

# Regional Solution Team Workforce Pandemic Recovery Update- SouthCoast

6-28-23

# Have you been asked to participate in a Bureau of Labor Statistics (BLS) Survey? *Please do!*

**BLS survey information is gathered to create data** for businesses, jobseekers, workers and policy-makers about the economy including:

Employment*	Unemployment*	Occupational Wages*
Job vacancies*	Productivity	Occupational Employment*
Consumer spending patterns	Workplace injuries	Compensation
Long-term employment projections*	Employer-provided benefits	Price movements

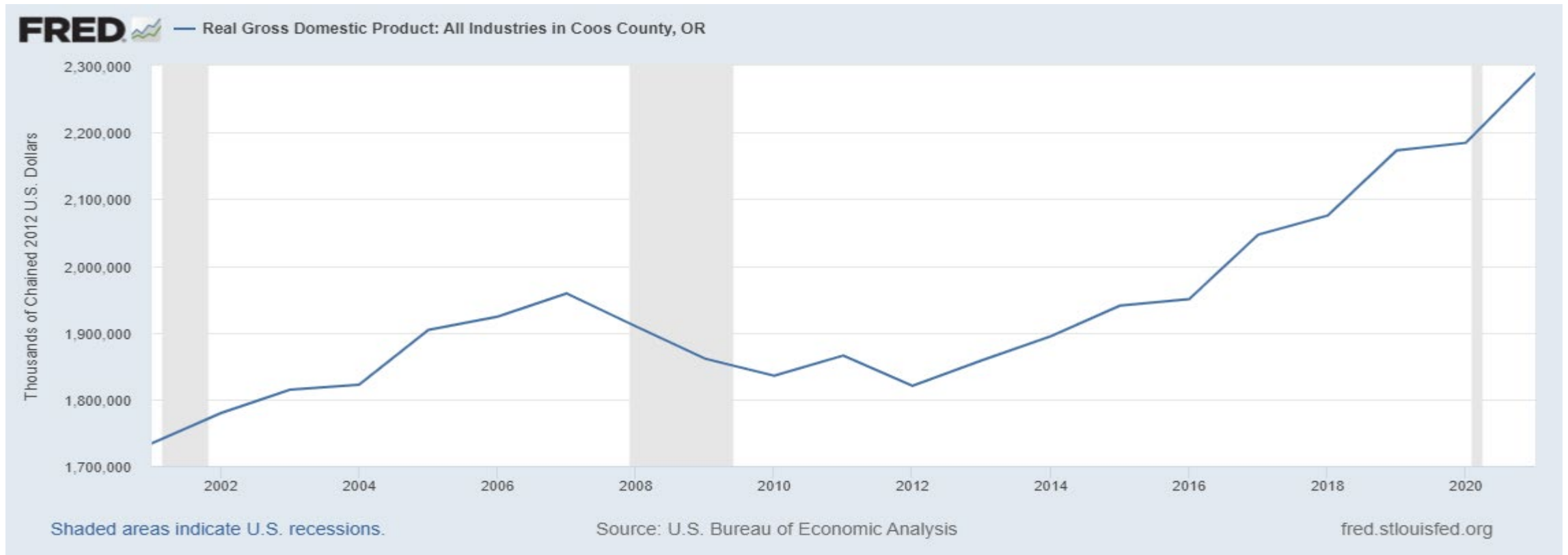
*\* Collected and produced by Oregon Employment Department*

**Your response is vital to ensuring accurate, complete, and unbiased data** that is representative of the people and businesses in Oregon and the United States.

Your confidential responses are protected by federal and state law and strict security policies that prohibit us from releasing any information that could reveal the identity of you or your business without your consent.

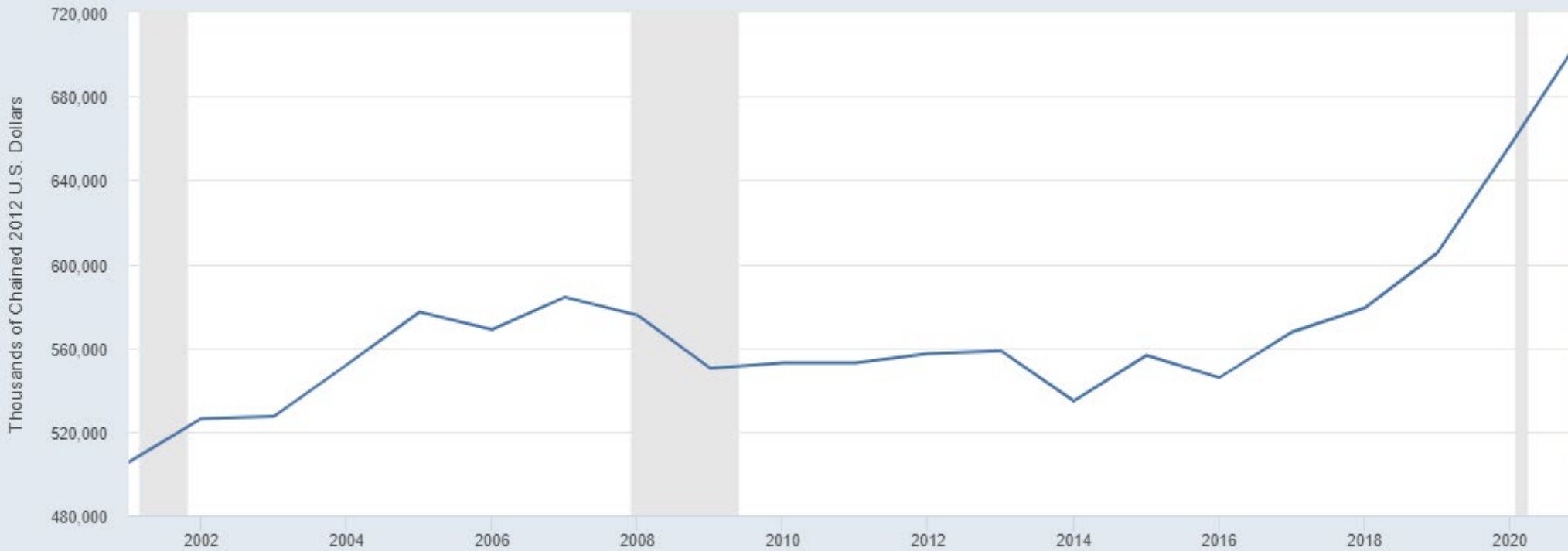
**Thank you for helping us track the Oregon economy!**

Gross Domestic Product rose from \$2.18 billion in 2020 to \$2.29 billion in 2021 in Coos County



U.S. Bureau of Economic Analysis, Real Gross Domestic Product: All Industries in Coos County, OR [REALGDPALL41011], retrieved from FRED, Federal Reserve Bank of St. Louis; <https://fred.stlouisfed.org/series/REALGDPALL41011>, June 27, 2023.

**FRED** — Real Gross Domestic Product: All Industries in Curry County, OR



Shaded areas indicate U.S. recessions.

