Help Wanted In Oregon Results from the Summer 2023 Job Vacancy Survey

October 16, 2023



OREGON BUSINESSES REPORTED 70,500 VACANCIES IN SUMMER 2023.

Oregon Job Vacancies, Summer 2023

Source: Oregon Employment Department

| Vacancies | 70,485 |
|-------------------------------|---------|
| Average Hourly Wage | \$23.81 |
| Full-time Positions | 81% |
| Permanent Positions | 97% |
| Requiring Education Beyond | 260/ |
| High School | 36% |
| Requiring Previous Experience | 66% |
| Difficult to Fill | 57% |

Vacancies increased 2% from the spring and decreased 25% from summer 2022. Employers reported difficulty filling 57% of summer 2023 vacancies.

The average starting wage among this group of vacancies was around \$23.81 per hour, an inflation-adjusted increase of 4% from summer 2022, but a 14% decrease from spring 2023.

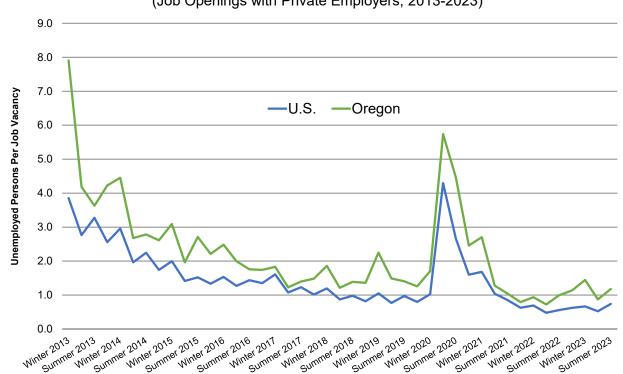
Characteristics of Oregon job vacancies were consistent with prior quarters. A typical job vacancy tends to be for a full-time, permanent position.



AS UNEMPLOYMENT ROSE IN THE SUMMER, THE UNEMPLOYED TO JOB VACANCY RATIO IN OREGON INCREASED.

U.S. and Oregon Unemployed to Job Vacancy Ratios Still Low after Spring 2020 Peak

(Job Openings with Private Employers, 2013-2023)



Oregon's unemployed-to-vacancy ratio has been below pre-pandemic levels for the past two years.

The U.S. ratio was 0.7 in July 2023, its eighth straight quarter below 1. It reached 4.3 in April 2020 after several years around 1-to-1.

Oregon had 1.2 unemployed per job vacancy in summer 2023, up from 1.0 in summer 2022 but still much lower than the peak of 5.7 in May 2020.

BUSINESSES REPORTED HIRING IN VARIOUS INDUSTRIES.

Oregon Job Vacancies by Industry, Summer 2023

| Industry | Vacancies |
|--|-----------|
| All Industries | 70,485 |
| Health care and social assistance | 19,153 |
| Leisure and hospitality | 9,232 |
| Retail trade | 9,189 |
| Management, administrative, and waste services | 7,678 |
| Construction | 5,258 |
| Professional, scientific, and technical services | 4,653 |
| Other services | 4,620 |
| Manufacturing | 2,863 |
| Financial activities | 2,178 |
| Natural resources and mining | 2,082 |
| Wholesale trade | 1,646 |
| Transportation, warehousing, and utilities | 1,422 |
| Private educational services | 417 |
| Information | 94 |

Source: Oregon Employment Department

Health care and social assistance had the most vacancies of any industry, with 19,200. Leisure and hospitality had 9,200 vacancies in summer. Retail trade had 9,200 vacancies.

Note: The Oregon Job Vacancy Survey includes only private-sector businesses with two or more employees.



THE STARTING WAGE FOR JOB VACANCIES AVERAGED \$23.81 PER HOUR IN THE SUMMER.

