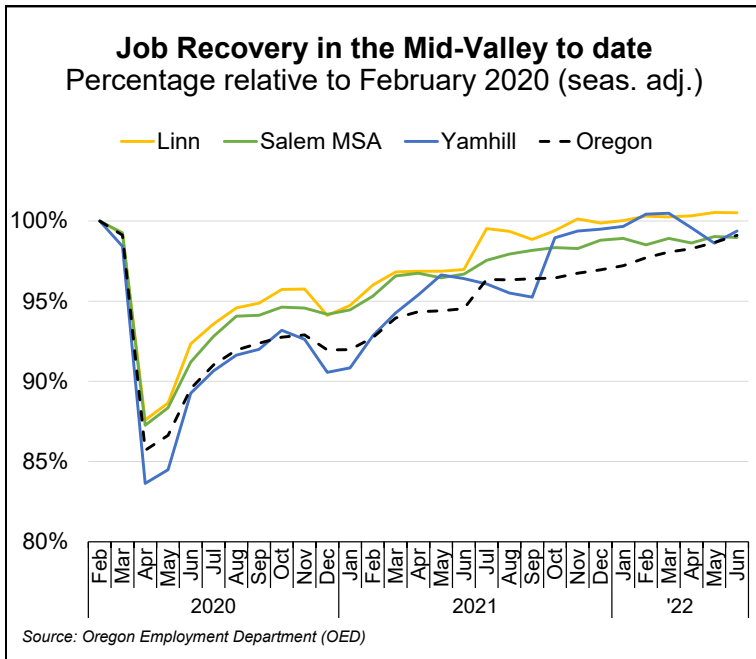
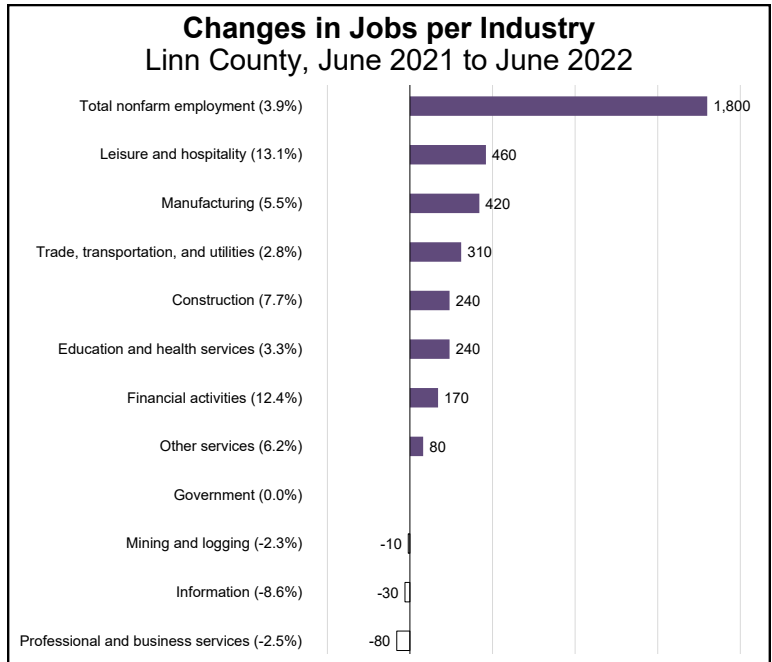
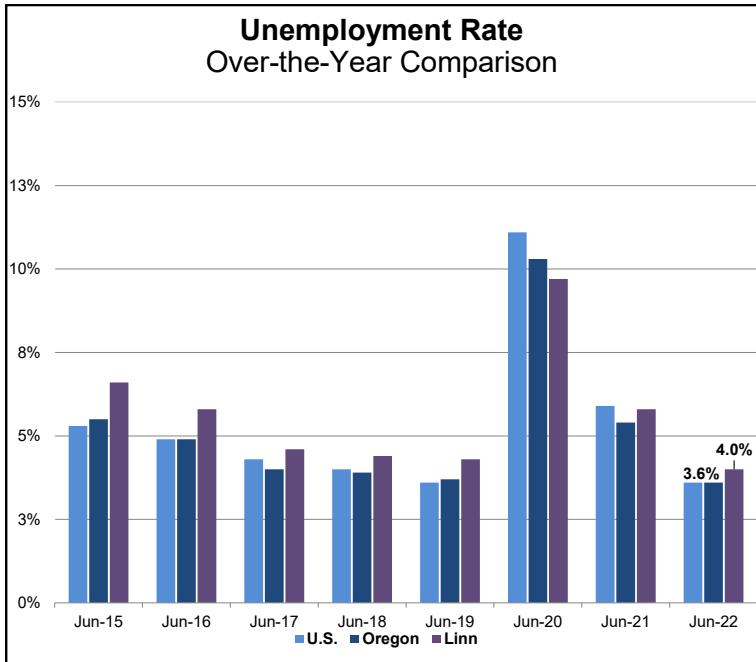