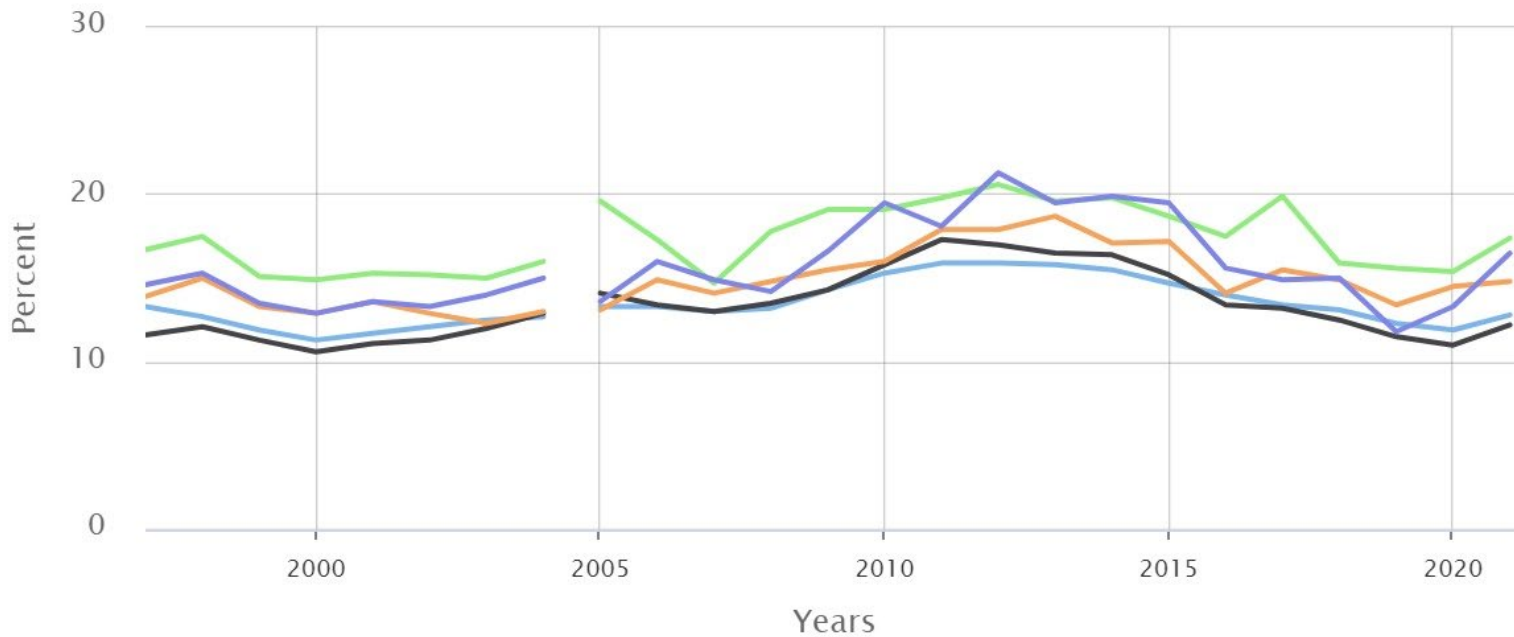
Source: U.S. Bureau of Economic Analysis

fred.stlouisfed.org

Curry County Gross Domestic Product rose from \$646.4 million to \$709.6 million in 2021

U.S. Bureau of Economic Analysis, Real Gross Domestic Product: All Industries in Curry County, OR [REALGDPALL41015], retrieved from FRED, Federal Reserve Bank of St. Louis; <https://fred.stlouisfed.org/series/REALGDPALL41015>, June 27, 2023.

### All Ages (1997 to 2021)



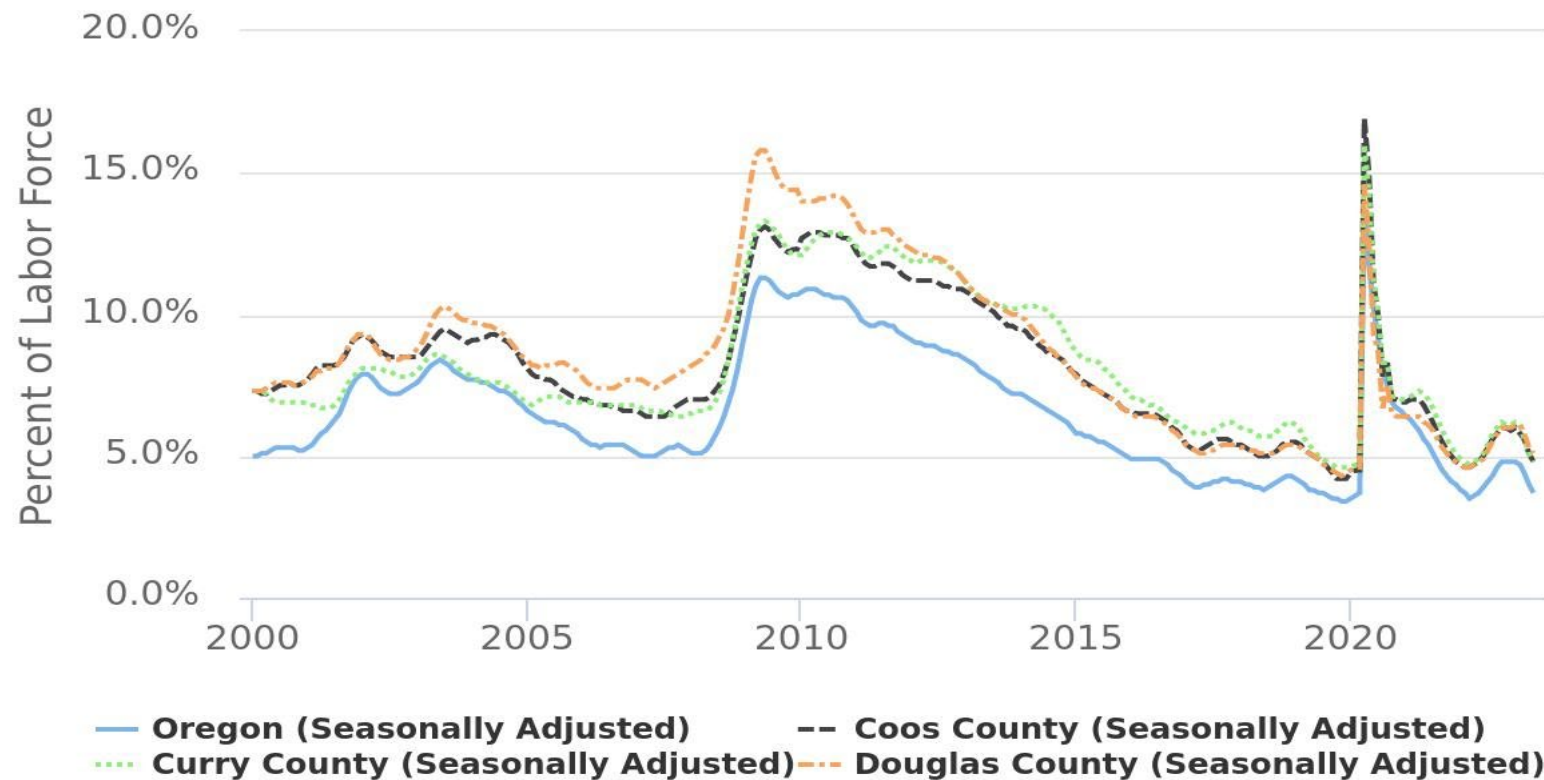
2021 Poverty Rate estimates –  
 U.S. = 12.8%  
 Oregon = 12.2%  
 Coos County = 17.4%  
 Curry County = 14.8%  
 Douglas County = 16.5%

United States      Oregon      Coos County  
 Curry County      Douglas County      Oregon 90% CI

Source: U.S. Census Bureau, Small Area Income and Poverty Estimates.

