

## Help Wanted in Oregon

Results from the Summer 2020 Job Vacancy Survey



### Oregon businesses reported 46,300 vacancies in summer 2020.

### **Oregon Job Vacancies, Summer 2020**

Vacancies	46,292
Average Hourly Wage	\$19.18
Full-time Positions	80%
Permanent Positions	92%
Requiring Education Beyond High School	35%
Requiring Previous Experience Difficult to Fill	62% 58%

Source: Oregon Employment Department

Vacancies increased from the level in the spring (+9%), but remained well below the level last summer (-26%).

The average starting wage among this smaller group of vacancies was more than \$19 per hour, up from about \$18 per hour in summer 2019 (+7%).

A typical job vacancy tends to be for a full-time, permanent position.
Employers reported difficulty filling three out of five summer vacancies.



## Employers were asked "Is this location closed or operations curtailed due to COVID-19 restrictions?"

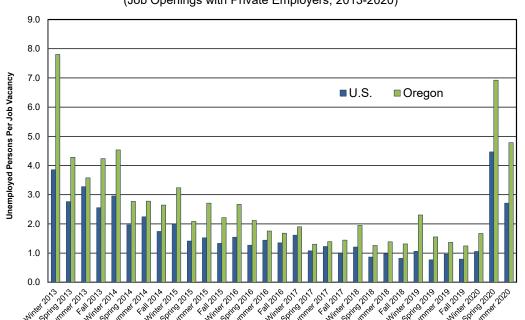
- The share of employers responding that their business operations were curtailed or closed due to COVID-19 restrictions dropped to 7 percent in summer 2020, from 18 percent in the spring.
- In summer, the leisure and hospitality and other services industries most often responded that operations were affected.
- Employers in the Portland-metro area and Northwest Oregon reported the highest shares of affected businesses.



# COVID-19 led to mass unemployment – but job openings didn't disappear.

### U.S. and Oregon Had Many Unemployed Workers per Vacancy in Spring and Summer 2020

(Job Openings with Private Employers, 2013-2020)



The unemployed-to-vacancy ratio dropped in the summer.

The U.S. ratio retreated to 2.7 in July. It had peaked very suddenly amid COVID closures, reaching 4.8 in April after several years around 1-to-1.

Oregon dropped to 4.8 unemployed per job vacancy in July after reaching 6.9 in May.



### Businesses reported hiring in various industries.

#### **Oregon Job Vacancies by Industry, Summer 2020**

Industry	Vacancies
All Industries	46,292
Health care and social assistance	8,400
Construction	7,020
Leisure and hospitality	5,220
Manufacturing	5,138
Retail trade	4,015
Management, administrative, and waste services	3,853
Professional, scientific, and technical services	2,859
Other services	2,424
Financial activities	1,906
Wholesale trade	1,751
Transportation, warehousing, and utilities	1,364
Natural resources and mining	863
Private educational services	808
Information	671

Health care and social assistance topped the industry list in summer, with 8,400 vacancies. This has been the sector with the most vacancies 17 of the past 19 quarters.

Construction had 7,000 vacancies, almost all of which were full-time and permanent, with four out of five requiring experience.

Leisure and hospitality had about 5,200 vacancies in summer. The industry didn't see its summer surge this year; there were about 10,000 openings during the last two summers.



Source: Oregon Employment Department

## The starting wage for job vacancies averaged \$19.18 per hour in the summer.

#### Oregon Job Vacancies by Hourly Wage Range, Summer 2020

Average Hourly Wage (per hour) **Vacancies** Wage **All Wage Ranges** \$19.18 46,292 Less than \$15 13,084 \$12.91 \$15 through \$19.99 14,326 \$16.43 \$20 through \$24.99 6,283 \$21.69 \$25 through \$29.99 1,952 \$26.40 \$30 and up 4,449 \$39.74 Unknown 6,198

The average starting wage increased 7 percent from the average in summer 2019.

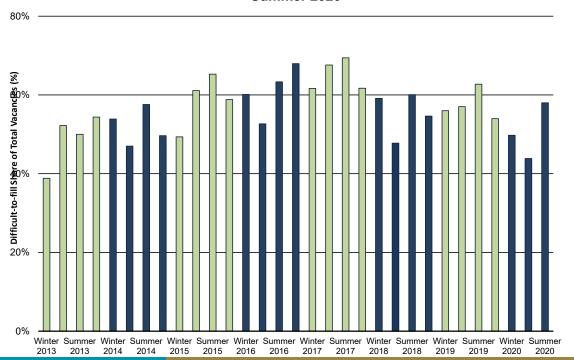
Total vacancies were down 26 percent from last summer. The number of vacancies paying less than \$15 per hour dropped 52 percent compared with summer 2019. Midwage vacancies paying between \$15 and \$24.99 increased 6 percent, and vacancies paying more than \$20 per hour dropped 20 percent.

Source: Oregon Employment Department



## Three out of five spring job vacancies were reported as difficult to fill.

Businesses Report Difficulty Filling Three out of Five Vacancies in Summer 2020



Several occupational groups had more than 2,000 difficult to fill vacancies:

- Transportation & material moving (4,200)
- Construction & extraction (4,100)
- Installation, maintenance & repair (2,500)
- Health care practitioners (2,400)
- Building & grounds cleaning & maintenance (2,200)



## The Oregon Job Vacancy Survey captures information for nine sub-state areas.

Survey Region	Counties
Central Oregon/East Cascades	Crook, Deschutes, Gilliam, Hood River, Jefferson,
Certifal Oregon/Last Cascades	Klamath, Lake, Sherman, Wasco, Wheeler
Clackamas	Clackamas
Eastern Oregon	Baker, Grant, Harney, Malheur, Morrow, Umatilla,
Lastern Oregon	Union, Wallowa
Lane	Lane
Mid-Valley	Linn, Marion, Polk, Yamhill
Northwest Oregon	Benton, Clatsop, Columbia, Lincoln, Tillamook
Portland-Metro	Multnomah, Washington
Rogue Valley	Jackson, Josephine
Southwestern Oregon	Coos, Curry, Douglas



## Summer vacancies were distributed across the state, with the Portland tri-county area accounting for two out of five.

Oregon Job Vacancies by Geography, Summer 2020

Geography	Vacancies	Overall vacancies declined 26
Oregon Statewide	46,292	percent since summer 2019.
Portland Metro	11,248	
Mid-Valley	6,618	Vacancies dropped the most
Clackamas	6,340	over the year in the Rogue
Central Oregon/East Cascades	5,809	Valley, Lane County, and
Lane	4,020	Northwest Oregon.
Rogue Valley	3,861	Northwest Gregorii
Northwest Oregon	3,378	Every region had fewer
Eastern Oregon	2,479	vacancies in summer 2020 than
Southwestern Oregon	1,795	
multi-area or unknown excluded		in summer 2019.

Source: Oregon Employment Department





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For more information about job vacancies in Oregon, visit the Job Vacancy Survey box on the <u>Publications page</u> at QualityInfo.org