Mid-Valley Economic Indicators— Linn County, June Data

In June, Linn County's seasonally adjusted unemployment rate was 4.0% while both the national and state unemployment rates remain at 3.6%. Over the month, seasonally adjusted employment decreased slightly. Employment is now 0.5% (240 jobs) above the pre-pandemic employment level in February 2020.

From June of last year to this year, total nonfarm employment grew by 3.9% or by 1,800 jobs. The leisure and hospitality industry had the largest employment gains over the year (+460 jobs), followed closely by the manufacturing industry (+420 jobs). The professional and business services industry had the greatest employment losses (-80 jobs), followed by the information industry which declined by 8.6%, or by 30 jobs, year-over-year.

SWEET HOME Urban Growth Boundary (UGB) — From 2019 to 2020 total employment declined by approximately 114 for the Sweet Home UGB community. Despite these losses, the retail trade industry remained the top industry of employment followed by the educational services industry, which saw employment decline by 51 during this time.



Sweet Home Urban Growth Boundary Top 5 Industries of Employment

Industry	2020
1 Retail Trade	382
2 Educational Services	297
3 Accommodation and Food Services	249
4 Health Care and Social Assistance	240
5 Manufacturing	218

Industry	2019
1 Retail Trade	365
2 Educational Services	348
3 Accommodation and Food Services	263
4 Health Care and Social Assistance	247
5 Manufacturing	225

Source: Geocoded Quarterly Census of Employment and Wages (QCEW), OED

For more information and/or to be added to the monthly e-mail distribution list, contact:

