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Oregon's Nonfarm Payroll Employment Drops by 4,300 in June

In June, Oregon's seasonally adjusted nonfarm payroll employment declined by 4,300 jobs, following a revised loss of 2,100 jobs in May. June's losses were largest in **other services** (-1,400 jobs); **manufacturing** (-1,200); **leisure and hospitality** (-1,000 jobs); **professional and business services** (-700); and **retail trade** (-700). Gains were largest in **health care and social assistance** (+900 jobs).

Manufacturing cut 1,200 jobs in June, continuing its decline of the past three years. Since June 2024, manufacturing has lost 7,700 jobs, or -4.1%. **Durable goods manufacturing** (-5,500 jobs, or -4.2%) and **nondurable goods** (-2,200 jobs, or -3.9%) have cut substantially.

Construction dropped 400 jobs in June, following a revised loss of 2,000 in May. After averaging close to 117,000 jobs in 2022 through 2024, construction employed 111,600 as of June 2025. Losses during the past 12 months were concentrated in **specialty trade contractors** (-2,600 jobs, or -3.5%) and **construction of buildings** (-1,800 jobs, or -5.5%).

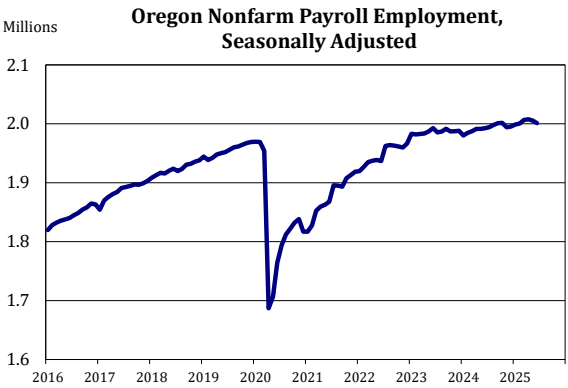
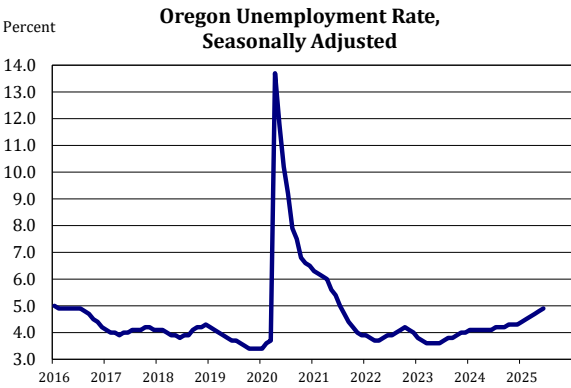
Retail trade continued its slow jobs decline. After averaging 210,600 jobs in 2022, the industry steadily declined to 201,600 jobs as of June 2025, a drop of 9,000 jobs, or -4.5%. Nearly every retail subsector dropped jobs during that time. The primary exception was **food and beverage retailers**, which, at 47,400 jobs in June 2025, added 200 jobs since June 2022.

Health care and social assistance added 900 jobs in June and 1,600 jobs, as revised, in May. In the past 12 months it gained by far the most jobs of the major industries (+15,800 jobs, or 5.3%). During that time, its two fastest growing components were **social assistance** (+6,500 jobs, or 8.4%) and **nursing and residential care facilities** (+3,300 jobs, or 5.8%).

Oregon's unemployment rate was 4.9% in June and 4.8% in May, after rising gradually over the past year from 4.1% in June 2024. Oregon's 4.9% unemployment rate was 1.3 percentage points higher than the recent low of 3.6% during spring 2023. The U.S. unemployment rate was 4.2% in May and 4.1% in June.

