Northwest Oregon Economic Indicators
For Benton, Clatsop, Columbia, Lincoln & Tillamook Counties January 2020

Unemployment Rates in All NW Oregon Counties Have Dropped Significantly Over Past Year
(Preliminary Estimates, Not Seasonally Adjusted)

<table>
<thead>
<tr>
<th></th>
<th>Dec-18</th>
<th>Dec-19</th>
</tr>
</thead>
<tbody>
<tr>
<td>Benton</td>
<td>3.0</td>
<td>2.0</td>
</tr>
<tr>
<td>Clatsop</td>
<td>4.7</td>
<td>3.2</td>
</tr>
<tr>
<td>Columbia</td>
<td>5.0</td>
<td>3.7</td>
</tr>
<tr>
<td>Lincoln</td>
<td>5.5</td>
<td>3.7</td>
</tr>
<tr>
<td>Tillamook</td>
<td>5.0</td>
<td>3.4</td>
</tr>
</tbody>
</table>

Industries Losing the Most Jobs in Past Year by County

- Benton
  - Education & health services: -160
  - Mining, logging & construction: -60
  - Other services: -90
  - Retail trade: -70
  - Professional & business services: -90
  - Trade, transportation & utilities; Construction (ea): -30
  - Manufacturing: -140

- Clatsop
  - Education & health services: -60
  - Manufacturing: -50
  - Professional & business services: -30
  - Retail trade: -30

- Columbia
  - Education & health services: -110
  - Professional & business services: -80
  - Leisure & hospitality: 50
  - Local government excluding educational services: 30

- Lincoln
  - Education & health services: -80
  - Government: 60

- Tillamook
  - Retail trade; Professional & business services (ea): 30

Industries Adding the Most Jobs in Past Year by County

- Benton
  - Other services: 260
  - Trade, transportation & utilities: 80
  - Education & health services: 110
  - Professional & business services: 80

- Clatsop
  - Leisure & hospitality: 50
  - Local government excluding educational services: 30

- Columbia
  - Food & beverage stores: 60
  - Government: 60

- Lincoln
  - Retail trade; Professional & business services (ea): 80

- Tillamook
  - Education & health services: 30

Percentage Change in Gross Domestic Product from Previous Year

<table>
<thead>
<tr>
<th></th>
<th>2016</th>
<th>2017</th>
<th>2018</th>
</tr>
</thead>
<tbody>
<tr>
<td>Benton</td>
<td>3.1</td>
<td>3.2</td>
<td>4.9</td>
</tr>
<tr>
<td>Clatsop</td>
<td>3.3</td>
<td>3.3</td>
<td>2.6</td>
</tr>
<tr>
<td>Columbia</td>
<td>3.2</td>
<td>3.0</td>
<td>3.0</td>
</tr>
<tr>
<td>Lincoln</td>
<td>3.6</td>
<td>3.4</td>
<td>2.2</td>
</tr>
<tr>
<td>Tillamook</td>
<td>5.1</td>
<td>1.0</td>
<td>2.4</td>
</tr>
</tbody>
</table>

Source: U.S. Bureau of Economic Analysis Local Area Gross Domestic Product.

For more economic or labor market data or to be added to this monthly email list, contact:

Shawna Sykes, Workforce Analyst
Cell: 503.396.7355  E-mail: Shawna.L.Sykes@oregon.gov

Erik Knoder, Regional Economist
Desk: 541.574.2306  E-mail: Erik.A.Knoder@oregon.gov

Want to learn more about the Oregon economy? Visit our web site at www.QualityInfo.org

Read our blog at: oregonemployment.blogspot.com  Follow us on Twitter at Twitter.com/@OED_Research