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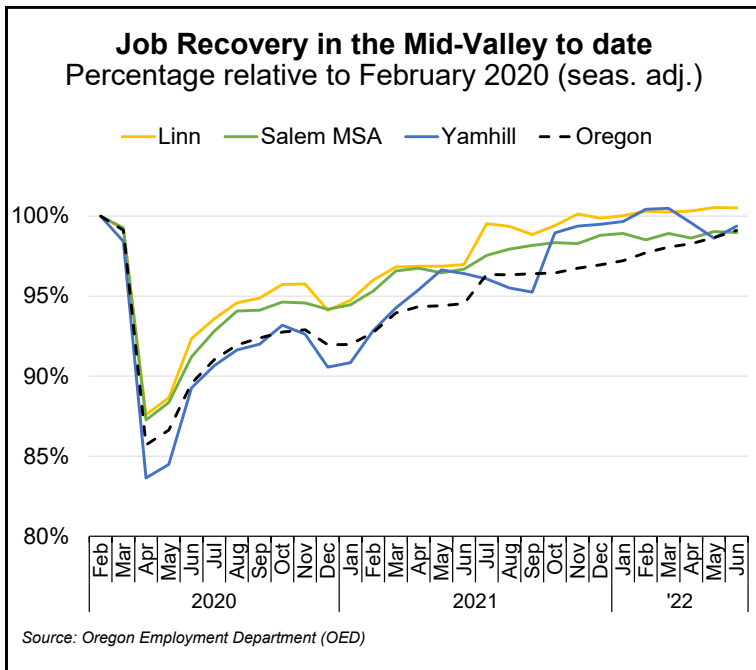
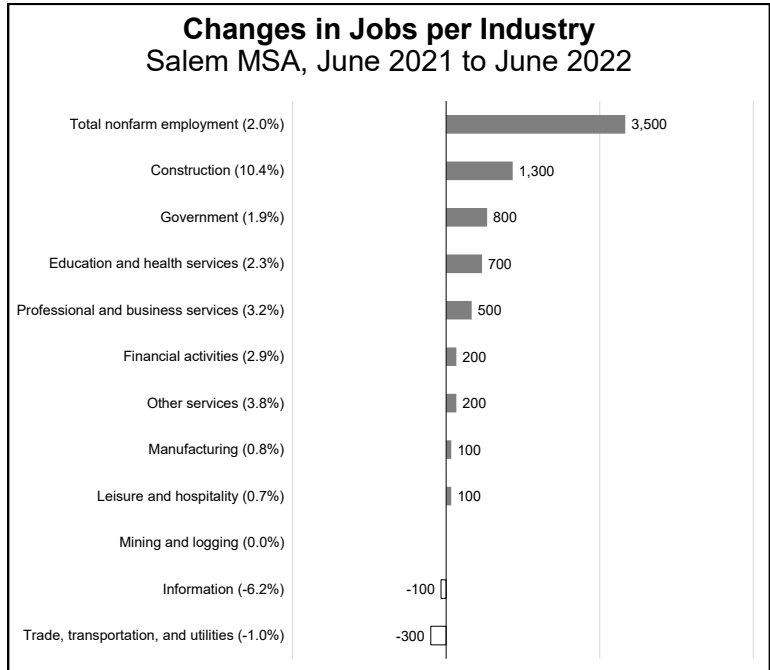
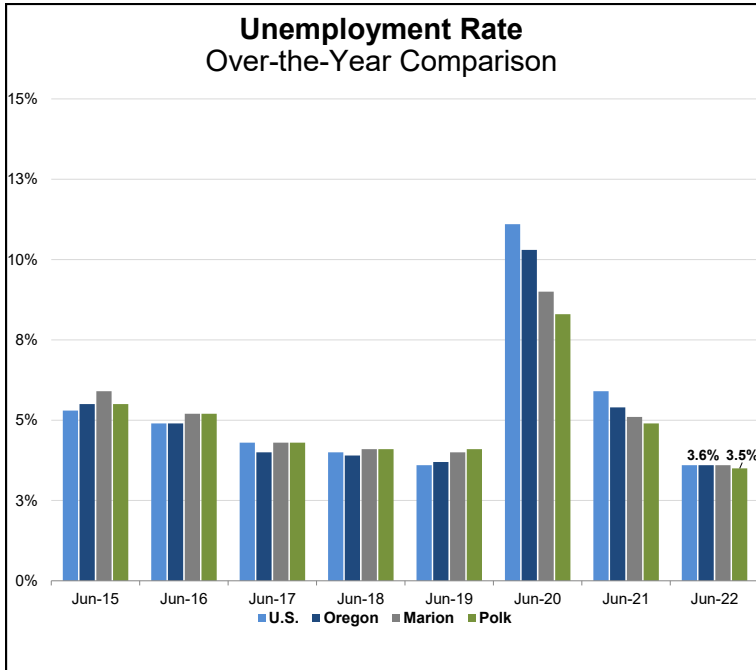
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Mid-Valley Economic Indicators— Salem MSA, June Data

In June, the Salem MSA had a seasonally adjusted unemployment rate of 3.5%, slightly lower than the national and statewide seasonally adjusted unemployment rate of 3.6%. Employment remains 1,800 jobs, or 1.0%, below the February 2020 pre-pandemic employment level, as seasonally adjusted employment decreased 100 between May and June.