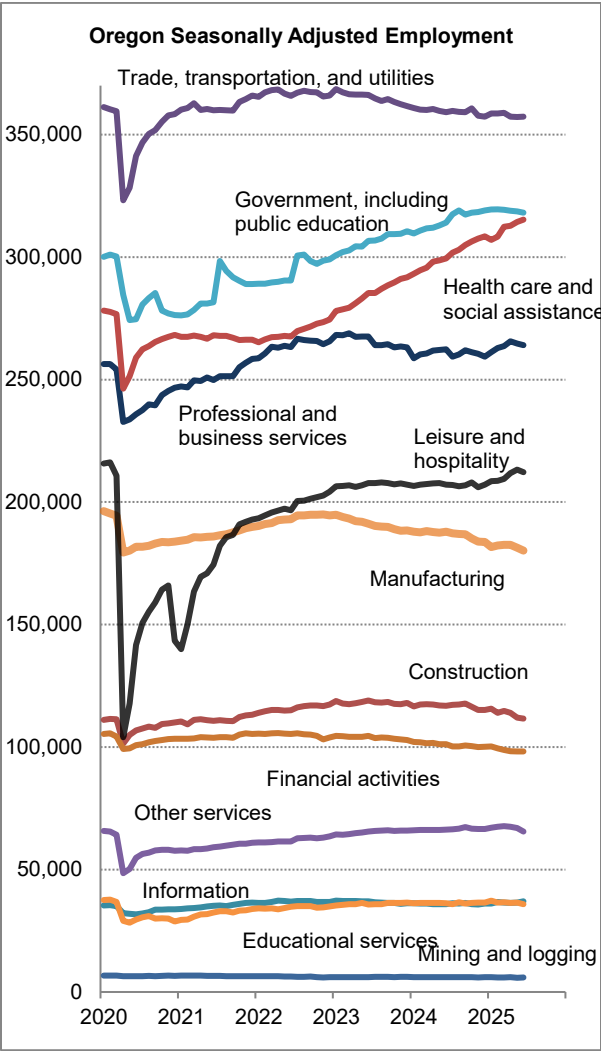
Next Press Releases

The Oregon Employment Department plans to release the June county and metropolitan area unemployment rates on Tuesday, July 22, and the next statewide unemployment rate and employment survey data for July on Wednesday, Aug. 13.



Seasonal Expectations and Over-the-Month Employment Changes
May to June 2025

| INDUSTRY | Normal Seasonal Movement | Unadjusted Change | Seasonally Adjusted Change |
|--|--------------------------|-------------------|----------------------------|
| Total nonfarm payroll employment | 3,200 | -1,100 | -4,300 |
| Total private | 4,200 | 500 | -3,700 |
| Mining and logging | 100 | 200 | 100 |
| Construction | 1,200 | 800 | -400 |
| Manufacturing | 1,000 | -200 | -1,200 |
| Wholesale trade | 300 | 800 | 500 |
| Retail trade | 500 | -200 | -700 |
| Transportation, warehousing, and utilities | 0 | 300 | 300 |
| Information | 500 | 1,000 | 500 |
| Financial activities | 500 | 500 | 0 |
| Professional and business services | -700 | -1,400 | -700 |
| Private educational services | -3,500 | -4,100 | -600 |
| Health care and social assistance | -1,300 | -400 | 900 |
| Leisure and hospitality | 5,700 | 4,700 | -1,000 |
| Other services | -100 | -1,500 | -1,400 |
| Government | -1,000 | -1,600 | -600 |



Notes:

All numbers in the above narrative are seasonally adjusted except for the component industries within construction, retail trade, and health care and social assistance.

The Oregon Employment Department and the U.S. Bureau of Labor Statistics (BLS) work cooperatively to develop and publish monthly Oregon payroll employment and labor force data. The estimates of monthly job gains and losses are based on a survey of businesses. The estimates of unemployment are based on a survey of households and other sources.

The Oregon Employment Department publishes payroll employment estimates that are revised quarterly by using employment counts from employer unemployment insurance tax records. All department publications use this Official Oregon Series data unless noted otherwise. This month's release incorporates the October, November, and December 2024 tax records data. The department continues to make the original nonfarm payroll employment series available; these data are produced by the BLS.

The PDF version of the news release can be found at [QualityInfo.org/press-release](https://qualityinfo.org/press-release). To obtain the data in other formats such as in Excel, visit [QualityInfo.org](https://qualityinfo.org), select *Tools*, then choose *LAUS* or *CES* under the *Economy* header. To request the press release as a Word document, contact the person shown at the top of this press release.