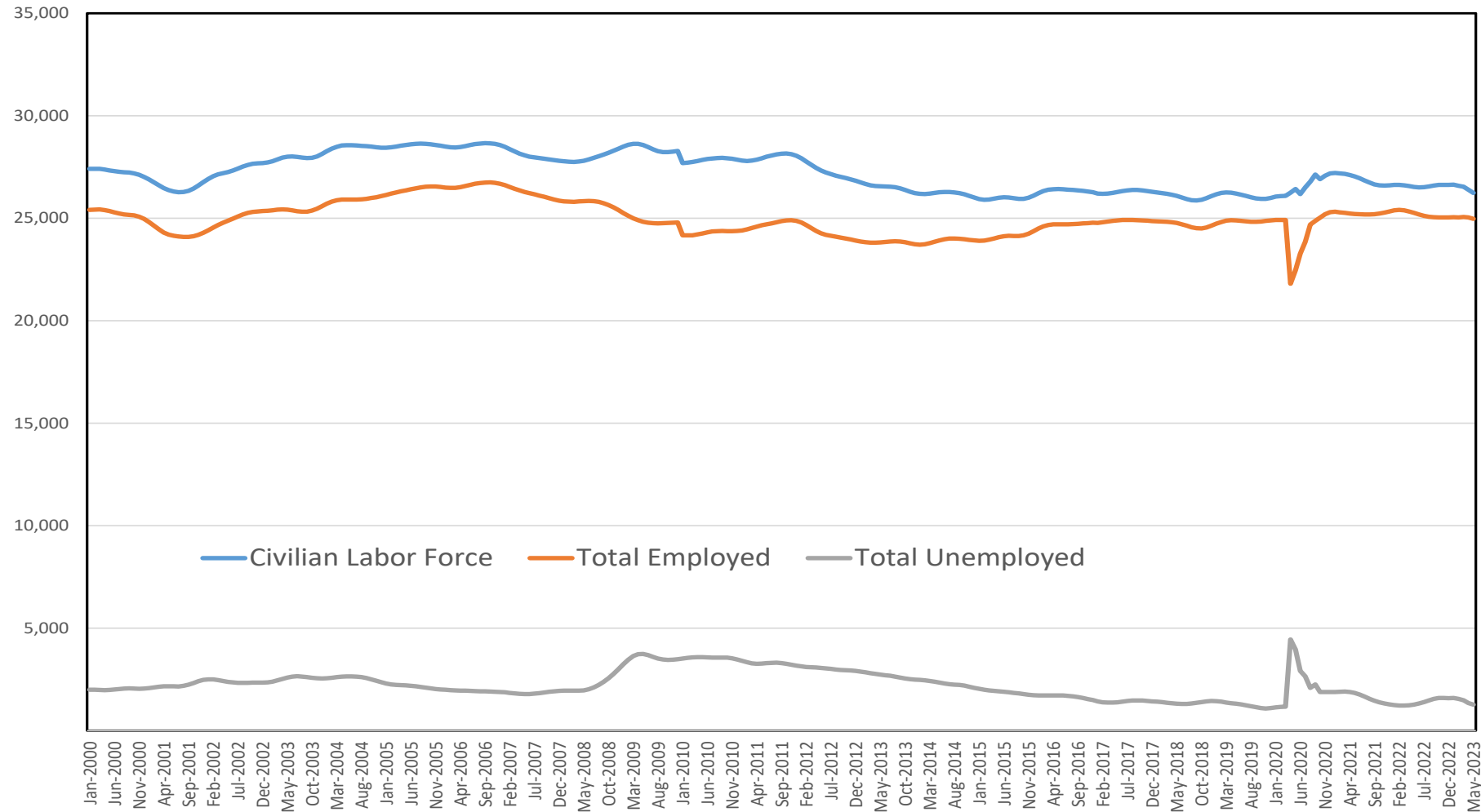
# Unemployment rates are back to historically low levels in Southwestern Oregon

## Unemployment Rate



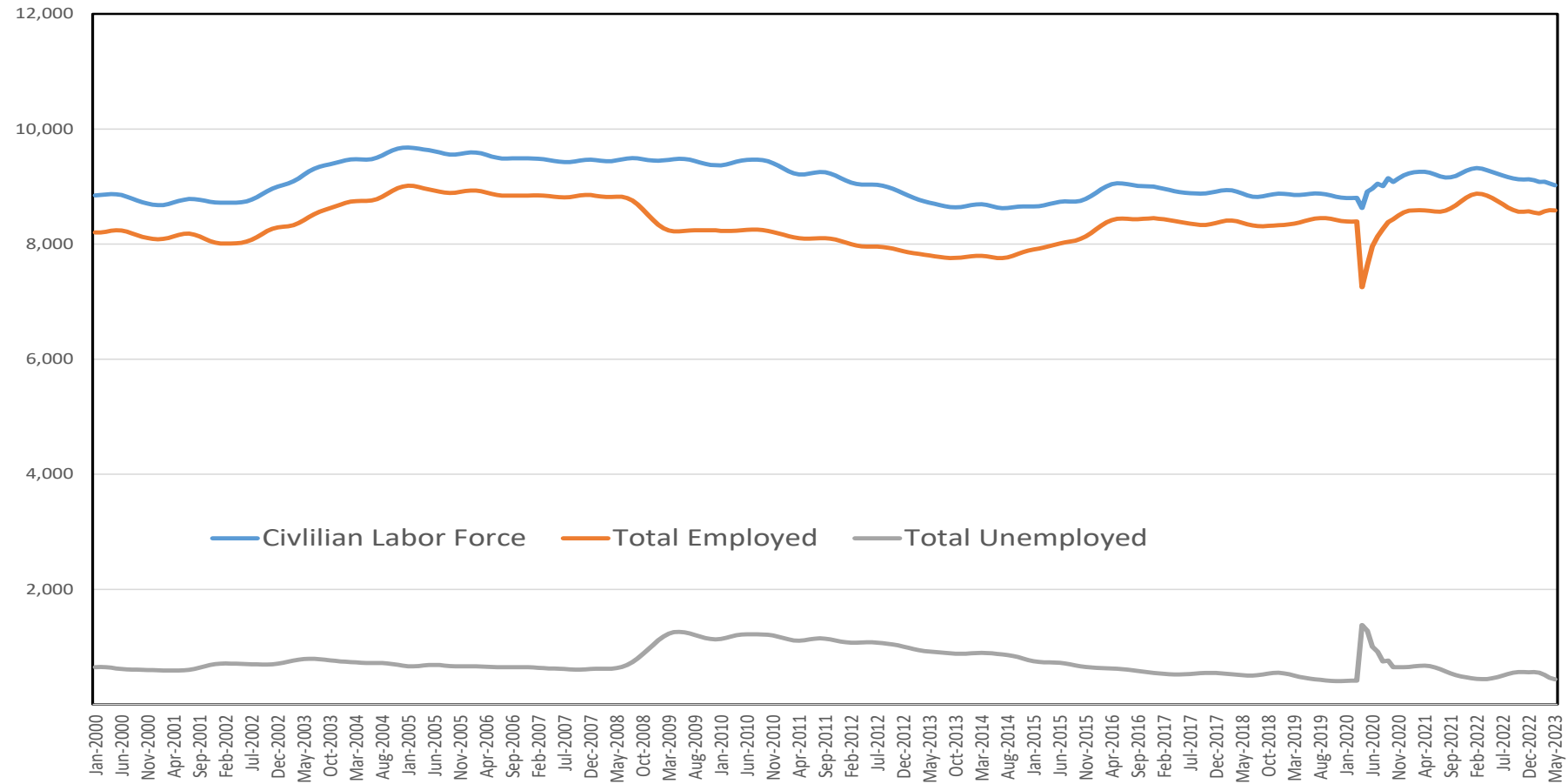
Source: Oregon Employment Department Qualityinfo.org