Year-over-year, total nonfarm employment increased by 2.0%, or 3,500 jobs. The construction industry gained the most over the year with an additional 1,300 jobs, followed by the public sector (+800 jobs). As for losses, employment in the trade, transportation, and utilities industry declined by 300, while employment in the information industry declined by 100.

HUBBARD Urban Growth Boundary (UGB) — Although employment in 2020 was 3% less than in 2019, the top industries of employment, for the Hubbard UGB community, remained the same. The construction industry continued to have the highest employment in the area, followed by the manufacturing industry and the retail trade industry.



Hubbard Urban Growth Boundary Top 4 Industries of Employment

Industries	2020
1 Construction	864
2 Manufacturing	215
3 Retail Trade	86
4 Wholesale Trade	48

Industries	2019
1 Construction	878
2 Manufacturing	213
3 Retail Trade	73
4 Wholesale Trade	49

Source: Geocoded Quarterly Census of Employment and Wages (QCEW), OED

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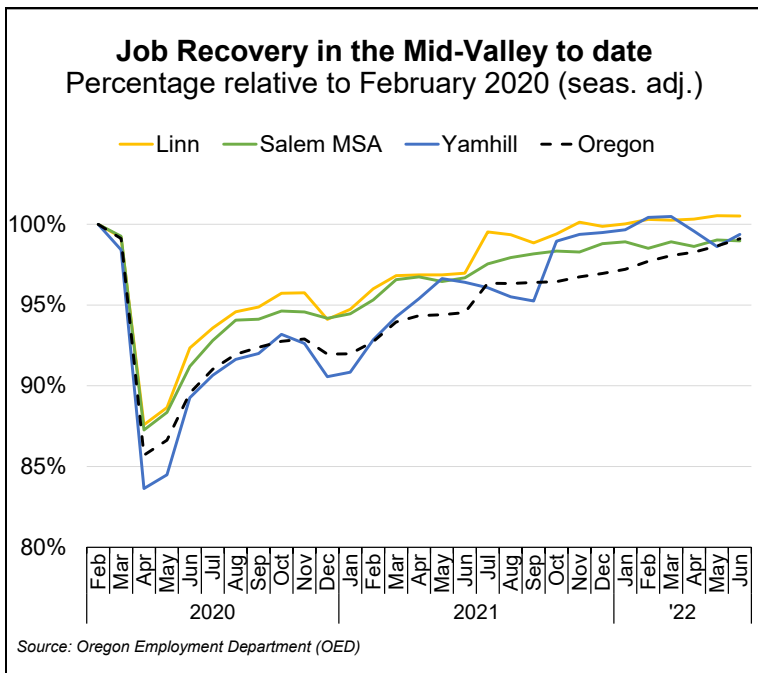
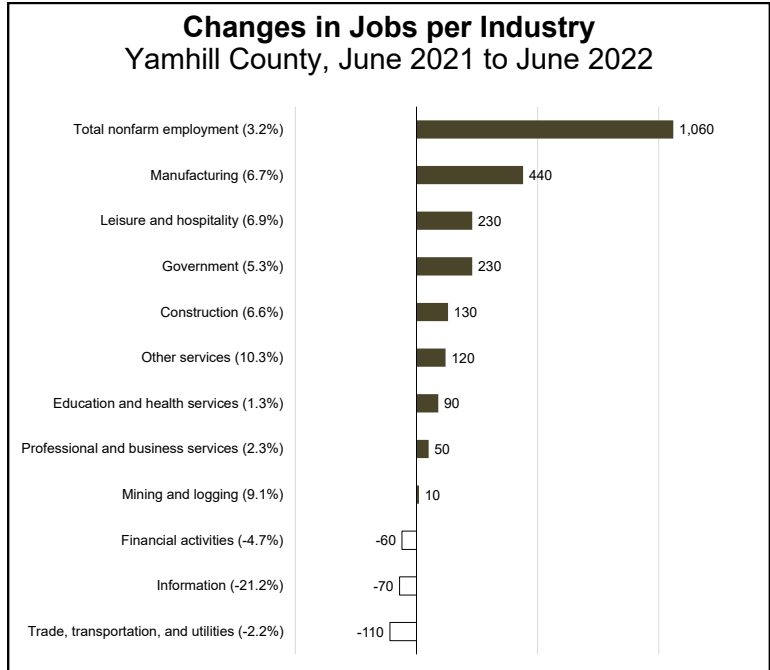
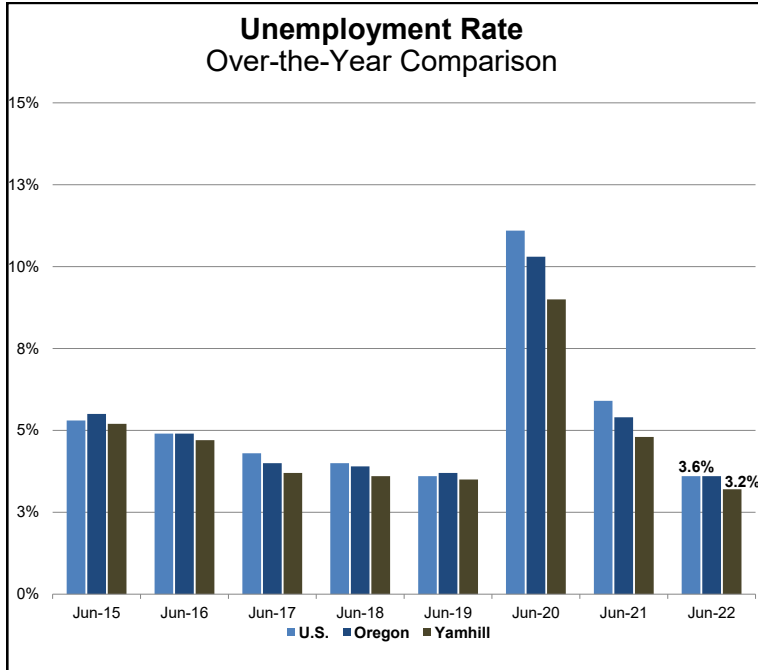
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Mid-Valley Economic Indicators— Yamhill County, June Data