To file a claim for unemployment benefits or get more information about unemployment programs, visit unemployment.oregon.gov.

The Oregon Employment Department (OED) is an equal opportunity agency. OED provides free help so you can use our services. Some examples are sign language and spoken-language interpreters, written materials in other languages, large print, audio, and other formats. To get help, please call 503-947-1444. TTY users call 711. You can also send an email to communications@employ.oregon.gov.

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Oregon Current Labor Force and Industry Employment

| | June 2025 | May 2025 | June 2024 | Change From May 2025 | Change From June 2024 |
|--|--------------|-------------|--------------|-------------------------|--------------------------|
| Labor Force Status | | | | | |
| Civilian labor force | 2,222,912 | 2,203,491 | 2,199,290 | 19,421 | 23,622 |
| Unemployed | 114,683 | 100,007 | 88,841 | 14,676 | 25,842 |
| Unemployment rate | 5.2 | 4.5 | 4.0 | 0.7 | 1.2 |
| Unemployment rate, seasonally adjusted | 4.9 | 4.8 | 4.1 | 0.1 | 0.8 |
| Employed | 2,108,229 | 2,103,484 | 2,110,449 | 4,745 | -2,220 |
| Other Labor Force Indicators | | | | | |
| Labor force participation rate, seasonally adjusted | 62.8 | 62.7 | 62.6 | 0.1 | 0.2 |
| Labor underutilization rate – U-6, seasonally adjusted | 9.2 | 9.0 | 8.0 | 0.2 | 1.2 |
| Nonfarm Payroll Employment | | | | | |
| Total nonfarm payroll employment | 2,014,800 | 2,015,900 | 2,009,100 | -1,100 | 5,700 |
| Total private | 1,689,600 | 1,689,100 | 1,687,300 | 500 | 2,300 |
| Mining and logging | 6,000 | 5,800 | 6,200 | 200 | -200 |
| Logging | 4,000 | 3,900 | 4,200 | 100 | -200 |
| Construction | 113,600 | 112,800 | 118,100 | 800 | -4,500 |
| Construction of buildings | 31,100 | 30,500 | 32,900 | 600 | -1,800 |
| Residential building construction | 19,500 | 19,000 | 20,900 | 500 | -1,400 |
| Nonresidential building construction | 11,600 | 11,500 | 12,000 | 100 | -400 |
| Heavy and civil engineering construction | 11,500 | 11,400 | 11,600 | 100 | -100 |
| Specialty trade contractors | 71,000 | 70,900 | 73,600 | 100 | -2,600 |
| Building foundation and exterior contractors | 12,600 | 12,500 | 13,500 | 100 | -900 |
| Building equipment contractors | 33,300 | 33,800 | 34,500 | -500 | -1,200 |
| Building finishing contractors | 15,300 | 14,800 | 15,400 | 500 | -100 |
| Other specialty trade contractors | 9,800 | 9,800 | 10,200 | 0 | -400 |
| Manufacturing | 181,600 | 181,800 | 189,500 | -200 | -7,900 |
| Durable goods | 126,700 | 127,800 | 132,300 | -1,100 | -5,600 |
| Wood product manufacturing | 22,100 | 22,300 | 22,600 | -200 | -500 |
| Sawmills and wood preservation | 6,100 | 6,100 | 6,400 | 0 | -300 |
| Plywood and engineered wood product mfg. | 8,400 | 8,400 | 8,400 | 0 | 0 |
| Other wood product manufacturing | 7,600 | 7,800 | 7,800 | -200 | -200 |
| Primary metal manufacturing | 7,500 | 7,500 | 7,500 | 0 | 0 |
| Fabricated metal product manufacturing | 15,000 | 15,100 | 15,500 | -100 | -500 |
| Machinery manufacturing | 13,700 | 13,800 | 13,700 | -100 | 0 |
| Computer and electronic product manufacturing | 37,000 | 37,100 | 40,500 | -100 | -3,500 |
| Semiconductor and electronic component mfg. | 30,400 | 30,500 | 33,600 | -100 | -3,200 |
| Electronic instrument manufacturing | 4,600 | 4,600 | 4,700 | 0 | -100 |
| Transportation equipment manufacturing | 10,400 | 10,500 | 11,000 | -100 | -600 |
| Nondurable goods | 54,900 | 54,000 | 57,200 | 900 | -2,300 |
| Food manufacturing | 28,600 | 28,400 | 29,200 | 200 | -600 |
| Fruit and vegetable preserving and specialty | 9,100 | 8,900 | 10,100 | 200 | -1,000 |
| Paper manufacturing | 3,900 | 3,900 | 4,000 | 0 | -100 |
| Trade, transportation, and utilities | 354,900 | 354,000 | 358,600 | 900 | -3,700 |
| Wholesale trade | 76,400 | 75,600 | 78,200 | 800 | -1,800 |
| Merchant wholesalers, durable goods | 40,100 | 39,400 | 40,300 | 700 | -200 |
| Merchant wholesalers, nondurable goods | 29,400 | 29,300 | 30,700 | 100 | -1,300 |
| Wholesale trade agents and brokers | 6,900 | 6,900 | 7,200 | 0 | -300 |
| Retail trade | 200,000 | 200,200 | 203,500 | -200 | -3,500 |
| Motor vehicle and parts dealers | 25,300 | 25,400 | 26,200 | -100 | -900 |
| Building material and garden equipment and supplies dealers | 17,100 | 17,100 | 18,400 | 0 | -1,300 |
| Food and beverage retailers | 47,400 | 47,200 | 46,900 | 200 | 500 |
| General merchandise retailers | 37,900 | 38,200 | 39,400 | -300 | -1,500 |
| Clothing, clothing accessories, shoe, and jewelry retailers | 14,800 | 14,700 | 15,200 | 100 | -400 |
| Sporting goods, hobby, musical instrument, book, and miscellaneous | 28,600 | 28,600 | 28,400 | 0 | 200 |

