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DOUGLAS COUNTY ECONOMIC INDICATORS

November 2025

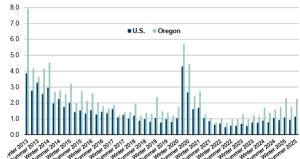
Note: After being delayed by the federal shutdown, Oregon's local monthly employment reports for September will be released on Tuesday, December 16th. In the meantime, I'll be highlighting other recent data releases from our programs. We will return to the regular schedule of monthly local data releases in 2026.

Job Vacancies: The number of private job vacancies declined in Oregon over the year to the summer of 2025, with a smaller decline taking place in Southwestern Oregon. In the state, there were around 2 unemployed people per job vacancy, higher than in 2022, but much lower than 2020.

Oregon Private Job Vacancies

Geography	Q3 2024	Q3 2025	Change
Oregon Statewide	61,013	53,642	-12%
Portland Metro	21,582	12,443	-42%
Mid-Valley	9,946	7,194	-28%
Lane	7,022	4,878	-31%
Clackamas	6,412	8,122	27%
East Cascades	4,514	6,698	48%
Eastern OR	2,944	2,696	-8%
Rogue Valley	2,477	4,447	80%
Northwest OR	2,420	3,812	58%
Southwestern OR	2,326	2,224	-4%

Ratio of unemployed persons to job vacancies



Multi-area or unknown regions excluded

Source: Oregon Employment Department, Job Vacancy Survey

Wage Change by

Industry: From 2024 to 2025 Q1 the median wage adjusted for inflation in Oregon grew by 0.6%. Wage growth was much higher in government and information, and lower in transportation and leisure and hospitality.

	First Quarter 2024 to First Quarter 2025				
	1Q2025	Over the Year			
	Median Wage	Real Gain (\$) Real G			
	***	00.40			

		Median Wage	Real Gain (\$)	Real Gain (%)
•	All Industries	\$28.94	\$0.16	0.6%
	State Government	\$51.25	\$2.36	4.8%
	Information	\$53.94	\$2.34	4.5%
	Construction	\$36.81	\$0.85	2.4%
	Professional and Business Services	\$32.44	\$0.67	2.1%
	Financial Activities	\$35.78	\$0.63	1.8%
	Local Government	\$39.14	\$0.69	1.8%
	Wholesale Trade	\$33.91	\$0.55	1.6%
	Other Services	\$25.96	\$0.28	1.1%
•	Retail Trade	\$20.73	\$0.14	0.7%
	Natural Resources and Mining	\$20.43	\$0.08	0.4%
	Private Educational Services	\$28.38	\$0.11	0.4%
	Manufacturing	\$32.73	\$0.00	0.0%
	Health Care & Social Assistance	\$27.99	-\$0.01	0.0%
	Leisure and Hospitality	\$20.23	-\$0.03	-0.1%
	Transportation, Warehousing, and Utilities	\$29.38	-\$0.25	-0.8%

Real Change in Median Hourly Wage by Broad Industry

Source: Oregon Employment Department, Unemployment Insurance Wage Records

News and Articles

QualityInfo: Unwrapping Holiday Hiring by Luke Coury

QualityInfo: High-Wage Jobs in the Leisure and Hospitality Industry by Guy Tauer

QualityInfo: Career and Technical Education in Oregon by Nelson Gomes

<u>Latest Douglas</u> <u>County Economic</u> Data

Real Change in Median Hourly Wage in Oregon, 2024 Q1 to 2025 Q1: \$0.16 (+0.6%)

Ratio of Southwestern Oregon unemployed persons to private job vacancies in Summer 2025: 2.4:1

Business highlights: new openings, closings & hiring events

- New Firm: Juanita's Latin Fusion, a food cart, opened in Roseburg.
- Expansion: Ingram
 Content Group in
 Roseburg plans to fill nearly 60 positions.

