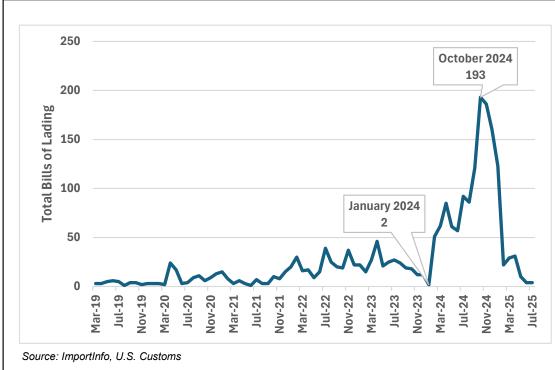
South Coast Economic Overview:

Coos County

July 2025



Special Topic: Coos Bay Trade Activity 2019-2025



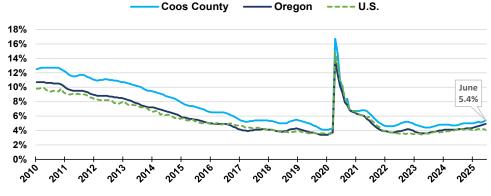
This report analyzes bills of lading receipts processed from March 2019 to July 2025 which serves as a proxy for trade activity. Receipts were relatively stable leading into early 2024 when activity increased. This past year there was a 431% surge in the average monthly volume of shipments being received in Coos Bay from a recent record low in January 2024. By October 2024 receipts had increased to 193, a record high.

Since October 2024 shipments have seen a sharp decline, returning to levels seen previously. This is reflective of a broader national trend of increased trade volatility.

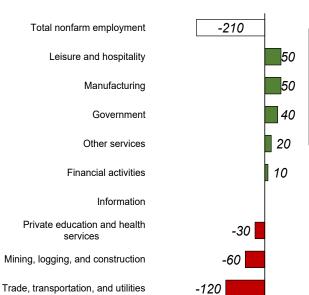
Unemployment Rate at 5.4%

- The seasonally adjusted unemployment rate June 2024 was 4.7%
- The seasonally adjusted unemployment rate has ranged from 4.7% to 5.4% over the year

More info on unemployment



Source: Oregon Employment Department, LAUS



-170

Industry Employment Change: June 2024 to June 2025

Coos County employment lost 210 jobs over the year

- Payroll employment down 0.9% over the year
- Detailed June Employment Press Release

Jeff McAllister — Workforce Analyst for Southern Oregon

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<u>QualityInfo.org</u>: Your source for the latest economic data, highlights, and analysis.

Explore more on Southwestern Oregon's economy here: **Southwestern Oregon: The Latest Research**

Source: Oregon Employment Department, CES

Professional and business

services

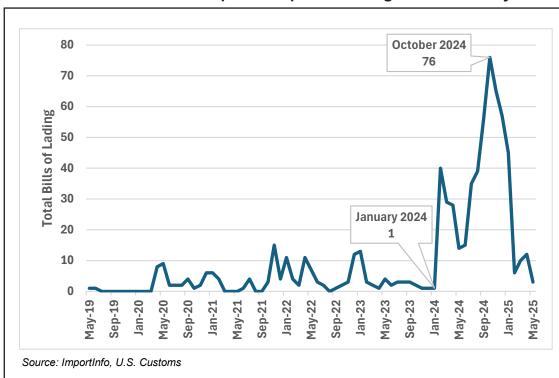
South Coast Economic Overview:

Curry County

July 2025



Special Topic: Brookings Trade Activity 2019-2025



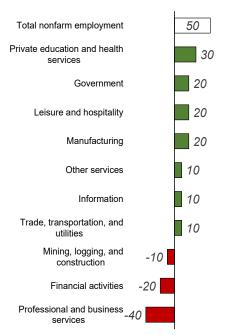
This report analyzes bills of lading receipts processed from May 2019 to May 2025 which serves as a proxy for trade activity. Receipts were relatively stable leading into early 2024 when activity increased. This past year there was a 1200% surge in the average monthly volume of shipments being received in Brookings from a recent record low in January 2024. By October 2024 receipts had increased to 76, a record high.

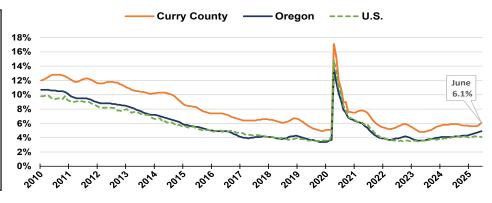
Since October 2024 shipments have seen a sharp decline, returning to levels seen previously. This is reflective of a broader national trend of increased trade volatility.

Unemployment Rate at 6.1%

- The seasonally adjusted unemployment rate in June 2024 was 5.9%
- The seasonally adjusted unemployment rate has ranged from 5.6% to 6.1% over the year

More info on unemployment





Source: Oregon Employment Department, LAUS

Industry Employment Change: June 2024 to June 2025

Curry County employment gained 50 jobs over the year

- Payroll employment up 0.7% over the year
- Detailed June Employment Press Release

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Source: Oregon Employment Department, CES

Henry Fields

Workforce Analyst serving Lane and Douglas counties (541) 359-9178

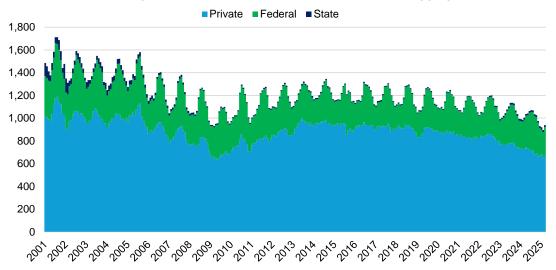
Henry.L.Fields@employ.oregon.gov

DOUGLAS COUNTY ECONOMIC INDICATORS

July 2025

Graph of the Month: Building on Brian Rooney's <u>recent article on the forestry and logging industry</u>, I looked at Douglas trends in the sector. Forestry employment, which is highly seasonal, declined over 25 years, though Douglas has much more of the state's employment (12%) than jobs overall (2%).

Douglas County Employment in Forestry and Logging



Source: Oregon Employment Department, Quarterly Census of Employment and Wages

Notable Over-the-Year Employment Changes June 2024 to June 2025

Private Education and Health Services: 290 (+4%)

Government: 160 (+2%)

Manufacturing: -160 (-4%)

Retail Trade: -150 (-3%)

All Industries: -240 (-1%)

Employment change from February 2020 (<u>seasonally adjusted</u>):

-930 (**-2%**)

Source: Oregon Employment Department Current Employment Estimates

News and Articles

QualityInfo: Oregon's Nonprofits in 2024 by Shaun Barrick

QualityInfo: Growing Demand and Workforce Needs in Oregon's Health Care and

Social Assistance Sector by Gail Krumenauer

1859 Onward from Business Oregon: A Transition to an Employer-Driven Market in Oregon by Damon Runberg

<u>Latest Douglas</u> <u>County Economic</u> <u>Data</u>

Unemployment rate: <u>5.9%</u> (seasonally adjusted)

Change from previous year: +0.6 pct. points

Oregon Employment in Forestry and Logging Industry: 8,747

New Report on Quality
Info: Growing Demand and
Workforce Needs in
Oregon's Health Care and
Social Assistance Sector

Business highlights: new openings, closings & hiring events

- New Firm: Kuma's
 Table, a catering and cooking business, opened in Roseburg.
- New Firm: Tabletop Kingdom, a hobby shop, opened in Roseburg.
- New Firm: Yours Truly, a bookstore, opened in Roseburg.

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