## Coos County Labor Force Data



Source: Oregon Employment Department and the Bureau of Labor Statistics- Local Area Unemployment Statistics

## Curry County Labor Force Data



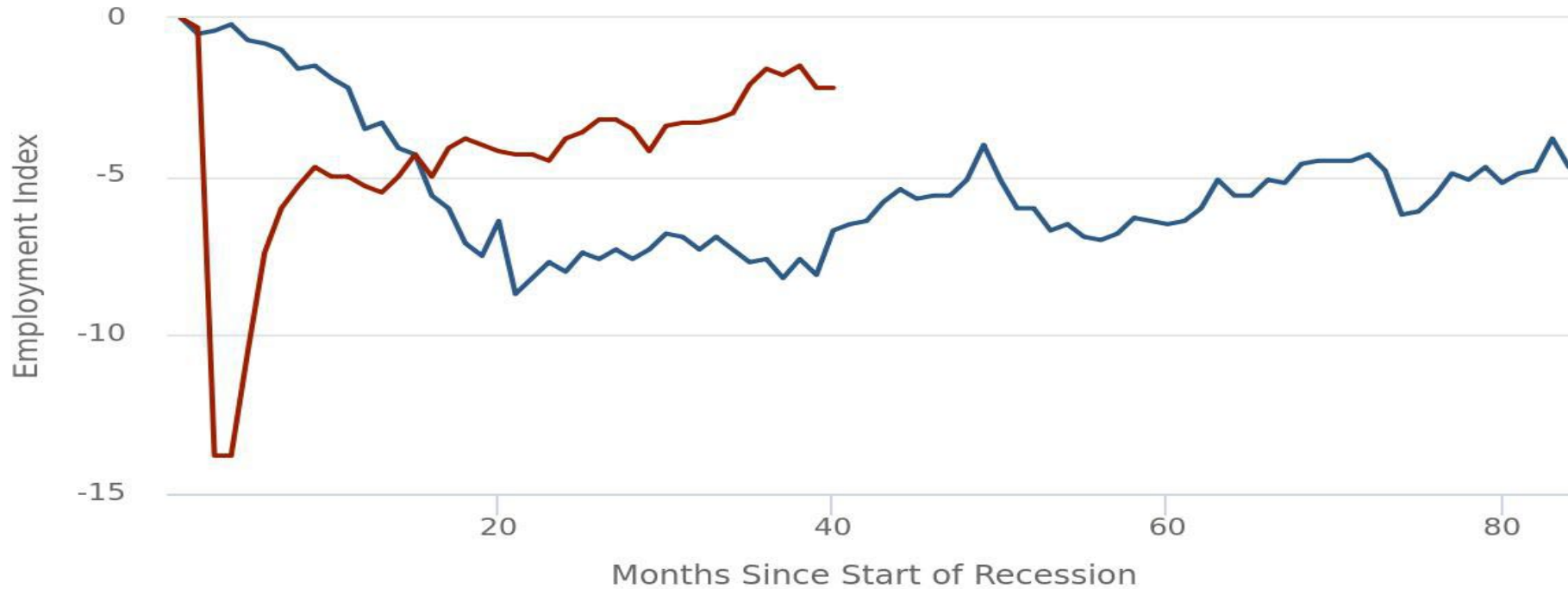
Source: Oregon Employment Department and the Bureau of Labor Statistics- Local Area Unemployment Statistics



Most jobs have been added back that were lost during the pandemic in Coos County- (-2.2% below past peak)