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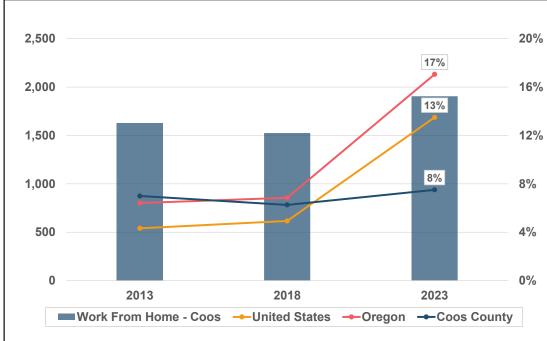
South Coast Economic Overview:

Coos County

November 2025



Special Topic: Work From Home Workforce



Source: U.S. Census Bureau, Table B08006 ACS 5-Year Estimates

Monthly Employment Reports Resume December 10th

Revised News Release Dates

In 2013 approximately 1,600 individuals or 7% of the workforce worked from home in Coos County. This figure dropped to about 1,500 (6%) in 2018, followed by an increase to above 1,900 (8%) in 2023. The share of the workforce that works from home has been stable.

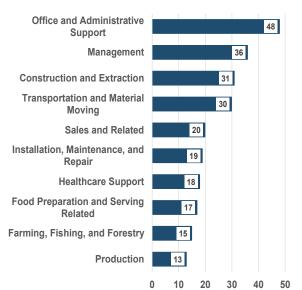
The state and country experienced rapid increases in the share of workers working from home over this 10-year period. Oregon's share jumped from 6% to 17%, and the United States' share increased from 4% to 13%.

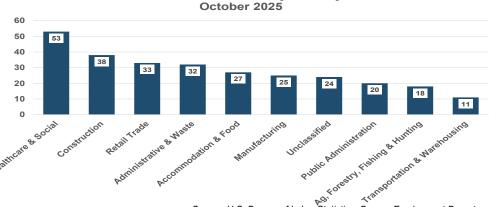
<u>Unemployment Insurance</u> <u>Claims by Industry</u>

Industries with the most continued UI claims in October:

- Healthcare & social (19%)
- Construction (14%)
- Retail trade (12%)

Continued UI Claims by Occupation October 2025





Continued UI Claims by Industry

Source: U.S. Bureau of Labor Statistics, Oregon Employment Department

Office and administrative support occupations accounted for 19% of claims in October followed by management (15%) and construction and extraction (13%). Production occupations accounted for 5%.

Jeff McAllister — Workforce Analyst for Southern Oregon

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Explore more on Southwestern Oregon's economy here: Southwestern Oregon: The Latest Research

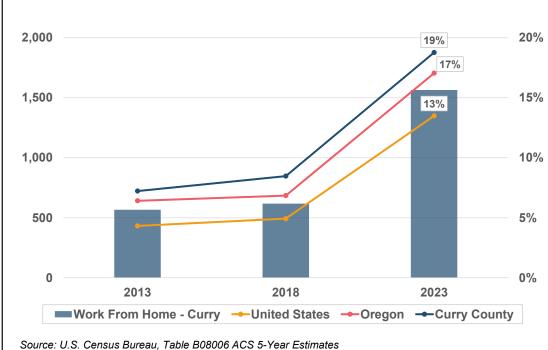
South Coast Economic Overview:

Curry County

November 2025



Special Topic: Work From Home Workforce



Monthly Employment Reports Resume December 10th

Revised News Release Dates

In 2013 approximately 600 individuals or 7% of the workforce worked from home in Curry County. This figure increased modestly in 2018, followed by a marked uptick to above 1,500 (13%) in 2023. The share of the workforce that works from home nearly tripled.

The state and country experienced rapid increases in the share of workers working from home over this 10-year period. Oregon's share jumped from 6% to 17%, and the United States' share increased from 4% to 13%.

Unemployment Insurance Claims by Industry

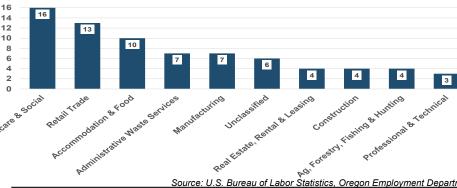
Industries with the most continued UI claims in October:

- Healthcare & social (22%)
- Retail trade (18%)
- Accommodation & food (14%)

Continued UI Claims by Occupation October 2025



Continued UI Claims by Industry October 2025



Healthcare support occupations accounted for 14% of claims in October followed by management (13%) and farming, fishing, & forestry (11%). Installation, maintenance, & repair occupations accounted for 5%.

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Source: U.S. Bureau of Labor Statistics, Oregon Employment Department