| | June 2025 | May 2025 | June 2024 | Change From May 2025 | Change From June 2024 |
|---|--------------|-------------|--------------|-------------------------|--------------------------|
| Transportation, warehousing, and utilities | 78,500 | 78,200 | 76,900 | 300 | 1,600 |
| Utilities | 5,300 | 5,300 | 5,200 | 0 | 100 |
| Transportation and warehousing | 73,200 | 72,900 | 71,700 | 300 | 1,500 |
| Truck transportation | 18,000 | 18,100 | 18,800 | -100 | -800 |
| Couriers and messengers | 12,800 | 12,700 | 13,600 | 100 | -800 |
| Warehousing and storage | 17,900 | 17,900 | 17,100 | 0 | 800 |
| Information | 37,800 | 36,800 | 36,000 | 1,000 | 1,800 |
| Publishing industries | 16,200 | 16,000 | 16,100 | 200 | 100 |
| Newspaper, periodical, book, and directory publishers | 2,200 | 2,200 | 2,300 | 0 | -100 |
| Software publishers | 14,000 | 13,800 | 13,800 | 200 | 200 |
| Telecommunications | 3,900 | 3,900 | 4,000 | 0 | -100 |
| Financial activities | 99,000 | 98,500 | 101,200 | 500 | -2,200 |
| Finance and insurance | 52,500 | 52,400 | 53,300 | 100 | -800 |
| Credit intermediation and related activities | 21,000 | 20,900 | 21,600 | 100 | -600 |
| Insurance carriers and related activities | 25,200 | 25,000 | 24,900 | 200 | 300 |
| Real estate and rental and leasing | 46,500 | 46,100 | 47,900 | 400 | -1,400 |
| Real estate | 40,400 | 40,100 | 41,800 | 300 | -1,400 |
| Professional and business services | 263,500 | 264,900 | 263,300 | -1,400 | 200 |
| Professional and technical services | 110,100 | 111,300 | 110,300 | -1,200 | -200 |
| Legal services | 12,300 | 12,300 | 12,200 | 0 | 100 |
| Architectural and engineering services | 19,400 | 19,400 | 19,200 | 0 | 200 |
| Computer systems design and related services | 17,600 | 17,600 | 17,300 | 0 | 300 |
| Management of companies and enterprises | 48,100 | 48,300 | 50,400 | -200 | -2,300 |
| Administrative and waste services | 105,300 | 105,300 | 102,600 | 0 | 2,700 |
| Administrative and support services | 98,200 | 98,200 | 95,700 | 0 | 2,500 |
| Employment services | 42,600 | 42,900 | 40,000 | -300 | 2,600 |
| Business support services | 6,100 | 6,100 | 6,600 | 0 | -500 |
| Services to buildings and dwellings | 28,000 | 28,400 | 28,400 | -400 | -400 |
| Private education and health services | 347,500 | 352,000 | 332,800 | -4,500 | 14,700 |
| Private educational services | 33,800 | 37,900 | 33,800 | -4,100 | 0 |
| Health care and social assistance | 313,700 | 314,100 | 299,000 | -400 | 14,700 |
| Ambulatory health care services | 105,400 | 105,400 | 102,700 | 0 | 2,700 |
| Hospitals | 64,200 | 64,600 | 62,000 | -400 | 2,200 |