### COVID-19 Job Changes Compared to Great Recession Job Changes

by Area  
Total Nonfarm, Coos County

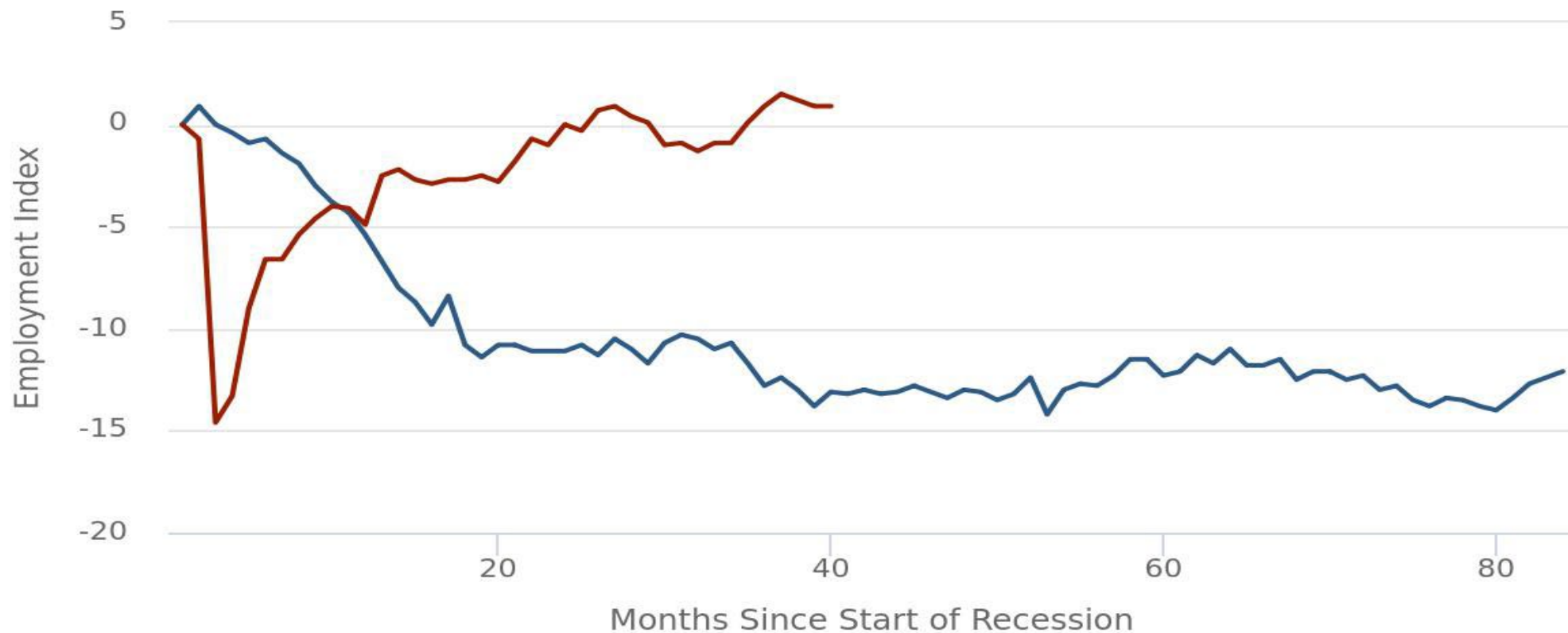


— **Great Recession, 2007-2009** — **COVID-19**

Source: Oregon Employment Department QualityInfo.org

# COVID-19 Job Changes Compared to Great Recession Job Changes

by Area  
Total Nonfarm, Curry County

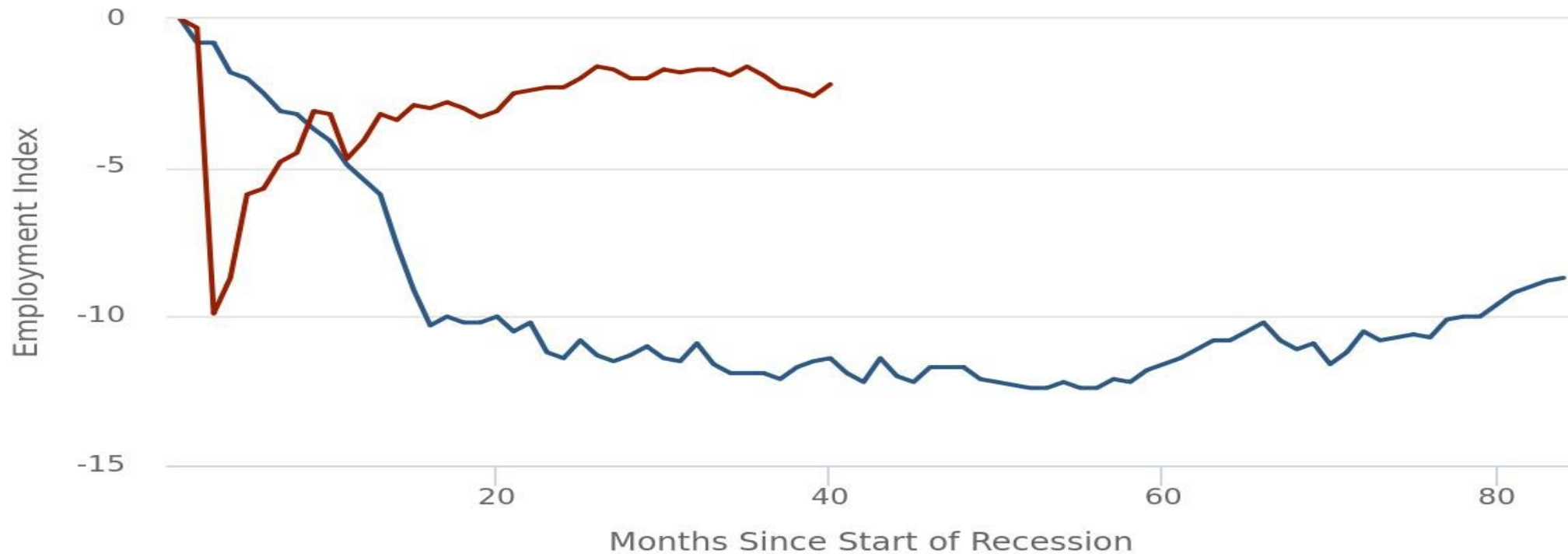


— Great Recession, 2007-2009 — COVID-19