Oregon Job Vacancies by Hourly Wage Range

| | Summer | Summer |
|----------------------|--------|--------|
| Wage (per hour) | 2022 | 2023 |
| All Wage Ranges | 94,434 | 70,485 |
| Less than \$20 | 45,222 | 29,765 |
| \$20 through \$29.99 | 23,737 | 20,962 |
| \$30 and up | 12,662 | 12,754 |
| unknown excluded | | |

Source: Oregon Employment Department

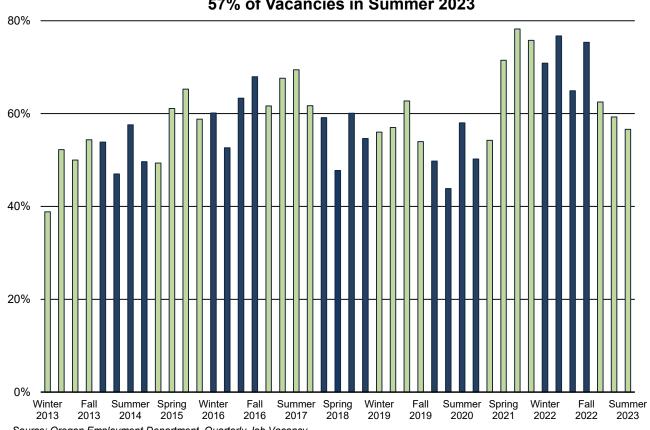
The average starting wage among this group of vacancies was around \$23.81 per hour, an inflation-adjusted increase of 4% from summer 2022, but a 14% decrease from spring 2023.

The number of vacancies offering a starting wage below \$20 per hour decreased 34% over the year. The number of vacancies offering between \$20 and \$30 per hour decreased 12%, and vacancies paying above \$30 per hour increased 1%.



57% OF SUMMER JOB VACANCIES WERE REPORTED AS DIFFICULT TO FILL.

Businesses Report Difficulty Filling 57% of Vacancies in Summer 2023



The occupations with the highest number of difficult-to-fill vacancies:

- Automotive service techs and mechanics
- Retail salespersons
- Dental assistants
- Construction laborers
- Truck drivers



THE OREGON JOB VACANCY SURVEY CAPTURES INFORMATION FOR NINE SUB-STATE AREAS.

| Survey Region | Counties |
|------------------------------|---|
| Central Oregon/East Cascades | Crook, Deschutes, Gilliam, Hood River, Jefferson, |
| Gential Oregon/Last Gascades | Klamath, Lake, Sherman, Wasco, Wheeler |
| Clackamas | Clackamas |
| Eastern Oregon | Baker, Grant, Harney, Malheur, Morrow, Umatilla, |
| Lastern Oregon | Union, Wallowa |
| Lane | Lane |
| Mid-Valley | Linn, Marion, Polk, Yamhill |
| Northwest Oregon | Benton, Clatsop, Columbia, Lincoln, Tillamook |
| Portland-Metro | Multnomah, Washington |
| Rogue Valley | Jackson, Josephine |
| Southwestern Oregon | Coos, Curry, Douglas |

VACANCIES DECLINED OVER THE YEAR IN EVERY REGION.

Oregon Job Vacancies by Geography, Summer 2023

| Geography | Vacancies |
|---------------------|-----------|
| Oregon Statewide | 70,485 |
| Portland Metro | 22,154 |
| Mid-Valley | 11,986 |
| Clackamas | 7,480 |
| Lane | 6,804 |
| East Cascades | 6,780 |
| Rogue Valley | 4,677 |
| Northwest Oregon | 4,096 |
| Eastern Oregon | 2,812 |
| Southwestern Oregon | 2,787 |

Summer vacancies were distributed across the state, with the Portland tricounty area accounting for about 42%.

Vacancies decreased over the year in every region of the state, with the largest declines in Northwest Oregon and the Portland Metro area.

Unknown/multiple regions excluded

Source: Oregon Employment Department



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FOR MORE INFORMATION ABOUT JOB VACANCIES IN OREGON, VISIT THE JOB VACANCY SURVEY BOX ON THE <u>Publications</u> page at qualityinfo.org

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