Despite no significant change in June, Yamhill County continues to have the lowest seasonally adjusted unemployment rate in the Mid-Valley region standing at 3.2%. Seasonally adjusted employment increased by 270 jobs in June, and is now 220 jobs, or 0.6%, below the pre-pandemic employment level of February 2020.

Since June 2021, total nonfarm employment increased by 3.2%, or 1,060 jobs. The manufacturing industry gained the most (+440 jobs), followed closely by the leisure and hospitality industry, and government (+230 jobs each). The trade, transportation, and utilities industry experienced the most losses (-110 jobs), year-over-year, followed by the information industry (-70).

CARLTON Urban Growth Boundary (UGB) — There was little change in employment for the Carlton UGB community from 2019 to 2020, with total employment declining 4.0% over the year. This had little effect on the top industries of employment for the Carlton community. In 2020, the manufacturing industry remained the top industry of employment, followed by the accommodation and food service industry and the professional, scientific, and technical services industry.



Carlton Urban Growth Boundary Top 4 Industries of Employment

Industry	2020
1 Manufacturing	96
2 Accommodation and Food Services	59
3 Professional, Scientific, and Technical Services	41
4 Retail Trade	38

Industry	2019
1 Manufacturing	106
2 Accommodation and Food Services	58
3 Professional, Scientific, and Technical Services	41
4 Retail Trade	40

Source: Geocoded Quarterly Census of Employment and Wages (QCEW), OED

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