Source: Oregon Employment Department QualityInfo.org

# COVID-19 Job Changes Compared to Great Recession Job Changes

by Area  
Total Nonfarm, Douglas County

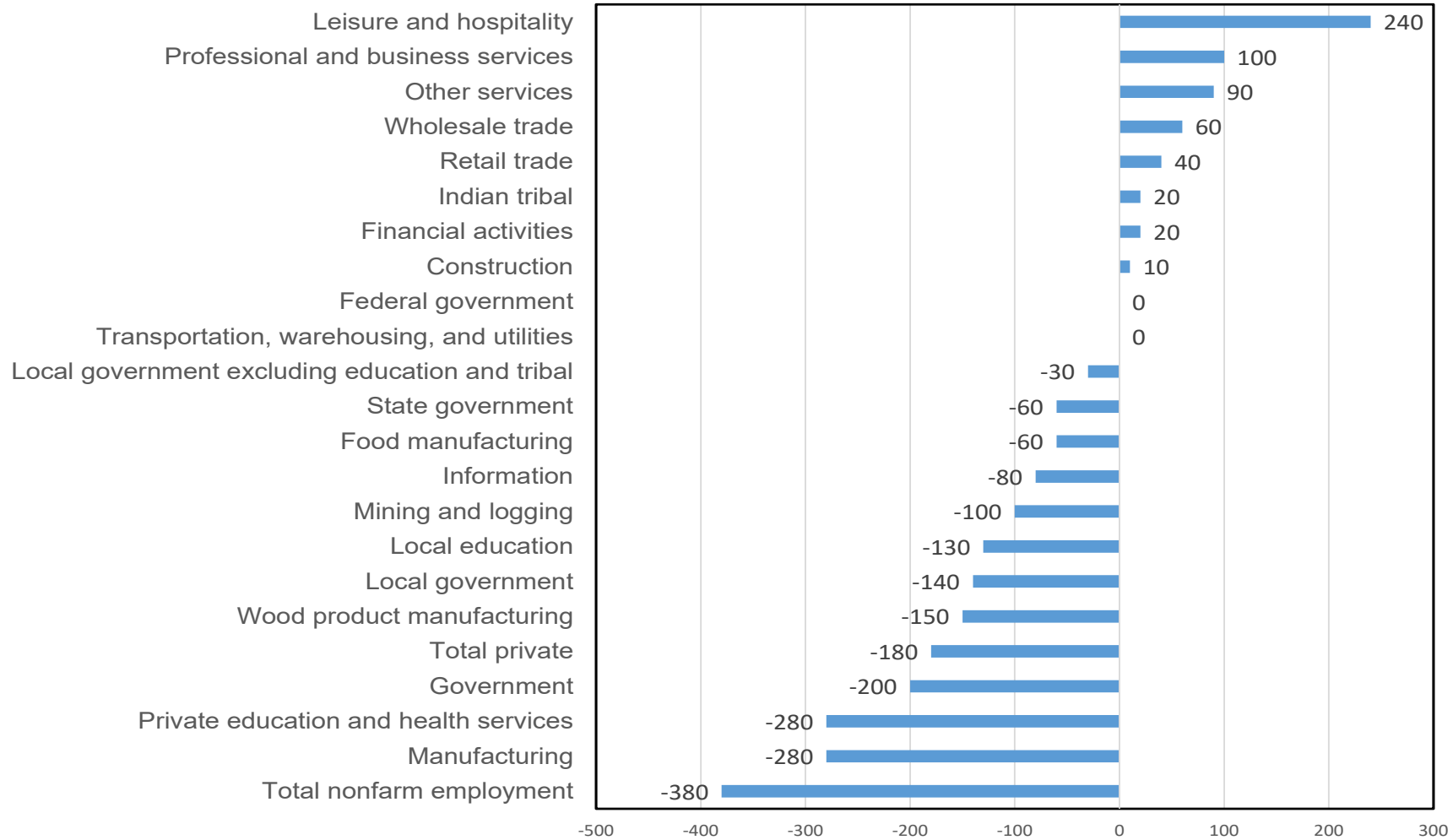


Douglas County down 2.2% from pre-pandemic peak in February 2020

— **Great Recession, 2007-2009** — **COVID-19**

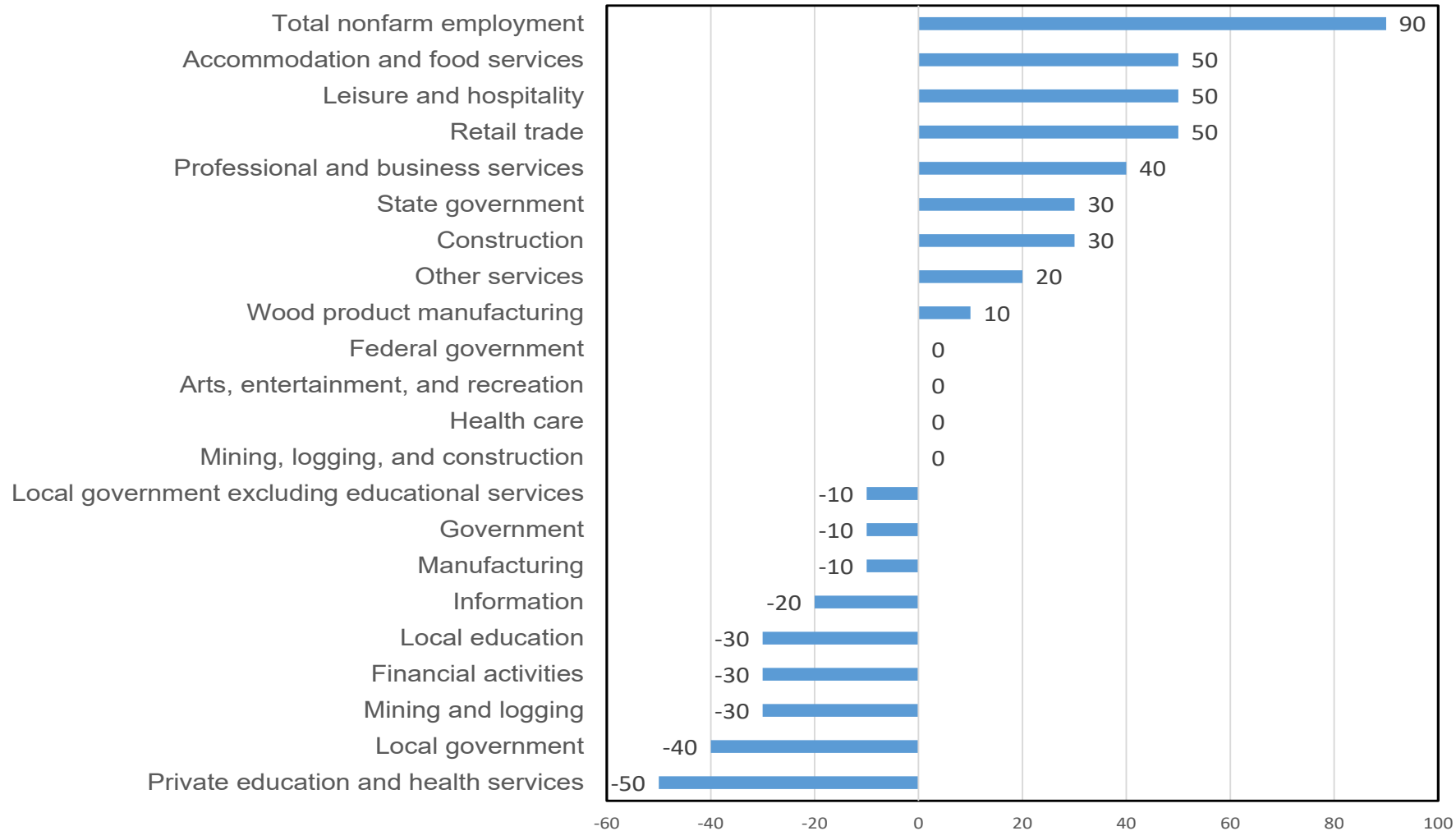
Source: Oregon Employment Department QualityInfo.org

