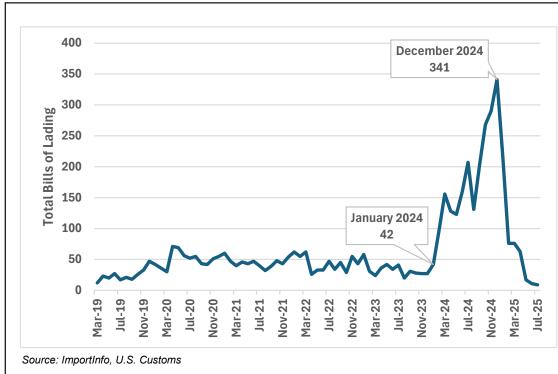
Rogue Valley Economic Overview: Josephine County

July 2025

Special Topic: Grants Pass Trade Activity 2019-2025



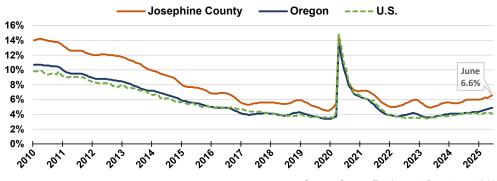
This report analyzes bills of lading receipts processed from March 2019 to July 2025 which serves as a proxy for trade activity. Receipts were relatively stable leading into early 2024 when activity increased. This past year there was a 538% surge in the average monthly volume of shipments being received in Grants Pass from a recent record low in January 2024. By October 2024 receipts had increased to 341, a record high.

Since October 2024 shipments have seen a sharp decline, returning to levels seen previously. This is reflective of a broader national trend of increased trade volatility.

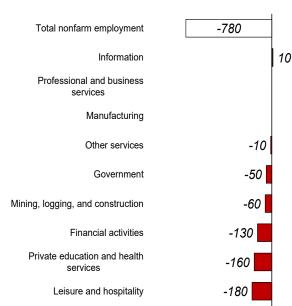
Unemployment Rate at 6.6%

- The unemployment rate in June 2024 was 5.7%
- The unemployment rate has ranged from 5.9% to 6.6% over the year

More info on unemployment



Source: Oregon Employment Department, LAUS



-200

Industry Employment Change: June 2024 to June 2025

Josephine County employment lost 780 jobs over the year

- Payroll employment down 2.8% over the year
- Detailed June Employment Press Release

Jeff McAllister — Workforce Analyst for Southern Oregon

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QualityInfo.org: Your source for the latest economic data, highlights, and analysis.

Discover local new business openings, closures, and hiring events: **Business Highlights**

Source: Oregon Employment Department, CES

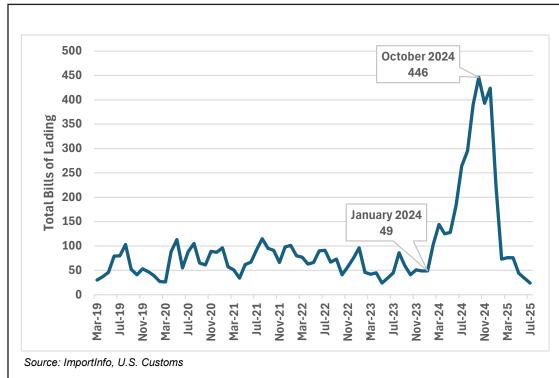
Trade, transportation, and utilities

Rogue Valley Economic Overview:

Jackson County

July 2025

Special Topic: Medford Trade Activity 2019-2025



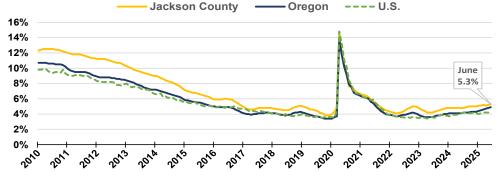
This report analyzes bills of lading receipts processed from March 2019 to July 2025 which serves as a proxy for trade activity. Receipts were relatively stable leading into early 2024 when activity increased. This past year there was a 476% surge in the average monthly volume of shipments being received in Medford from a recent record low in January 2024. By October 2024 receipts had increased to 446, a record high.

Since October 2024 shipments have seen a sharp decline, returning to levels seen previously. This is reflective of a broader national trend of increased trade volatility.

Unemployment Rate at 5.3%

- The unemployment rate in June 2024 was 4.8%
- The unemployment rate has ranged from 4.8% to 5.3% over the year

More info on unemployment



Source: Oregon Employment Department, LAUS

Total nonfarm employment 360 Private education and health 410 services 200 Leisure and hospitality Professional and business 100 services Trade, transportation, and 90 utilities Other services Financial activities -20 Information -30 Government -110 Manufacturing -140 Mining, logging, and

-140

Industry Employment Change: June 2024 to June 2025

Jackson County employment gained 360 jobs over the year

- Payroll employment up 0.4% over the year
- **Detailed June Employment Press Release**

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Source: Oregon Employment Department, CES

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