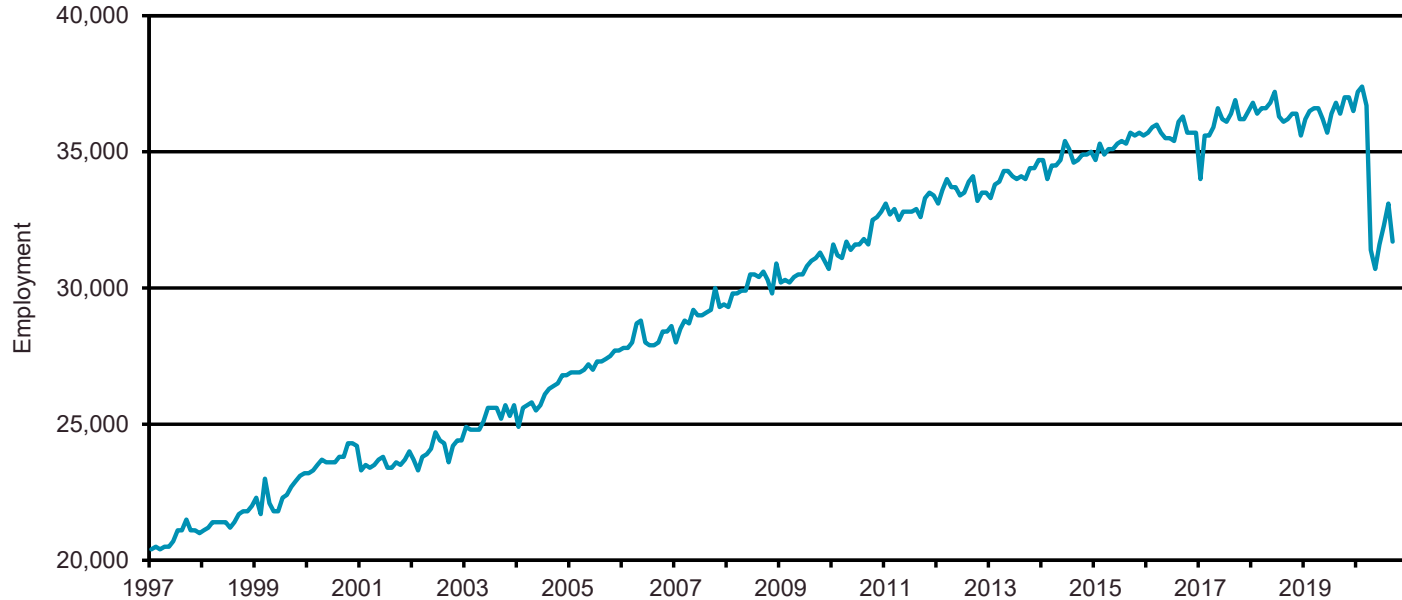
Source: Oregon Employment Department, Current Employment Statistics



Private schools and colleges lost 1,400 jobs in September.

Public K-12, colleges, and universities are in government.

Seasonally Adjusted Employment in Oregon
Private Educational Services: 1997 - 2020

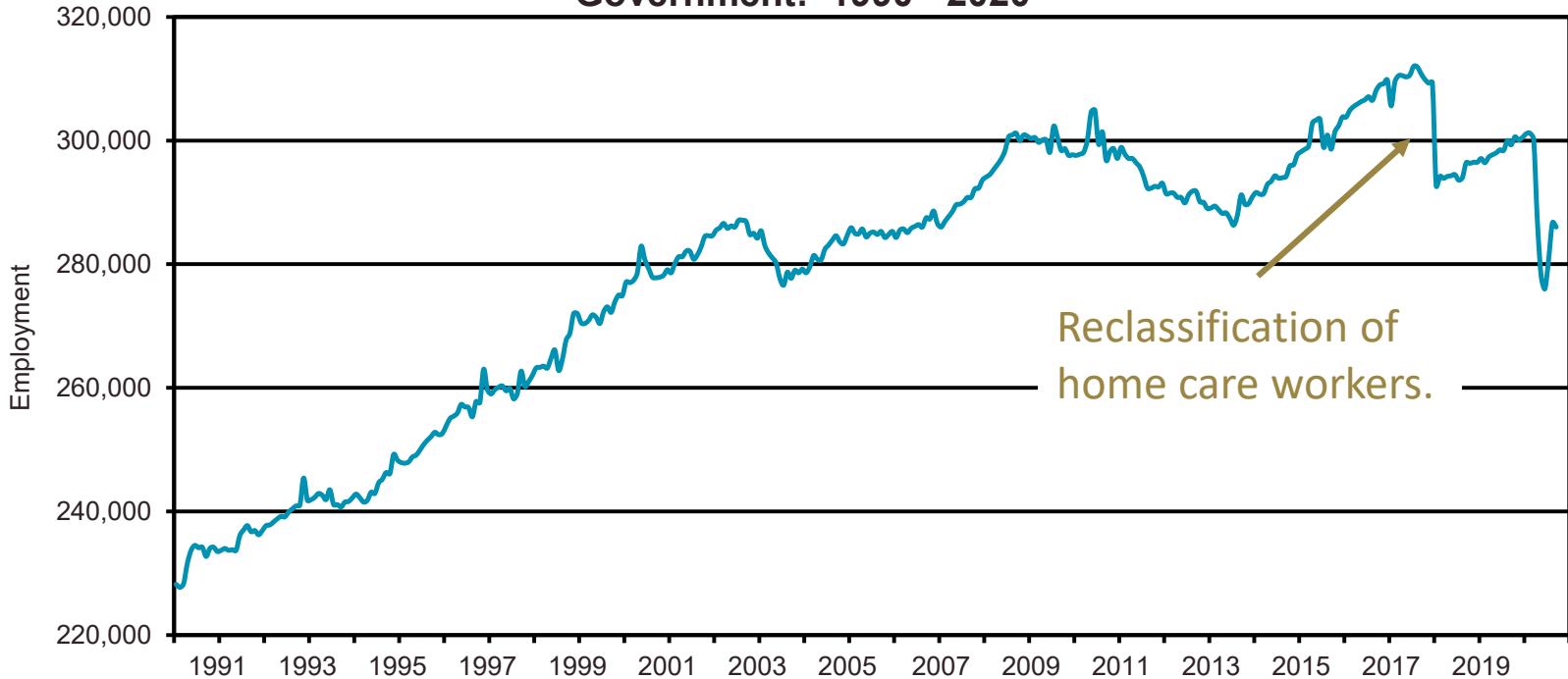


Source: Oregon Employment Department, Current Employment Statistics



Government lost 700 jobs in September 2020.

Seasonally Adjusted Employment in Oregon
Government: 1990 - 2020



Source: Oregon Employment Department, Current Employment Statistics





Anna L. Johnson, Senior Economic Analyst

Anna.L.Johnson@Oregon.gov

503-947-1274

Cell: 503-991-2110

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