### Coos County Payroll Employment Change by Industry May 2019 - May 2023



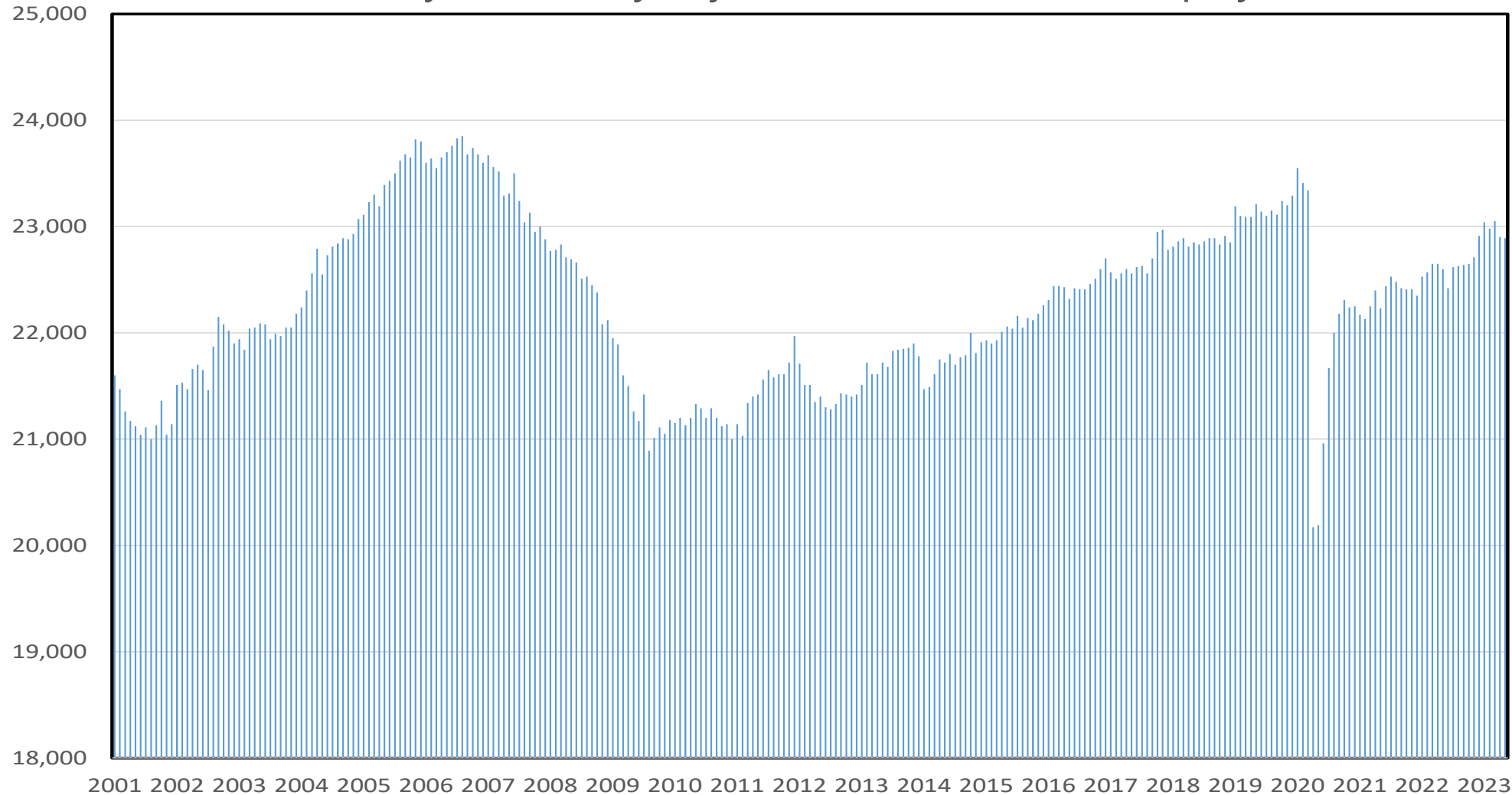
Source: Oregon Employment Department and Bureau of Labor Statistics- Current Employment Statistics

## Curry County Payroll Employment Change by Industry May 2019 - May 2023



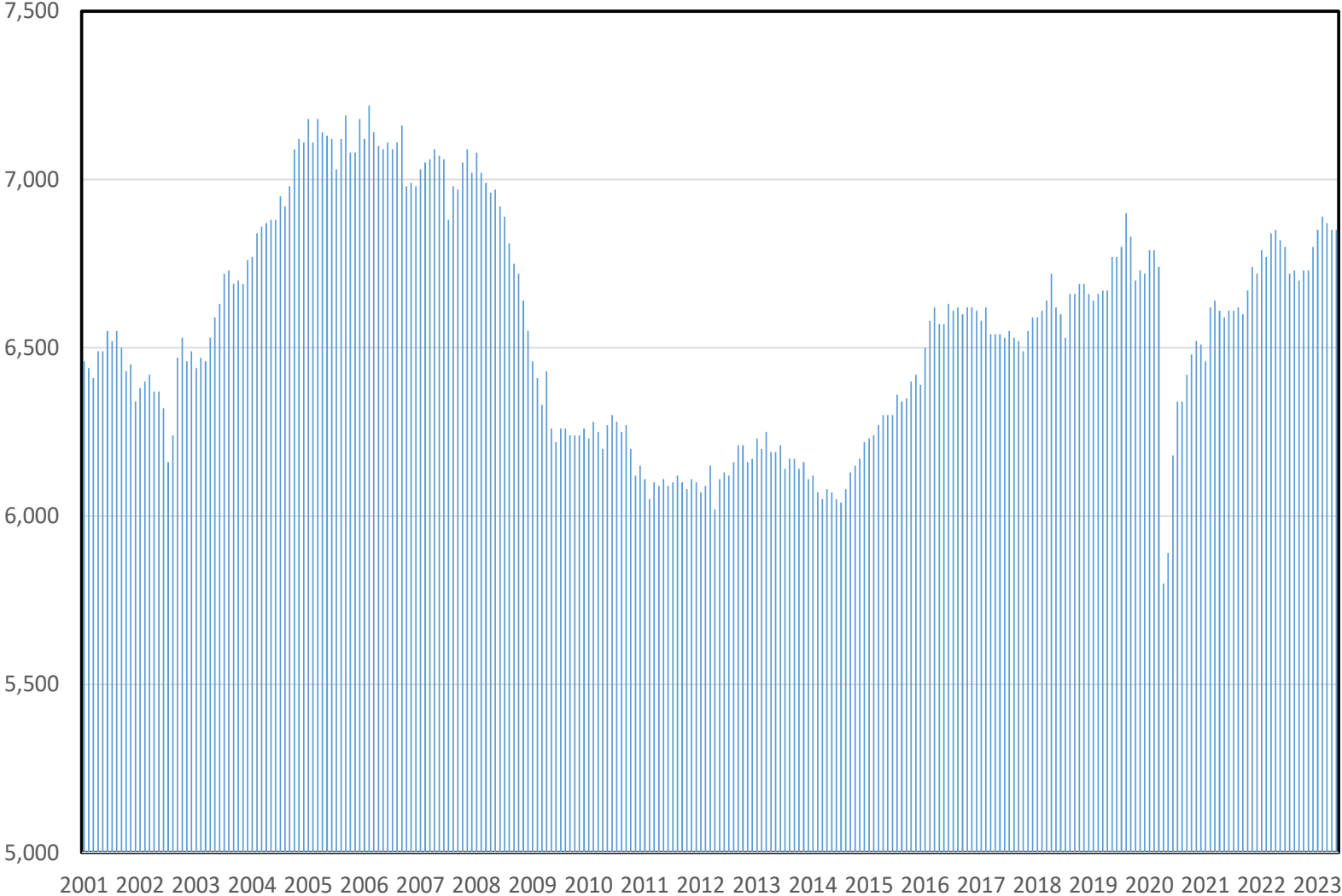
Source: Oregon Employment Department and Bureau of Labor Statistics- Current Employment Statistics