| Nursing and residential care facilities | 59,900 | 59,400 | 56,600 | 500 | 3,300 |
| Social assistance | 84,200 | 84,700 | 77,700 | -500 | 6,500 |
| Leisure and hospitality | 220,100 | 215,400 | 214,500 | 4,700 | 5,600 |
| Arts, entertainment, and recreation | 31,800 | 30,000 | 29,800 | 1,800 | 2,000 |
| Amusement, gambling, and recreation | 23,000 | 21,600 | 21,400 | 1,400 | 1,600 |
| Accommodation and food services | 188,300 | 185,400 | 184,700 | 2,900 | 3,600 |
| Accommodation | 26,500 | 26,000 | 26,100 | 500 | 400 |
| Food services and drinking places | 161,800 | 159,400 | 158,600 | 2,400 | 3,200 |
| Full-service restaurants | 65,500 | 64,100 | 65,400 | 1,400 | 100 |
| Limited-service eating places | 78,600 | 77,800 | 75,400 | 800 | 3,200 |
| Other services | 65,600 | 67,100 | 67,100 | -1,500 | -1,500 |
| Repair and maintenance | 20,500 | 21,100 | 20,700 | -600 | -200 |
| Personal and laundry services | 15,300 | 15,700 | 15,700 | -400 | -400 |
| Membership associations and organizations | 29,800 | 30,300 | 30,700 | -500 | -900 |
| Religious organizations | 14,200 | 14,700 | 14,300 | -500 | -100 |
| Government | 325,200 | 326,800 | 321,800 | -1,600 | 3,400 |
| Federal government | 29,200 | 29,100 | 30,100 | 100 | -900 |
| State government | 49,600 | 49,200 | 47,500 | 400 | 2,100 |
| State education | 1,400 | 1,400 | 1,200 | 0 | 200 |
| Local government | 246,400 | 248,500 | 244,200 | -2,100 | 2,200 |
| Indian tribal | 9,100 | 9,100 | 8,600 | 0 | 500 |
| Local education | 142,000 | 145,300 | 140,400 | -3,300 | 1,600 |
| Labor-management disputes | 0 | 0 | 0 | 0 | 0 |

The most recent month is preliminary, the prior month is revised. Prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

Labor Force Status: Civilian labor force includes employed and unemployed individuals 16 years and older by place of residence. Employed includes nonfarm payroll employment, self-employed, unpaid family workers, domestics, agriculture and labor disputants. Unemployment rate is calculated by dividing unemployed by civilian labor force.

U-6 is the total unemployed plus all persons marginally attached to the labor force plus total employed part-time for economic reasons, as a percent of the civilian labor force plus all persons marginally attached to the labor force.

Nonfarm Payroll Employment: Data are by place of work and cover full- and part-time employees who worked or received pay for the pay period that includes the 12th of the month. The data exclude the self-employed, volunteers, unpaid family workers, and domestics. These survey-based estimates are revised quarterly, based on more complete information from employer tax records.