## Coos County Seasonally Adjusted Total Non-Farm Employment



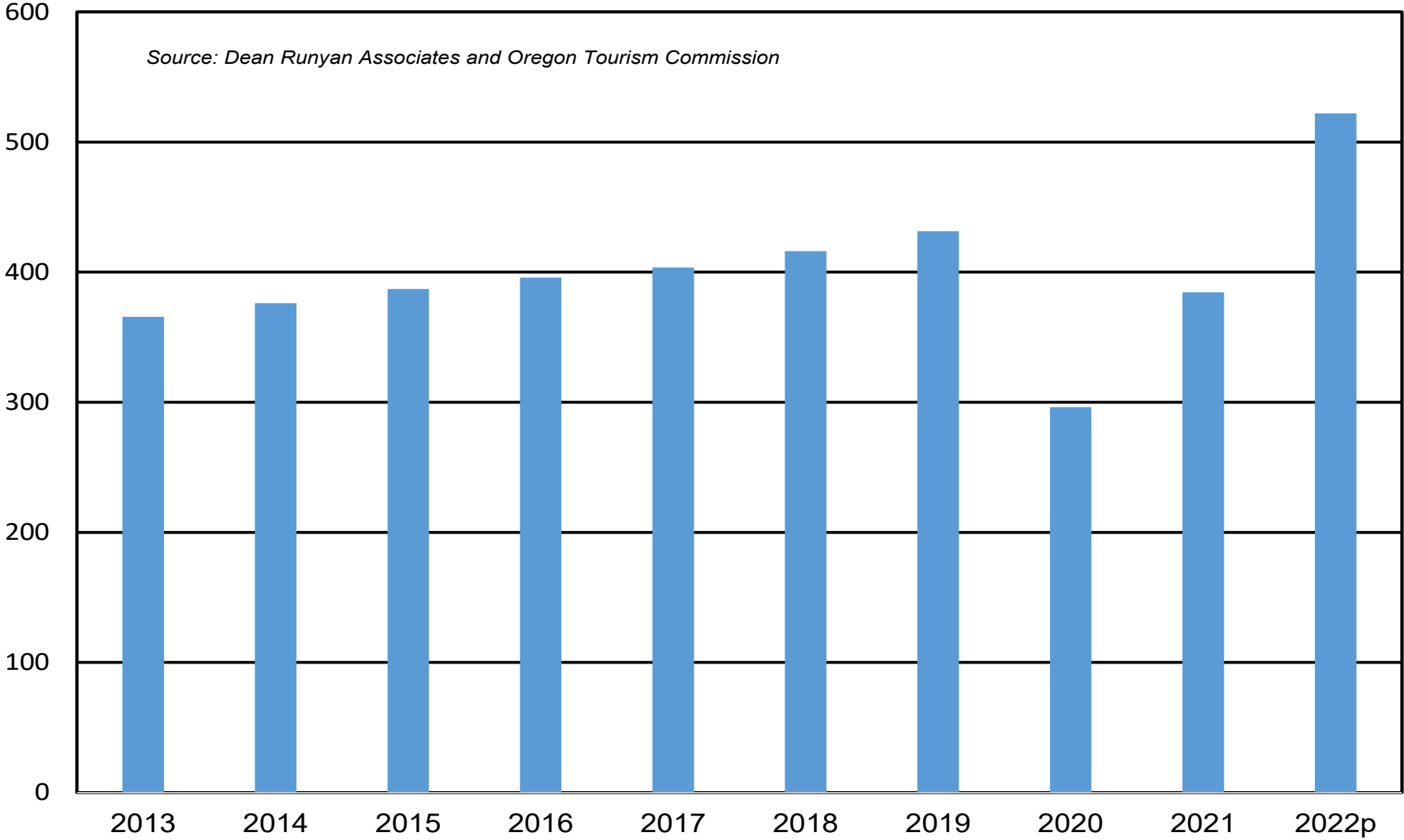
Source: Oregon Employment Department and Bureau of Labor Statistics- Current Employment Statistics

# Curry County Seasonally Adjusted Total Non-Farm Employment



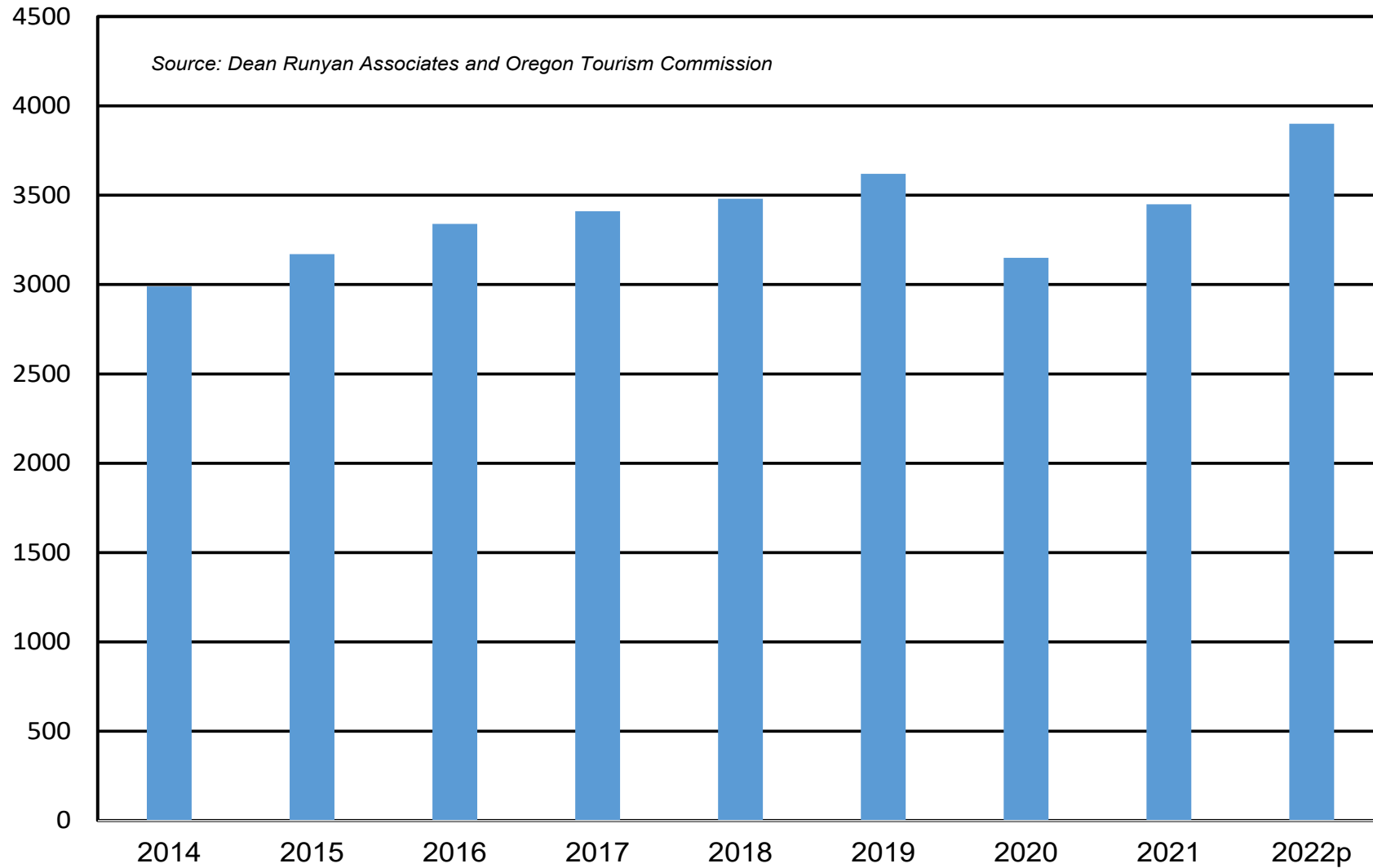
Source: Oregon Employment Department and Bureau of Labor Statistics- Current Employment Statistics

# South Coast County Direct Travel Spending (\$million)





# South Coast County Travel-Generated Employment



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